JUGGERNAUT
EXPLORATION LTD. TSX.V : JUGR

TSX-V: JUGR
FSE: 4JE
OTCQB: JUGRF

ON TRACK FOR DISCOVERY

Feb 2024

FORWARD LOOKING STATEMENT

This presentation may contain forward-looking statements, including management's assessments of future plans & operations, expectations of future production, cash flow, earnings, property options, TSX approval and closing of a financing. These statements are based on current expectations that involve a number of risks & uncertainties, which could cause actual results to differ materially from those anticipated.

Forward-looking statements may be identified by the use of words such as “believes”, “anticipates”, “expects”, “estimates”, “may”, “could”, “would”, “will”, or “plan”. Since forward looking statements are based on assumptions and address future events and conditions and property options by their very nature they involve inherent risks and uncertainties.

Actual results relating to, among other things, results of exploration, reclamation, capital costs, and the company’s financial condition and prospects, could differ materially from those currently anticipated in such statements for many reasons such as but not limited to; changes in general economic conditions and conditions in the financial markets; changes in demand and prices for the minerals the Company expects to produce; litigation, legislative, environmental and other judicial, regulatory, political and competitive developments; technological and operational difficulties encountered in connection with the Company’s activities; and changing foreign exchange rates and other matters discussed in this presentation.

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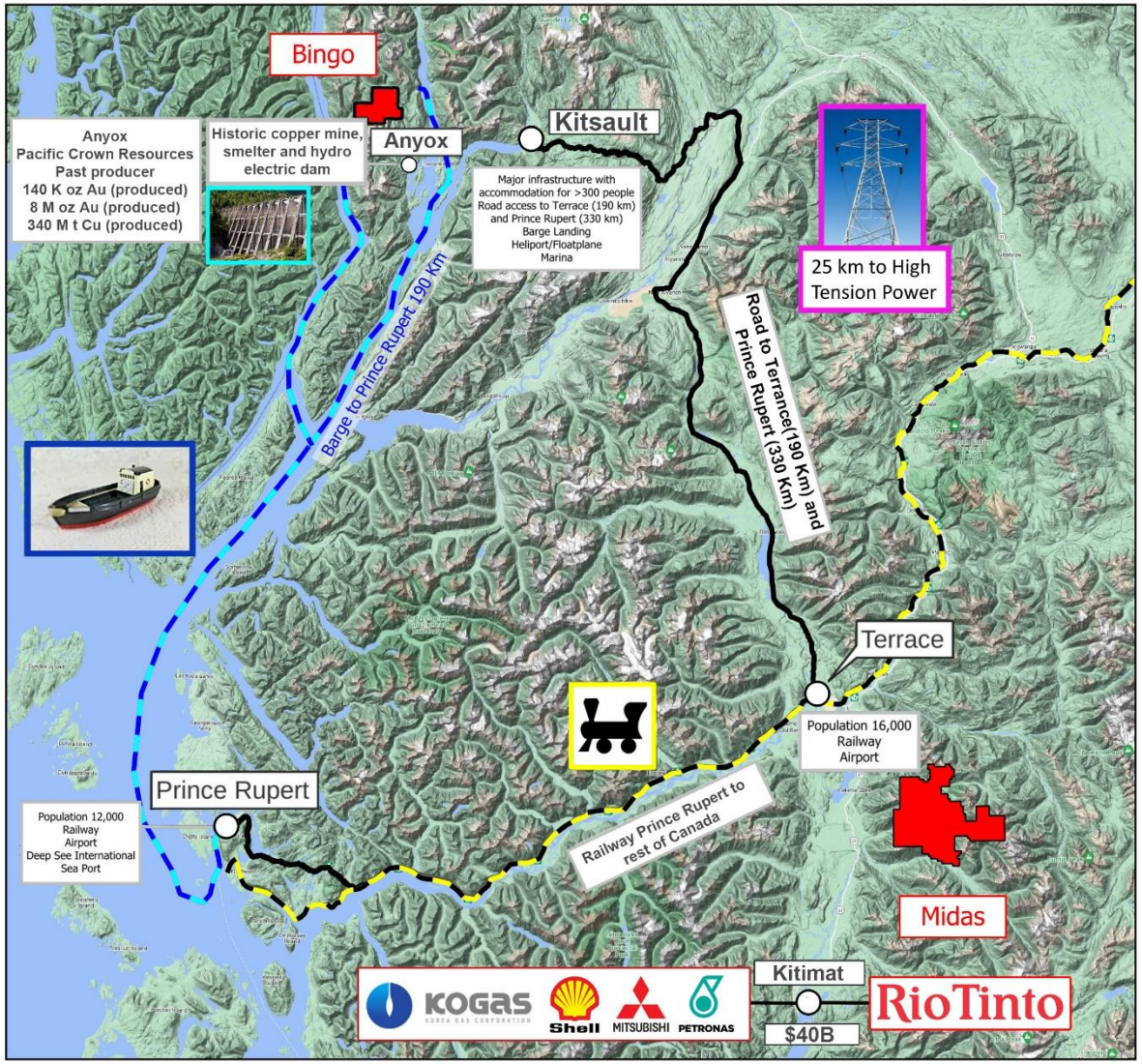
CORPORATE OVERVIEW

- Juggernaut Exploration Ltd – **A New Ground Floor Opportunity**
- Focused on Northwestern British Columbia With Exposure to Over 9 Precious and Base Metal Projects
- **Seasoned Team**: 30 Years of a Proven Track Record of Discovery Culminating in ~1 Billion Dollars of Value
- **Midas Property (Kuroko Style VMS system)**
- **Bingo (High Grade Shear Hosted System)**
- **Rapid Glacial and Snowpack Abatement** resulting in discoveries



MANAGEMENT AND DIRECTORS

Dan Stuart, President & CEO, Director
- >20 years of capital market experience
- >100 million dollars raised in the natural resource sector
- Founding member and capitalizer of several private mineral syndicates J2, DSM, YCS, B2
- Institutional clients in both the Americas and Europe

William Jung, Director & CFO
- 35 years of experience in finance and business
- Former chartered accountant involved in management of companies on the TSX
- >25 years experience in the management of companies publicly listed on the TSX

Jim McCrea, Director
- 25 years experience in exploration and mining
- 20 years in mineral resource estimation including Cumberland Resources
- Ore body modelling and resource estimation for the successfully targeted take over company Cumberland Resources Ltd. By Agnico-Eagle Mines Ltd.

Chris Verrico, Director
- >20 years of managing mineral exploration projects in BC, Yukon, Alaska, Nunivut
- Experience as a contractor with extensive northern rural-remote infrastructure construction and contract mining projects

Peter Bryant, Director
- 45 years of experience in international finance and investment banking
- Former director of investment banking with Standard Chartered Group
- Worked for Hill Samuel Group and Guinness Mahon Holding's, two of the prestigious merchant banking house in London, England

Dr. Quinton Hennigh
Technical Advisor
- World renowned exploration geologist with >30 years of experience with major miners Homestake, Newcrest and Newmont. CHM & President of Novo TSX.V: NVO

Bill Chornobay
Program Manager
- >30 years proven track record; discoveries resulting in ~1 billion dollars in value.

CURRENT SHARE STRUCTURE	
SHARES ISSUED AND OUTSTANDING	76,044,526
OPTIONS @ $0.16 Expiry Dec 5/26	1,030,000
OPTIONS @ $0.22 Expiry Dec 30/25	1,695,500
OPTIONS @ $0.36 Expiry Jan 9/25	2,325,000

Number of Warrants	Exercise Price	Expiry Date
1,975,000	$0.20	March 10, 2025
19,000,000	$0.20	May 15, 2025
1,649,000	$0.14	October 16, 2025
1,564,000	$0.12	November 12, 2025
1,500,000	$0.42	March 9, 2026
13,495,076	$0.25	December 4, 2026

CAPITAL STRUCTURE

- No Debt
- Management, insiders, and accredited investors ~ 70%
- Strong support from institutions
- ~ $1 MM Cash
- Crescat Capital 19.70%

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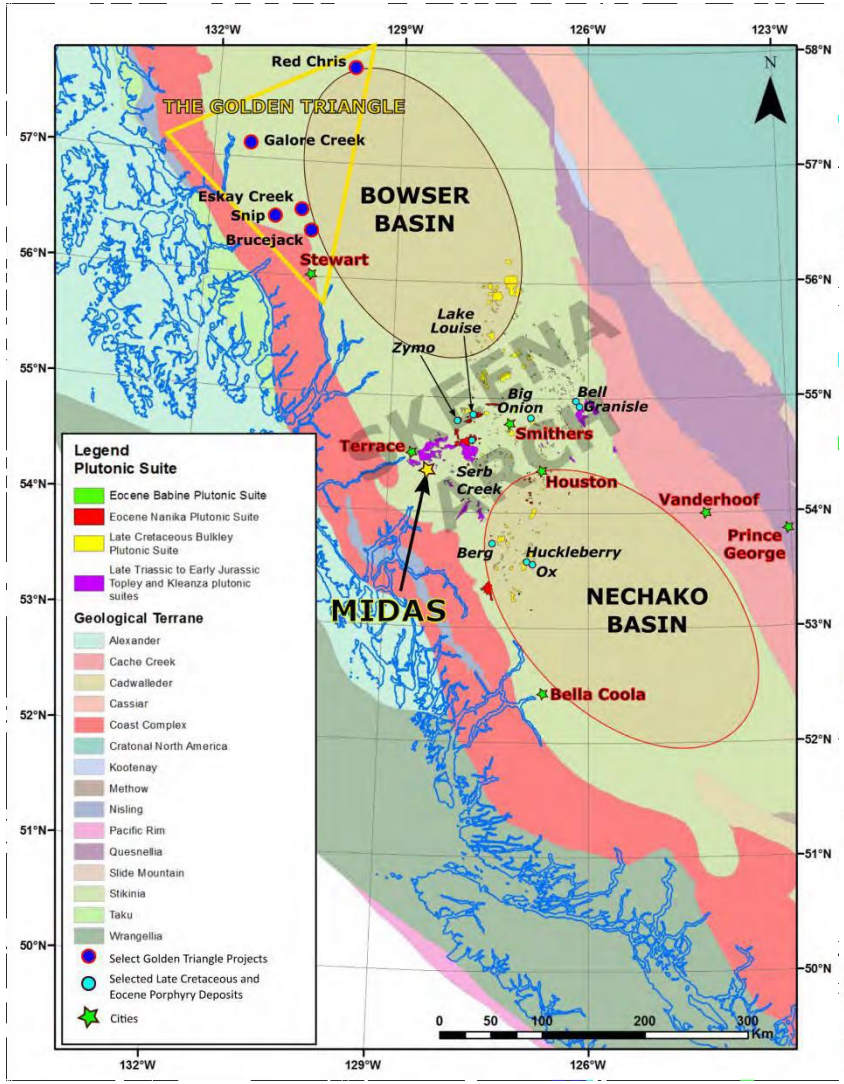
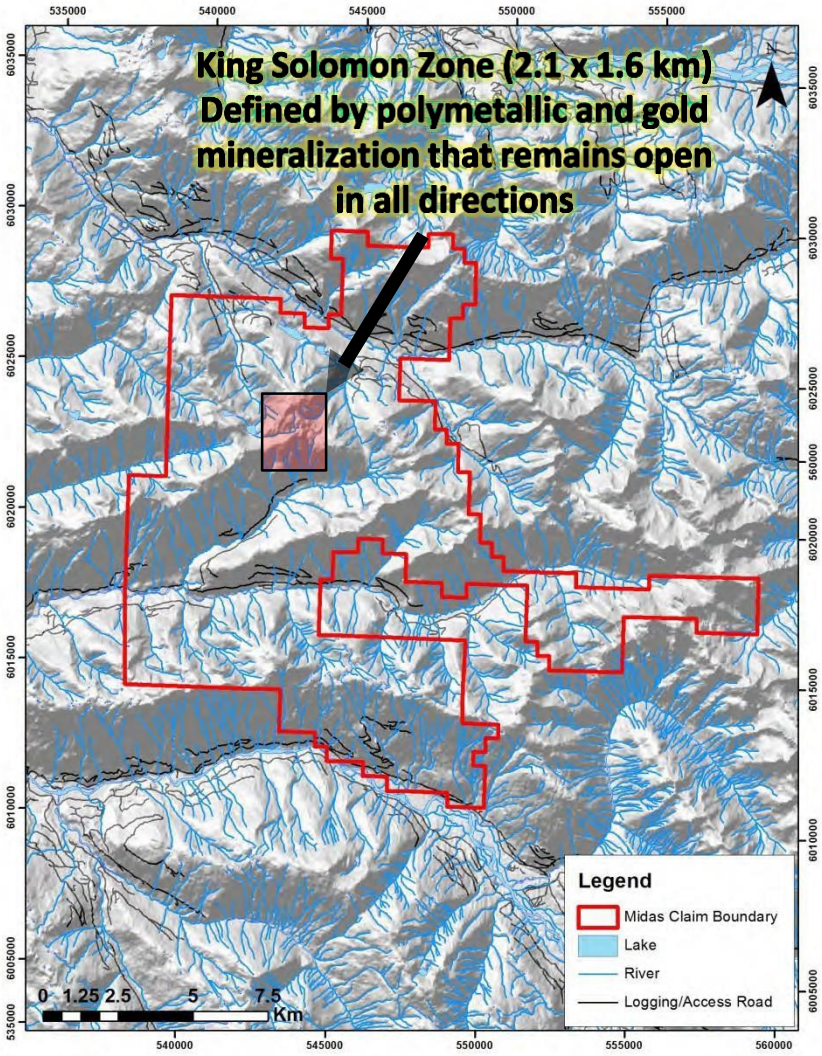
MIDAS VMS PROPERTY

MIDAS VIDEO 2023

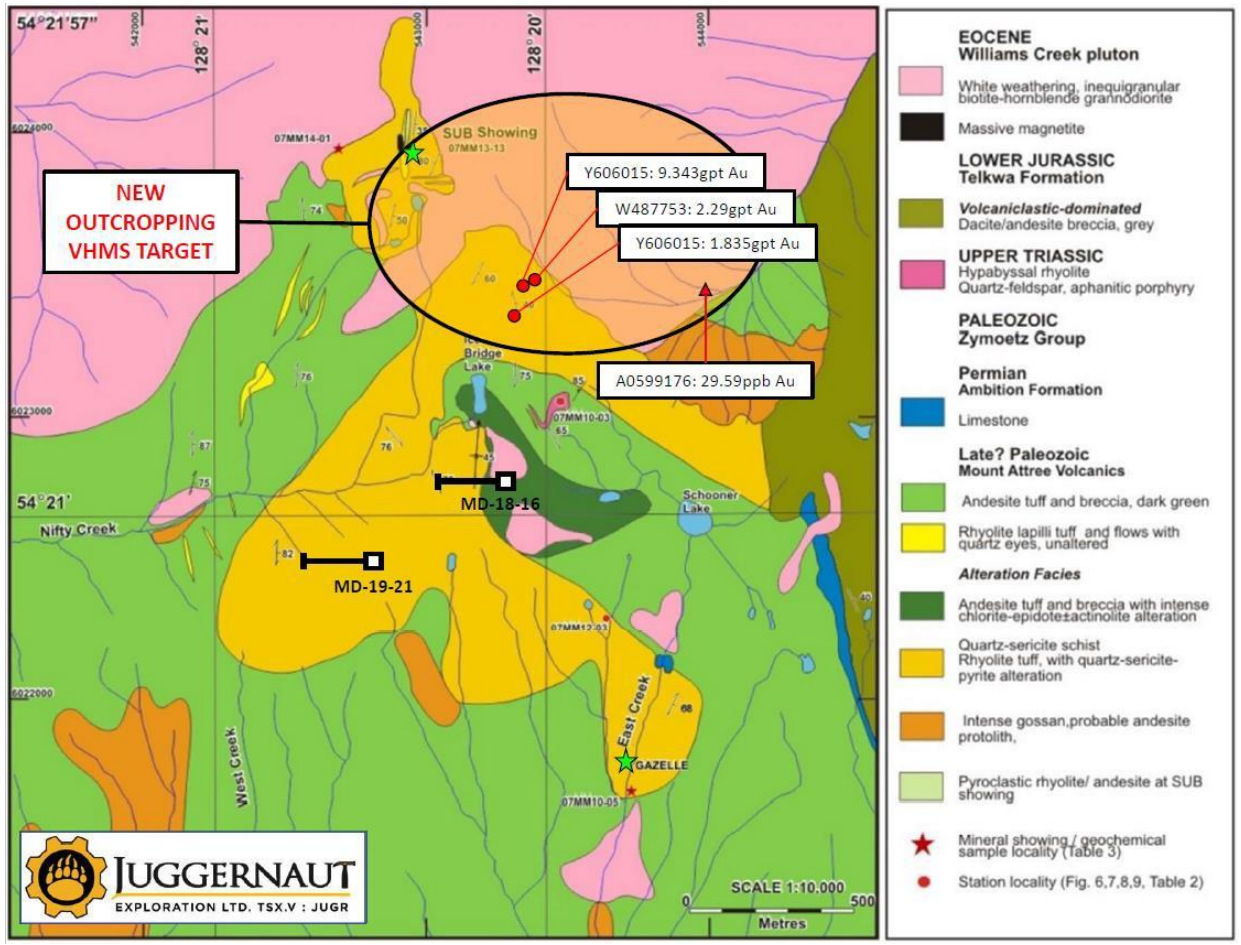
MIDAS PROPERTY

- The Midas Property is **20,803 ha**
  - 100 % controlled by Juggernaut
- Logging road access on property
- 14 km to major power, CN rail, and roads
- Further, 10 km to Terrace, BC and major infrastructure, and further 45 km from Kitimat deep seaport and Rio Tinto smelter
- **World class geological setting** with strong potential for VMS Eskay Creek style mineralization





2007 BCGS MAP by M. McKeown and J. Nelson (modified)



Stratigraphy and Alteration

- Conformable sequence of layered Paleozoic felsic to intermediate volcaniclastic rocks
  - Compositionally variable sequence that consists largely of:
    1. **Andesitic flows**, tuff and breccia with
    2. **Rhyolite flows**, tuff and breccia

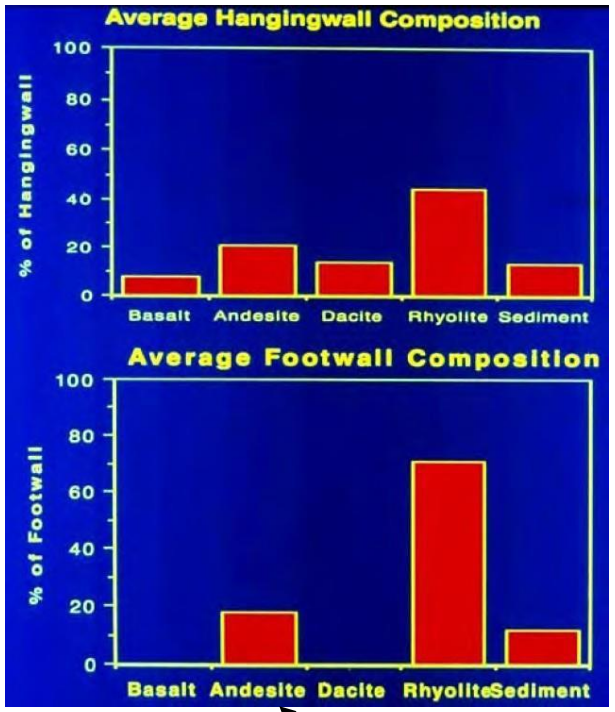
- Extensive, intense gossans that occur in the quartz sericite schist, as well as in the silicified, chlorite-pyrite andesite tuff.

"Through regional and local mapping, the stratigraphy of Paleozoic and Jurassic volcanic rocks in the area southeast of Terrace has been clarified and a new unit that is prospective for VHMS deposits has been identified."

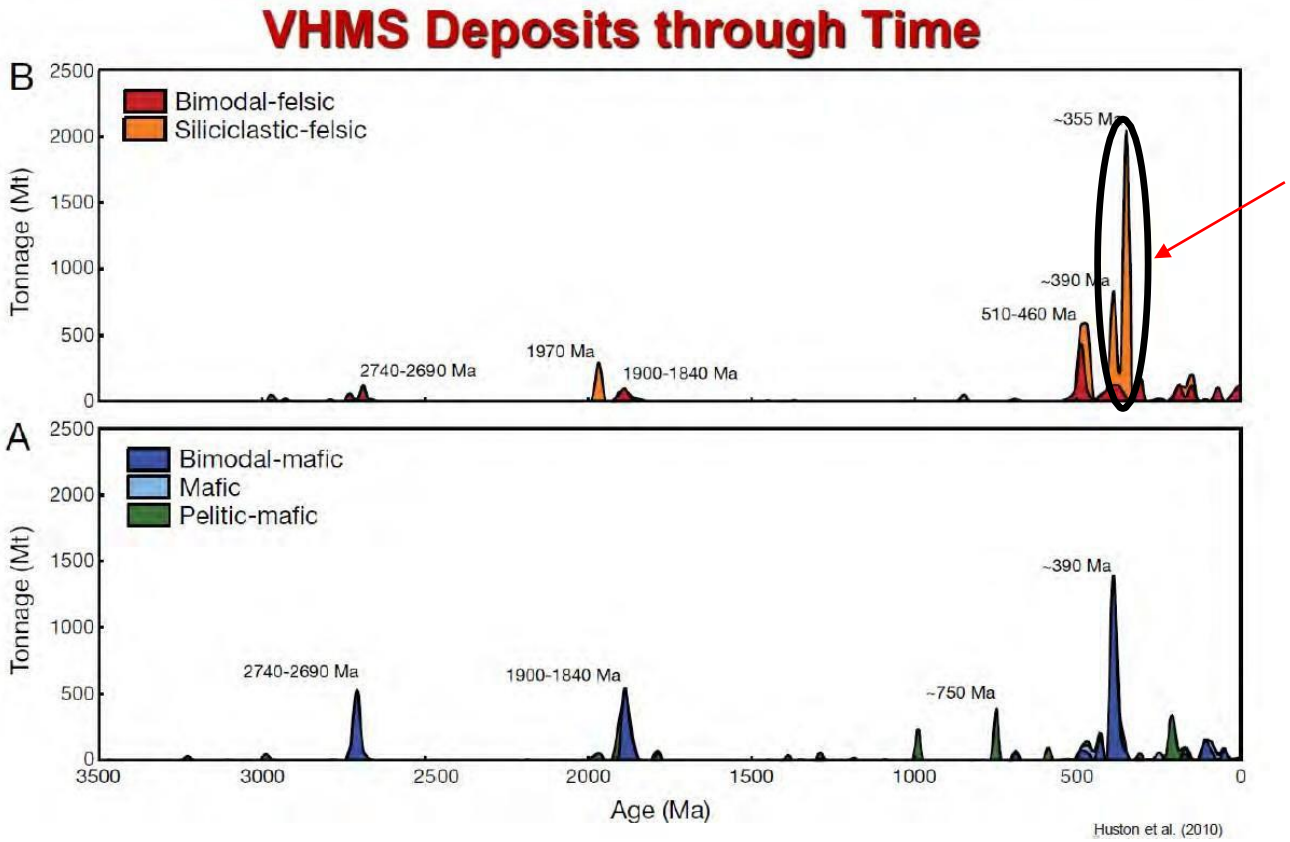
M. McKeown 2007, BCGS

https://juggernautexploration.com

VHMS Mineralization Potential

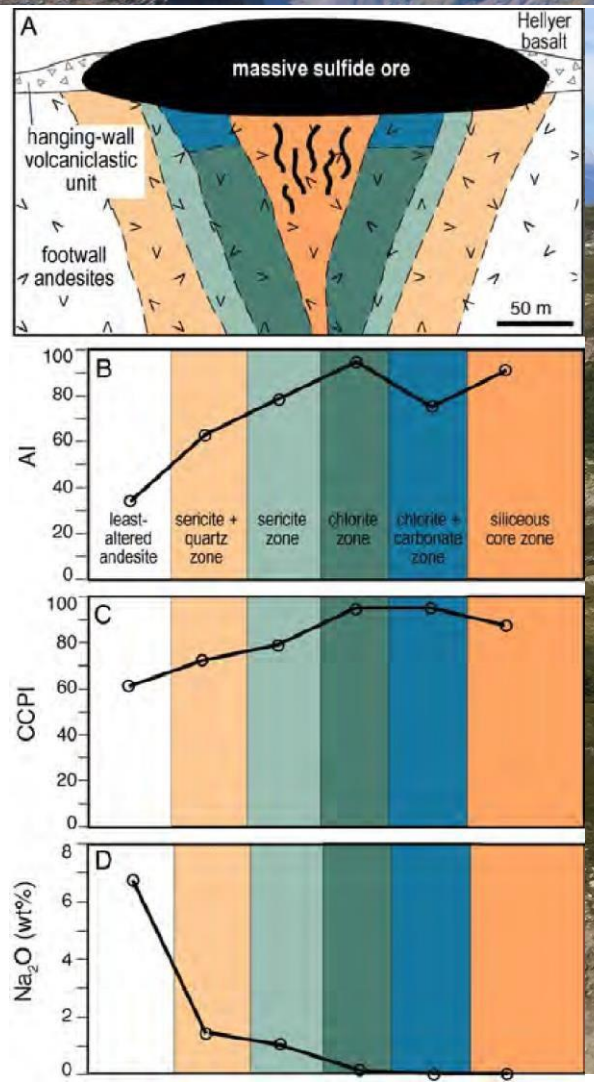


Midas - Mt Attree Volcanics
Predominantly Andesite/Rhyolite



Mt Attree Volcanics
Mississippian in age

King Solomon Zone Discovery has the right age and type of rocks known to host the majority of VHMS deposits



Midas King Solomon Zone

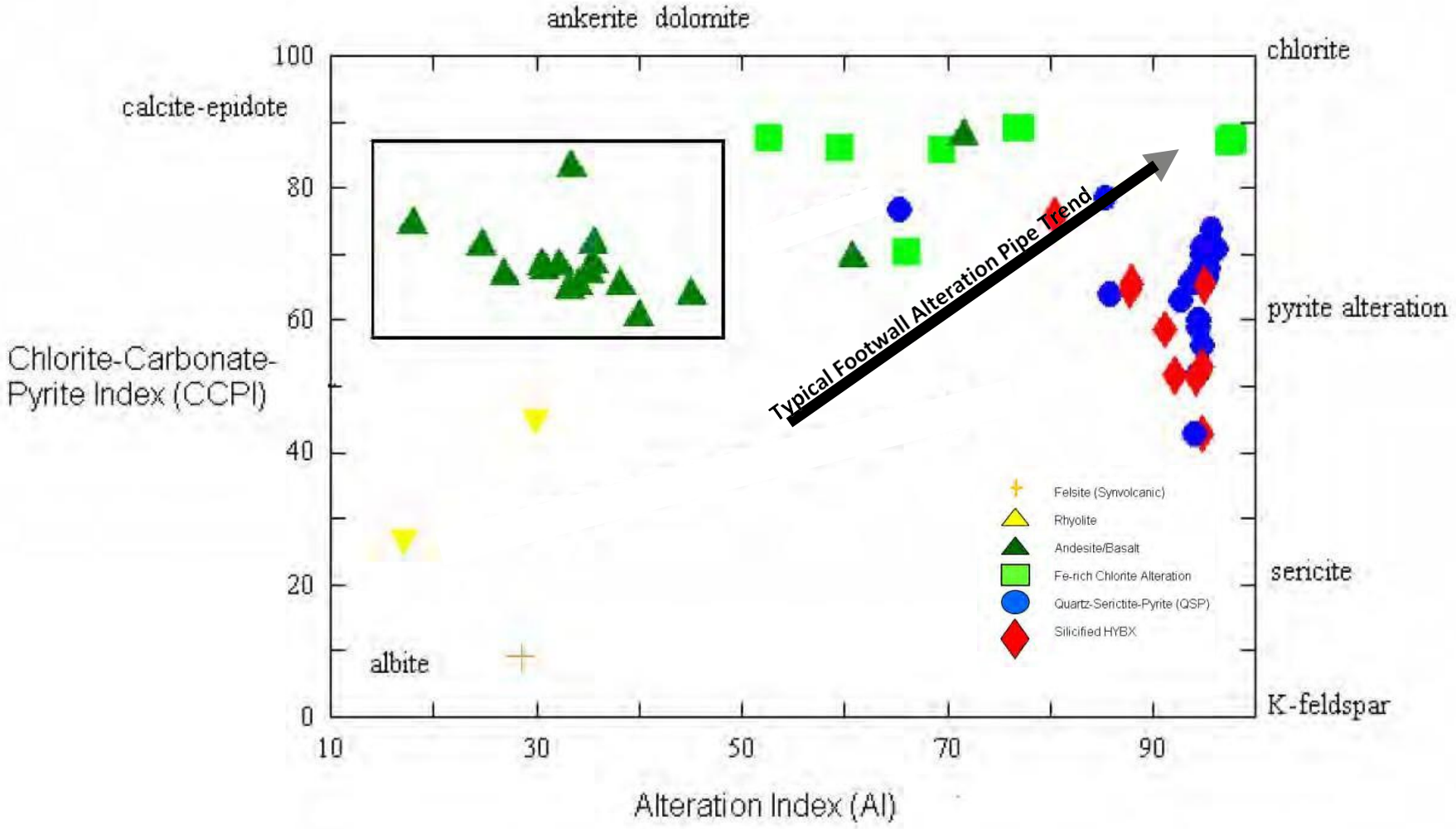
Kokomo
9.343 gpt Au, 117 gpt Ag,
1.58 % Cu and 1.77 % Zn

Alteration

- Stratabound alteration zones are commonly developed in the footwall and extend along strike for 2-6 km
  - Common alteration zonation toward ore is:
    - Ser/ Ser+Py/ Ser+Chl+Py/ Chl+Py/ Py+Qtz

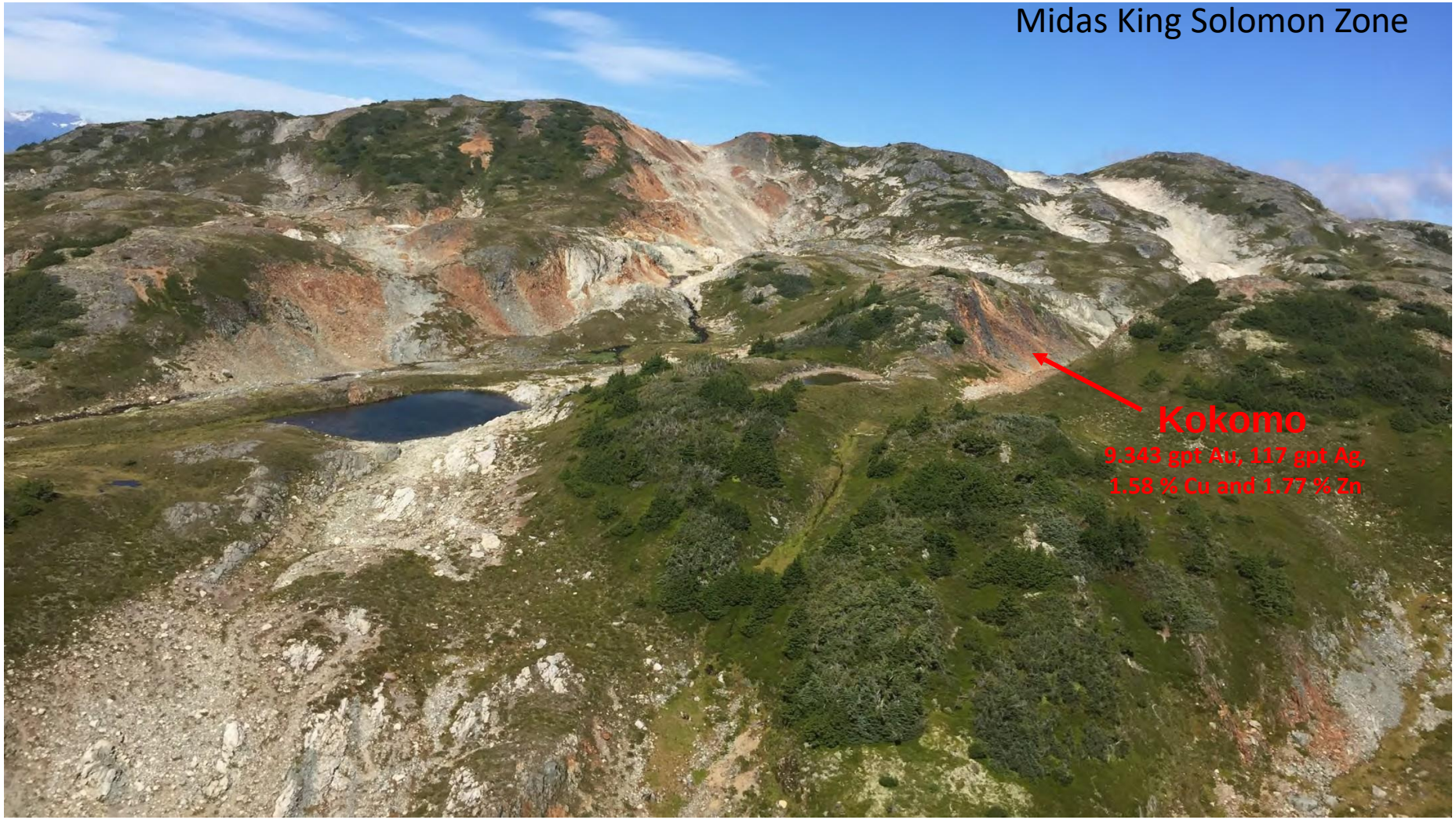
ALTERATION BOX PLOT

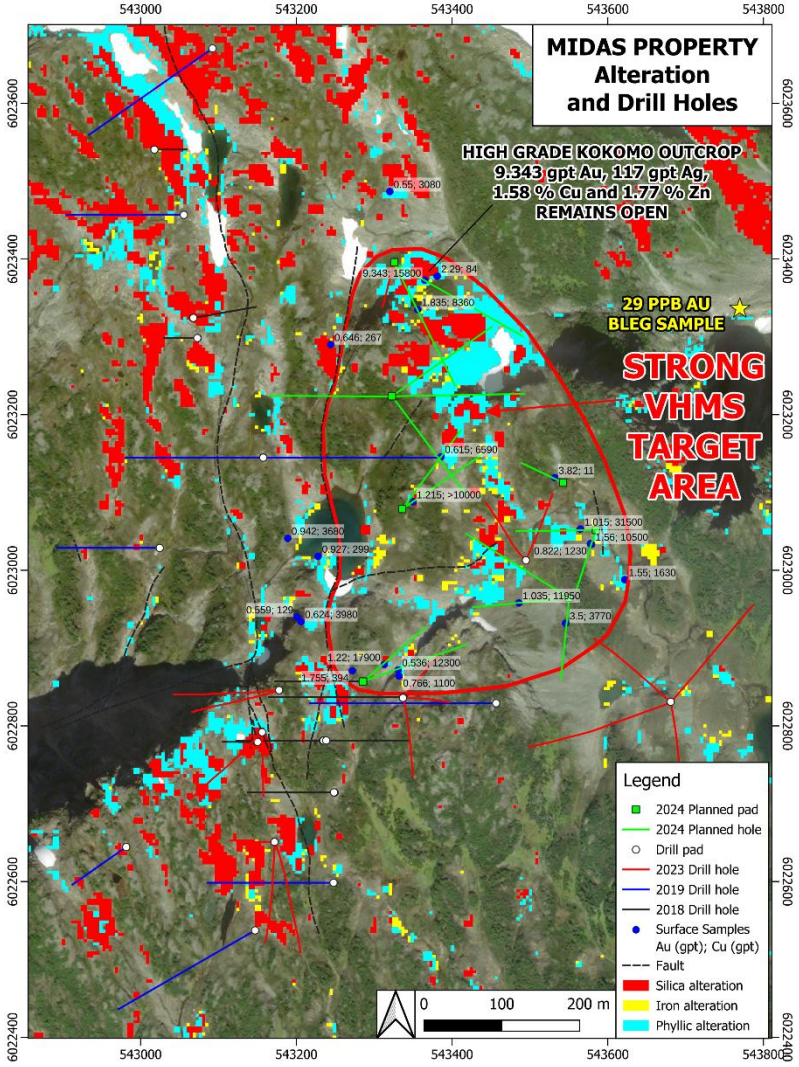
- Useful in providing a vector to the centre of the alteration system
- Fe-Chlorite Alteration, QSP, and Silicified hydrothermal breccia alterations trend from unaltered equivalents in the west to intense alteration in the east
- Intense Na_2O and CaO depletion



Surficial Geochemical Criteria for VHMS

- Most Deposits have strong Pb soil anomalies and Zn-Cu dispersed anomalies
- Gossan Trace Elements: Au, Te, As, Sb, Se, Sn, Bi, Cd, In, Tl, Hg, Ba
- Geochemical signature points to new target areas for drilling





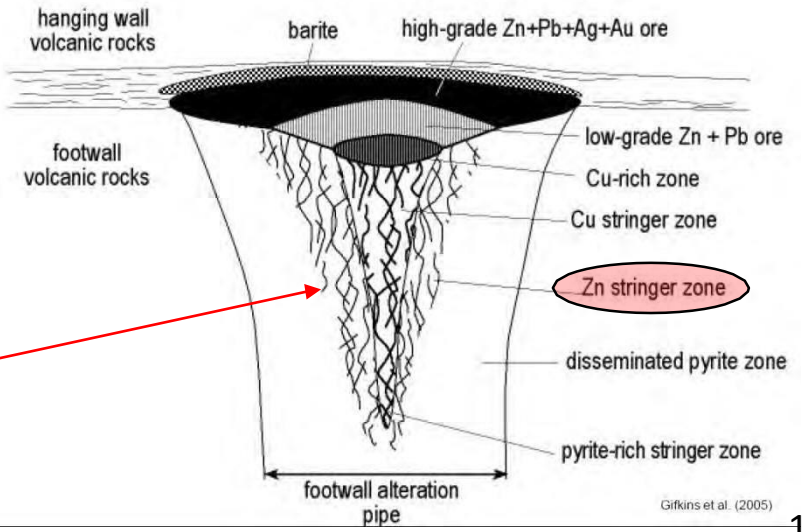
KING SOLOMON ZONE SUMMARY

- BCGS mapped an **18 x 10 km alteration zone** of intense gossan development and quartz-sericite-pyrite alteration.
  - **King Solomon Zone (2.1 x 1.6 km)** falls within the larger alteration zone.
  - Mapped a series of bimodal volcanics and sediments that was subsequently mapped in detail by JUGR senior geologist Stephen Roach.

- The mapping, geochemistry, alteration studies, and geophysics, combined with the inaugural exploratory shallow drilling, was designed to expand the understanding of the controls on mineralization and the geological model.

- Drilling Highlights
  - MD-18-08 intersected
    6.85 g/t Au over 9.0 m
  - MD-23-34 intersected
    1.56 gpt AuEq over 5 m
  - MD-23-36 intersected
    1.41 gpt AuEq over 3 m

Possible source of this Mineralization is the intensly stringer zone of a VHMS systemsilicified



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2023 DRILL RESULTS

Pad ID	Hole ID		From (m)	To (m)	Interval (m)	Au (gpt)	Ag (gpt)	Cu (%)	Pb (%)	Zn (%)	AuEq (gpt)
Eskay 1	MD-23-34	Interval	12	20	8	0.18	1.70	0.09	0.01	0.53	0.54
		Interval	23	33	10	0.24	2.93	0.13	0.01	0.64	0.70
		Interval	35	57	22	0.22	2.73	0.20	0.02	0.38	0.68
		Including	*47*	*52*	*5*	*0.35*	*6.10*	*0.64*	*0.05*	*0.67*	*1.56*
Eskay 1	MD-23-35	Interval	6	26	20	0.18	1.46	0.11	0.01	0.47	0.54
		Including	*6*	*9*	*3*	*0.38*	*3.62*	*0.32*	*0.01*	*1.40*	*1.41*
		Including	*20*	*23*	*3*	*0.39*	*2.48*	*0.28*	*0.01*	*0.69*	*1.07*
Eskay 1	MD-23-36	Interval	1	33	32	0.16	1.69	0.04	0.01	0.14	0.29
		Interval	167	173	6	0.19	4.30	0.15	0.001	0.04	0.45
		Including	*172*	*173*	*1*	*0.79*	*16.60*	*0.58*	*0.001*	*0.01*	*1.76*
Kokomo 2	MD-23-46	Interval	95	96	1	1.30	8.92	0.74	0.001	0.01	2.40

2018 DRILL RESULTS

Drill Hole ID	From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)*
MD-18-01[1]	2.80	7.60	**4.80**	**2.24**	**6.83**	**0.18**	**0.08**	**1.04**	**3.27**
Including[1]	2.80	3.60	**0.80**	**12.80**	**37.20**	**0.80**	**0.49**	**5.54**	**18.11**
MD-18-08	35.0	44.0	**9.0**	**6.85**	**1.52**	**0.07**	**0.03**	**0.09**	**7.04**
Including	35.0	40.15	**5.15**	**11.85**	**1.35**	**0.04**	**0.00**	**0.06**	**11.96**
Including	36.0	37.0	1.0	60.4	5.30	0.06	0.00	0.14	**60.64**
MD-18-11	69.20	70.27	**1.07**	**5.21**	**15.62**	**3.49**	**0.00**	**0.06**	**10.53**
MD-18-16[1]	1.50	36.85	**35.35**	**0.21**	**0.18**	**0.08**	**0.02**	**0.32**	**0.55**

MD-23-34

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Pad: Eskay 1
Drill Hole: MD-23-34
35.00 - 57.00 m
0.68 gpt AuEq over 22 m,
incl. 1.56 gpt AuEq over 5 m.

1.56 gpt AuEq OVER 5 m WITH ABUNDANT CHALCOPYRITE AND PYRITE

Pad ID	Hole ID		From (m)	To (m)	nterval (m	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)
Eskay 1	MD-23-34	Interval	12	20	8	0.18	1.70	0.09	0.01	0.53	0.54
		Interval	23	33	10	0.24	2.93	0.13	0.01	0.64	0.70
		Interval	35	57	22	0.22	2.73	0.20	0.02	0.38	0.68
		Including	*47*	*52*	*5*	*0.35*	*6.10*	*0.64*	*0.05*	*0.67*	*1.56*

MD-23-35

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Pad: Eskay 1
Drill Hole: MD-23-35
6.00 - 26.00 m
0.54 gpt AuEq over 20 m,
incl. 1.41 gpt AuEq over 3 m
and 1.07 gpt AuEq over 3 m.

1.41 gpt AuEq OVER 3 m WITH ABUNDANT CHALCOPYRITE AND PYRITE

Pad ID	Hole ID		From (m)	To (m)	nterval (m	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)
Eskay 1	MD-23-35	Interval	6	26	20	0.18	1.46	0.11	0.01	0.47	0.54
		Including	*6*	*9*	*3*	*0.38*	*3.62*	*0.32*	*0.01*	*1.40*	*1.41*
		Including	*20*	*23*	*3*	*0.39*	*2.48*	*0.28*	*0.01*	*0.69*	*1.07*

MD-23-36

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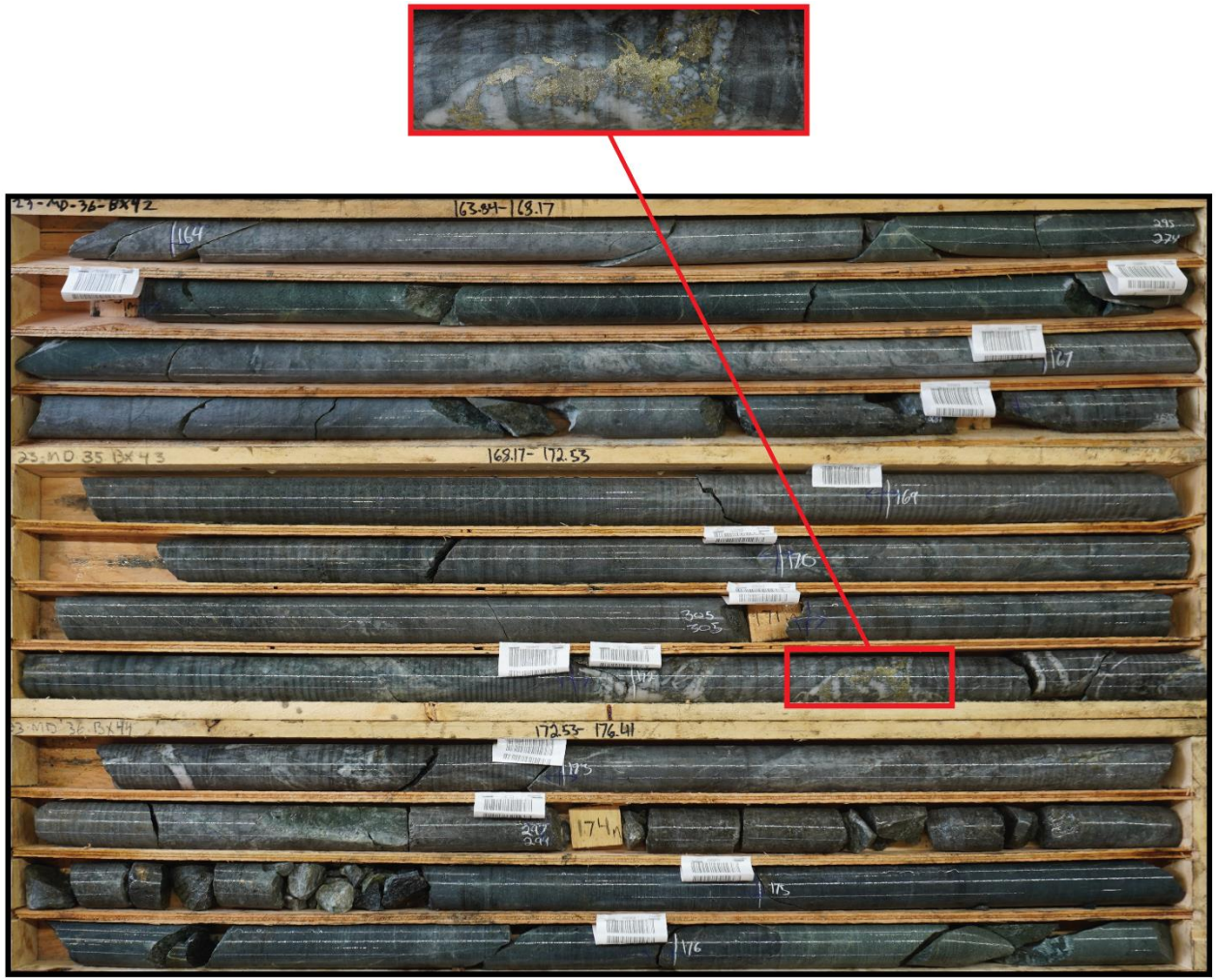
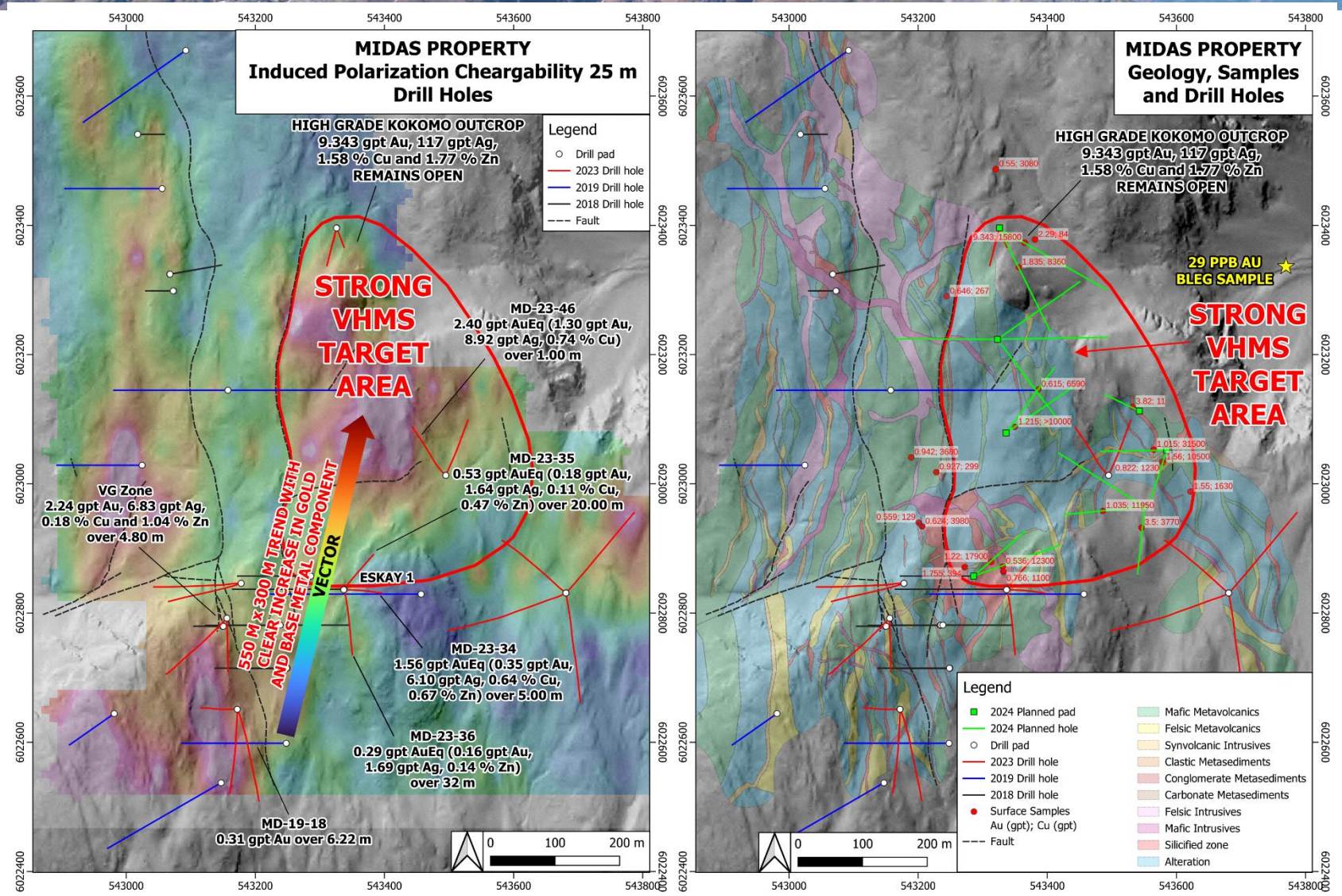
Pad: Eskay 1
Drill Hole: MD-23-36
167.00 - 173.00 m
0.45 gpt AuEq over 6 m,
incl. 1.76 gpt AuEq over 1 m.

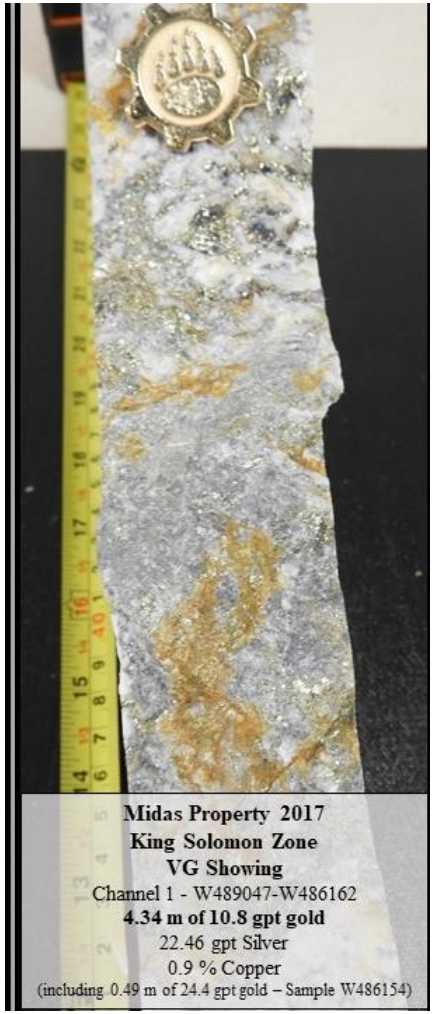
1.76 gpt AuEq OVER 1 m WITH ABUNDANT CHALCOPYRITE AND PYRITE

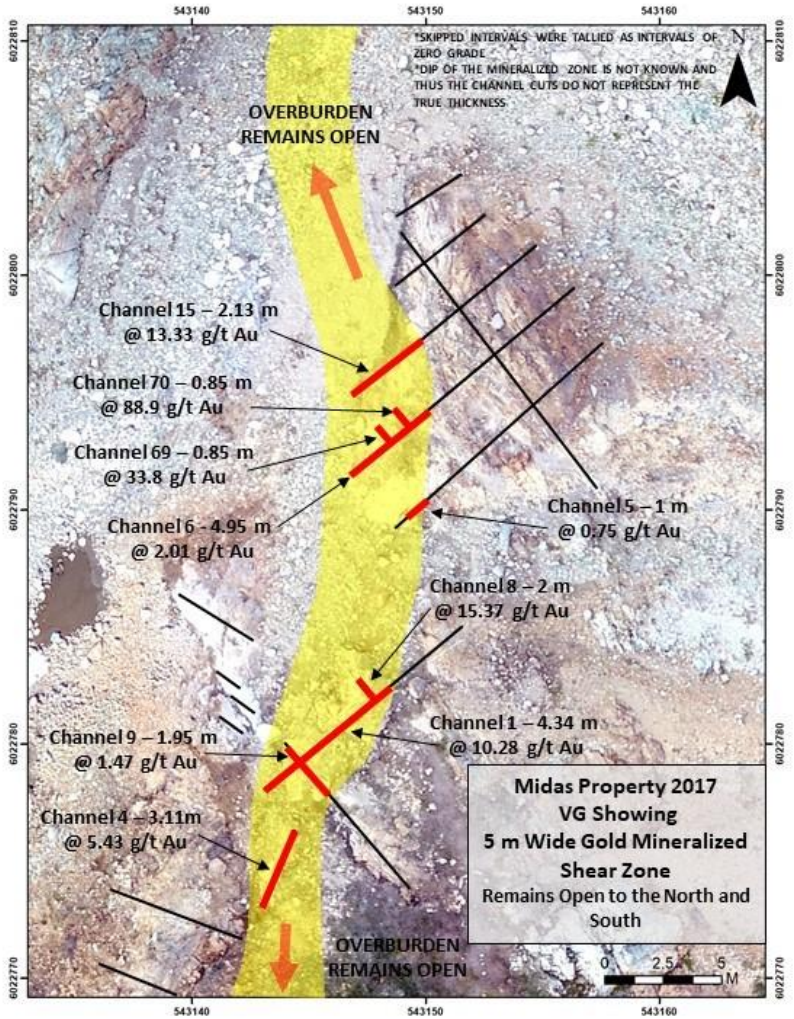
Pad ID	Hole ID		From (m)	To (m)	nterval (m	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)
Eskay 1	MD-23-36	Interval	1	33	32	0.16	1.69	0.04	0.01	0.14	0.29
		Interval	167	173	6	0.19	4.30	0.15	0.001	0.04	0.45
		Including	*172*	*173*	*1*	*0.79*	*16.60*	*0.58*	*0.001*	*0.01*	*1.76*




MIDAS PROPERTY
Induced Polarization Cheargability 25 m
Drill Holes
HIGH GRADE KOKOMO OUTCROP
9.343 gpt Au, 117 gpt Ag,
1.58 % Cu and 1.77 % Zn
REMAINS OPEN
STRONG
VHMS
TARGET
AREA
MD-23-46
2.40 gpt AuEq (1.30 gpt Au,
8.92 gpt Ag, 0.74 % Cu)
over 1.00 m
MD-23-35
0.53 gpt AuEq (0.18 gpt Au,
1.64 gpt Ag, 0.11 % Cu,
0.47 % Zn) over 20.00 m
VG Zone
2.24 gpt Au, 6.83 gpt Ag,
0.18 % Cu and 1.04 % Zn
over 4.80 m
550 M x 300 M TREND WITH
CLEAR INCREASE IN GOLD
AND BASE METAL COMPONENT
VECTOR
ESKAY 1
MD-23-34
1.56 gpt AuEq (0.35 gpt Au,
6.10 gpt Ag, 0.64 % Cu,
0.67 % Zn) over 5.00 m
MD-23-36
0.29 gpt AuEq (0.16 gpt Au,
1.69 gpt Ag, 0.14 % Zn)
over 32 m
MD-19-18
0.31 gpt Au over 6.22 m
Legend
Drill pad
2023 Drill hole
2019 Drill hole
2018 Drill hole
Fault
0
100
200 m
543000
543200
543400
543600
543800
6023600
6023400
6023200
6023000
6022800
6022600
6022400
MIDAS PROPERTY
Geology, Samples
and Drill Holes
HIGH GRADE KOKOMO OUTCROP
9.343 gpt Au, 117 gpt Ag,
1.58 % Cu and 1.77 % Zn
REMAINS OPEN
29 PPB AU
BLEG SAMPLE
STRONG
VHMS
TARGET
AREA
0.55; 3080
9.343; 15800
2.29; 84
1.835; 8360
0.646; 267
0.615; 6590
3.82; 11
1.215; >10000
1.015; 31500
1.56; 10500
0.942; 3680
0.927; 299
0.822; 1230
1.55; 1630
1.035; 11950
0.559; 129
0.628; 3980
3.5; 3770
1.22; 17900
0.536; 12300
1.755; 394
0.766; 1100
Legend
2024 Planned pad
2024 Planned hole
Drill pad
2023 Drill hole
2019 Drill hole
2018 Drill hole
Surface Samples
Au (gpt); Cu (gpt)
Fault
Mafic Metavolcanics
Felsic Metavolcanics
Synvolcanic Intrusives
Clastic Metasediments
Conglomerate Metasediments
Carbonate Metasediments
Felsic Intrusives
Mafic Intrusives
Silicified zone
Alteration
0
100
200 m

VG Zone – High-Grade Samples





Kokomo Target

- Multiple high-grade gold grab, chips and channel samples including Kokomo showing where a 1 m chip sample assayed 9.343 gpt Au, 117 gpt Ag, 1.58 % Cu and 1.77 % Zn

- Eight (8) Bulk Leach Extractable Gold (BLEG) samples returned high-grade gold ranging from 24.31 ppb Au to 107.35 ppb Au within a 650 meters by 200 meters area located immediately to the southeast draining the Kokomo showing and surrounding area along strike

- Relatively shallow Induced Polarization (IP) chargeability and resistivity anomalies

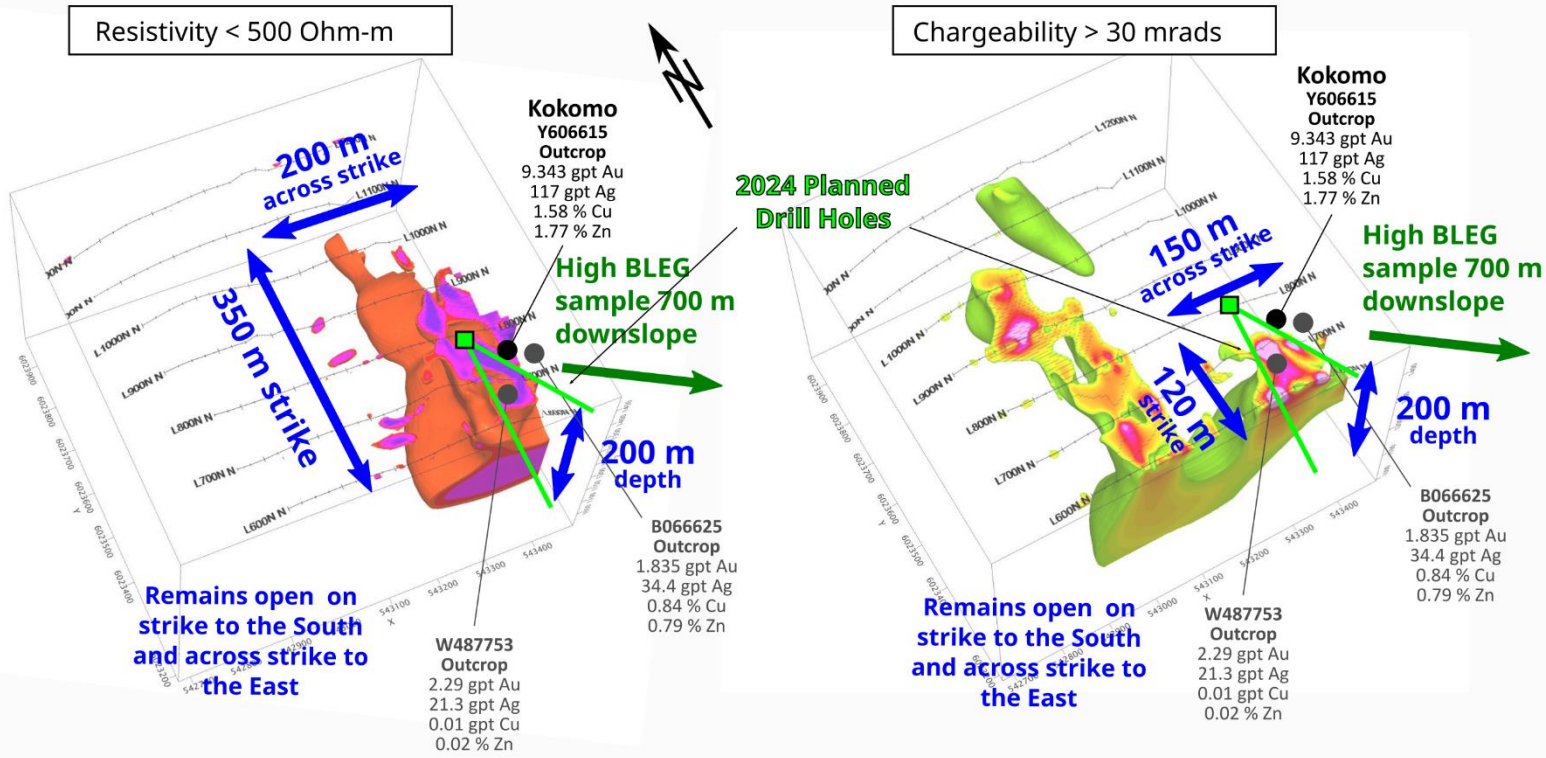
- Alteration zones extracted from Worldview 3 satellite spectral data show a strong silica, iron and phyllic alteration (quartz-sericite-pyrite) signature coinciding with the Kokomo showing

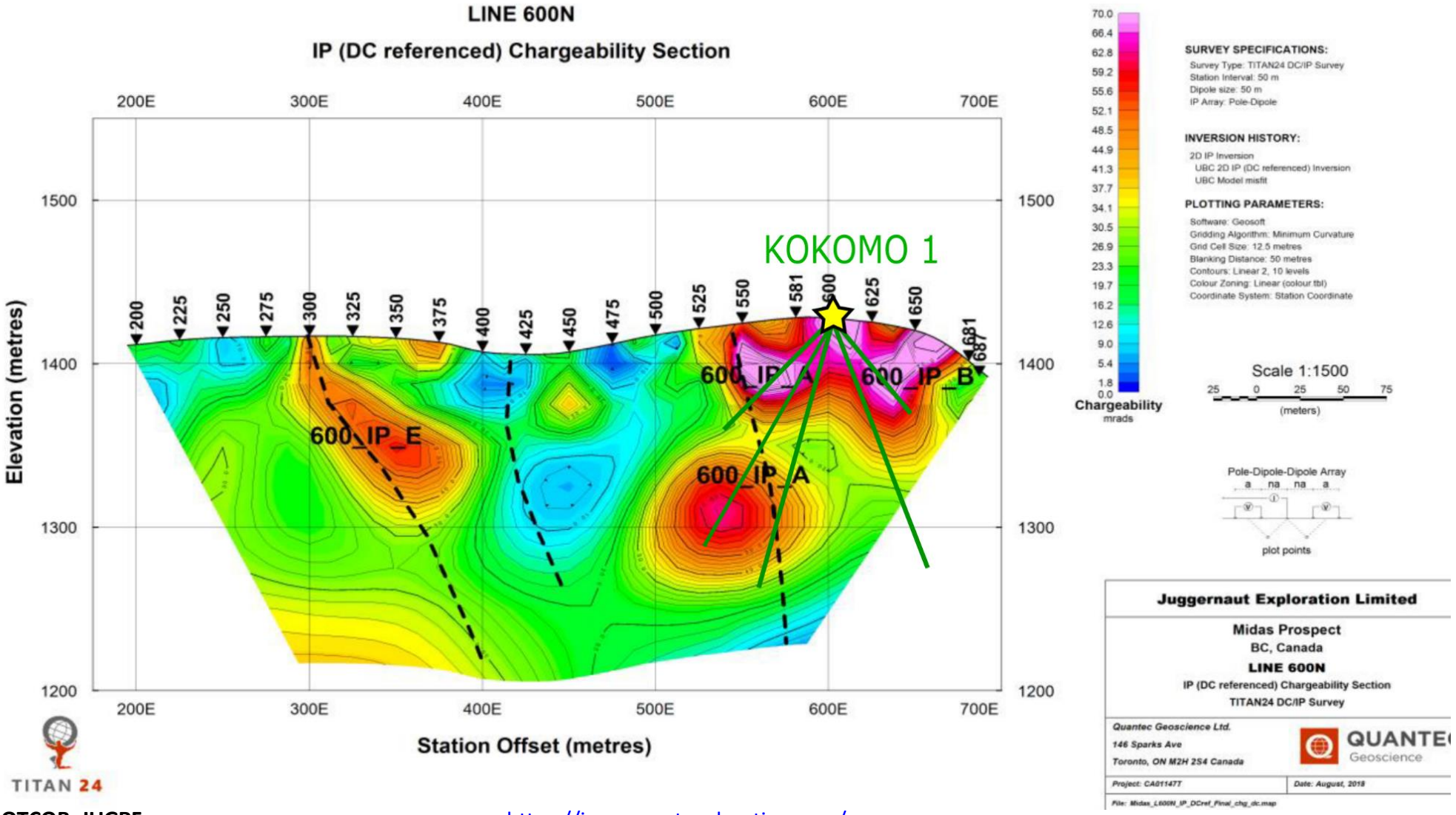
3D IP inversion

- 350 m by 200 m resistivity anomaly (potentially highlighting Zn mineralization)
- 120 m by 150 m chargeability anomaly from surface to 200 m depth (potentially highlighting Au, Cu mineralization)
- Both anomalies remain open to the South and East
- Conducive for semi-massive to massive sulphides like those confirmed on surface at Kokomo

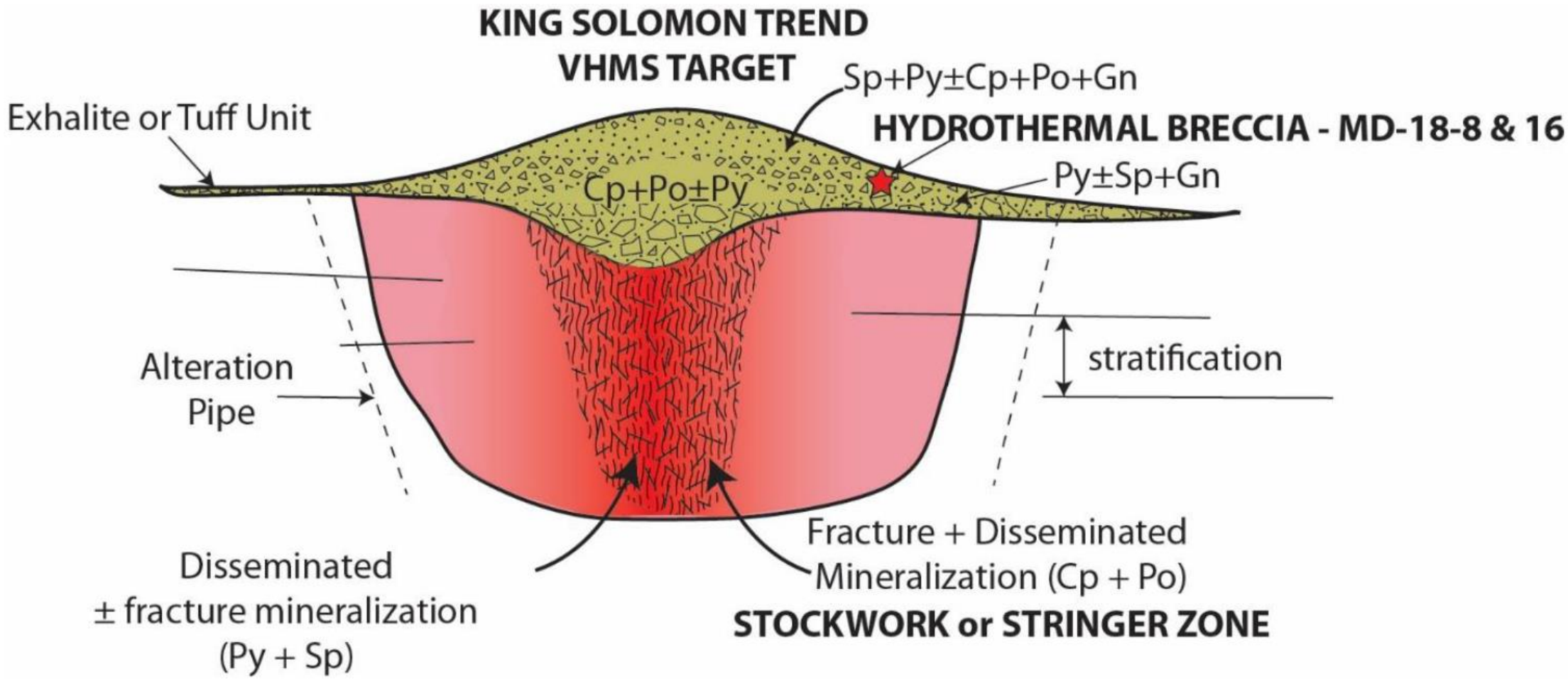
3D Inversion IP Model

Kokomo high-grade Eskay-style VHMS discovery outcrop drill ready



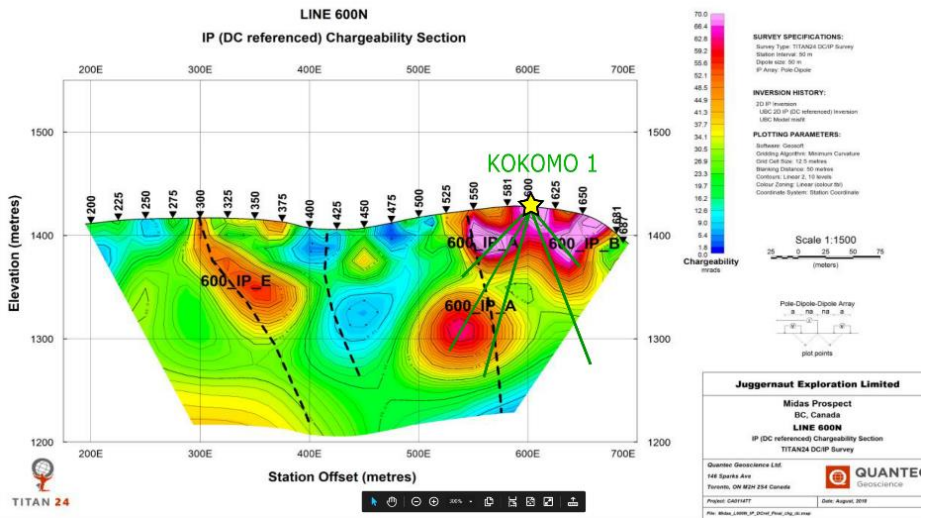

LINE 600N
IP (DC referenced) Chargeability Section
KOKOMO 1
600_IP_E
600_IP_A
600_IP_A
600_IP_B
Elevation (metres)
Station Offset (metres)
200E
300E
400E
500E
600E
700E
1500
1400
1300
1200
70.0
66.4
62.8
59.2
55.6
52.1
48.5
44.9
41.3
37.7
34.1
30.5
26.9
23.3
19.7
16.2
12.6
9.0
5.4
1.8
0.0
Chargeability
mrads
SURVEY SPECIFICATIONS:
Survey Type: TITAN24 DC/IP Survey
Station Interval: 50 m
Dipole size: 50 m
IP Array: Pole-Dipole
INVERSION HISTORY:
2D IP Inversion
UBC 2D IP (DC referenced) Inversion
UBC Model misfit
PLOTTING PARAMETERS:
Software: Geosoft
Gridding Algorithm: Minimum Curvature
Grid Cell Size: 12.5 metres
Blanking Distance: 50 metres
Contours: Linear 2, 10 levels
Colour Zoning: Linear (colour tbl)
Coordinate System: Station Coordinate
Scale 1:1500
25 0 25 50 75
(meters)
Pole-Dipole-Dipole Array
a na na a
plot points
Juggernaut Exploration Limited
Midas Prospect
BC, Canada
LINE 600N
IP (DC referenced) Chargeability Section
TITAN24 DC/IP Survey
Quantec Geoscience Ltd.
146 Sparks Ave
Toronto, ON M2H 2S4 Canada
QUANTEC Geoscience
Project: CA011477
Date: August, 2018

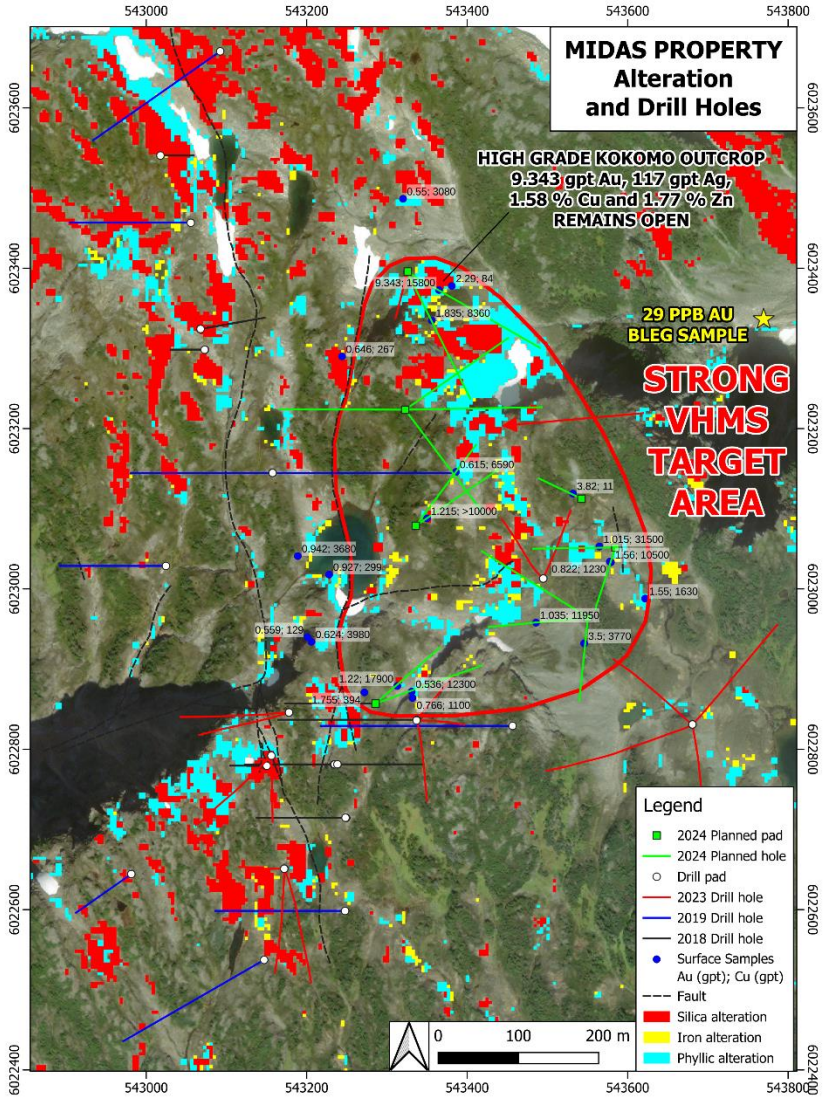
TITAN 24


KING SOLOMON TREND
VHMS TARGET
Sp+Py±Cp+Po+Gn
Exhalite or Tuff Unit
HYDROTHERMAL BRECCIA - MD-18-8 & 16
Py±Sp+Gn
Cp+Po±Py
Alteration
Pipe
stratification
Disseminated
± fracture mineralization
(Py + Sp)
Fracture + Disseminated
Mineralization (Cp + Po)
STOCKWORK or STRINGER ZONE

2024 Program

- Drilling at Kokomo
  - 2000 meter program (6 pads, 15 holes)
  - Drilling based on surface geochemistry, BLEG, alteration, IP chargeability and resistivity anomalies





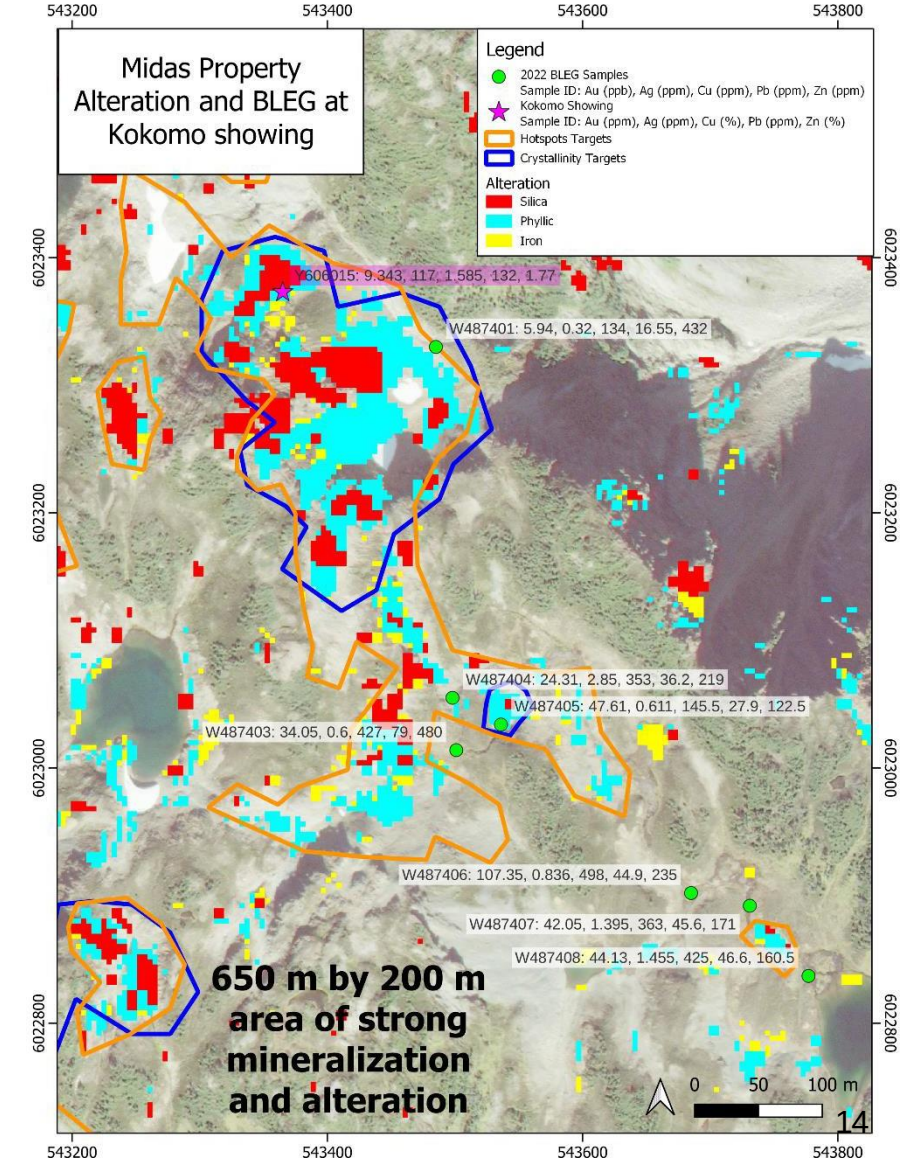
Midas Summary – Key VHMS Indicators

Stratigraphy
- Andesite and Rhyolites
- Mississippian in age

Alteration
- Fe-rich Chlorite
- Quartz-sericite-pyrite
- Silicification

Geophysics
- Untested chargeability and resistivity anomalies

Geochemistry
- Widespread Zn signature with secondary Au, Ag, Pb, Cu
- Trace element signature



Midas Property Summary, the next Eskay Creek?

- Based on the data we have now Juggernauts Exploration Team believe some of the best targets remain untested. **Eskay Creek** was discovered in 1988. The 109th drilling hole of Stikine Resources and Calpine Resources' joint venture hit the jackpot with a content of 27.2 g/ t Au (gold) and 30.2 g/t Ag (silver) on 208 m. This mine had Canada's richest content with Au 49 g/t, Ag 2406 g/t, lead 3.2% and zinc 5.2%. Obviously, Stikine's stock price skyrocketed, going ***from $0.30 to $64 within a year before the company was bought by a major player.***
- Joanne Nelson from the BCGS stated in her report on Juggernauts website (M. McKeown, J. Nelson and R. Friedman) located on page 113 that the sub showing and Gazelle demonstrates Mineralization indicative of a VHMS deposit that has been discovered in an intensely- altered body within the Mt Attree volcanics.
- Results to date through drilling have substantiated this with the holes closest to East Creek fault MD-19-21 displayed textures consistent with VHMS including a 0.5m interval of semi massive to massive pyrite from 47 to 47.5m containing 0.213 g/t Au with 6.03 g/t Ag and 0.368% Cu hosted within strongly sericite to silica altered rock. Several targets remain untested on this project. Also the most easterly collared drill hole in 2018 hole MD-18-16 intersected 35 m Au, Ag, Cu and Zn mineralization pointing to the close-by East Creek fault (Gazelle showing area) as having good VHMS potential.
- The Kokomo showing has all the ingredients for a VHMS system, including mineralization (Cu, Zn, Au) and textures (semi-massive to massive sulphides). A 1 m chip sample assayed 9.343 gpt Au, 117 gpt Ag, 1.58 % Cu and 1.77 % Zn hosted within strongly altered silicified rock. In addition, strong IP chargeability and resistivity anomalies remain to be tested at depth.

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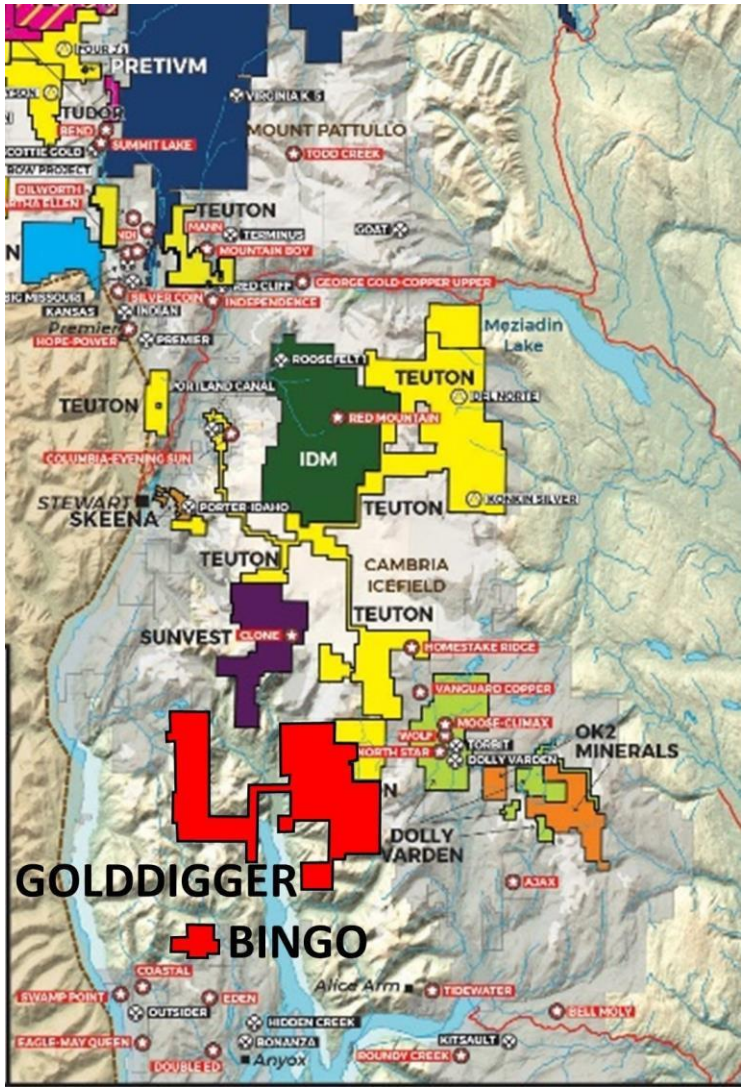
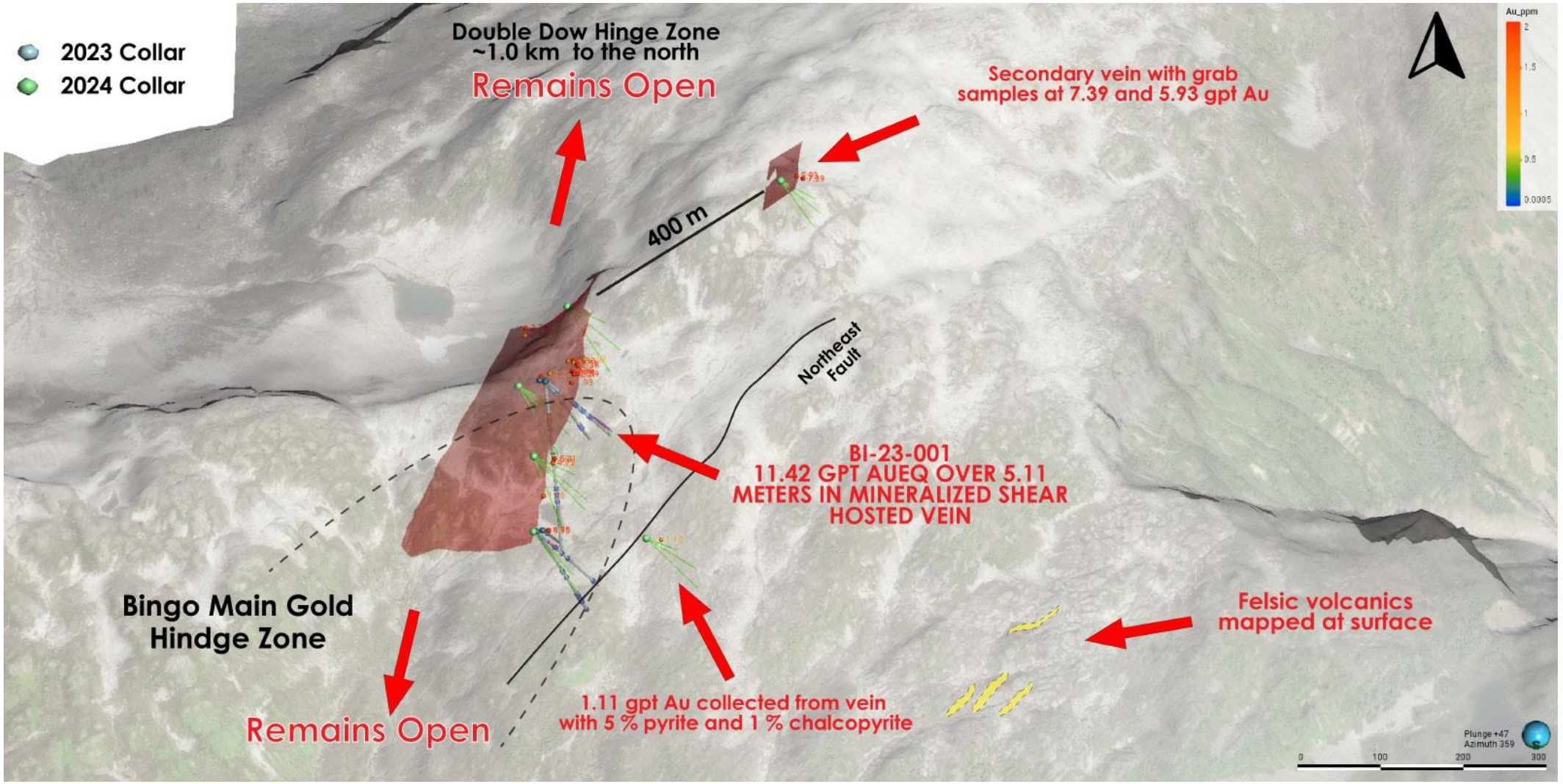
BINGO PROPERTY

BINGO VIDEO 2023



Bingo Property

- Located 45 km SSW of Stewart, BC and 28 km W of Kitsault, BC and 12 km to tidewater landing and roads in the historic mining town of Anyox.
- Bingo property covers an area of 1008 ha
- **Located within the Eskay Rift and Golden triangle** where the vast majority of major deposits in British Columbia have been found.
- **The Bingo property is located in the southern part of the Eskay Rift** within the Golden Triangle
- The **Eskay Rift is a geological control for over 60 volcanogenic massive sulphide (VMS) deposits,** including the world's richest VMS exhalative deposit: the Eskay Creek gold-silver mine
- The southern end of the Eskay Rift records a near-continent, mid-ocean-ridge setting ideal for the development of VMS-type deposits
- Early and Middle Jurassic volcano-magmatic events generated the major metallogenetic endowments within the rift complex
- Several past-producing mines and new deposits in the immediate vicinity, including Anyox, Dolly Varden, Homestake Ridge and Golddigger Surebet discovery


2023 Collar
2024 Collar
Double Dow Hinge Zone
~1.0 km to the north
Remains Open
Secondary vein with grab samples at 7.39 and 5.93 gpt Au
400 m
Northeast Fault
BI-23-001
11.42 GPT AUEQ OVER 5.11 METERS IN MINERALIZED SHEAR HOSTED VEIN
Bingo Main Gold Hindge Zone
Remains Open
1.11 gpt Au collected from vein with 5 % pyrite and 1 % chalcopyrite
Felsic volcanics mapped at surface
Au_ppm
Plunge +47
Azimuth 359

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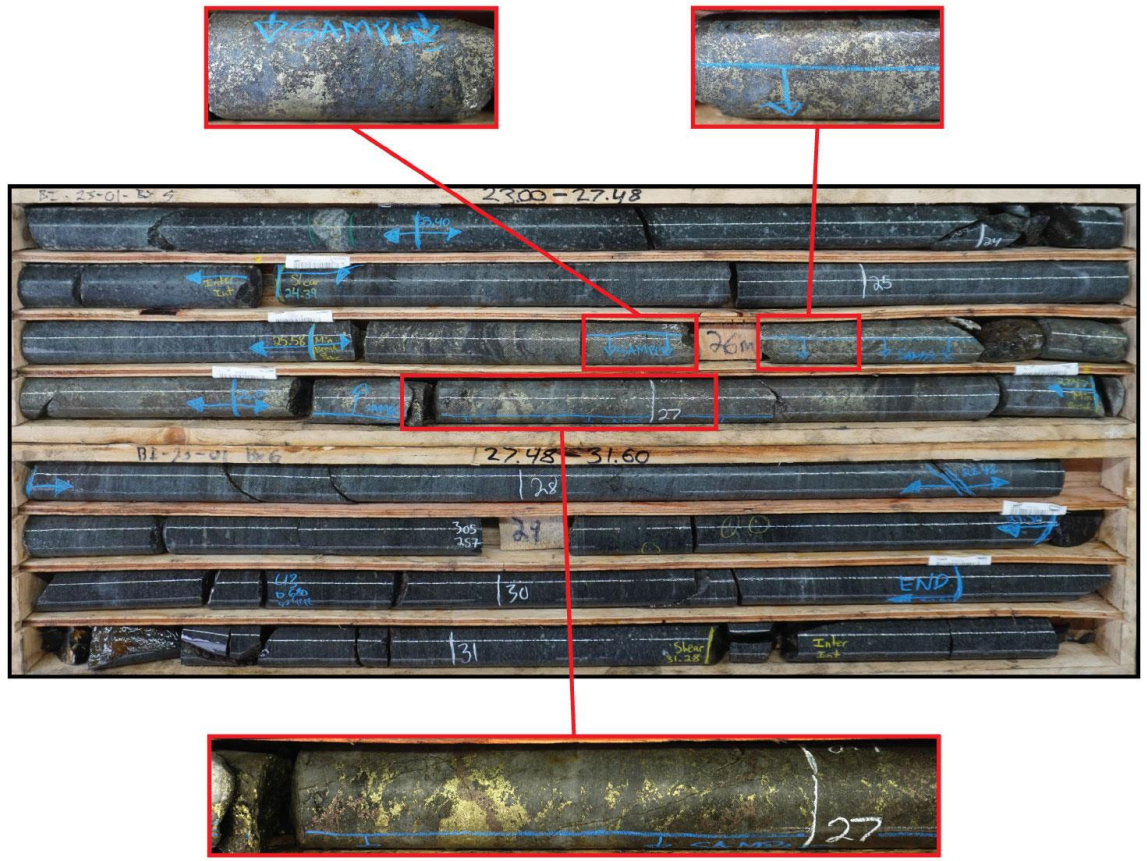
Pad 1
Drill Hole: BI-23-01
24.39 - 29.50 m
11.42 gpt AuEq over 5.11 m,
incl. 19.69 gpt AuEq over 2.90 m.

11.42 gpt AuEq OVER 5.11 m WITH ABUNDANT CHALCOPYRITE AND PYRRHOTITE



Pad ID	Hole ID		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)
Pad 1	BI-23-01	Interval	24.39	29.50	5.11	7.57	20.23	2.72	0.01	0.10	11.42
		Including	*25.58*	*28.48*	*2.90*	*13.05*	*34.93*	*4.70*	*0.02*	*0.17*	*19.69*

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Pad 1
Drill Hole: BI-23-02
25.95 - 33 m
4.81 gpt AuEq over 7.05 m,
incl. 9.49 gpt AuEq over 3.30 m.

9.49 gpt AuEq OVER 3.30 m WITH ABUNDANT CHALCOPYRITE AND PYRRHOTITE

Pad ID	Hole ID		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)
Pad 1	BI-23-02	Interval	25.95	33.00	7.05	2.86	8.72	1.39	0.01	0.07	4.81
		Including	*27.85*	*31.15*	*3.30*	*5.69*	*17.36*	*2.70*	*0.01*	*0.14*	*9.49*

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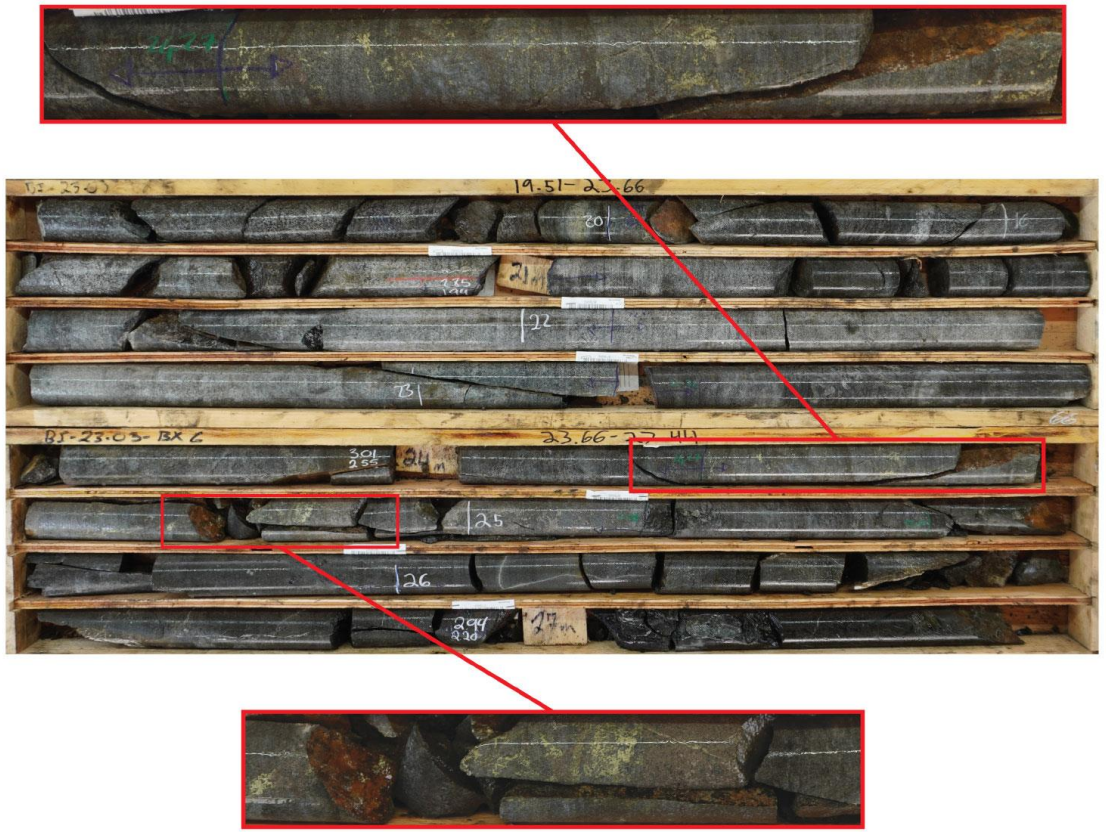
Pad 1
Drill Hole: BI-23-03
23.22 - 29.00 m
2.22 gpt AuEq over 5.78 m,
incl. 10.67 gpt AuEq over 0.92 m.

10.67 gpt AuEq OVER 0.92 m WITH ABUNDANT CHALCOPYRITE AND PYRRHOTITE

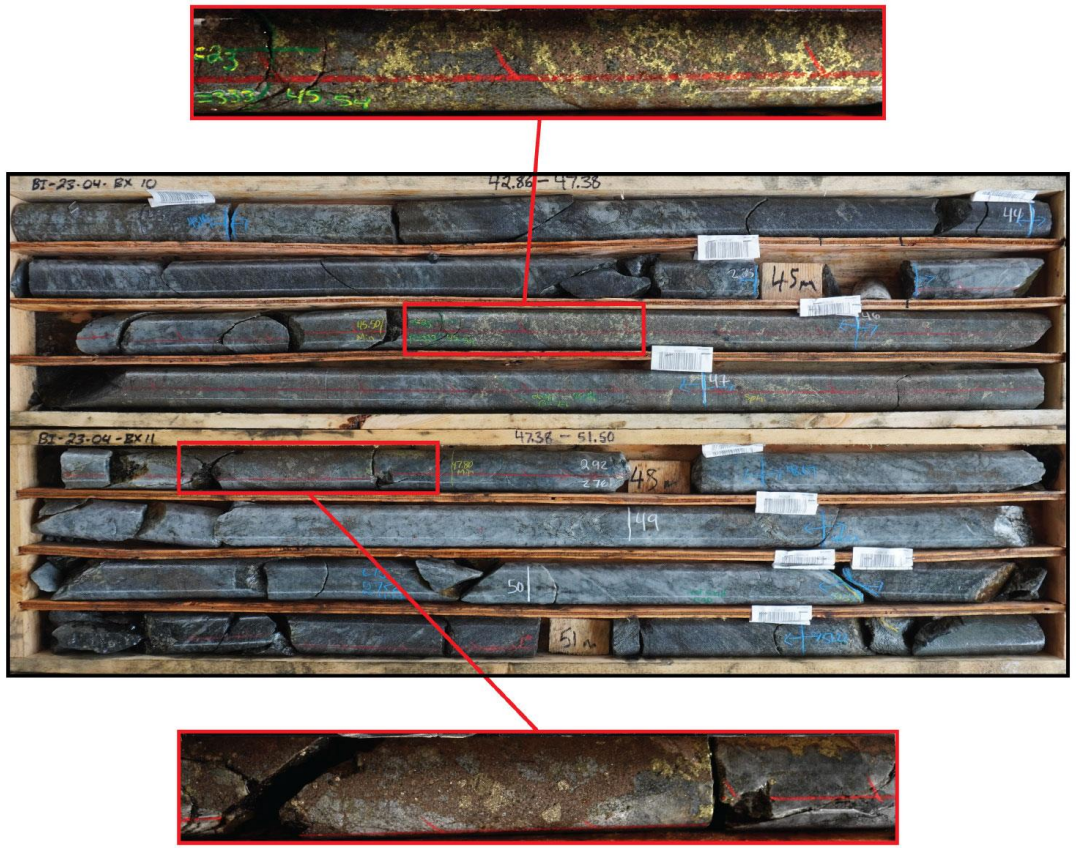


Pad ID	Hole ID		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)
Pad 1	BI-23-03	Interval	23.22	29.00	5.78	1.39	4.06	0.58	0.01	0.07	2.22
		Including	*24.27*	*25.19*	*0.92*	*6.77*	*21.30*	*2.69*	*0.02*	*0.29*	*10.67*

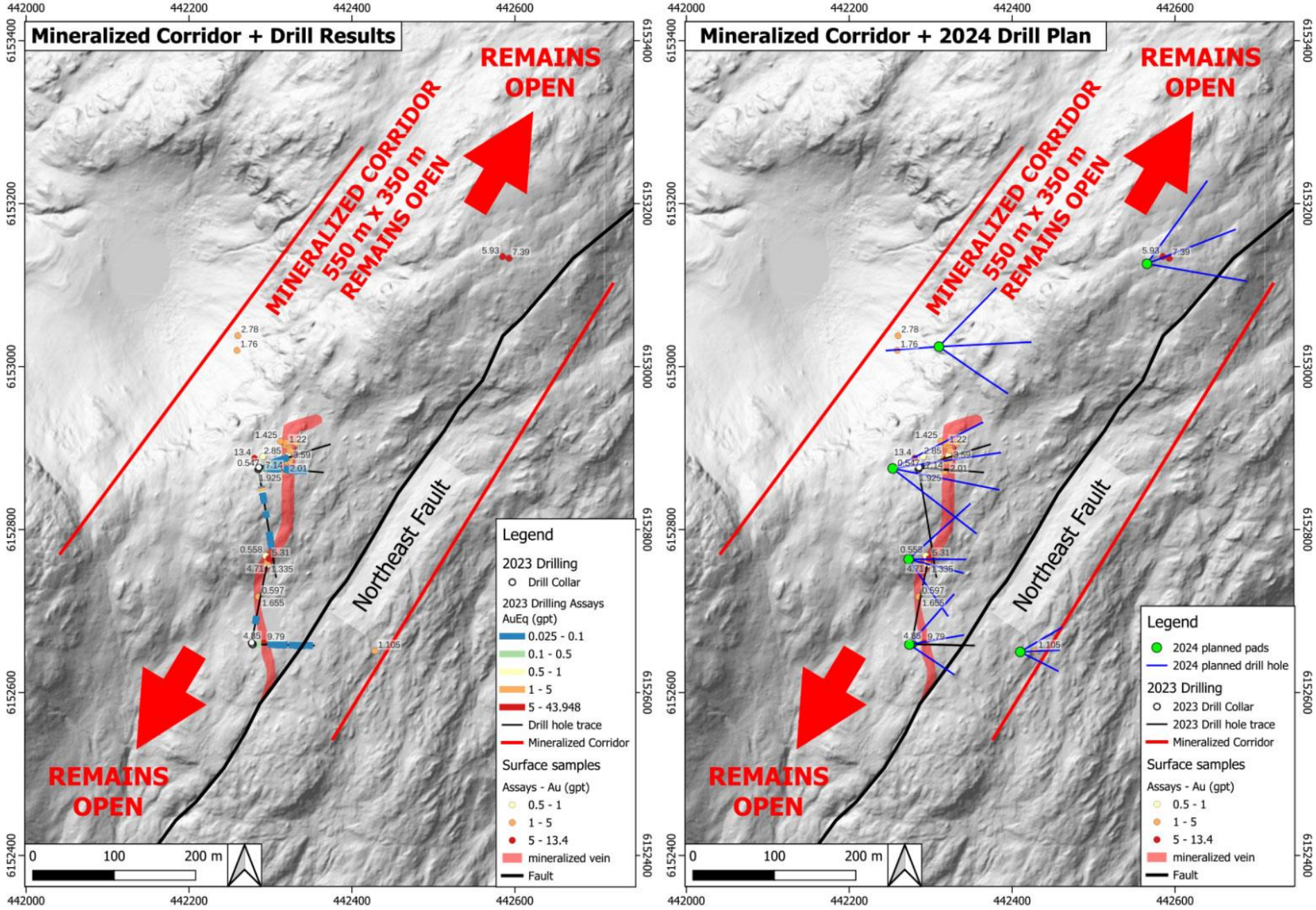
JUGGERNAUT
EXPLORATION LTD. TSX.V : JUGR

Pad 1
Drill Hole: BI-23-04
41.1 - 52.22 m
4.23 gpt AuEq over 10.12 m,
incl. 6.74 gpt AuEq over 5.89 m.

6.74 gpt AuEq OVER 5.89 m WITH ABUNDANT CHALCOPYRITE AND PYRRHOTITE

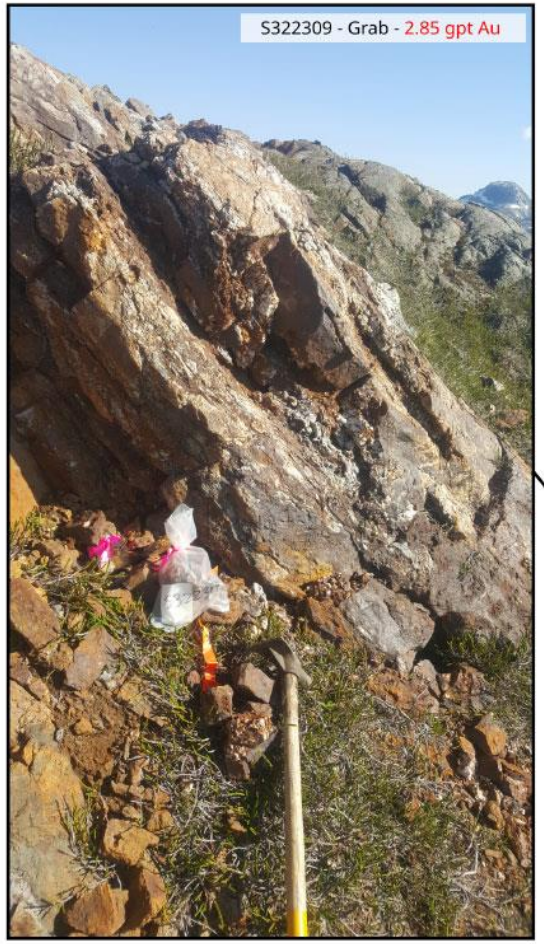


Pad ID	Hole ID		From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)
Pad 1	BI-23-04	Interval	41.1	51.22	10.12	2.52	11.05	1.16	0.01	0.15	4.23
		Including	*42.18*	*48.07*	*5.89*	*4.01*	*17.37*	*1.85*	*0.01*	*0.24*	*6.74*

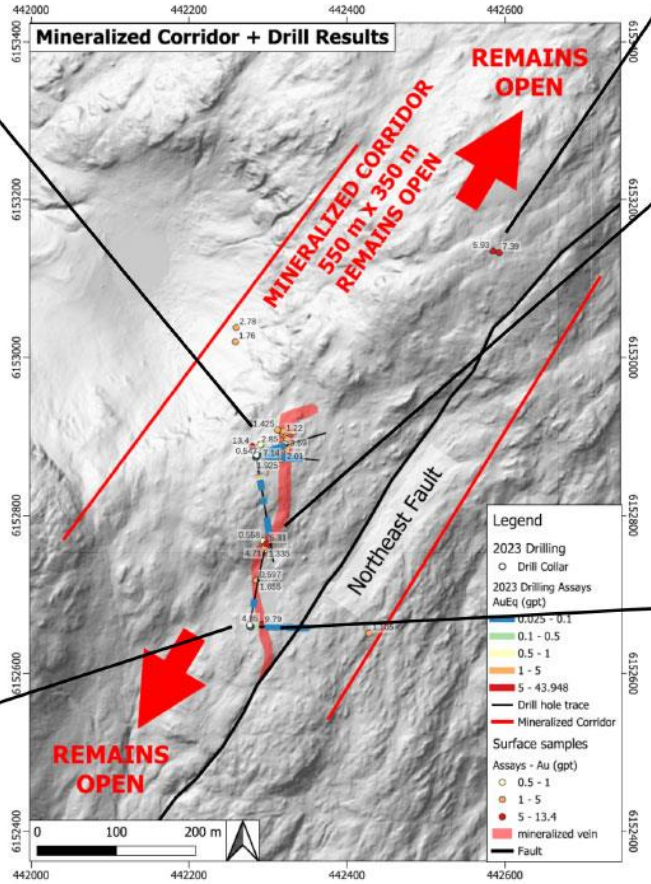


2024 Drill Plan

- 2500 m from 6 Pads
- Drill holes designed to expand known mineralization
- Test additional shear zones


S322309 - Grab - 2.85 gpt Au


New Bingo Extension Sample
Y608867 - Grab - 7.39 gpt Au


Mineralized Corridor + Drill Results
REMAINS OPEN
MINERALIZED CORRIDOR
550 m X 350 m
REMAINS OPEN
Northeast Fault
REMAINS OPEN
Legend
2023 Drilling
Drill Collar
2023 Drilling Assays
AuEq (gpt)
0.025 - 0.1
0.1 - 0.5
0.5 - 1
1 - 5
5 - 43.948
Drill hole trace
Mineralized Corridor
Surface samples
Assays - Au (gpt)
0.5 - 1
1 - 5
5 - 13.4
mineralized vein
Fault
0
100
200 m
442000
442200
442400
442600
6153400
6153200
6153000
6152800
6152600
6152400


New Bingo Extension Outcrop
W495657 - Grab - 5.31 gpt Au


W495342 - Grab - 9.79 gpt Au


S320707 - Grab - 4.85 gpt Au

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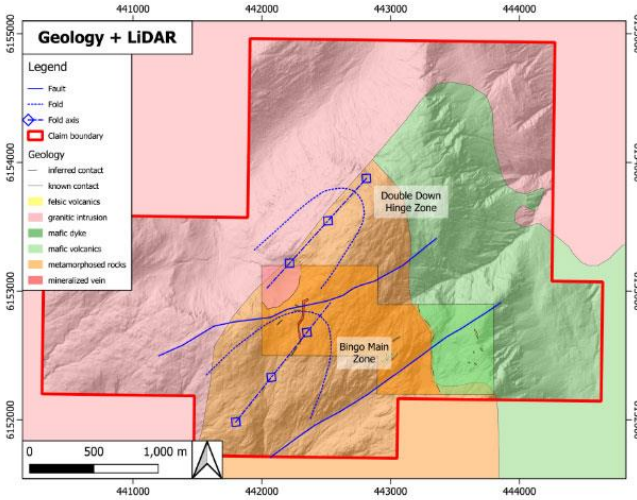
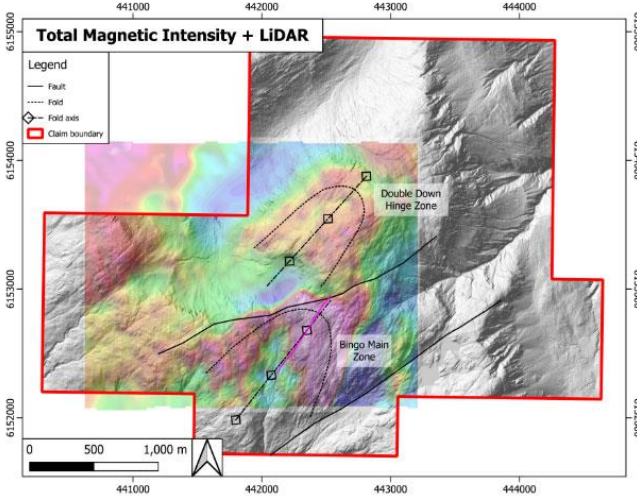
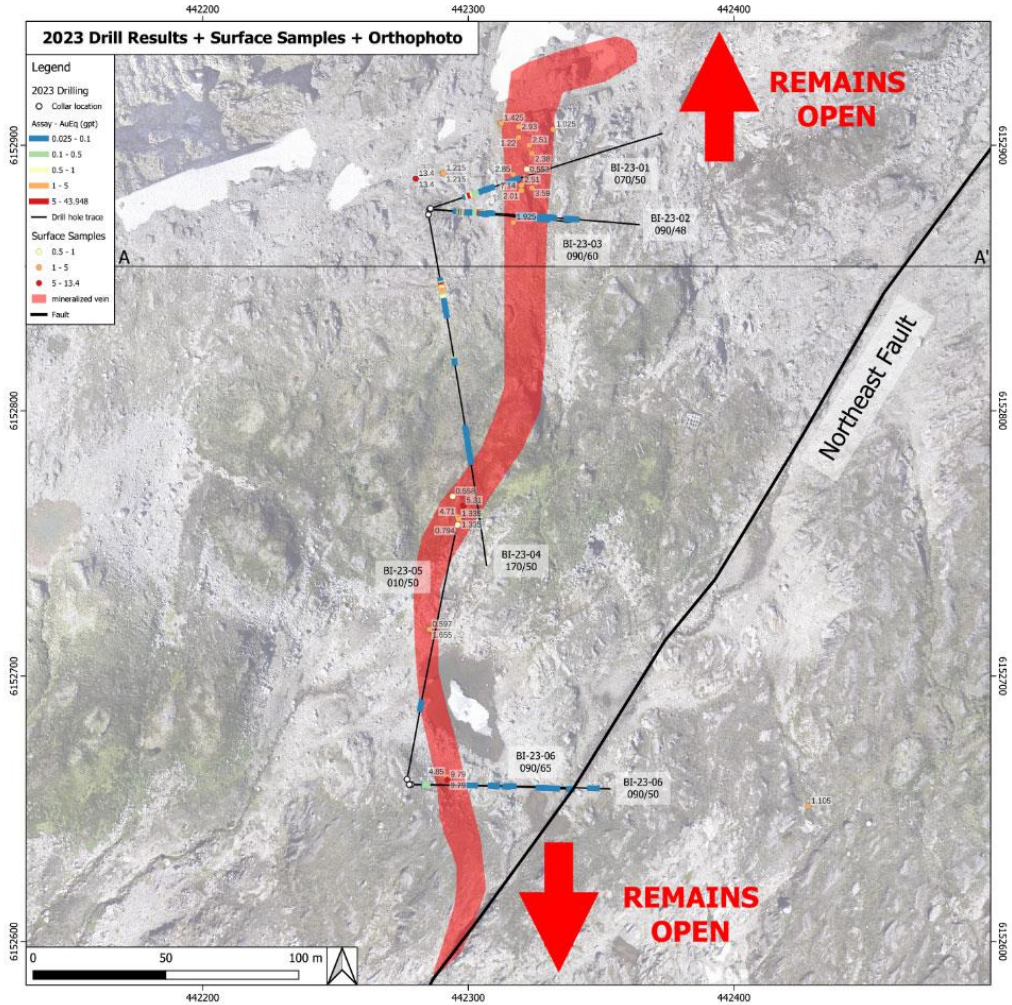
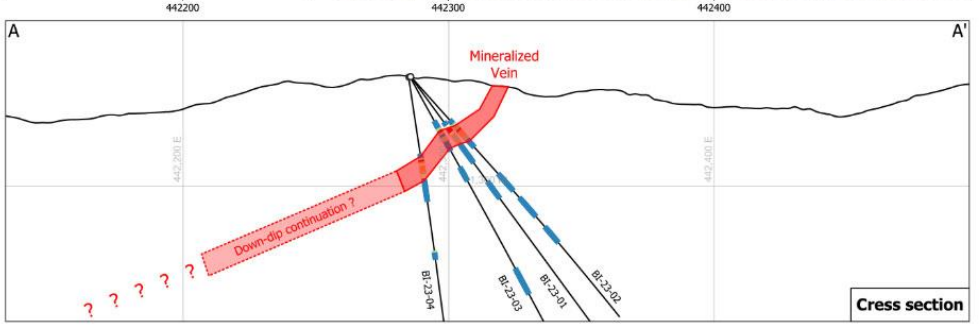
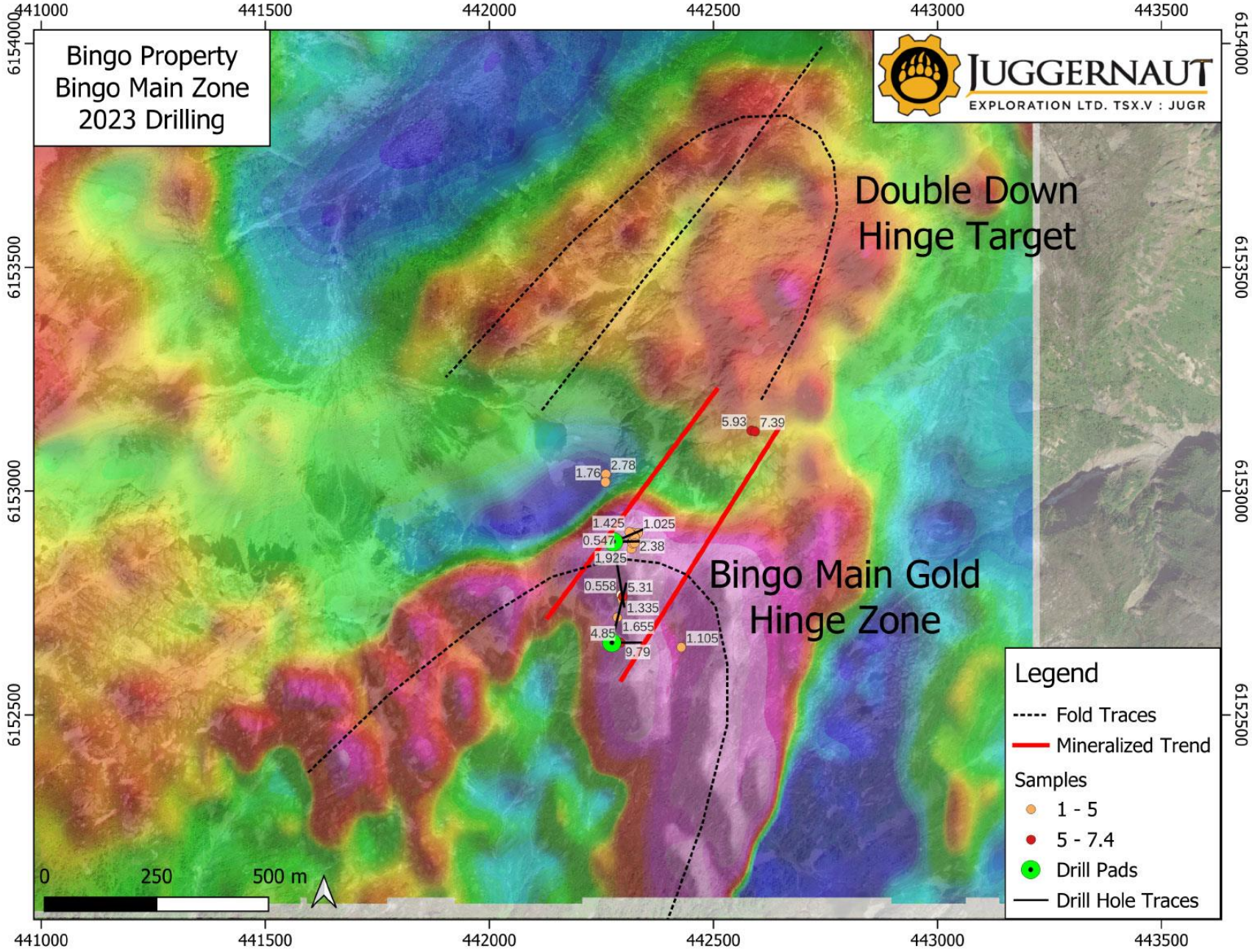
Bingo Property





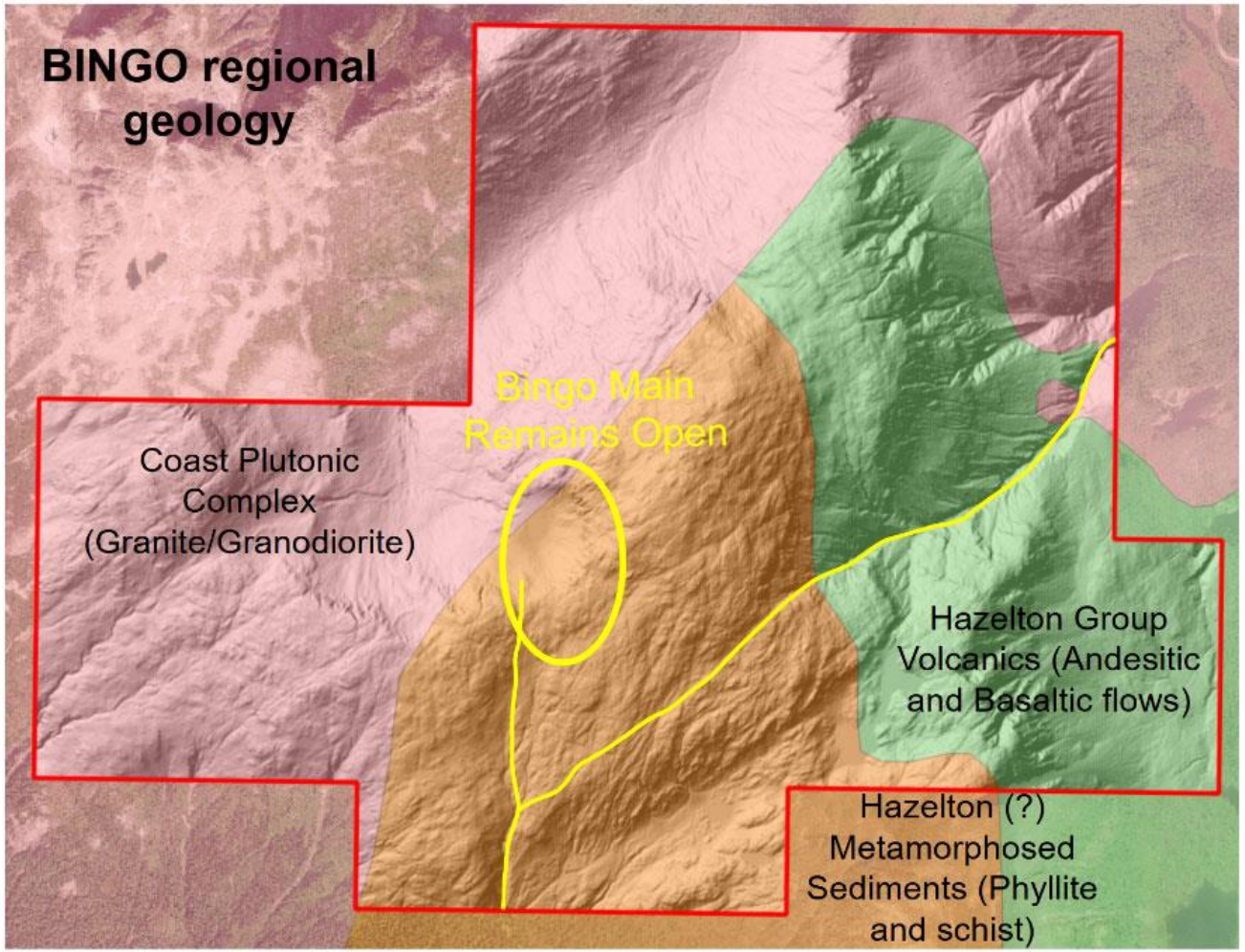


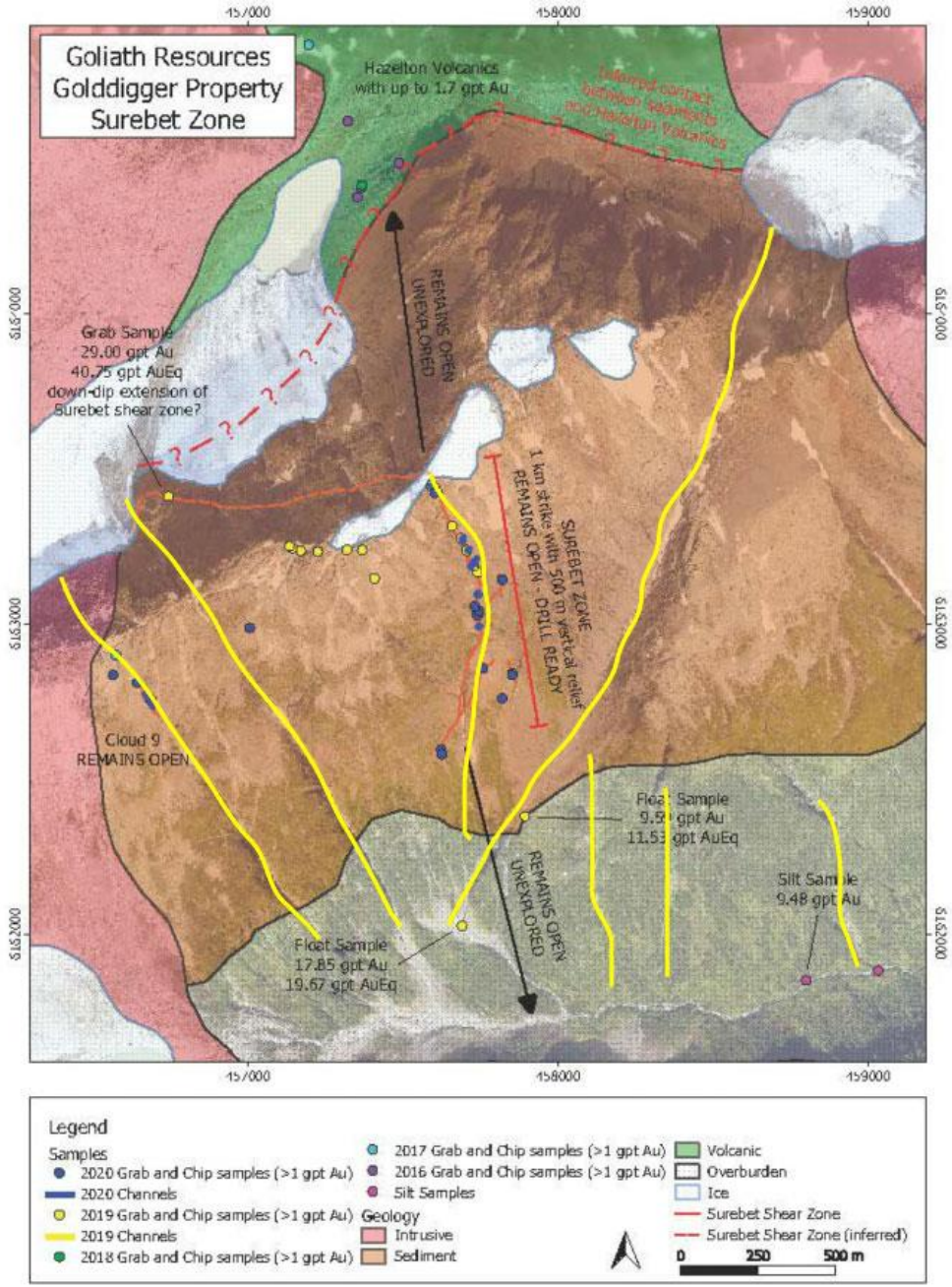



Bingo Property
Bingo Main Zone
2023 Drilling
JUGGERNAUT
EXPLORATION LTD. TSX.V : JUGR
Double Down
Hinge Target
Bingo Main Gold
Hinge Zone
441000
441500
442000
442500
443000
443500
6154000
6153500
6153000
6152500
5.93
7.39
1.76
2.78
1.425
1.025
0.547
2.38
1.925
0.558
5.31
1.335
1.655
4.85
1.105
9.79
0
250
500 m
Legend
Fold Traces
Mineralized Trend
Samples
1 - 5
5 - 7.4
Drill Pads
Drill Hole Traces

Same geological units and indicated structures as Goliath Resources Surebet Discovery

Rein Turna, Geologist, P. Geo., is the qualified person as defined by National Instrument 43-101, for Juggernaut Exploration projects, and supervised the preparation of, and has reviewed and approved, the technical information in this release.





Sample from Bingo Main Zone

Samples from Surebet

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Samples are visually very similar, with similar mineralogy and geochemistry to Goliath Resources Surebet Discovery. Surebet is a shear hosted system within Hazelton sedimentary rocks. At Bingo the known mineralization comes from strongly altered and silicified sediments and intrusives where textures have been overprinted.

Bingo samples could come from potential shears/structures in sediments related to an underlying intrusive

Similarities between Bingo and the Goliath Resources Surebet Discovery

- **The Bingo property contains the same geological units as Surebet (Hazelton Volcanics and related sediments** which host the mineralized shear zone) including intrusives
- Mineralization at Bingo includes **pyrite, chalcopyrite (Cu), galena (Pb), pyrrhotite**, similar to what is observed at Surebet
- **Gold rich fluids intruded and altered the host rock** in a potential shear zone
- Both properties are **within the Eskay Rift** known to be a fertile area for mineral deposits in the Golden Triangle
- Both Bingo Main and Surebet are **located on a N-S oriented lineament that intersect a prominent NE trending lineament**

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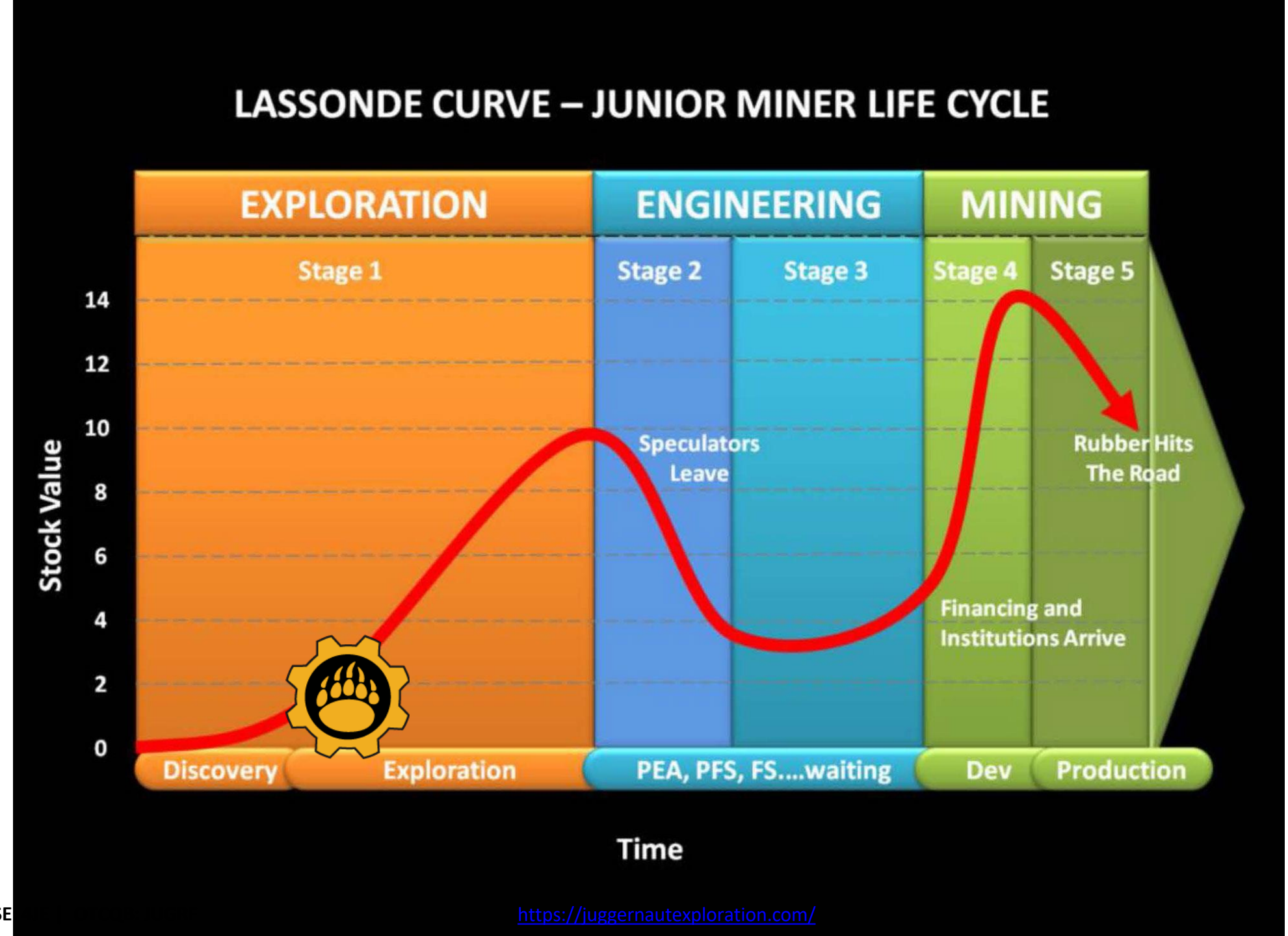

LASSONDE CURVE – JUNIOR MINER LIFE CYCLE
EXPLORATION
ENGINEERING
MINING
Stage 1
Stage 2
Stage 3
Stage 4
Stage 5
Stock Value
0
2
4
6
8
10
12
14
Speculators Leave
Rubber Hits The Road
Financing and Institutions Arrive
Discovery
Exploration
PEA, PFS, FS....waiting
Dev
Production
Time

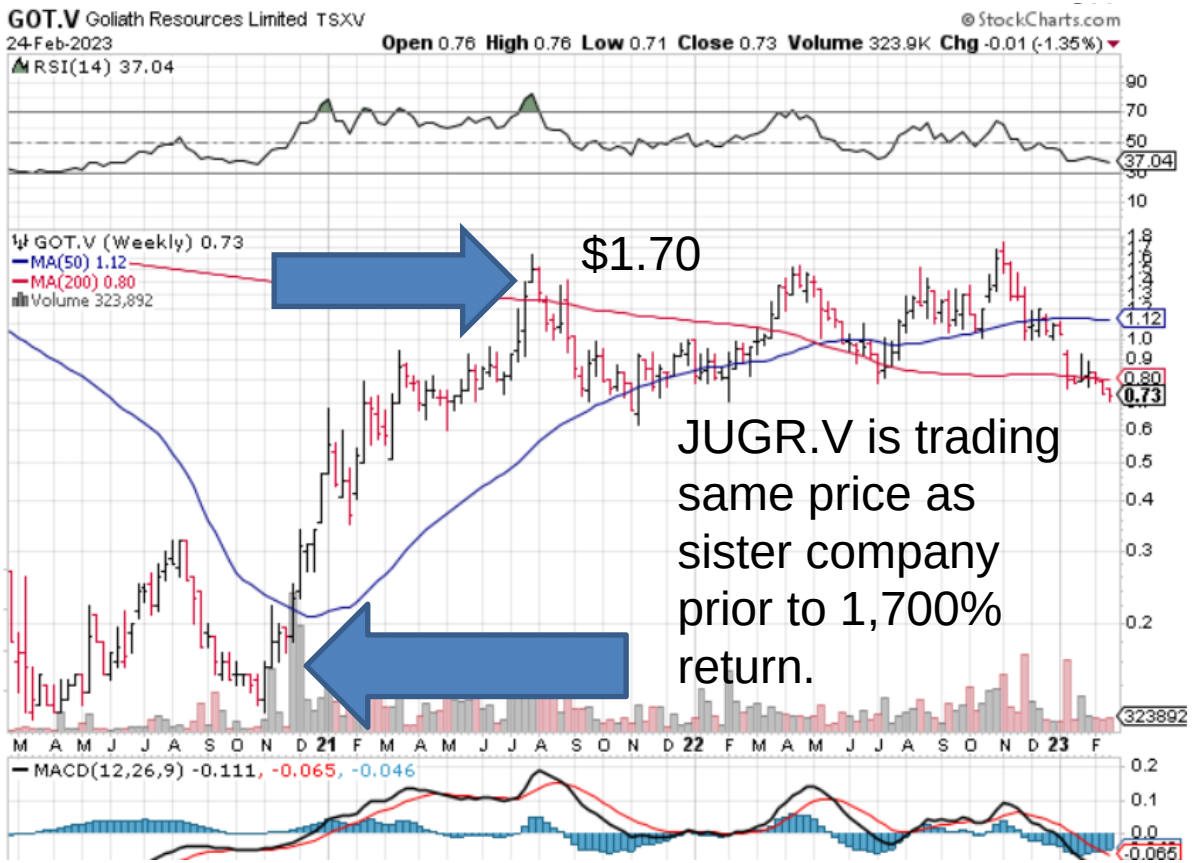
The Opportunity, Why Buy ?

Juggernaut's sister company Goliath generated 1,700% for investors in 9 months. Participants in their $.10 placement with a full warrant at $0.15 received a 25 Bagger.

Juggernaut has only 76,044,526 share outstanding, with $1,000,000 in the treasury.

Juggernaut has a MCAP 5M.

Juggernaut has Crescat Capital / Quinton Hennigh as 19.70% shareholders & technical support.



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EXPLORATION LTD. TSX.V : JUGR

TSX-V: JUGR
FSE: 4JE
OTCQB: JUGRF

For additional information on any of these properties please contact:

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CEO and President, Director
Dan@juggernautexploration.com

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300 – 1055 West Hastings Street,
Vancouver, BC V6E 2E9

Telephone: 604-559-8028
Fax: 604-684-6024

ADDITIONAL INFORMATION

Rein Turna, P. Geo. is the qualified person as defined by National Instrument 43-101, for Juggernaut Exploration Ltd. projects, and supervised the preparation of, and has reviewed and approved, the technical information in this release. Further information regarding Juggernaut's Midas, Empire and Bingo properties can be sourced on-line at www.juggernautexploration.com, or by contacting Dan Stuart at 604-559-8028.

All rock, channel and talus fine samples were crushed and pulverized at ALS Canada Ltd.'s lab in Terrace, BC or in Reno Nevada. ALS is either Certified to ISO 9001:2008 or Accredited to ISO 17025:2005 in all of its locations. The resulting sample pulps were analyzed for gold by fire assay in Reno, Nevada or in Vancouver, BC. The pulps were also assayed using multi-element aqua regia digestion at ALS Canada Ltd.'s lab in Vancouver, BC. The silt samples were sieved and assayed at ALS Canada Ltd.'s lab in Vancouver, BC. The coarse reject portions of the rock, channel and talus fine samples, as well as the pulps, were shipped to J2 Syndicate's storage facility in Terrace, BC. The silt samples were disposed of after analysis. All samples were analyzed using ALS Canada Ltd.'s assay procedure ME-ICP41, a 1:1:1 aqua regia digestion with inductively-coupled plasma atomic emission spectrometry (ICP-AES) or inductively-coupled plasma mass spectrometry (ICP-MS) finish for 35 elements as well as the Au-AA24 lead-collection fire assay fusion procedure with atomic absorption spectroscopy (AAS) finish. Any results greater than 100 ppm for silver or 10,000 ppm copper, lead and zinc were additionally assayed using ALS's OG46 method particular to each element. This method used an HNO_3-HCl digestion followed by ICP-AES (or titrimetric and gravimetric analysis). Gold values of greater than 10 ppm Au were assayed by the Au-GRA22 method which includes a fire-assay fusion procedure with a gravimetric finish. Blanks and duplicates QA/QC samples were inserted into channels sample laboratory batches. Additionally, and 10% sub-sample of pulp and reject material was sent to Activation Laboratories in Ancaster Ontario, for check-analysis.

The reader is cautioned that grab samples are spot samples which are typically, but not exclusively, constrained to mineralization. Grab samples are selective in nature and collected to determine the presence or absence of mineralization and are not intended to be representative of the material sampled.