



TSX-V: JUGR
FSE: 4JE
OTCQB: JUGRF



**ON TRACK FOR
DISCOVERY**

April 2024



FORWARD LOOKING STATEMENT

This presentation may contain forward-looking statements, including management's assessments of future plans & operations, expectations of future production, cash flow, earnings, property options, TSX approval and closing of a financing. These statements are based on current expectations that involve a number of risks & uncertainties, which could cause actual results to differ materially from those anticipated.

Forward-looking statements may be identified by the use of words such as “believes”, “anticipates”, “expects”, “estimates”, “may”, “could”, “would”, “will”, or “plan”. Since forward looking statements are based on assumptions and address future events and conditions and property options by their very nature they involve inherent risks and uncertainties.

Actual results relating to, among other things, results of exploration, reclamation, capital costs, and the company's financial condition and prospects, could differ materially from those currently anticipated in such statements for many reasons such as but not limited to; changes in general economic conditions and conditions in the financial markets; changes in demand and prices for the minerals the Company expects to produce; litigation, legislative, environmental and other judicial, regulatory, political and competitive developments; technological and operational difficulties encountered in connection with the Company's activities; and changing foreign exchange rates and other matters discussed in this presentation.

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Crescat Capital LLC's Dr. Hennigh & Kevin Smith

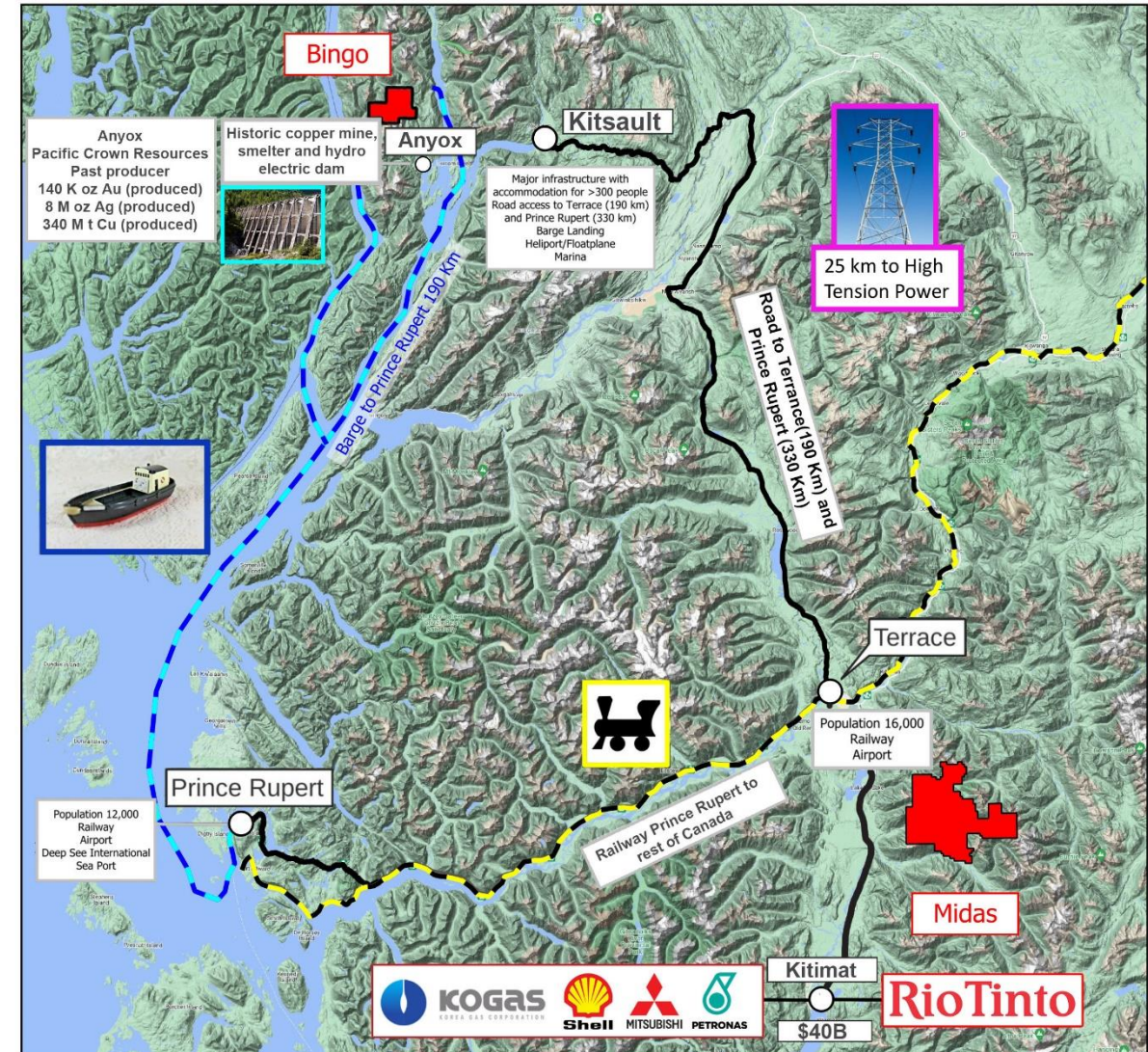
Dr. Hennigh stated, "Very promising results from 2023's maiden drill program confirmed strong potential for "Surebet" style intrusive-related gold-base metal lodes at Bingo. In addition, follow up drilling at Midas continues to demonstrate the presence of a large volcanogenic massive sulfide system in need of further work. With interest in the mining exploration space quickly heating up, it is critical that companies like Juggernaut get back to the job of making discovery. I look forward to working with the Company's team as plans are made for this year's drill campaign at both of these exciting projects. "

"We look forward to helping Juggernaut continue their work at Bingo and Midas in the coming drill season, given the potential for a significant discovery, remarked **Kevin Smith,** Crescat's founder and Chief Investment Officer. "This is the same exploration team that delivered a major gold and silver discovery for us at Goliath Resources' Surebet. They are highly capable of doing the same at one or both of these targets."



CORPORATE OVERVIEW

- Juggernaut Exploration Ltd – A New Ground Floor Opportunity
- Focused on Northwestern British Columbia With Exposure to Over 9 Precious and Base Metal Projects
- **Seasoned Team:** 30 Years of a Proven Track Record of Discovery Culminating in ~1 Billion Dollars of Value
- **Bingo (High Grade Shear Hosted System)**
- **Midas Property (Kuroko Style VMS system)**
- **Rapid Glacial and Snowpack Abatement** resulting in discoveries





MANAGEMENT AND DIRECTORS

Dan Stuart, President & CEO, Director

- >20 years of capital market experience
- >100 million dollars raised in the natural resource sector
- Founding member and capitalizer of several private mineral syndicates J2, DSM, YCS, B2
- Institutional clients in both the Americas and Europe

William Jung, Director & CFO

- 35 years of experience in finance and business
- Former chartered accountant involved in management of companies on the TSX
- >25 years experience in the management of companies publicly listed on the TSX

Jim McCrea, Director

- 25 years experience in exploration and mining
- 20 years in mineral resource estimation including Cumberland Resources
- Ore body modelling and resource estimation for the successfully targeted take over company Cumberland Resources Ltd. By Agnico-Eagle Mines Ltd.

Chris Verrico, Director

- >20 years of managing mineral exploration projects in BC, Yukon, Alaska, Nunivut
- Experience as a contractor with extensive northern rural-remote infrastructure construction and contract mining projects

Peter Bryant, Director

- 45 years of experience in international finance and investment banking
- Former director of investment banking with Standard Chartered Group
- Worked for Hill Samuel Group and Guinness Mahon Holding's, two of the prestigious merchant banking house in London, England

Dr. Quinton Hennigh

Technical Advisor

- World renowned exploration geologist with >30 years of experience with major miners Homestake, Newcrest and Newmont. CHM & President of Novo TSX.V: NVO

Bill Chornobay

Program Manager

- >30 years proven track record; discoveries resulting in ~1 billion dollars in value.



CURRENT SHARE STRUCTURE

SHARES ISSUED AND OUTSTANDING	76,044,526
OPTIONS @ \$0.16 Expiry Dec 5/26	1,030,000
OPTIONS @ \$0.22 Expiry Dec 30/25	1,695,500
OPTIONS @ \$0.36 Expiry Jan 9/25	2,325,000

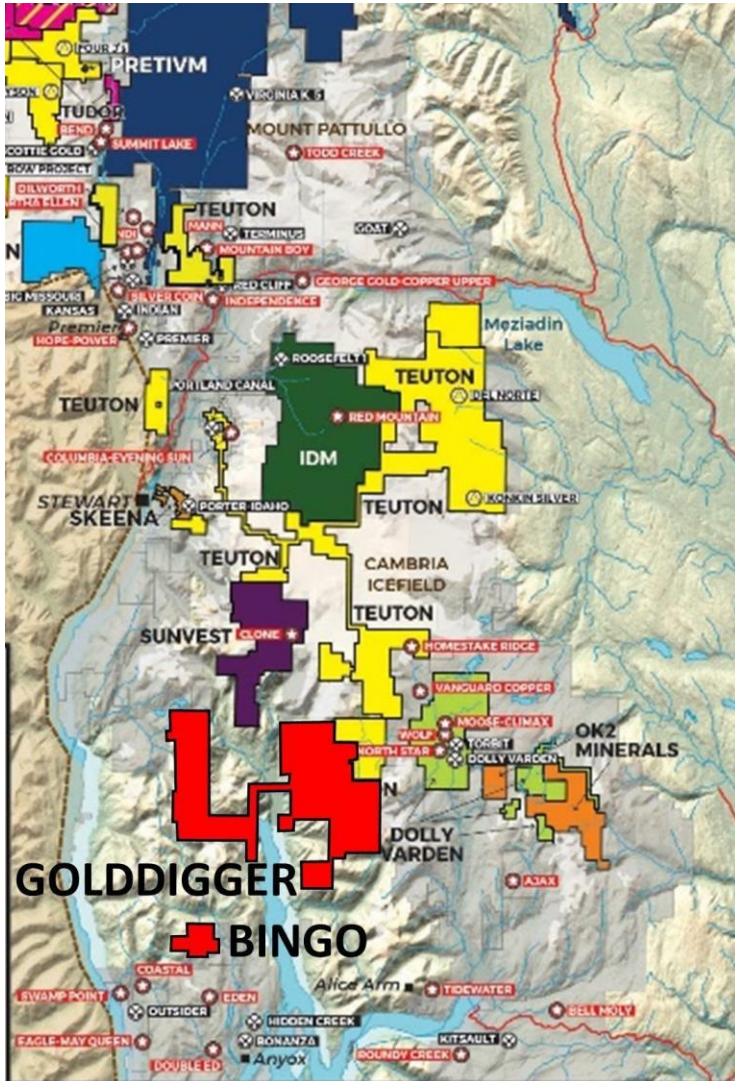
Number of Warrants	Exercise Price	Expiry Date
1,975,000	\$0.20	March 10, 2025
19,000,000	\$0.20	May 15, 2025
1,649,000	\$0.14	October 16, 2025
1,564,000	\$0.12	November 12, 2025
1,500,000	\$0.42	March 9, 2026
13,495,076	\$0.25	December 4, 2026

CAPITAL STRUCTURE

- No Debt
- Management, insiders, and accredited investors ~ 70%
- Strong support from institutions
- Crescat Capital 19.70%



Bingo Property



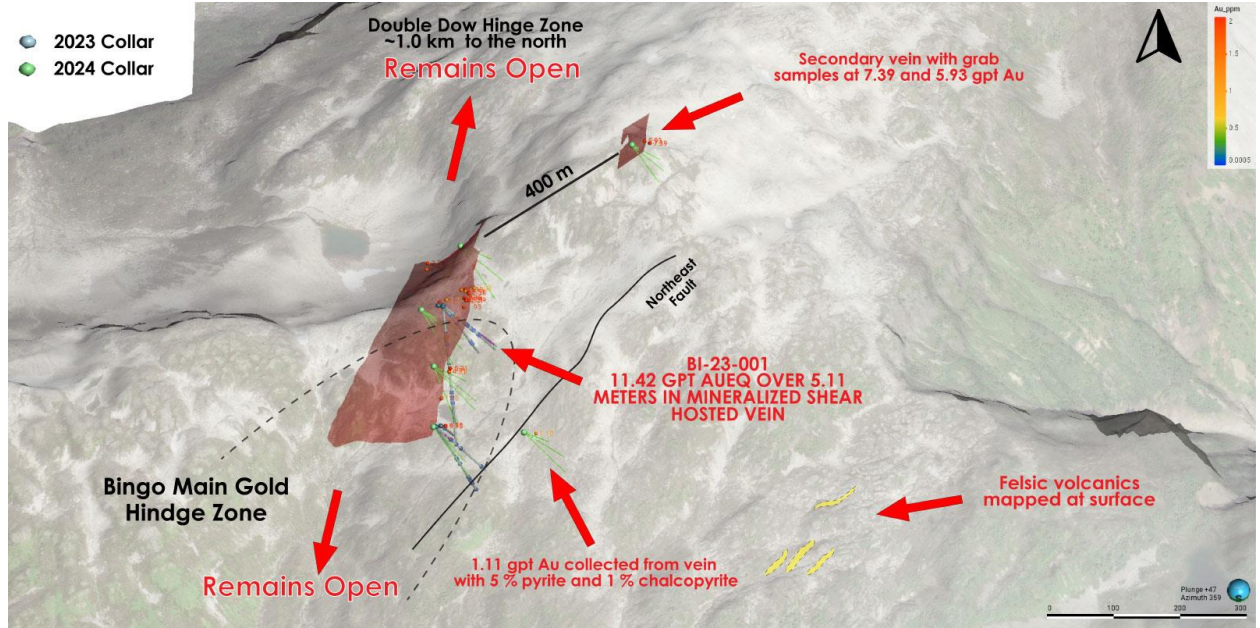
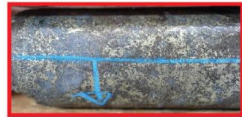
- Located within the Eskay Rift and Golden triangle where the vast majority of major deposits in British Columbia have been found.
- **550 meters by 350 meters gold rich mineralized corridor**
- **Shear hosted vein system with strong gold-silver-copper mineralization**
- Several past-producing mines and deposits in the immediate vicinity, including Anyox, Dolly Varden, Homestake Ridge and Golddigger Surebet discovery
- **Similar to Goliath Resources' Surebet Discovery**
 - Same geologic units (Hazelton volcanics and related sediments)
 - Same mineralization (pyrite, chalcopyrite, galena, pyrrhotite)
 - Gold-rich fluids intruded through a pre-existing similarly oriented shear zone
 - **Inaugural drill results are more compelling than Surebet first year drilling**
- **2024 Drill program designed to expand mineralization with 2500 m from 6 Pads**
- Located 45 km SSW of Stewart, BC and 28 km W of Kitsault, BC and 12 km to tidewater landing and roads in the historic mining town of Anyox.
- Bingo property covers an area of 1,008 ha

[BINGO VIDEO 2024](#)



Pad 1
Drill Hole: BI-23-01
24.39 - 29.50 m
11.42 gpt AuEq over 5.11 m,
incl. 19.69 gpt AuEq over 2.90 m.

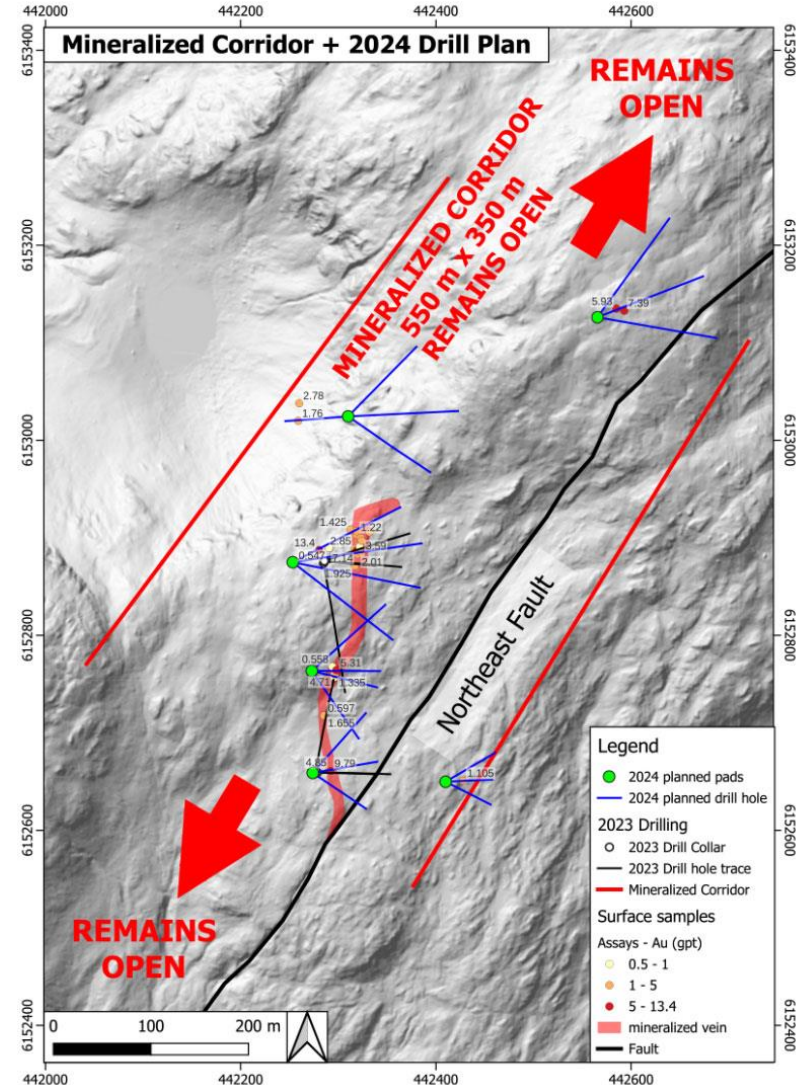
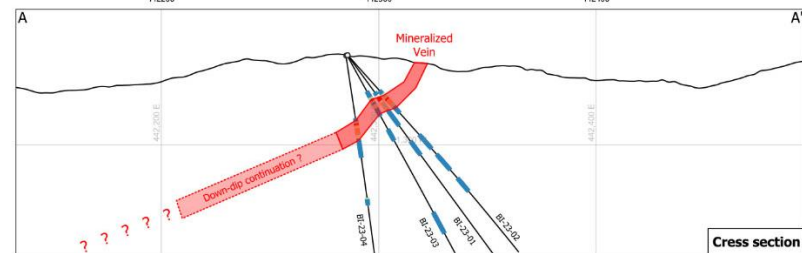
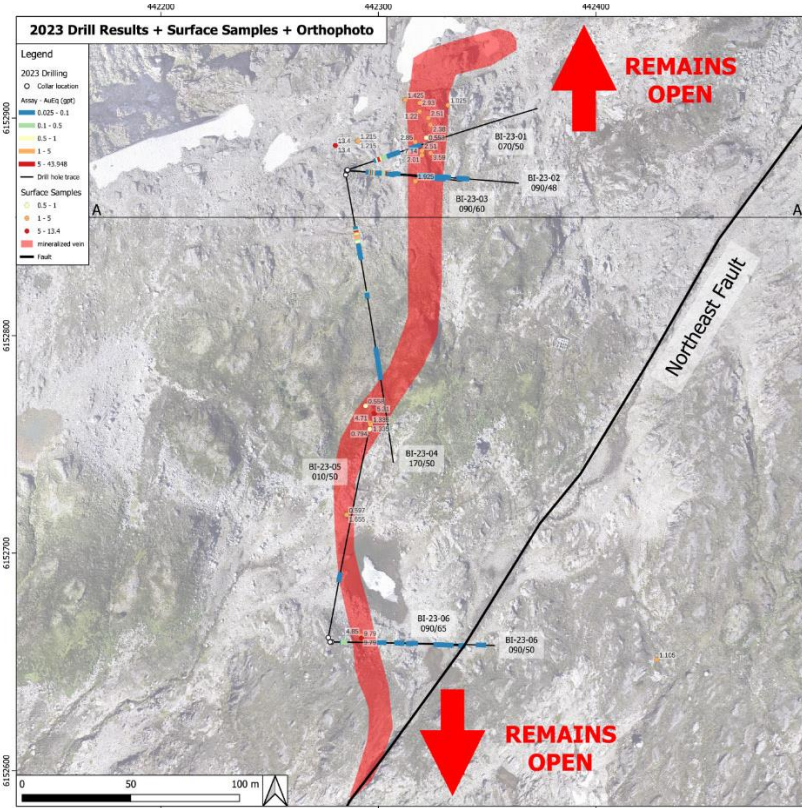
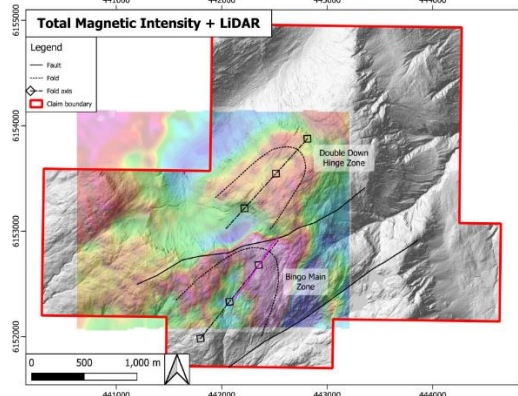
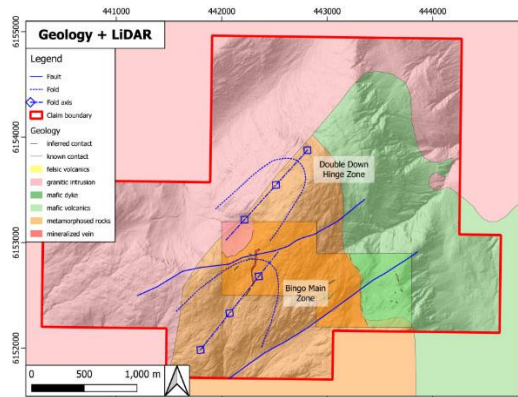
11.42 gpt AuEq OVER 5.11 m WITH ABUNDANT CHALCOPYRITE AND PYRRHOTITE



Pad ID	Hole ID		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)
Pad 1	BI-23-01	Interval	24.39	29.50	5.11	7.57	20.23	2.72	0.01	0.10	11.42
		Including	25.58	28.48	2.90	13.05	34.93	4.70	0.02	0.17	19.69
	BI-23-04	Interval	41.1	51.22	10.12	2.52	11.05	1.16	0.01	0.15	4.23
		Including	42.18	48.07	5.89	4.01	17.37	1.85	0.01	0.24	6.74
	BI-23-02	Interval	25.95	33.00	7.05	2.86	8.72	1.39	0.01	0.07	4.81
		Including	27.85	31.15	3.30	5.69	17.36	2.70	0.01	0.14	9.49
	BI-23-03	Including	27.85	30.30	2.45	7.31	23.11	3.58	0.02	0.18	12.35
		Interval	23.22	29.00	5.78	1.39	4.06	0.58	0.01	0.07	2.22
		Including	24.27	29.00	4.73	1.66	4.58	0.62	0.01	0.07	2.56
		Including	24.27	25.19	0.92	6.77	21.30	2.69	0.02	0.29	10.67



Bingo Property





Inaugural Drill Results Comparison

BINGO (Juggernaut Exploration)

- Average grade of 5.67 g/t AuEq
- Average interval width of 7.02 meters (true width)
- **4 holes with average 40 gram*meter AuEq**
- Grades up to 11.42 g/t AuEq over 5.11 meters (58 gram*meter AuEq)
- 100 % of the holes intersected Au mineralization
- **Gold, Copper, Silver, (Lead, Zinc)**
- **Stratigraphically closer to potential source**
- 12 days of drilling
- Great expansion potential in accessible terrain
- **\$5 M MCap (Jan 12, 2024)**

SUREBET (Goliath Resources)

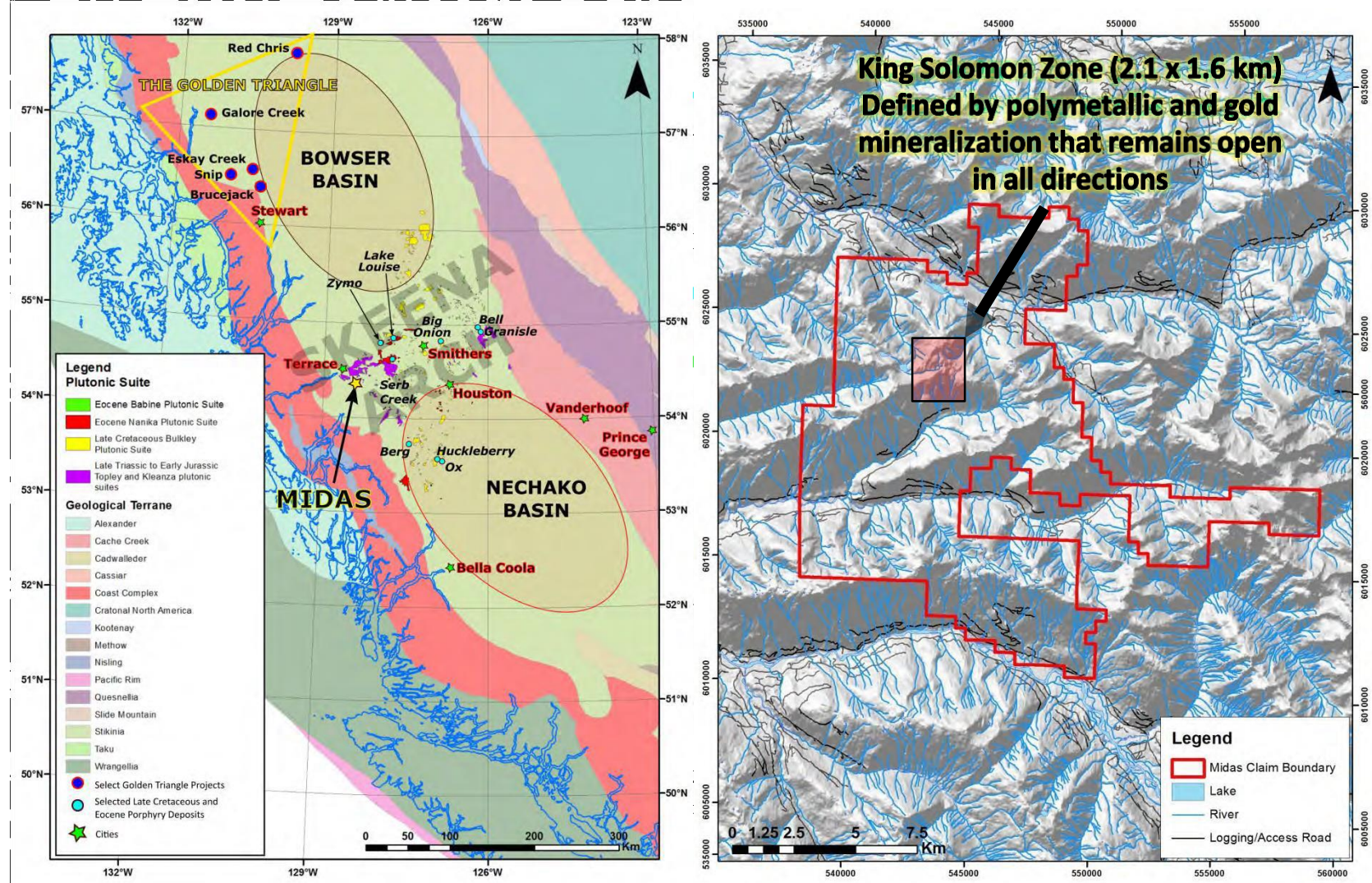
- Average grade of 6.29 g/t AuEq
- Average interval width of 5.87 meters (true width)
- **24 holes with average 37 gram*meter AuEq**
- Grades up to 6.37 g/t AuEq over 35.72 meters (227 gram*meter AuEq)
- 100 % of the holes intersected Au mineralization
- **Gold, Silver, Lead, Zinc, (Copper)**
- **Stratigraphically higher in the system**
- 86 days of drilling
- Expansion limited due to terrain challenges
- **\$50 M MCap (Jan 12, 2022)**



MIDAS PROPERTY

- World class geological setting with strong potential for VMS Eskay Creek style mineralization
- BCGS mapped an 18 x 10 km alteration zone including **King Solomon Zone (2.1 x 1.6 km)**
- **Bimodal mafic and felsic volcanic stratigraphy**
- **355 Ma (Missisipian) - Mt Attree Volcanics**
- **Stratabound alteration zones** with sericite, chlorite, pyrite, quartz
- The Midas Property is 20,803 ha
- Logging road access, 14 km to major power, CN rail, highway, 10 km to Terrace, and 45 km to Kitimat

MIDAS VIDEO 2024





2023 DRILL RESULTS

Pad ID	Hole ID		From (m)	To (m)	Interval (m)	Au (gpt)	Ag (gpt)	Cu (%)	Pb (%)	Zn (%)	AuEq (gpt)
Eskay 1	MD-23-34	Interval	12	20	8	0.18	1.70	0.09	0.01	0.53	0.54
		Interval	23	33	10	0.24	2.93	0.13	0.01	0.64	0.70
		Interval	35	57	22	0.22	2.73	0.20	0.02	0.38	0.68
		Including	47	52	5	0.35	6.10	0.64	0.05	0.67	1.56
Eskay 1	MD-23-35	Interval	6	26	20	0.18	1.46	0.11	0.01	0.47	0.54
		Including	6	9	3	0.38	3.62	0.32	0.01	1.40	1.41
		Including	20	23	3	0.39	2.48	0.28	0.01	0.69	1.07
Eskay 1	MD-23-36	Interval	1	33	32	0.16	1.69	0.04	0.01	0.14	0.29
		Interval	167	173	6	0.19	4.30	0.15	0.001	0.04	0.45
		Including	172	173	1	0.79	16.60	0.58	0.001	0.01	1.76
Kokomo 2	MD-23-46	Interval	95	96	1	1.30	8.92	0.74	0.001	0.01	2.40

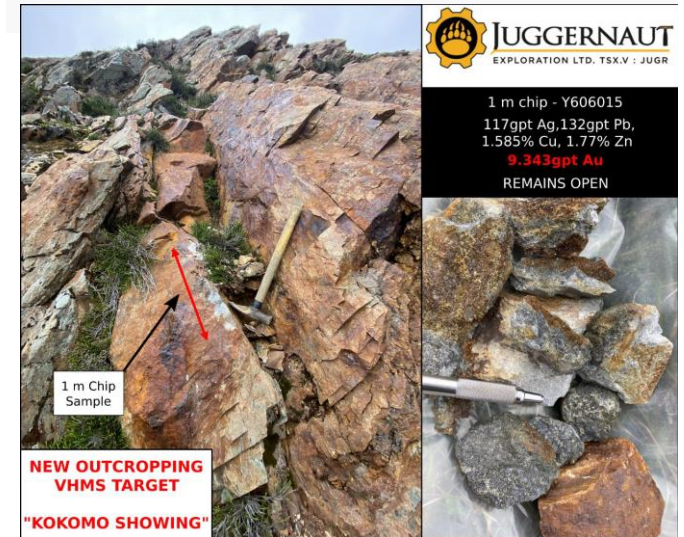
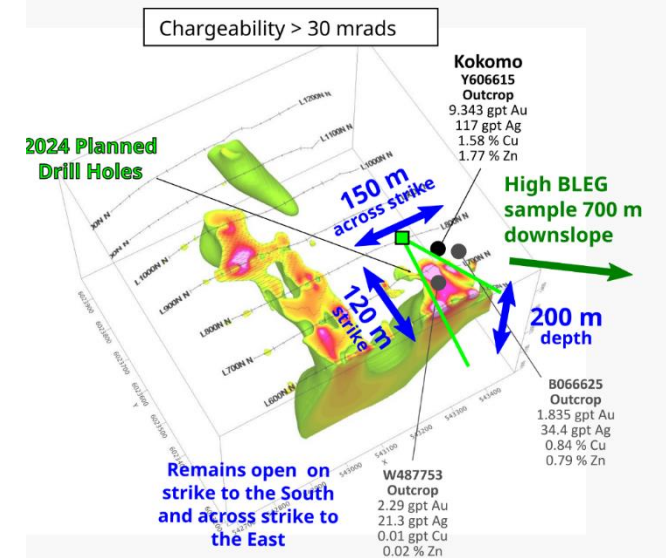
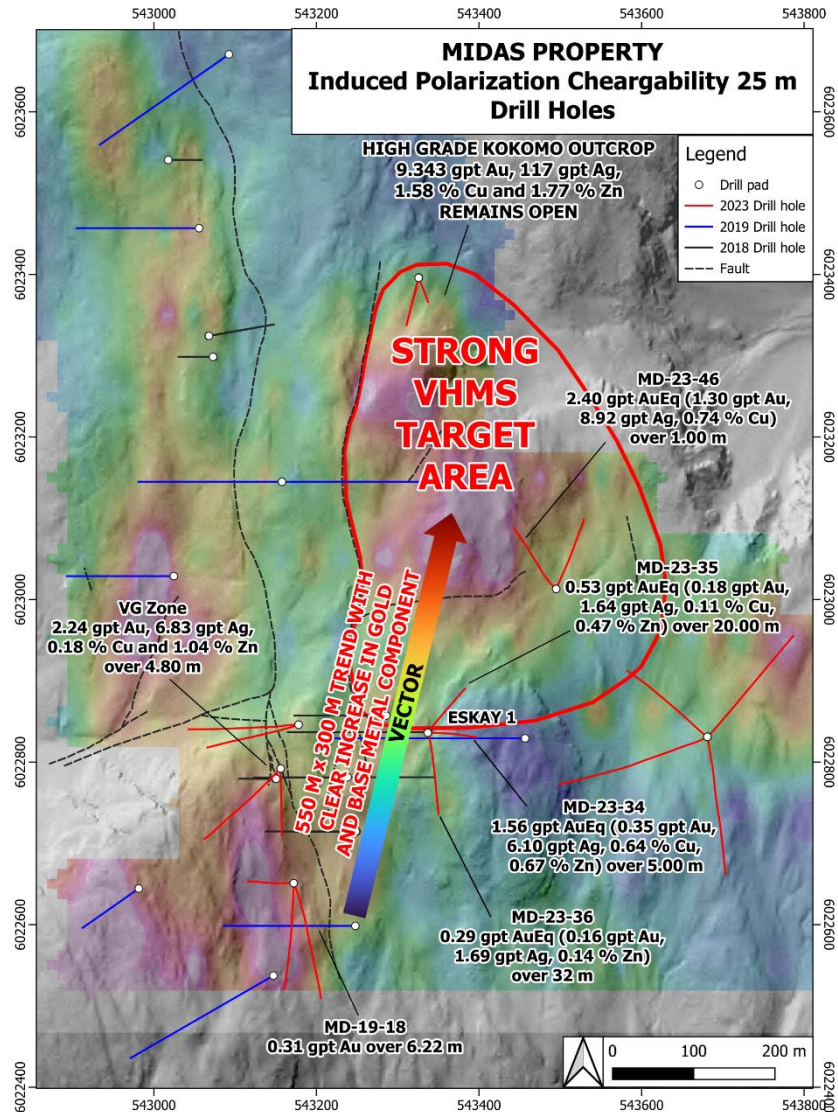
2018 DRILL RESULTS

Drill Hole ID	From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)*
MD-18-01 ¹	2.80	7.60	4.80	2.24	6.83	0.18	0.08	1.04	3.27
Including ¹	2.80	3.60	0.80	12.80	37.20	0.80	0.49	5.54	18.11
MD-18-08	35.0	44.0	9.0	6.85	1.52	0.07	0.03	0.09	7.04
Including	35.0	40.15	5.15	11.85	1.35	0.04	0.00	0.06	11.96
Including	36.0	37.0	1.0	60.4	5.30	0.06	0.00	0.14	60.64
MD-18-11	69.20	70.27	1.07	5.21	15.62	3.49	0.00	0.06	10.53
MD-18-16 ¹	1.50	36.85	35.35	0.21	0.18	0.08	0.02	0.32	0.55





- **Strong VHMS Target Area**
 - Increase in gold and base metal component between VG Zone and Kokomo Target
- **Kokomo Target**
 - 1 m chip sample (**9.343 gpt Au, 117 gpt Ag, 1.58 % Cu and 1.77 % Zn**)
 - Relatively shallow Induced Polarization (IP) chargeability and resistivity anomalies
 - Alteration zones extracted from satellite spectral data show **strong silica, iron and phyllic alteration**
 - **NEVER DRILLED**
- **VG Zone**
 - Visible gold in surface samples
 - Channel cuts up to 4.34 m of 10.28 g/t Au
 - Orogenic overprint
- **2024 Drill Plan**
 - 2000 meter program (6 pads, 15 holes)





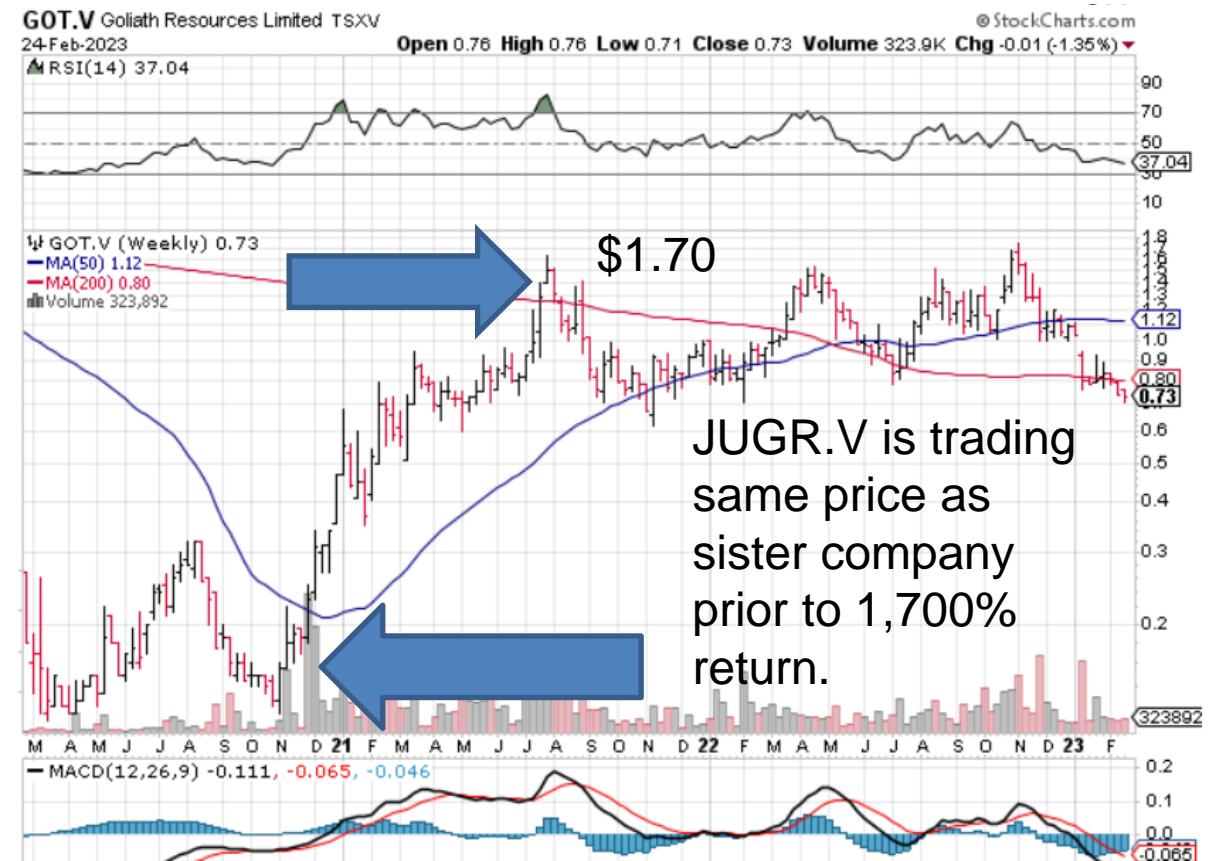
The Opportunity, Why Buy ?

Juggernaut's sister company Goliath generated 1,700% for investors in 9 months. Participants in their \$.10 placement with a full warrant at \$.15 received a 25 Bagger.

Juggernaut has only 76,044,526 share outstanding.

Juggernaut has a MCAP 5M.

Juggernaut has Crescat Capital / Quinton Hennigh as 19.70% shareholders & technical support.





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For additional information on any of these properties please contact:

Dan Stuart

CEO and President, Director

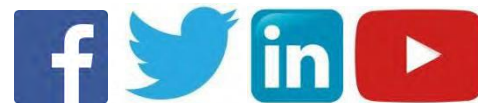
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Fax: 604-684-6024





ADDITIONAL INFORMATION

Rein Turna, P. Geo. is the qualified person as defined by National Instrument 43-101, for Juggernaut Exploration Ltd. projects, and supervised the preparation of, and has reviewed and approved, the technical information in this release. Further information regarding Juggernaut's Midas, Empire and Bingo properties can be sourced on-line at www.juggernautexploration.com, or by contacting Dan Stuart at 604-559-8028.

All rock, channel and talus fine samples were crushed and pulverized at ALS Canada Ltd.'s lab in Terrace, BC or in Reno Nevada. ALS is either Certified to ISO 9001:2008 or Accredited to ISO 17025:2005 in all of its locations. The resulting sample pulps were analyzed for gold by fire assay in Reno, Nevada or in Vancouver, BC. The pulps were also assayed using multi-element aqua regia digestion at ALS Canada Ltd.'s lab in Vancouver, BC. The silt samples were sieved and assayed at ALS Canada Ltd.'s lab in Vancouver, BC. The coarse reject portions of the rock, channel and talus fine samples, as well as the pulps, were shipped to J2 Syndicate's storage facility in Terrace, BC. The silt samples were disposed of after analysis. All samples were analyzed using ALS Canada Ltd.'s assay procedure ME-ICP41, a 1:1:1 aqua regia digestion with inductively-coupled plasma atomic emission spectrometry (ICP-AES) or inductively-coupled plasma mass spectrometry (ICP-MS) finish for 35 elements as well as the Au-AA24 lead-collection fire assay fusion procedure with atomic absorption spectroscopy (AAS) finish. Any results greater than 100 ppm for silver or 10,000 ppm copper, lead and zinc were additionally assayed using ALS's OG46 method particular to each element. This method used an HNO₃-HCl digestion followed by ICP-AES (or titrimetric and gravimetric analysis). Gold values of greater than 10 ppm Au were assayed by the Au-GRA22 method which includes a fire-assay fusion procedure with a gravimetric finish. Blanks and duplicates QA/QC samples were inserted into channels sample laboratory batches. Additionally, and 10% sub-sample of pulp and reject material was sent to Activation Laboratories in Ancaster Ontario, for check-analysis.

The reader is cautioned that grab samples are spot samples which are typically, but not exclusively, constrained to mineralization. Grab samples are selective in nature and collected to determine the presence or absence of mineralization and are not intended to be representative of the material sampled.