



JUGGERNAUT ANNOUNCES FINANCING OF \$1,100,000 FROM INSTITUTIONS AND ACCREDITED INVESTORS

Vancouver, British Columbia – June 4th 2025 – Juggernaut Exploration Ltd. (TSX-V: JUGR) (OTCQB: JUGRF) (FSE: 4JE) (the “Company” or “Juggernaut”), is pleased to announce a fully subscribed \$1,100,000 hard dollar financing further confirming the quality of the newly discovered 11 km Highway of Gold surrounding the Eldorado porphyry system on the Big One property. The discovery is in an area of glacial and snowpack abatement next door to the gold-rich porphyry systems at Newmont Mining’s Galore Creek. The Big One Property is a discovery previously announced Jan 20th ([Click Link](#)) with assays up to 79.01 g/t gold (**2.54 oz/t gold**) and 3157.89 g/t silver (**101.5 oz/t silver**) from over 200 gold-silver-copper rich polymetallic veins up to 8 m wide and striking for up to 500 m that all remain open at surface. The Big One Project covers 33,693 hectares in a globally ranked tier 1 jurisdiction with tremendous additional discovery potential in the heart of the Golden Triangle, British Columbia.

View Juggernaut videos by [Clicking Here](#).

Juggernaut is raising up to 1,718,750 hard dollar units priced at \$0.64 each for gross proceeds of up to \$1,100,000. Each hard dollar unit will consist of one common share plus one warrant at \$0.84 for a sixty-month period, with a forced accelerated conversion after 10 consecutive trading days at or above \$1.84, callable at management's discretion. The fully subscribed placement is scheduled to close on June 13th, 2025. The proceeds will be used for general working capital.

Mr. Dan Stuart, Director, President, and CEO of Juggernaut, states:

This investment, coupled with the ongoing support and interest from other globally recognized Institutions and senior miners, is a strong endorsement that clearly demonstrates the significant near-term discovery potential of our 100% controlled properties. Post financing, Juggernaut will have an extremely tight capital structure of just 29,422,689 shares, no debt, and a strong cash position of ~ \$11,000,000. As such, we are well-positioned to move forward with our plans of drilling The Big One Discovery. With much anticipation, we look forward to executing the inaugural exploration program and reporting results.”

The Company may pay finder's fees of the gross proceeds from the financing in cash, and compensation options on units being sold. This non-brokered private placement is subject to TSX Venture Exchange approval. All shares issued pursuant to this offering and any shares issued pursuant to the exercise of warrants will be subject to a four-month hold period from the closing date.

About Juggernaut Exploration Ltd.

Juggernaut Exploration Ltd. is an explorer and generator of precious metals projects in the prolific Golden Triangle of northwestern British Columbia. Its projects are in world-class geological settings and geopolitical safe jurisdictions amenable to Tier 1 mining in Canada. Juggernaut is a member and active supporter of CASERM, an organization representing a collaborative venture between the Colorado School of Mines and Virginia Tech. Juggernaut's key strategic cornerstone shareholder is Crescat Capital.

For more information, please contact
Juggernaut Exploration Ltd.

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President, Director, and Chief Executive Officer

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Qualified Person

Rein Turna P. Geo is the independent qualified person as defined by National Instrument 43-101, for Juggernaut Exploration projects, and supervised the preparation of, and has reviewed and approved, the technical information in this release.

Grab samples are selected samples and may not represent true underlying mineralization.

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FORWARD LOOKING STATEMENT

Certain disclosures in this release may constitute forward-looking statements that are subject to numerous risks and uncertainties relating to Juggernaut's operations that may cause future results to differ materially from those expressed or implied by those forward-looking statements, including its ability to complete the contemplated private placement. Readers are cautioned not to place undue reliance on these statements. NOT FOR DISSEMINATION IN THE UNITED STATES OR TO U.S. PERSONS

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