



TSX-V: JUGR
FSE: 4JE
OTCQB: JUGRF



**ON TRACK WITH
DISCOVERY**



FORWARD LOOKING STATEMENT

This presentation may contain forward-looking statements, including management's assessments of future plans & operations, expectations of future production, cash flow, earnings, property options, TSX approval and closing of a financing. These statements are based on current expectations that involve a number of risks & uncertainties, which could cause actual results to differ materially from those anticipated.

Forward-looking statements may be identified by the use of words such as “believes”, “anticipates”, “expects”, “estimates”, “may”, “could”, “would”, “will”, or “plan”. Since forward looking statements are based on assumptions and address future events and conditions and property options by their very nature they involve inherent risks and uncertainties.

Actual results relating to, among other things, results of exploration, reclamation, capital costs, and the company's financial condition and prospects, could differ materially from those currently anticipated in such statements for many reasons such as but not limited to; changes in general economic conditions and conditions in the financial markets; changes in demand and prices for the minerals the Company expects to produce; litigation, legislative, environmental and other judicial, regulatory, political and competitive developments; technological and operational difficulties encountered in connection with the Company's activities; and changing foreign exchange rates and other matters discussed in this presentation.

Persons should not place undue reliance on the Company's forward-looking statements. Further information regarding these and other factors, which may cause results to differ materially from those projected in forward-looking statements, are included in the filings by the Company with securities regulatory authorities. The Company does not assume any obligation to update or revise any forward looking statement that may be made from time to time by the Company or on its behalf, except in accordance with applicable securities laws, whether as a result of new information, future events or otherwise.

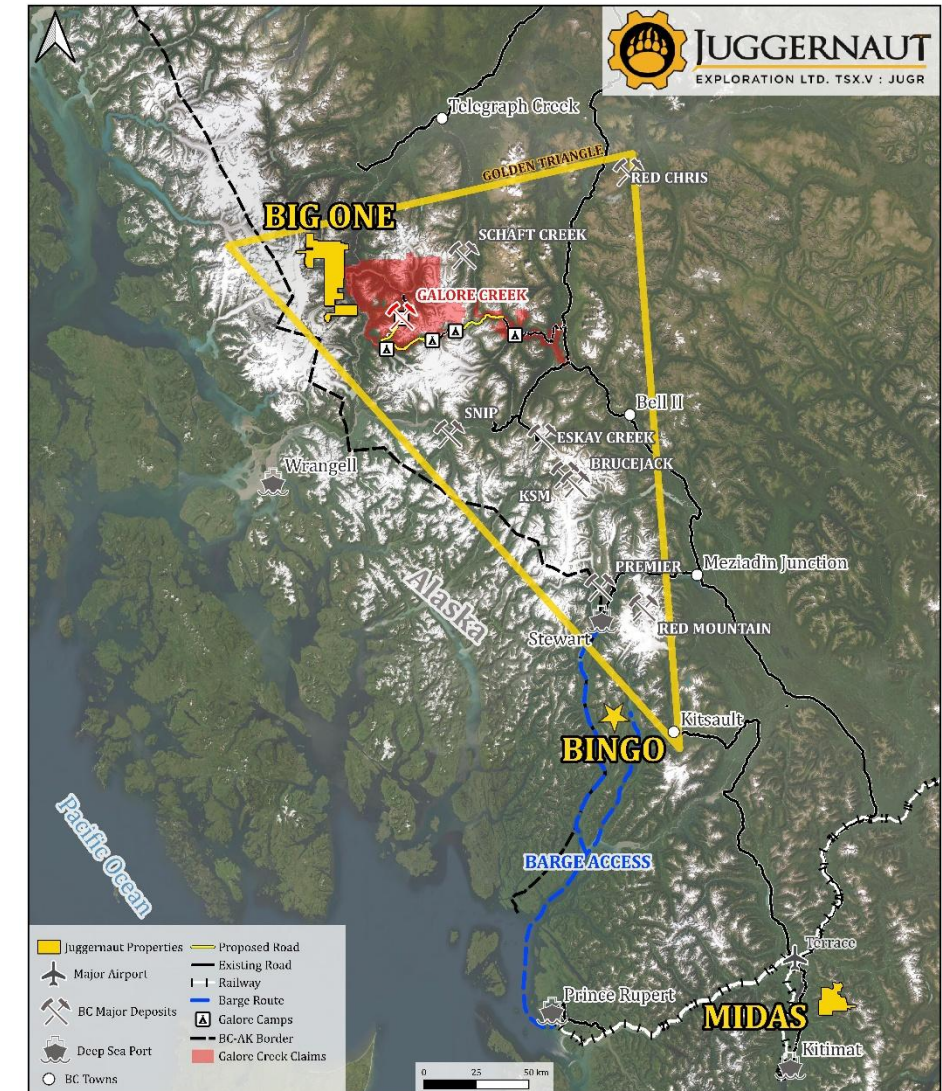
The TSX Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of the contents of this presentation, that has been prepared by management.

This presentation does not constitute an offer to sell or a solicitation of an offer to buy any securities of the Company in any jurisdiction. Any such offer or solicitation will be made only in accordance with all applicable laws. The common shares of the Company will not be and have not been registered under the United States Securities Act of 1933, as amended, and may not be offered or sold in the United States, or to a U.S. person, absent registration or applicable exemption therefrom.



CORPORATE OVERVIEW

- Juggernaut Exploration Ltd – **A New Ground Floor Opportunity**
- Focused on Northwestern British Columbia
- **Seasoned Team:** 30 Years of a Proven Track Record of Discovery Culminating in ~1 Billion Dollars of Value
- **Midas Property (Eskay-style VMS system)** – 100 % owned
- **Bingo (High Grade Shear Hosted System)** – 100 % owned
- **Big One (Gold Rich Porphyry System located in the Golden Triangle)** – 100 % controlled
- **Rapid Glacial and Snowpack Abatement** resulting in discoveries





MANAGEMENT AND DIRECTORS

Dan Stuart, President & CEO, Director

- >30 years of capital market experience
- >500 million dollars raised in the natural resource sector
- Founding member and capitalizer of several private mineral syndicates J2, DSM, YCS, B2, and B-All
- Institutional clients in both the Americas and Europe

William Jung, Director & CFO

- 35 years of experience in finance and business
- Former chartered accountant involved in management of companies on the TSX
- >25 years experience in the management of companies publicly listed on the TSX

Jim McCrea, Director

- 25 years experience in exploration and mining
- 20 years in mineral resource estimation including Cumberland Resources
- Ore body modelling and resource estimation for the successfully targeted take over company Cumberland Resources Ltd. By Agnico- Eagle Mines Ltd.

Chris Verrico, Director

- >20 years of managing mineral exploration projects in BC, Yukon, Alaska, Nunivut
- Experience as a contractor with extensive northern rural-remote infrastructure construction and contract mining projects

Peter Bryant, Director

- 45 years of experience in international finance and investment banking
- Former director of investment banking with Standard Chartered Group
- Worked for Hill Samuel Group and Guinness Mahon Holding's, two of the prestigious merchant banking house in London, England

Dr. Quinton Hennigh

Technical Advisor

- World renowned exploration geologist with >30 years of experience with major miners Homestake, Newcrest and Newmont. CHM & President of Novo TSX.V: NVO

Bill Chornobay

Program Manager

- >30 years proven track record; discoveries resulting in ~1 billion dollars in value.

Manuele Lazzarotto, PhD

Senior Consulting Geologist

- 8 years experience in the mineral exploration industry taking projects from inception to defined deposits
- Extensive experience in volcanogenic massive sulphide deposits and gold systems.
- Senior member of the team on the Surebet Discovery from inception (Goliath Resources Ltd)



BIG ONE NEW GOLD RICH PORPHYRY SYSTEM

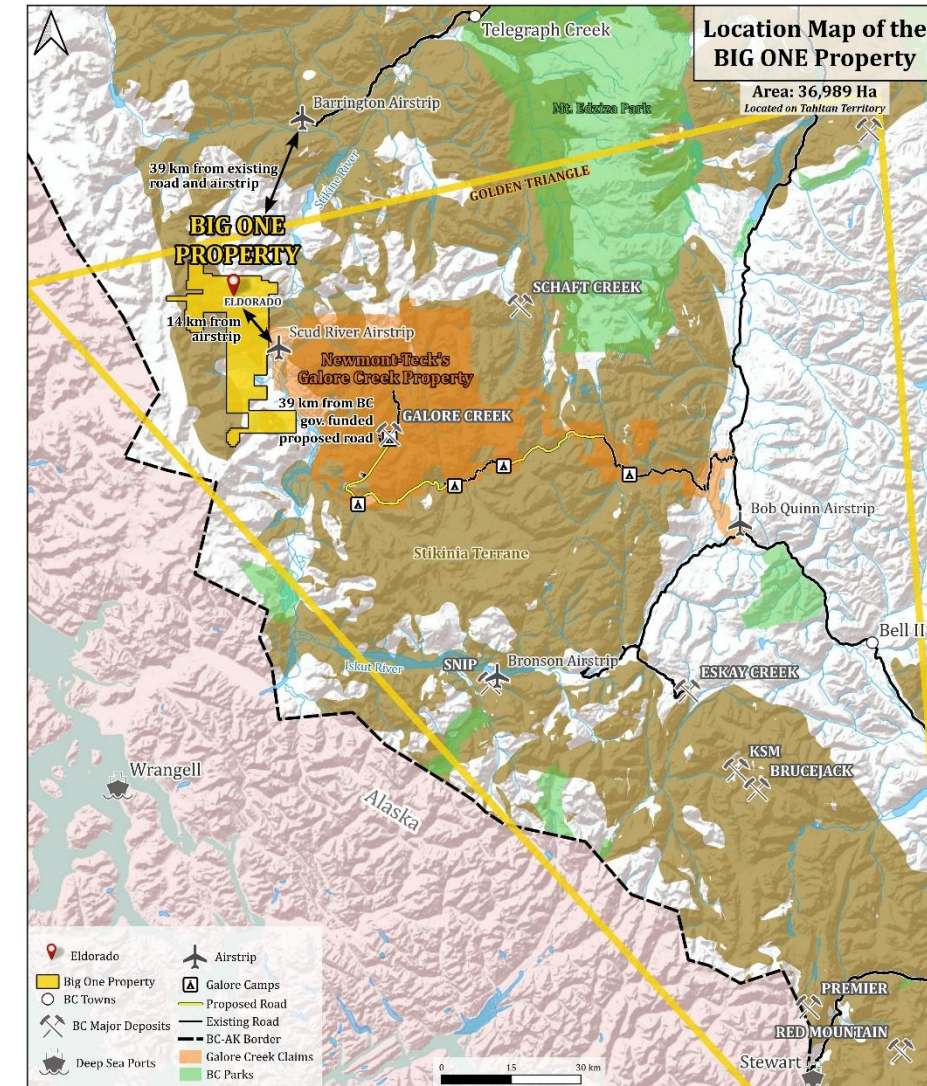
Located in the prolific Golden Triangle

[Property Video](#)



BIG ONE PROPERTY – 100 % CONTROLLED

- 36,989 ha of world-class geologic terrane in the heart of the Golden Triangle
- 95 % of the property is unexplored
- Ongoing rapid glacial and snowpack abatement
- Strong potential for discovery today and into the future
- Situated in an area **well known for hosting world class precious metal and porphyry deposits** (Galore Creek, KSM, Shaft Creek, Brucejack,...)
- Area favorable to host mineralized deposits:
 - Extensive propylitic alteration
 - Untested geophysical anomalies
 - Strong silt, soil and rock geochemistry including path finder elements directly related to porphyry systems
 - Key structures and textures
 - Porphyry-style mineralization
 - High-grade polymetallic veins
- The project qualifies for the Critical Mineral Exploration Tax Credit (CMETC)

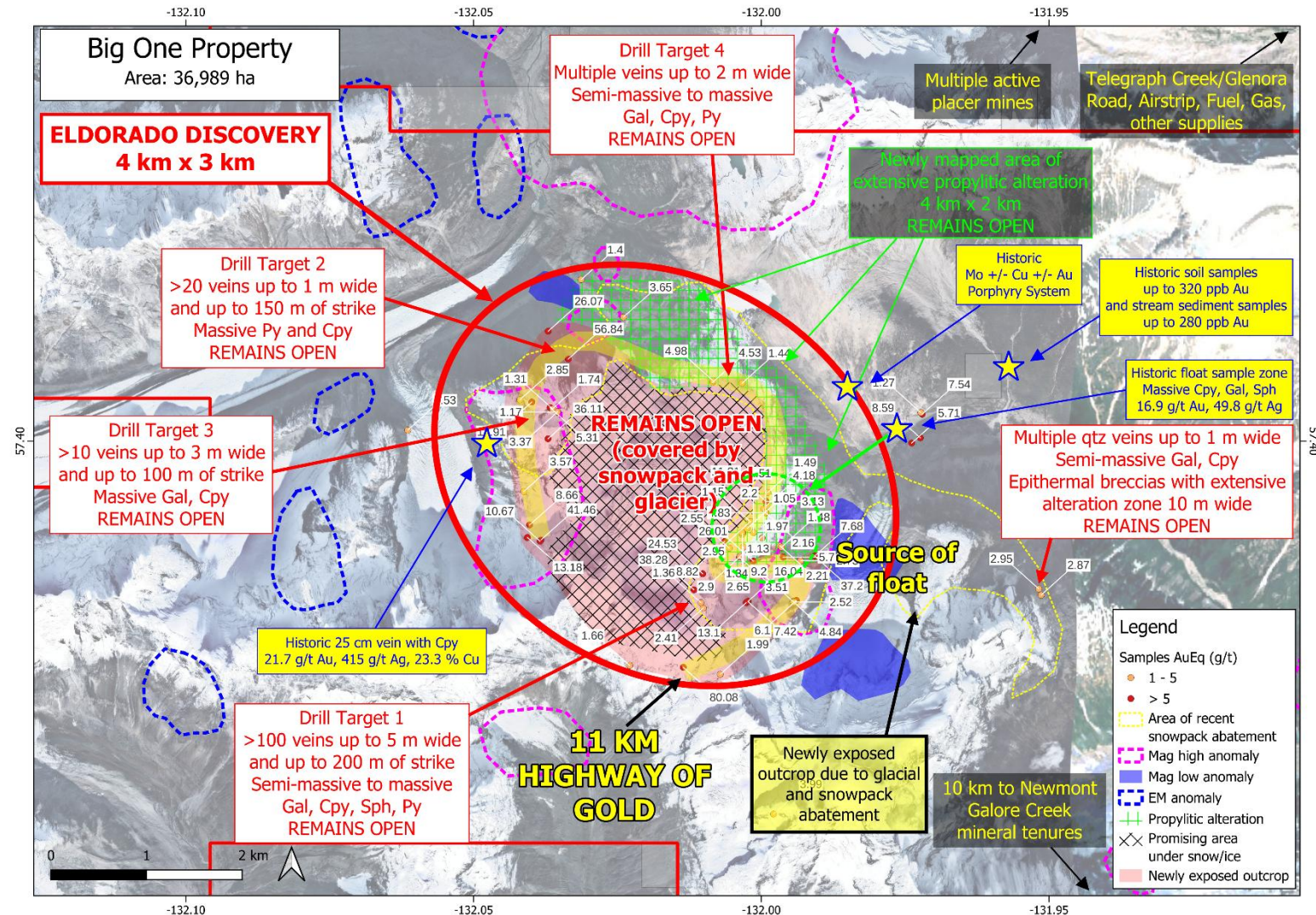




NEWLY DISCOVERED ELDORADO PORPHYRY SYSTEM

(see news release from January 20, 2025)

- Gold-silver-copper porphyry system found along an **11 km Highway of Gold** of newly exposed outcrop on the fringes of the snowfields/glaciers at Geology Ridge and Decker Creek Glacier.
- Grades up to **79.01 g/t Au (2.54 oz/t Au)** and **3157 g/t Ag (101.50 oz/t Ag)** (see news release from January 20, 2025)
- **>200 quartz-sulphide veins and shears up to 8 m wide** containing semi-massive to massive chalcopyrite, sphalerite and galena
- Bordered by an **extensive area of propylitic alteration** covering an area of 4 km by 1 km
- **Multiple buried geophysical anomalies**
- Presence of a **large mineralizing porphyry system or systems at depth** indicated to be the origin of the extensive high-grade gold, silver and copper mineralization confirmed on surface



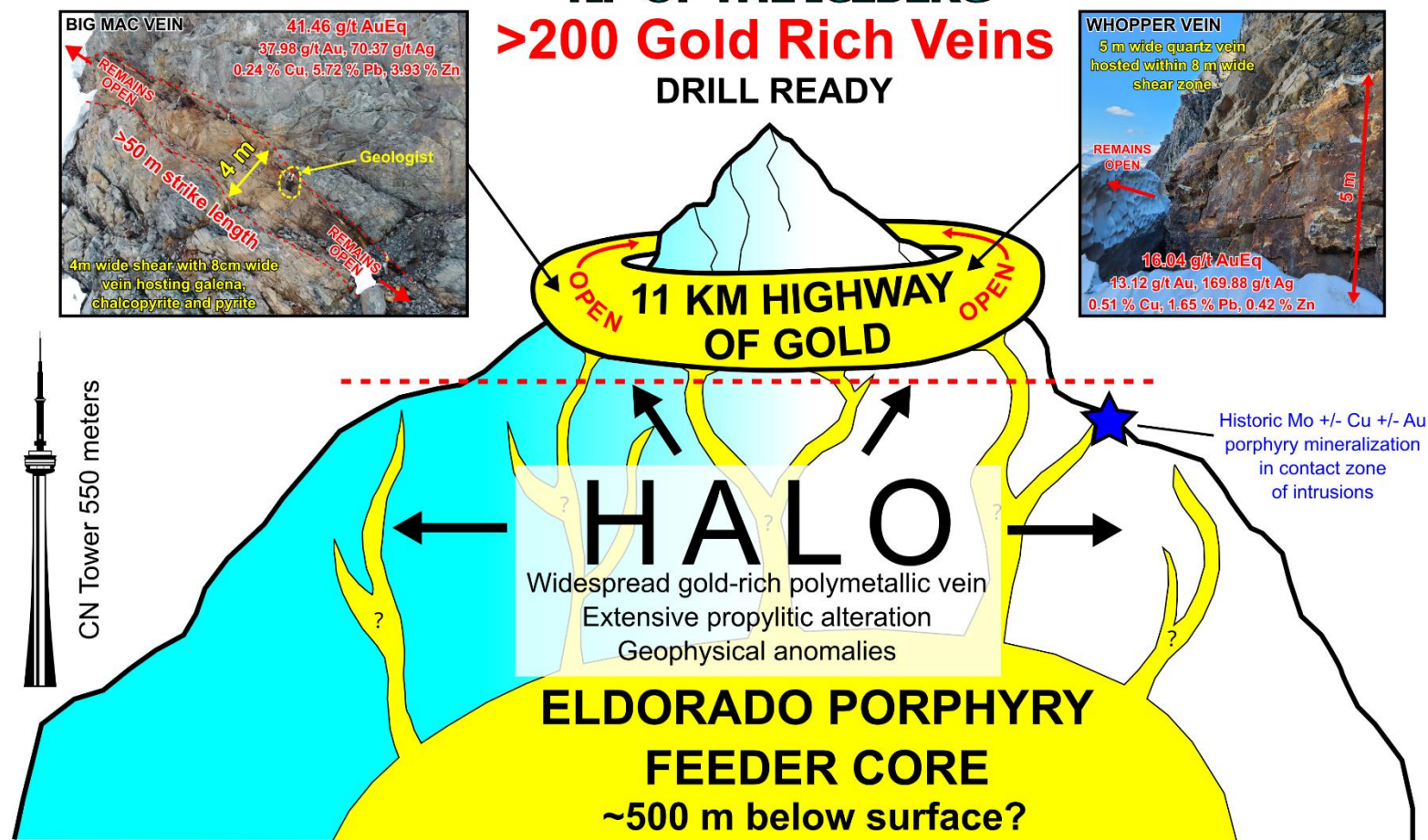


BIG ONE GOLD DISCOVERY

TIP OF THE ICEBERG

>200 Gold Rich Veins

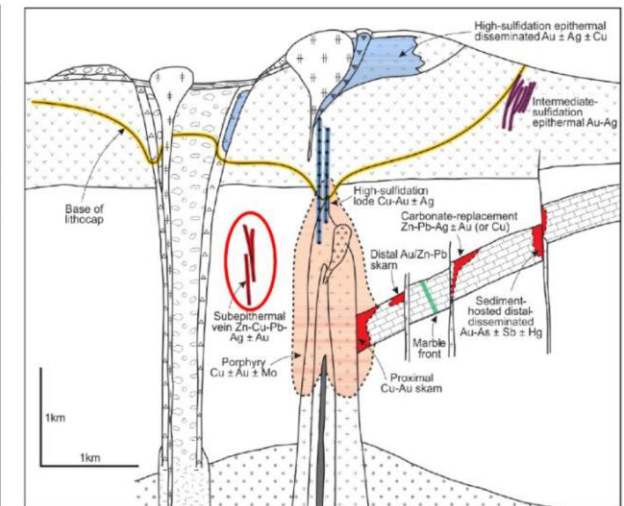
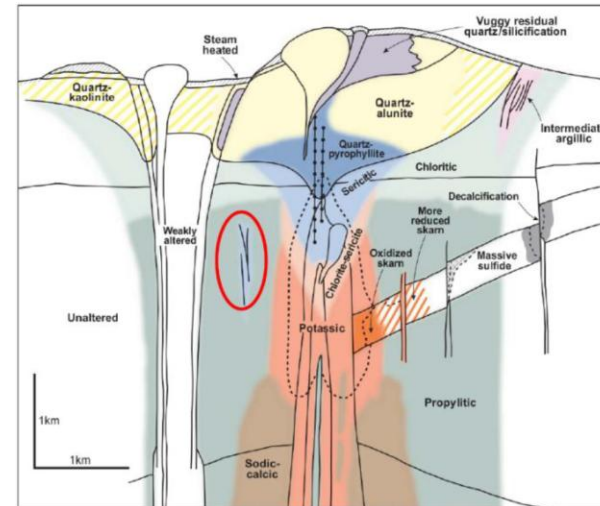
DRILL READY





PORPHYRY SYSTEM ALTERATION AND MINERALIZATION

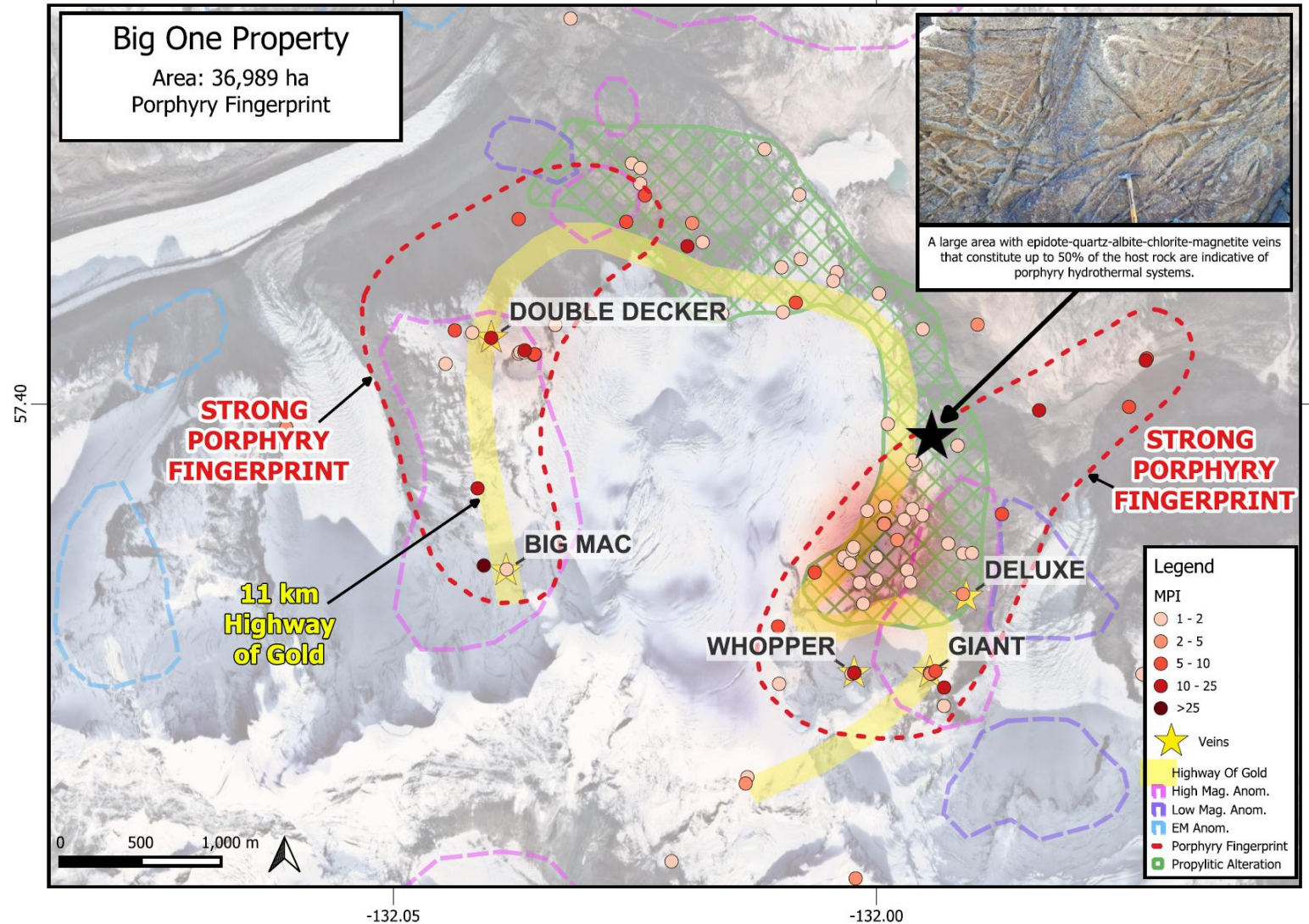
- Large area with within the diorite found to host **epidote-quartz-albite-chlorite-magnetite veins** that in places constitute up to 50% of the host rock, **indicative of porphyry-type magmatic hydrothermal systems**
- The vein assemblages are **typical of propylitic alteration found distal to high-grade potassic cores** of porphyry systems
- **Abundant base metal rich quartz veins** found around the Big One property may be **distal expression of porphyry mineralization**
- Significant **alteration and veining indicative of porphyry-style mineralization** observed at the Big One property





PORPHYRY FINGERPRINT

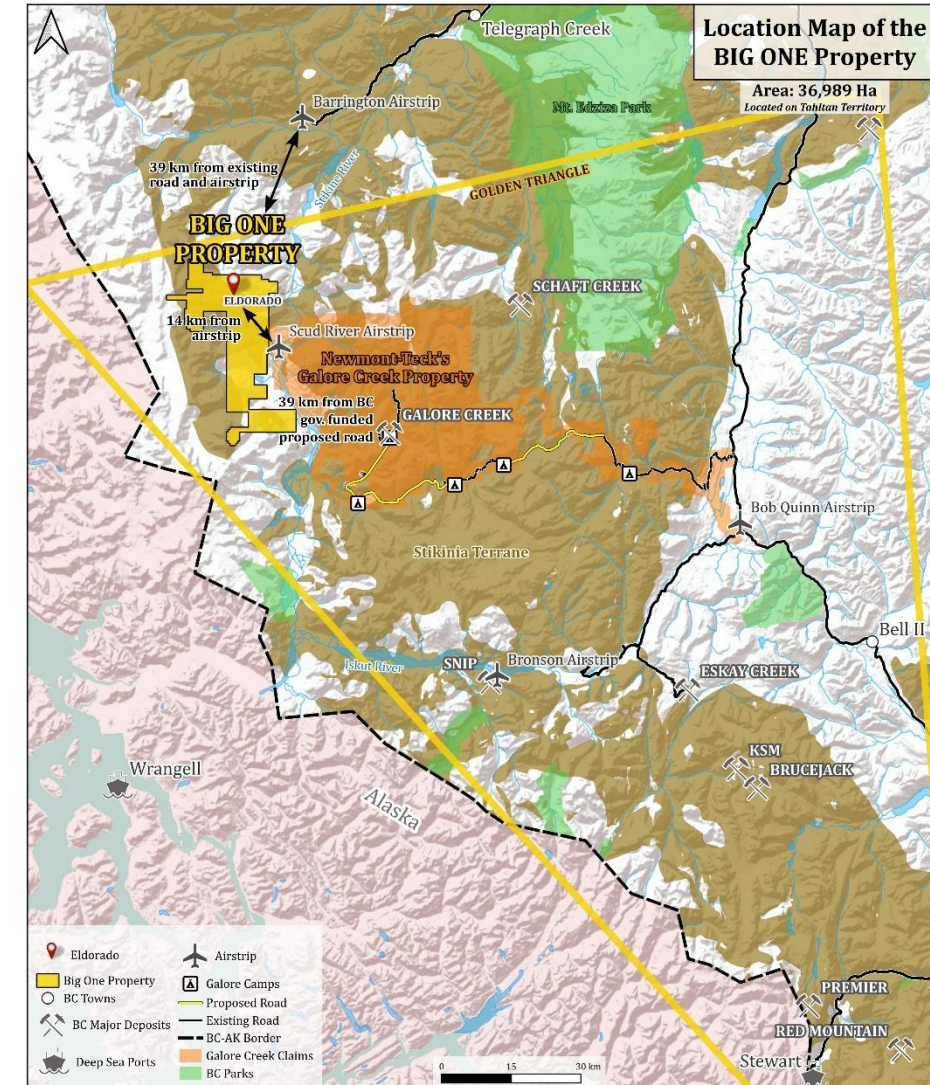
- Two areas with strong porphyry potential have been identified
- Distribution of geochemical path finder elements overlaps with strong geophysical anomalies as well as multiple gold-rich polymetallic veins
- Elevated concentrations of antimony (Sb), tungsten (W), tellurium (Te), molybdenum (Mo) and bismuth (Bi)
- Calculated indexes for path finder elements and base metals (Cu, Zn, Pb)
- Demonstrates the presence of a **large porphyry system** at Eldorado





NUMEROUS SIMILARITIES BETWEEN BIG ONE AND GALORE CREEK

- ✓ Extensive propylitic alteration zones
- ✓ Porphyry textures
- ✓ Same geologic setting – Stikinia Terrane (~Jurassic Age)
- ✓ Intrusive units (diorite, monzonite)
- ✓ Characteristics N and NE trending structure (associated with mineralization)
- ✓ High-density of polymetallic quartz-sulphide veining
- ✓ High-grade gold-silver hydrothermal and epithermal veins
- ✓ Buried geophysical anomalies
- ✓ Strong pathfinder element distribution as well as metals ratios consistent with porphyry systems



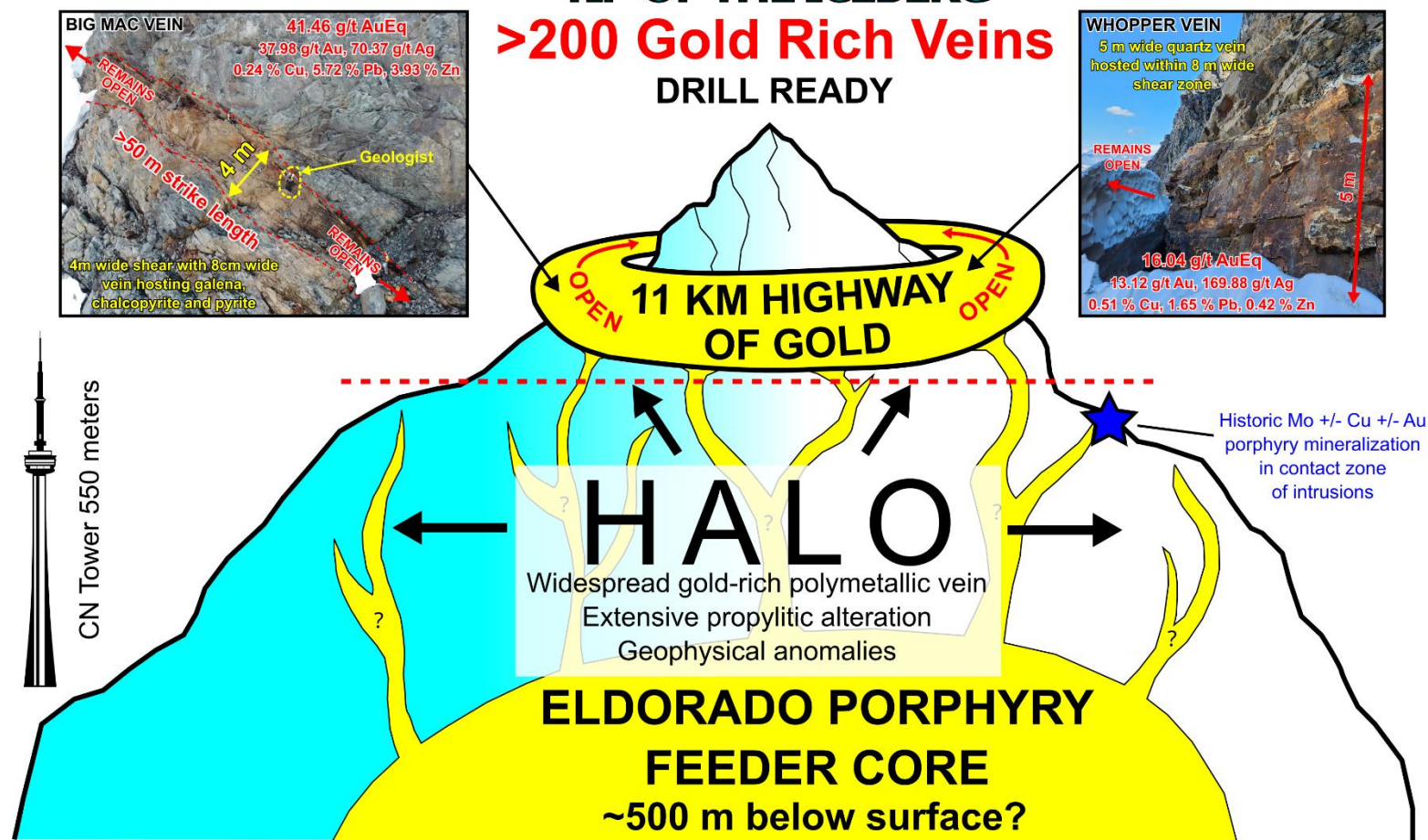


BIG ONE GOLD DISCOVERY

TIP OF THE ICEBERG

>200 Gold Rich Veins

DRILL READY

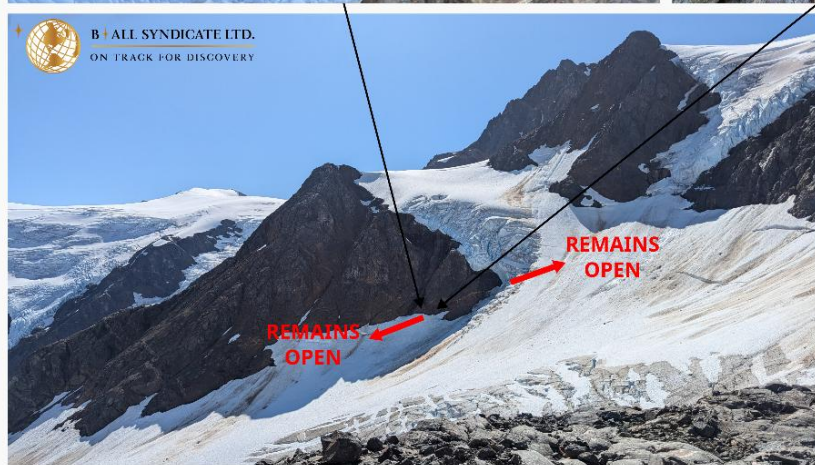
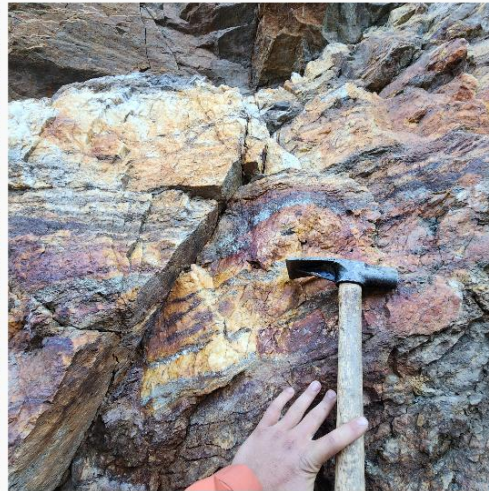
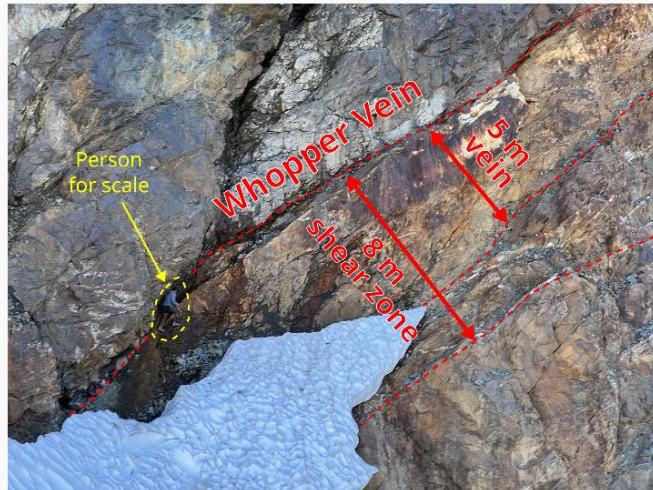




(For details, see news release from January 20, 2025)

WHOPPER VEIN

[Whopper Vein Video](#)

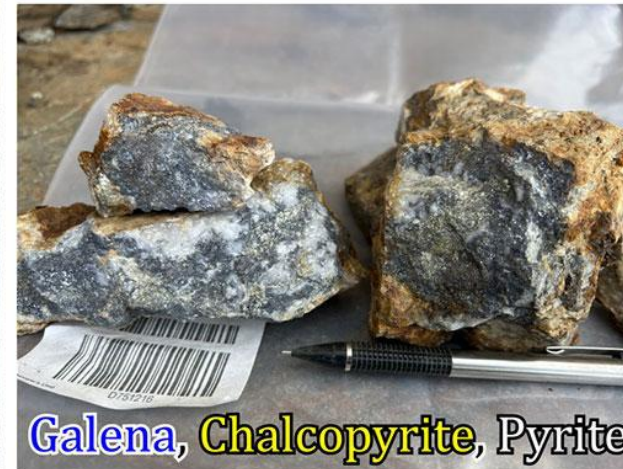
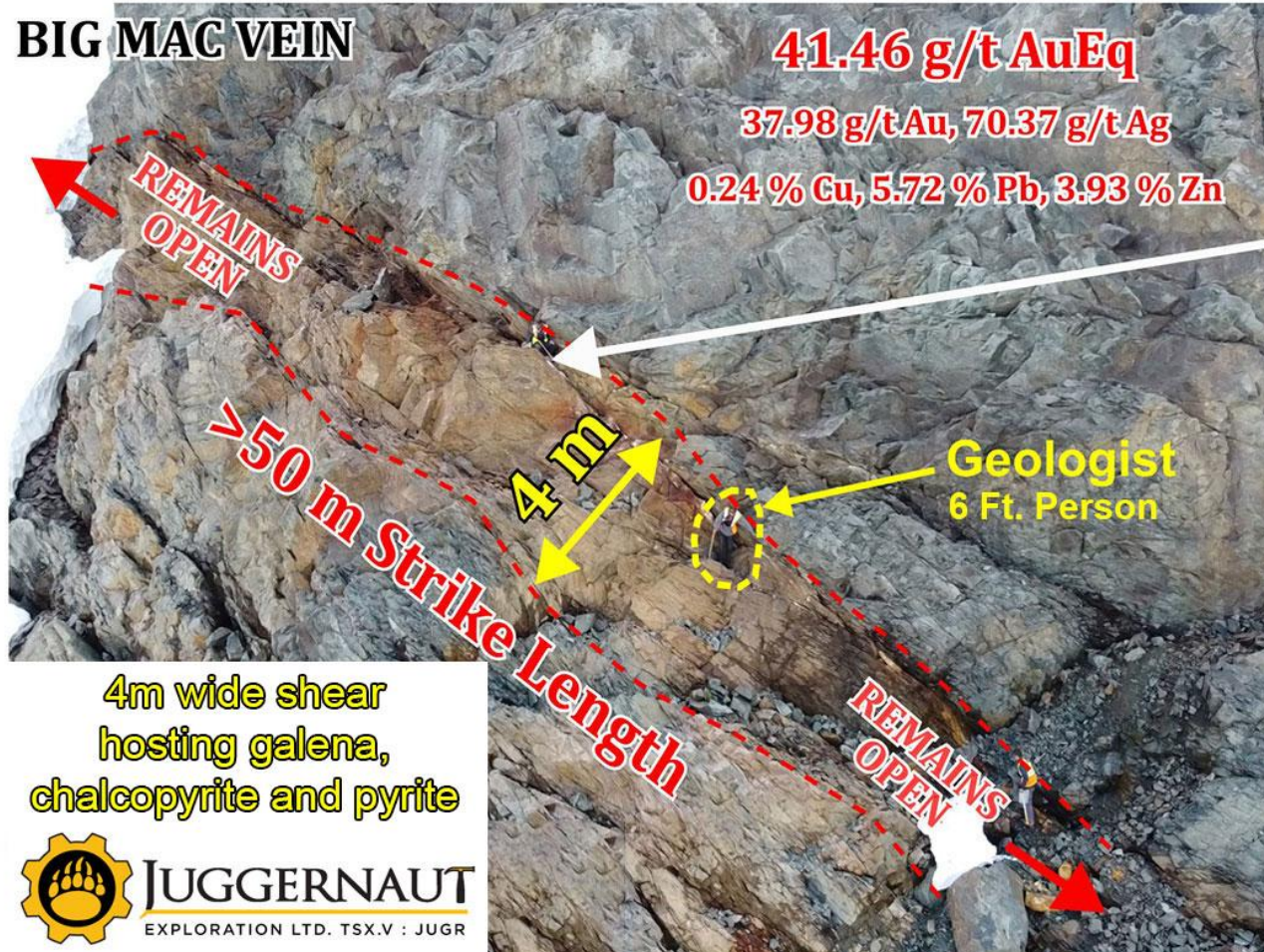




(For details, see news release from January 20, 2025)

BIG MAC VEIN

[Big Mac Vein Video](#)

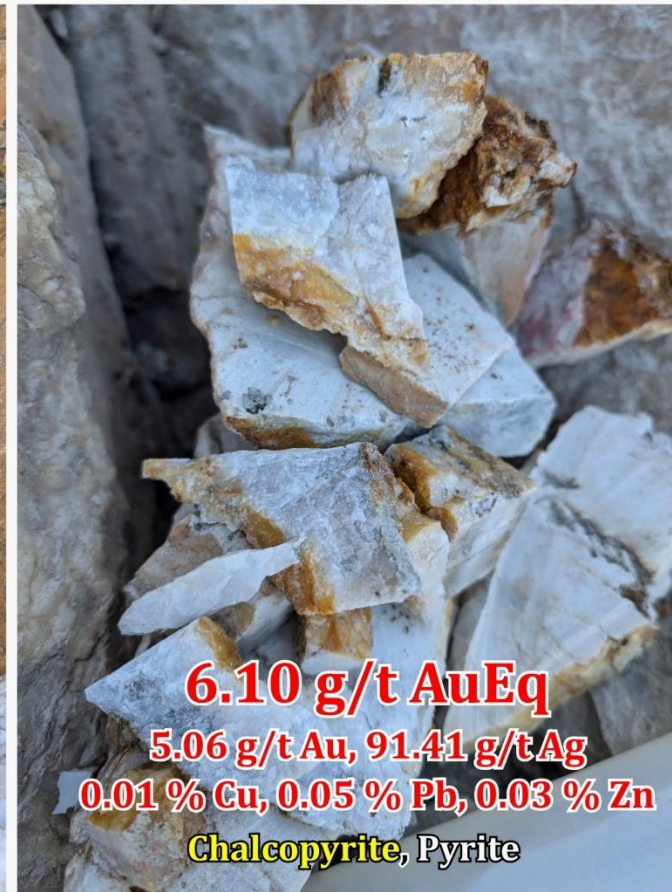


There is potential for economic recovery of Au, Ag, Cu, Pb, and Zn from these occurrences based on other mining and exploration projects with similar geochemistry in the area (Skeena Resources Eskay Creek, Goliath Resources Golddigger). Here, AuEq values were calculated using 3-year running averages for metal price, and included provisions for metallurgical recoveries, treatment charges, refining costs, and transportation. Recoveries for Au are reported as 92%, Ag 86%, Pb 94%, Zn 96%. It is assumed that Cu can be recovered with the Zn at the same recovery rate of 96%. The quoted reference of metallurgical recoveries is not from Juggernaut's projects and there is no guarantee that such recoveries will ever be achieved, unless detailed metallurgical work can be eventually completed.

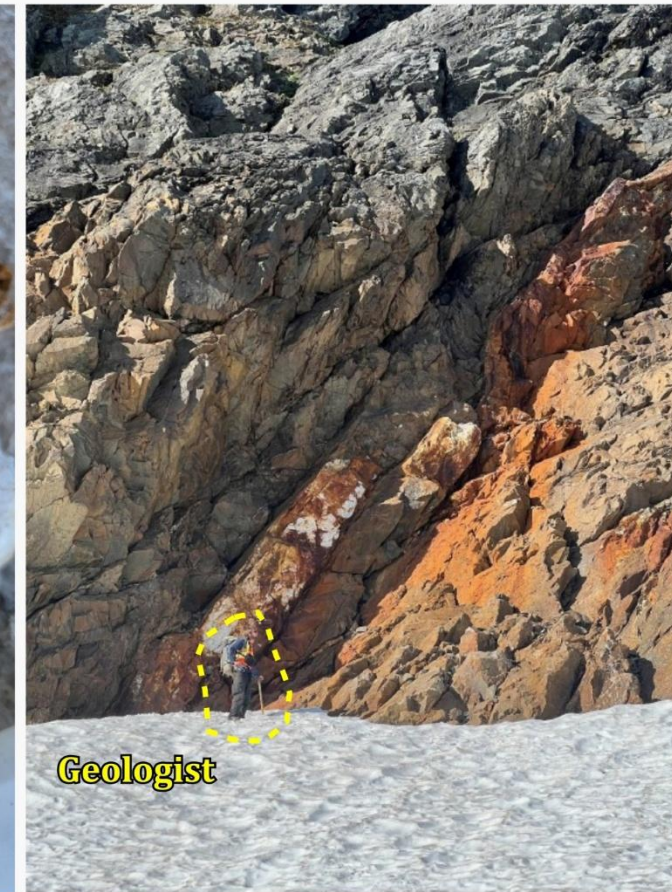


(For details, see news release from January 20, 2025)

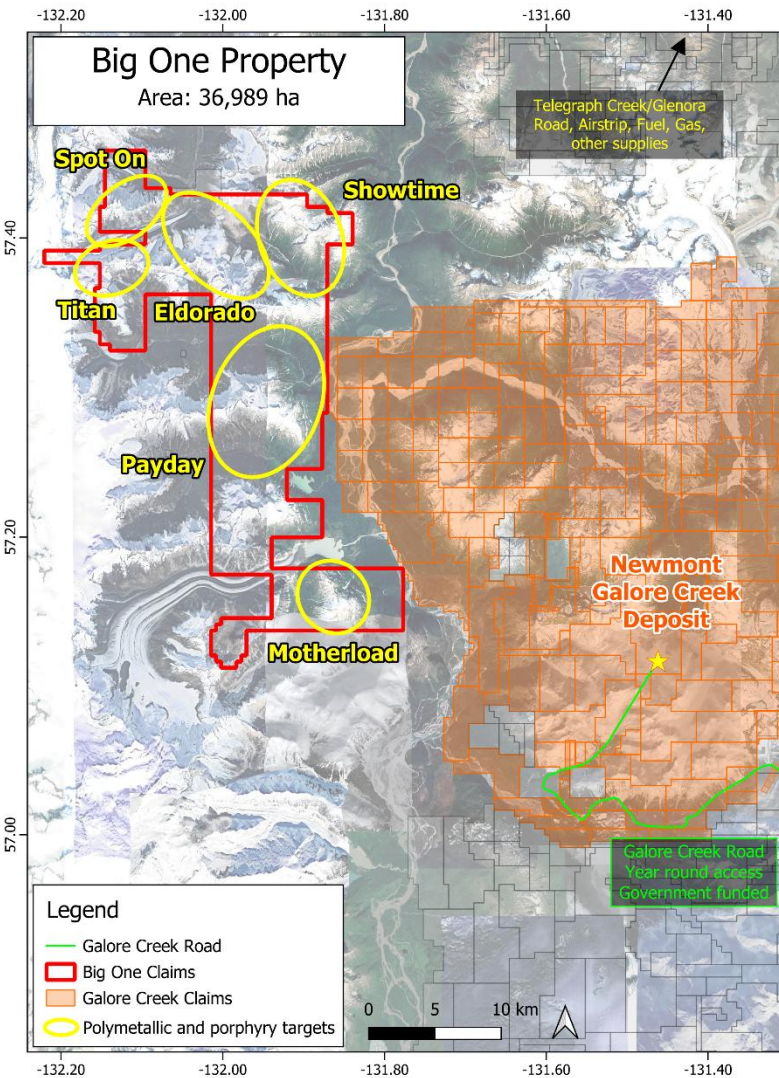
GIANT VEIN



6.10 g/t AuEq
5.06 g/t Au, 91.41 g/t Ag
0.01 % Cu, 0.05 % Pb, 0.03 % Zn
Chalcopyrite, Pyrite



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FUTURE WORK

- 95 % of the property is unexplored
- Multiple other areas with untapped exploration potential
- Additional mapping and prospecting
- LiDAR survey

INAUGURAL DRILL PROGRAM

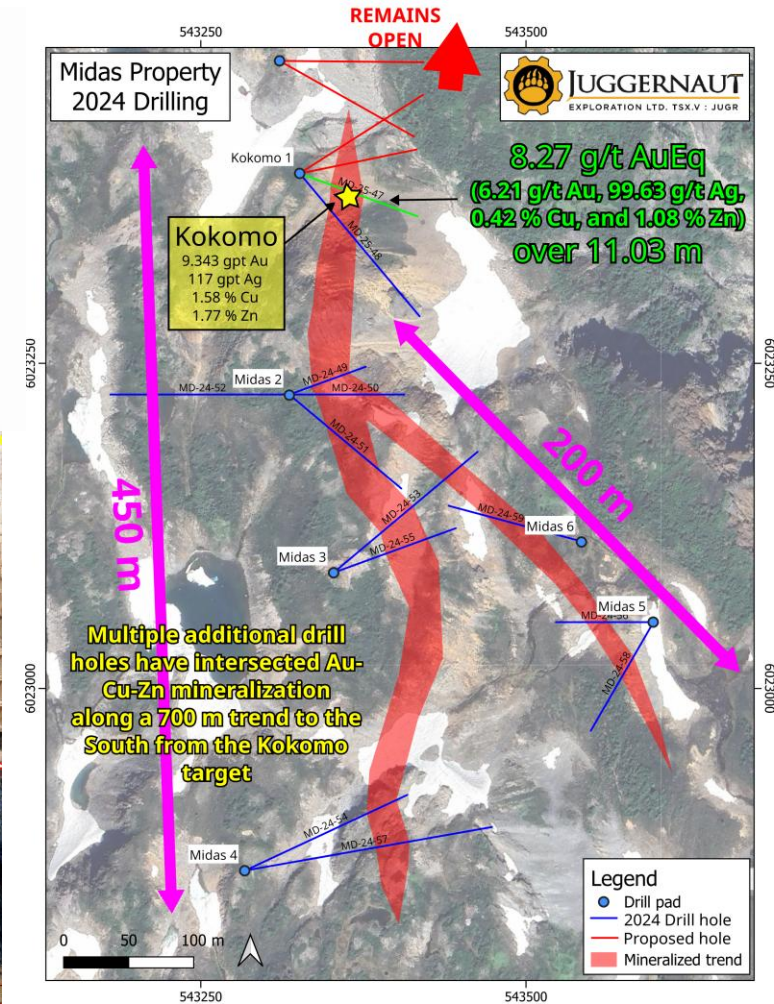
- Whopper Vein – Drill Ready
- Big Mac Vein – Drill Ready
- Giant Vein – Drill Ready
- Deluxe Vein – Drill Ready
- Double Decker Vein – Drill Ready





MIDAS PROPERTY 100 % OWNED

- 20,803 ha of world-class geologic setting with strong potential for VHMS Eskay Creek style mineralization
- Intercepted significant VHMS style mineralization at Kokomo, remains open to the north
- Drilling Highlights
 - MD-24-47 intersected **8.27 g/t AuEq over 11.03 m** (6.21 g/t Au, 99.63 g/t Ag, 0.42 % Cu, 1.08 % Zn) (See News Release from January 6, 2025)
 - MD-18-08 intersected **6.85 g/t Au over 9.0 m** (See News Release from January 8, 2019)
 - MD-23-34 intersected **1.56 gpt AuEq over 5 m** (0.35 g/t Au, 6.10 g/t Ag, 0.64 % Cu, 0.67 % Zn) (See News Release from December 19, 2024)
 - MD-23-36 intersected **1.41 gpt AuEq over 3 m** (0.79 g/t Au, 13.3 g/t Ag, 0.58 % Cu, 0.01 % Zn) (See News Release from December 19, 2024)



There is potential for economic recovery of Au, Ag, Cu, Pb, and Zn from these occurrences based on other mining and exploration projects with similar geochemistry in the area (Skeena Resources Eskay Creek project). Recoveries for Au are reported as 96% based on a 3-year running average for metal price, and included provisions for metallurgical recoveries, treatment charges, refining costs, and transportation. Recoveries for Ag are reported as 96% based on a 3-year running average for metal price, and included provisions for metallurgical recoveries, treatment charges, refining costs, and transportation. Recoveries for Cu are reported as 96% based on a 3-year running average for metal price, and included provisions for metallurgical recoveries, treatment charges, refining costs, and transportation. Recoveries for Pb are reported as 96% based on a 3-year running average for metal price, and included provisions for metallurgical recoveries, treatment charges, refining costs, and transportation. Recoveries for Zn are reported as 96% based on a 3-year running average for metal price, and included provisions for metallurgical recoveries, treatment charges, refining costs, and transportation. The quoted reference of metallurgical recoveries is not from Juggernaut's projects and there is no guarantee that such recoveries will ever be achieved, unless the Zn at the same recovery rate of 96%. The quoted reference of metallurgical recoveries is not from Juggernaut's projects and there is no guarantee that such recoveries will ever be achieved, unless



BINGO PROPERTY 100 % OWNED

- 1008 ha in world class geologic setting
- 700 m x 400 m area of strong sulphide mineralization
- **11.42 g/t AuEq over 5.11 m** (7.57 g/t Au, 20.23 g/t Ag, 2.72 % Cu, 0.01 % Pb, 0.1 % Zn) (See News Release from December 12, 2023)
- Strong **K-Spar alteration** in the northeast indicates proximity to potential porphyry feeder source



Pad 1
Drill Hole: BI-23-01
24.39 - 29.50 m
11.42 gpt AuEq over 5.11 m,
incl. 19.69 gpt AuEq over 2.90 m.

11.42 gpt AuEq OVER 5.11 m WITH ABUNDANT CHALCOPYRITE AND PYRRHOTITE



Pad ID	Hole ID	Interval	From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)
Pad 1	BI-23-01	Interval	24.39	29.50	5.11	7.57	20.23	2.72	0.01	0.10	11.42
		Including	25.58	28.48	2.90	13.05	34.93	4.70	0.02	0.17	19.69

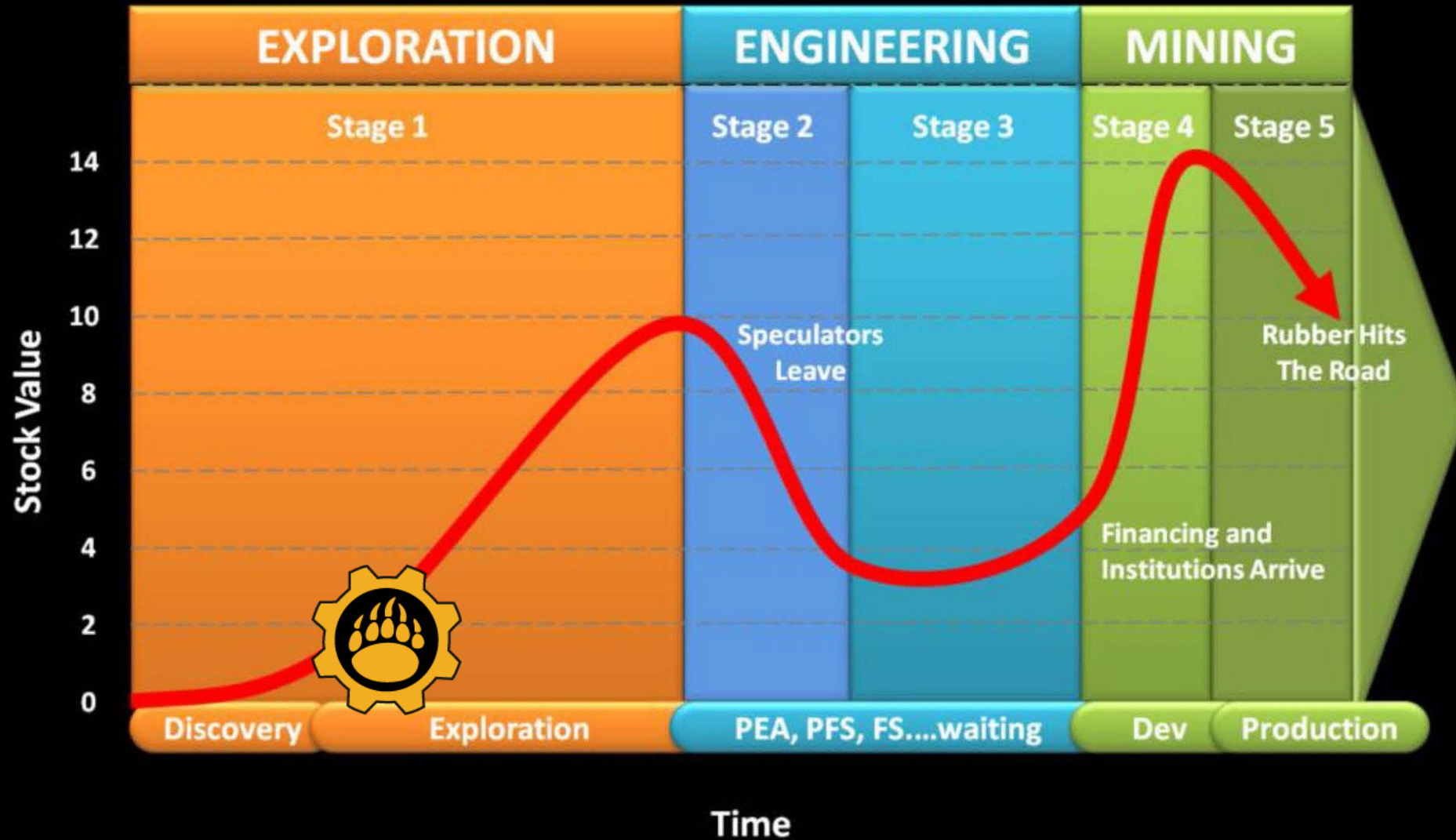


BI-24-31 - Pad 7 - **K-Spar alteration from 33.05 m to 184.50**



There is potential for economic recovery of Au, Ag, Cu, Pb, and Zn from these occurrences based on other mining and exploration projects with similar geochemistry in the area (Skeena Resources Eskay Creek, Goliath Resources Golddigger). Here, AuEq values were calculated using 3-year running averages for metal price, and included provisions for metallurgical recoveries, treatment charges, refining costs, and transportation. Recoveries for Au are reported as 92%, Ag 86%, Pb 94%, Zn 96%. It is assumed that Cu can be recovered with the Zn at the same recovery rate of 96%. The quoted reference of metallurgical recoveries is not from JuggerNaut's projects and there is no guarantee that such recoveries will ever be achieved, unless detailed metallurgical work can be eventually completed.

LASSONDE CURVE – JUNIOR MINER LIFE CYCLE





The Opportunity, Why Buy ?

Juggernaut's sister company, Goliath, generated 2,400% for investors in 20 months. Participants in their seed placement with a warrant received a 3,500%.

Juggernaut has 25,663,939 shares outstanding.
Juggernaut has a MCAP 20M.

Juggernaut has Crescat Capital / Quinton Hennigh as 20.01% shareholders & technical support.





SHARE STRUCTURE AS OF MAY 22, 2025

Common shares issued and outstanding: 25,663,939

Fully diluted share capital: 46,713,540 = \$23,285,349

Details of share purchase warrants outstanding on May 22, 2025:

Number of Warrants	Exercise Price	Expiry Date	Remaining Life (Years)
156,400	\$1.40	16-Oct-25	1.29
153,000	\$1.20	12-Nov-25	1.37
9,330	\$2.50	22-Nov-25	1.39
1,617,058	\$1.20	22-Nov-25	1.00
150,000	\$4.20	09-Mar-26	1.69
1,209,261.6	\$2.50	22-Nov-26	2.39
140,246	\$2.50	05-Dec-26	2.43
1,754,101	\$1.00	06-May-27	2.85
3,175,735	\$1.40	11-Jun-27	2.86
300,000	\$0.90	20-Dec-28	4.47
11,308,770	\$0.75	16-May-30	5.00
Total Warrants 19,973,901	Avg. Weighted Price \$1.77		2.43

Details of stock options outstanding on May 22, 2025:

Options Outstanding	Exercise Price	Expiry Date	Remaining Life (years)
1,050	\$2.20	30-Dec-25	1.5
232,500	\$3.60	14-May-26	1.88
20,000	\$2.20	08-Mar-27	2.69
283,100	\$1.60	14-Jun-28	3.96
103,000	\$1.60	01-Dec-28	4.42
436,050	\$1.10	13-Jun-29	4.95
Total Options 1,075,700	Avg. Weighted Price \$1.90		3.2

CAPITAL STRUCTURE

- No Debt
- Management, insiders, and accredited investors ~ 70%
- Strong support from institutions
- Crescat Capital 20.01%
- 3 Month VWAP \$1.00 / Shares Traded 4,064,498



TSX-V: JUGR
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OTCQB: JUGRF

For additional information on any
of these properties please contact:

Dan Stuart

CEO and President, Director

Dan@juggernautexploration.com

Juggernaut Exploration Ltd

300 – 1055 West Hastings Street,
Vancouver, BC V6E 2E9

Telephone: 604-559-8028

Fax: 604-684-6024





ADDITIONAL INFORMATION

Rein Turna, P. Geo. is the qualified person as defined by National Instrument 43-101, for Juggernaut Exploration Ltd. projects, and supervised the preparation of, and has reviewed and approved, the technical information in this release. Further information regarding Juggernaut's Midas and Bingo properties can be sourced online at www.juggernautexploration.com or by contacting Dan Stuart at 604-559-8028.

All rock, channel, and talus fine samples were crushed and pulverized at ALS Canada Ltd.'s lab in North Vancouver, Terrace, BC, or Reno, Nevada. ALS is either Certified to ISO 9001:2008 or Accredited to ISO 17025:2005 in all of its locations. The resulting sample pulps were analyzed for gold by fire assay in Reno, Nevada or in Vancouver, BC. The pulps were also assayed using multi-element aqua regia digestion at ALS Canada Ltd.'s lab in Vancouver, BC. The silt samples were sieved and assayed at ALS Canada Ltd.'s lab in Vancouver, BC. The coarse reject portions of the rock, channel and talus fine samples, as well as the pulps, were shipped to J2 Syndicate's storage facility in Terrace, BC. The silt samples were disposed of after analysis. All samples were analyzed using ALS Canada Ltd.'s assay procedure ME-ICP41, a 1:1:1 aqua regia digestion with inductively-coupled plasma atomic emission spectrometry (ICP-AES) or inductively-coupled plasma mass spectrometry (ICP-MS) finish for 35 elements as well as the Au-AA24 lead-collection fire assay fusion procedure with atomic absorption spectroscopy (AAS) finish. Any results greater than 100 ppm for silver or 10,000 ppm copper, lead and zinc were additionally assayed using ALS's OG46 method particular to each element. This method used an HNO₃-HCl digestion followed by ICP-AES (or titrimetric and gravimetric analysis). Gold values of greater than 10 ppm Au were assayed by the Au-GRA22 method which includes a fire-assay fusion procedure with a gravimetric finish. Blanks and duplicates QA/QC samples were inserted into channels sample laboratory batches. Additionally, and 10% sub-sample of pulp and reject material was sent to Activation Laboratories in Ancaster Ontario, for check-analysis.

The reader is cautioned that grab samples are spot samples which are typically, but not exclusively, constrained to mineralization. Grab samples are selective in nature and collected to determine the presence or absence of mineralization and are not intended to be representative of the material sampled.