JUGGERNAUT
EXPLORATION LTD. TSX.V : JUGR

TSX-V: JUGR
FSE: 4JE
OTCQB: JUGRF

ON TRACK FOR DISCOVERY

Oct 2023

FORWARD LOOKING STATEMENT

This presentation may contain forward-looking statements, including management's assessments of future plans & operations, expectations of future production, cash flow, earnings, property options, TSX approval and closing of a financing. These statements are based on current expectations that involve a number of risks & uncertainties, which could cause actual results to differ materially from those anticipated.

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CRESCAT CAPITAL 19.70% OWNERSHIP
DR. QUINTON HENNIGH TECHNICAL ADVISOR

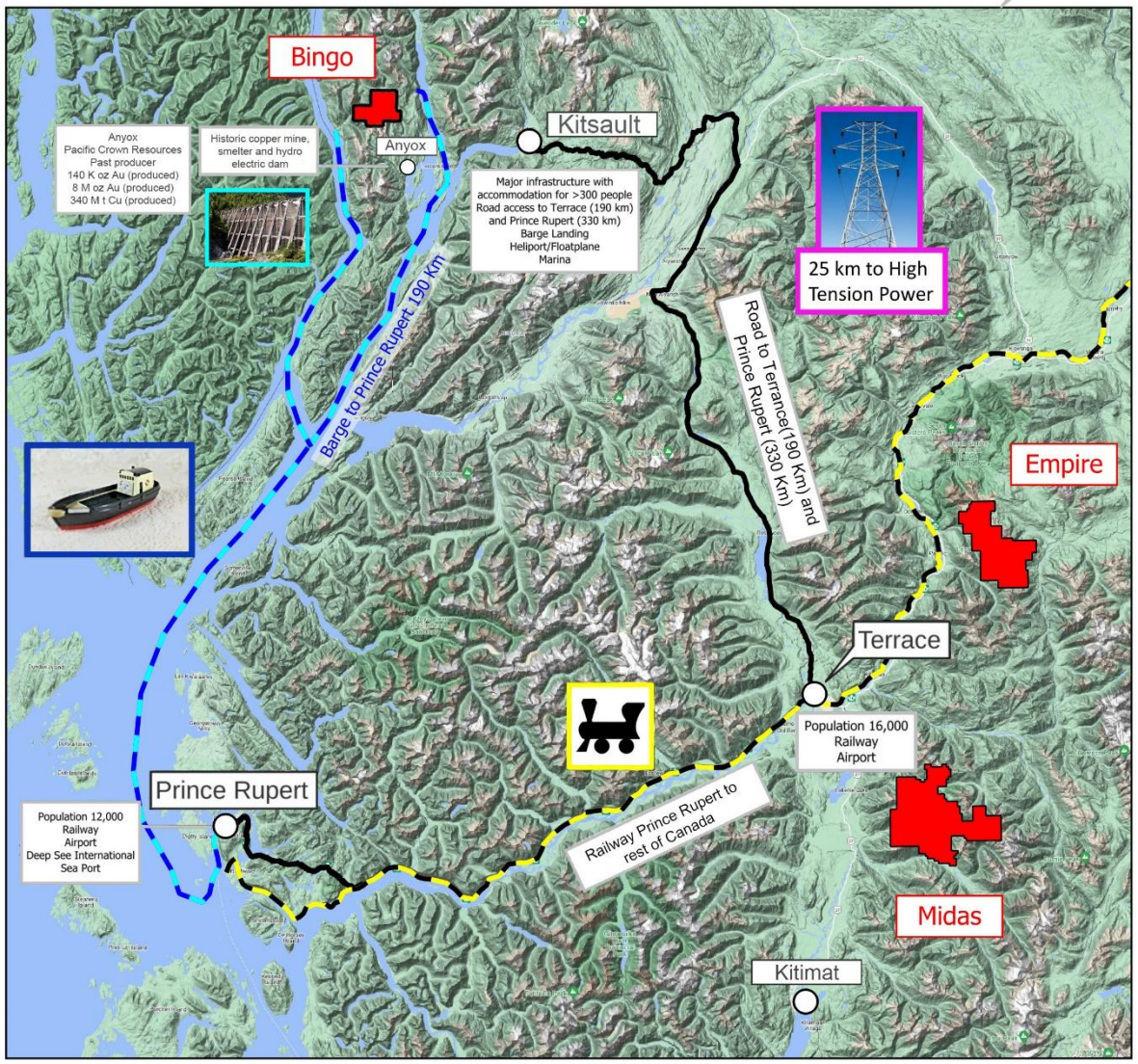
Dr. Quinton Hennigh stated "We are delighted to see Juggernaut move toward drilling at Midas and Empire. Given the nature of the targets, potentially high grade and large, and the recent positive trend in the commodity space, ***Juggernaut is set to be one of the most exciting exploration stories in BC this year.*** Having reviewed the drill plans, I am quite confident that they could make two notable discoveries this season."

Dr. Hennigh is a world-renowned exploration geologist with more than 30 years of experience including with major gold mining firms Homestake Mining, Newcrest Mining, and Newmont Mining. Recently, Dr. Hennigh founded Novo Resources Corp and is serving as Chairman. Among his notable project involvements are First Mining Gold's Springpole gold deposit in Ontario, Kirkland Lake Gold's acquisition of the Fosterville Gold Mine in Australia, the Rattlesnake Hills gold deposit in Wyoming, and Lion One's Tuvatu gold project on Fiji, among many others.

Crescat on Juggernaut Exploration Video

CORPORATE OVERVIEW

- Juggernaut Exploration Ltd – **A New Ground Floor Opportunity**
- Focused on Northwestern British Columbia With Exposure to Over 9 Precious and Base Metal Projects
- **Seasoned Team**: 30 Years of a Proven Track Record of Discovery Culminating in ~1 Billion Dollars of Value
- **Midas Property (Kuroko Style VMS system)**
- **Bingo (High Grade Shear Hosted System)**
- **Empire Property (Gold, Copper Porphyry System)**
- **Rapid Glacial and Snowpack Abatement** resulting in discoveries



MANAGEMENT AND DIRECTORS

Dan Stuart, President & CEO, Director

- >20 years of capital market experience
- >100 million dollars raised in the natural resource sector
- Founding member and capitalizer of several private mineral syndicates J2, DSM, YCS, B2
- Institutional clients in both the Americas and Europe

William Jung, Director & CFO

- 35 years of experience in finance and business
- Former chartered accountant involved in management of companies on the TSX
- >25 years experience in the management of companies publicly listed on the TSX

Jim McCrea, Director

- 25 years experience in exploration and mining
- 20 years in mineral resource estimation including Cumberland Resources
- Ore body modelling and resource estimation for the successfully targeted take over company Cumberland Resources Ltd. By Agnico-Eagle Mines Ltd.

Chris Verrico, Director

- >20 years of managing mineral exploration projects in BC, Yukon, Alaska, Nunivut
- Experience as a contractor with extensive northern rural-remote infrastructure construction and contract mining projects

Peter Bryant, Director

- 45 years of experience in international finance and investment banking
- Former director of investment banking with Standard Chartered Group
- Worked for Hill Samuel Group and Guinness Mahon Holding's, two of the prestigious merchant banking house in London, England

Dr. Quinton Hennigh

Technical Advisor

- World renowned exploration geologist with >30 years of experience with major miners Homestake, Newcrest and Newmont. CHM & President of Novo TSX.V: NVO

Bill Chornobay

Program Manager

- >30 years proven track record; discoveries resulting in ~1 billion dollars in value.

CURRENT SHARE STRUCTURE	
SHARES ISSUED AND OUTSTANDING	62,447,452
OPTIONS @ $0.22 Expiry Dec 30/25	1,695,500
OPTIONS @ $0.36 Expiry Jan 9/25	2,325,000

Number of Warrants	Exercise Price	Expiry Date
1,975,000	$0.20	March 10, 2025
19,000,000	$0.20	May 15, 2025
1,649,000	$0.14	October 16, 2025
1,564,000	$0.12	November 12, 2025
1,500,000	$0.42	March 9, 2026

CAPITAL STRUCTURE

- No Debt
- Management, insiders, and accredited investors ~ 70%
- Strong support from institutions
- ~ $1 MM Cash
- Crescat Capital 19.70%

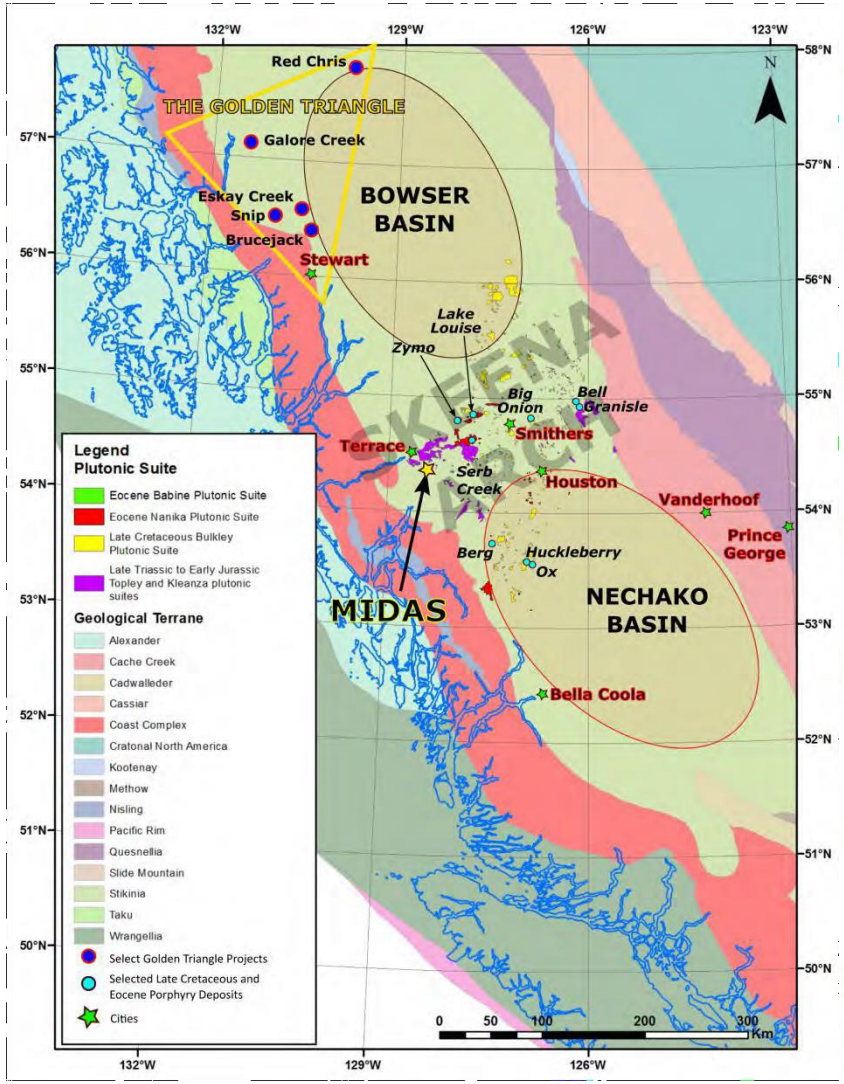
JUGGERNAUT
EXPLORATION LTD. TSX.V : JUGR

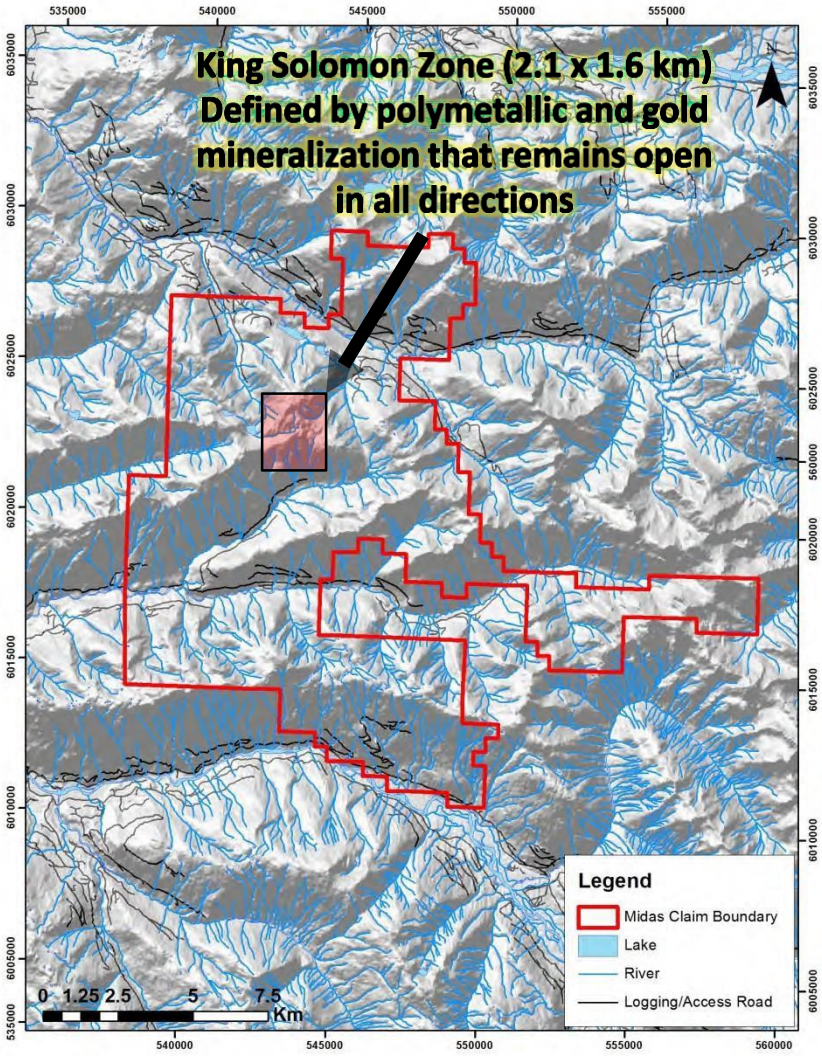
MIDAS VMS PROPERTY

[MIDAS VIDEO 2023]

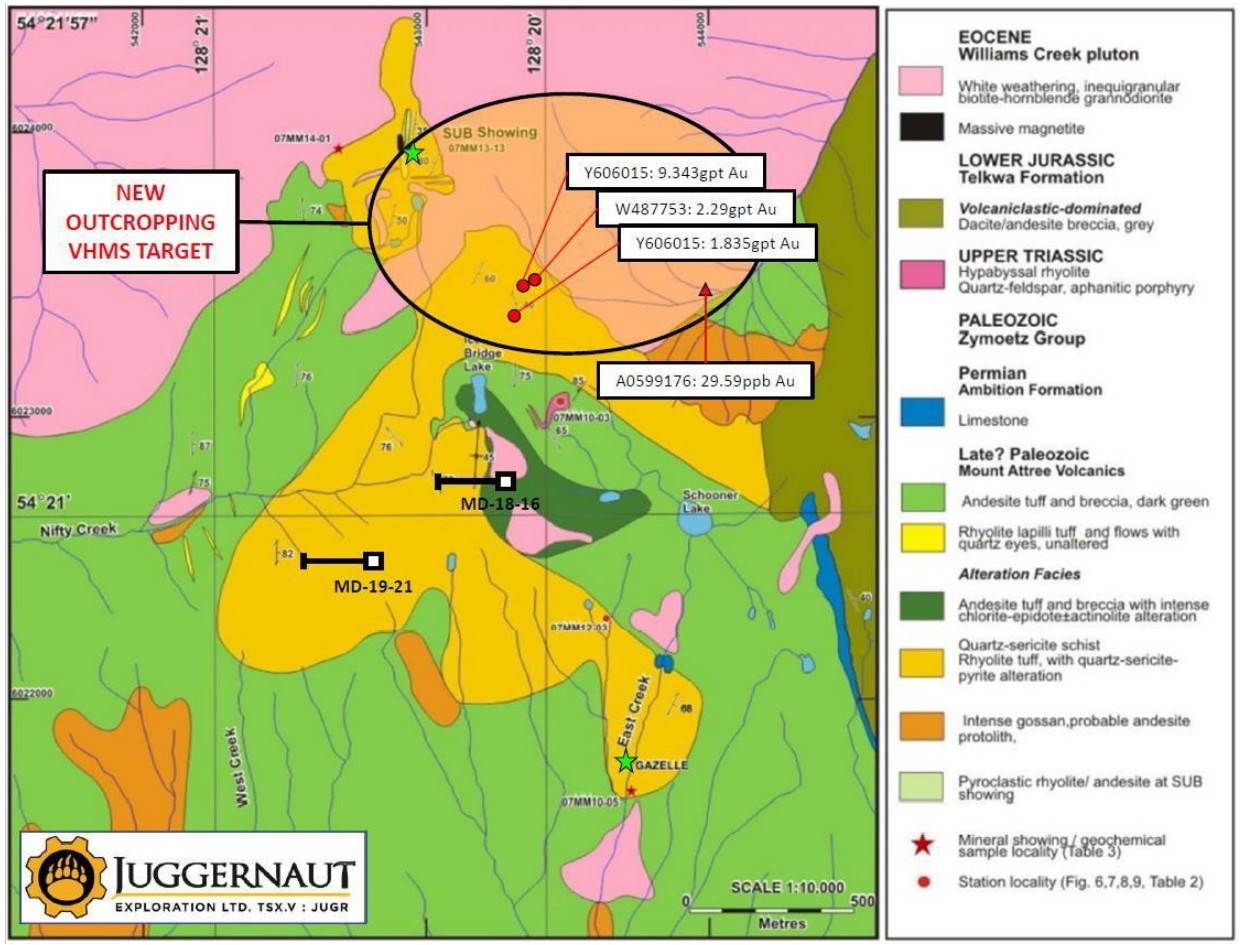
MIDAS PROPERTY

- The Midas Property is **20,803 ha**
  - 100 % controlled by Juggernaut
- Logging road access on property
- 14 km to major power, CN rail, and roads
- Further, 10 km to Terrace, BC and major infrastructure, and further 45 km from Kitimat deep seaport and Rio Tinto smelter
- **World class geological setting** with strong potential for VMS Eskay Creek style mineralization





2007 BCGS MAP by M. McKeown and J. Nelson (modified)



Stratigraphy and Alteration

- Conformable sequence of layered Paleozoic felsic to intermediate volcaniclastic rocks
  - Compositionally variable sequence that consists largely of:
    1. **Andesitic flows**, tuff and breccia with
    2. **Rhyolite flows**, tuff and breccia

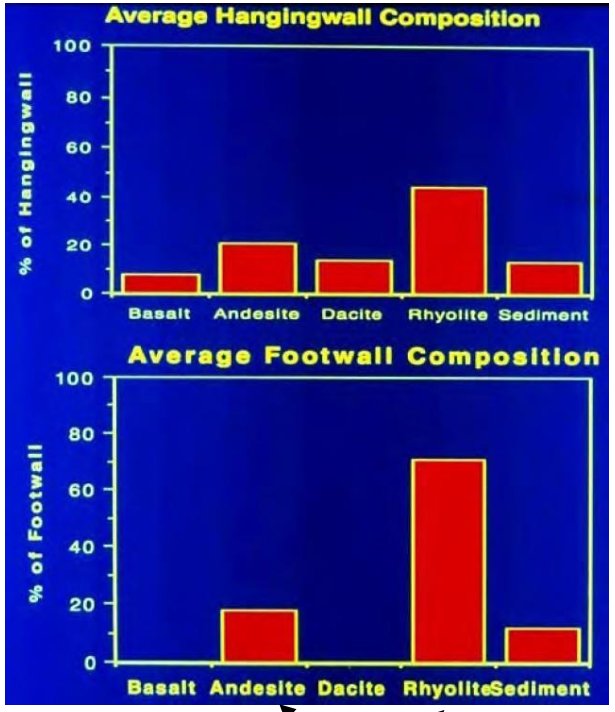
- Extensive, intense gossans that occur in the quartz sericite schist, as well as in the silicified, chlorite-pyrite andesite tuff.

"Through regional and local mapping, the stratigraphy of Paleozoic and Jurassic volcanic rocks in the area southeast of Terrace has been clarified and a new unit that is prospective for VHMS deposits has been identified."

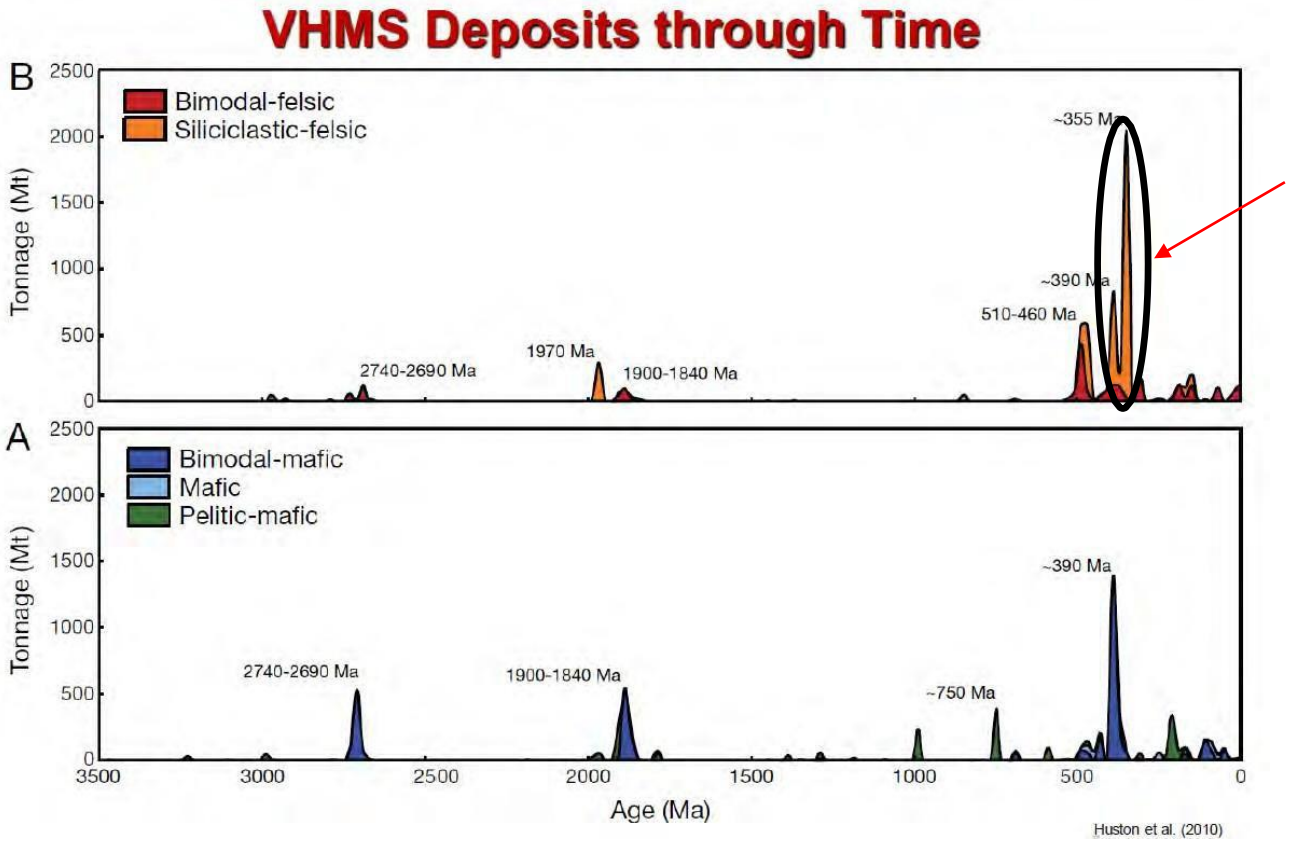
M. McKeown 2007, BCGS

https://juggernautexploration.com

VHMS Mineralization Potential

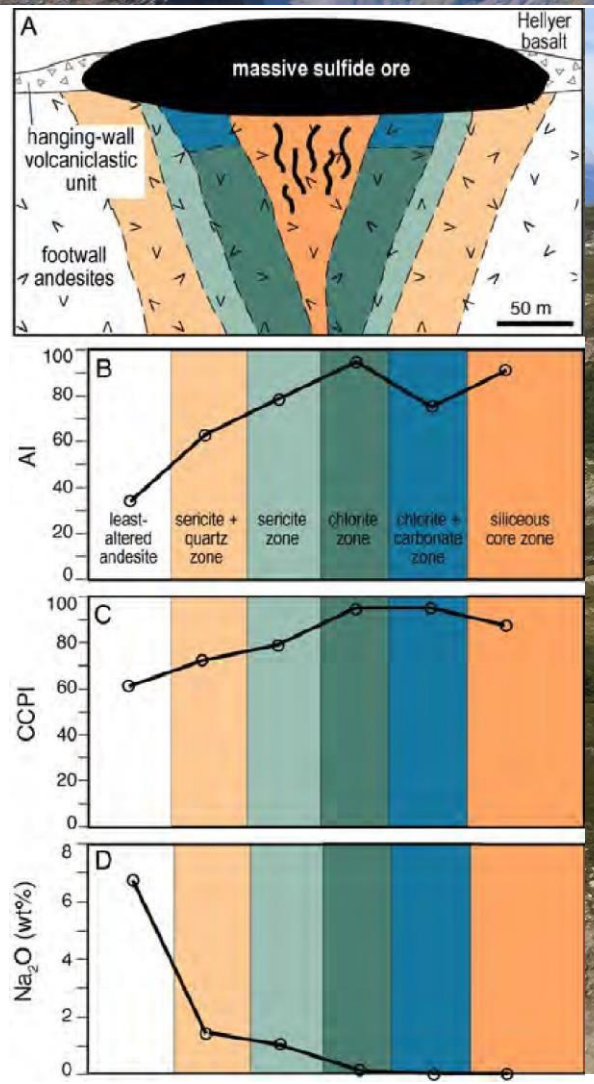


Midas - Mt Attree Volcanics
Predominantly Andesite/Rhyolite



Mt Attree Volcanics
Mississippian in age

King Solomon Zone Discovery has the right age and type of rocks known to host the majority of VHMS deposits



Midas King Solomon Zone

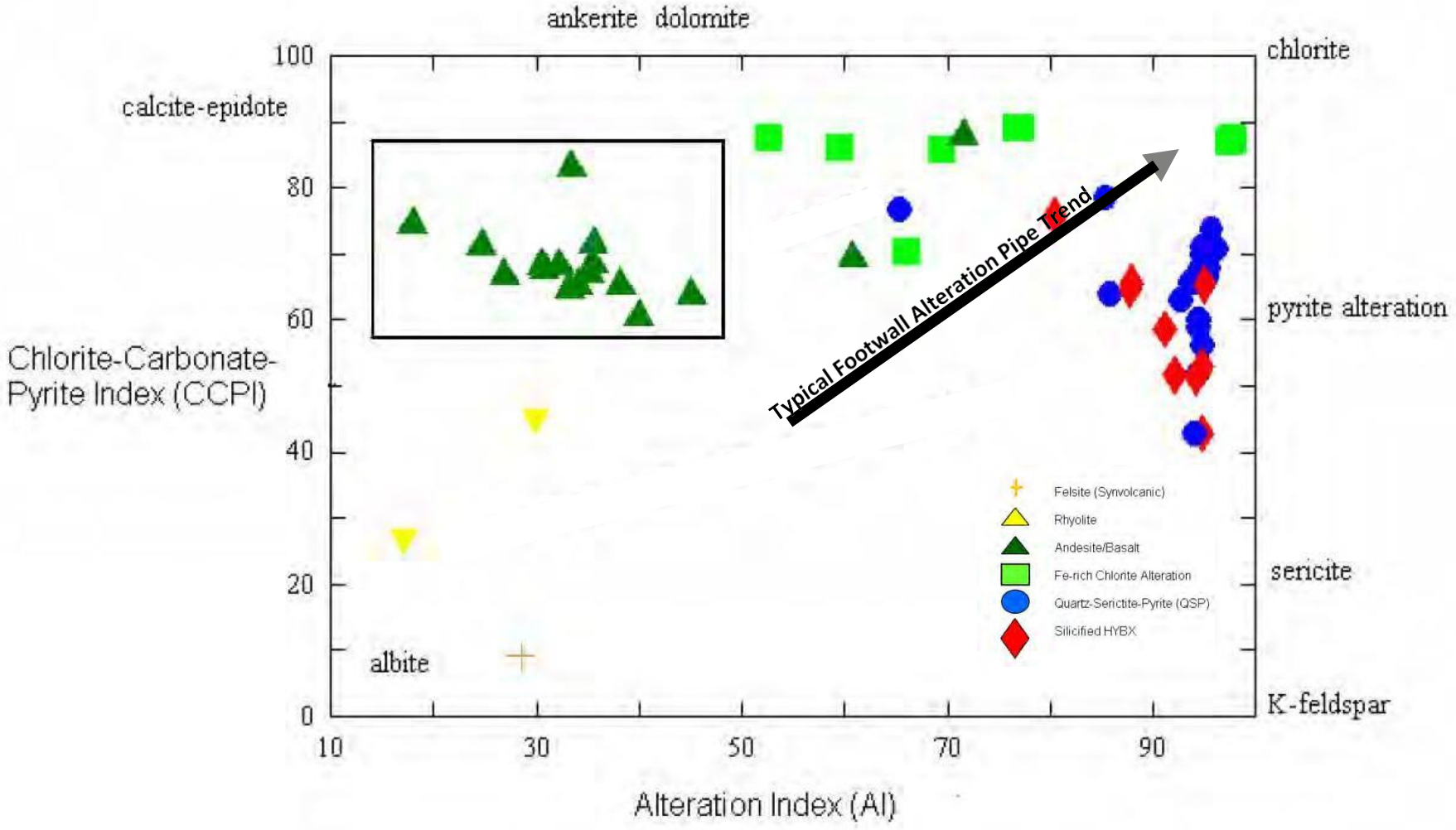
Kokomo
9.343 gpt Au, 117 gpt Ag,
1.58 % Cu and 1.77 % Zn

Alteration

- Stratabound alteration zones are commonly developed in the footwall and extend along strike for 2-6 km
  - Common alteration zonation toward ore is:
    - Ser/ Ser+Py/ Ser+Chl+Py/ Chl+Py/ Py+Qtz

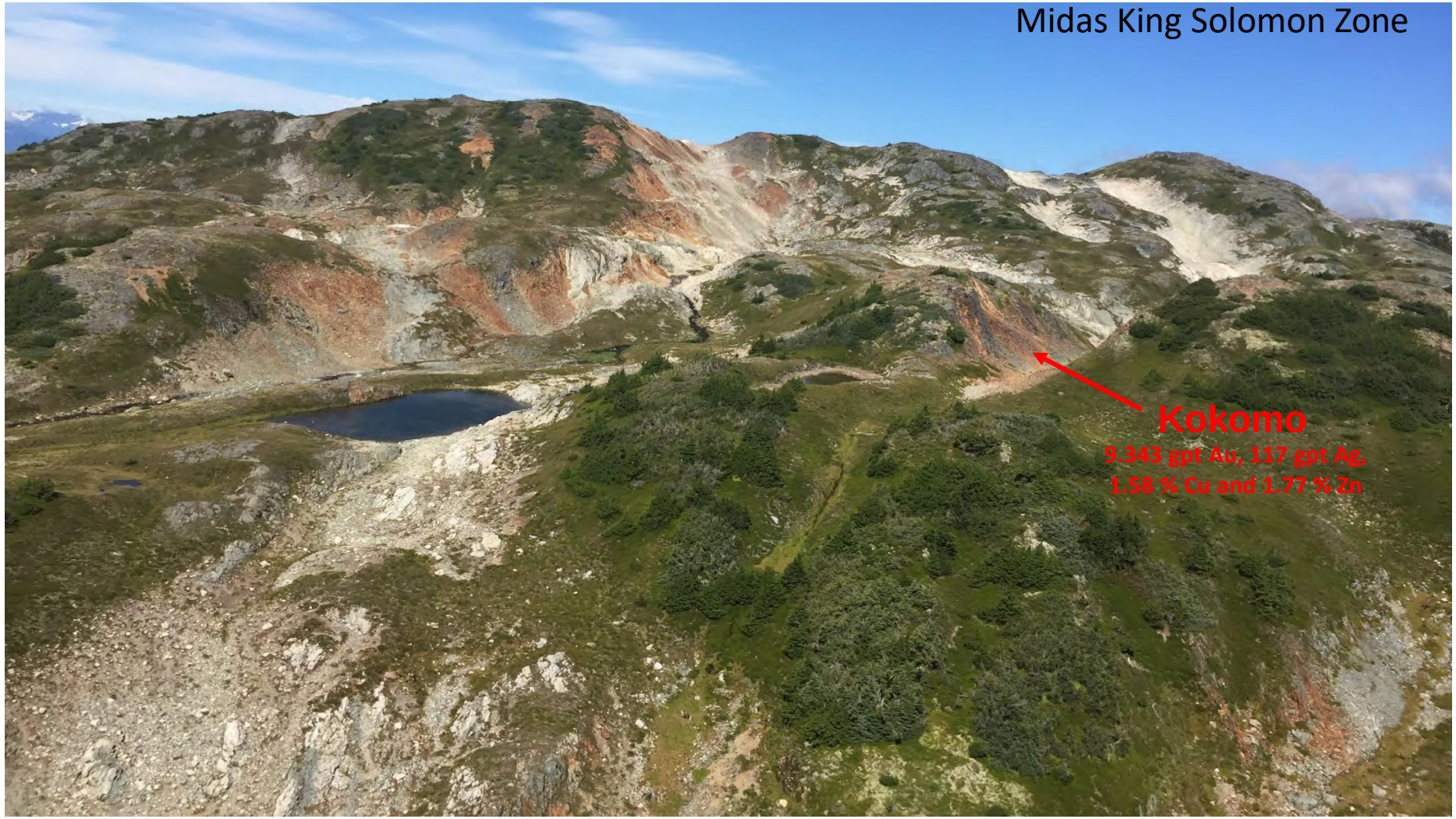
ALTERATION BOX PLOT

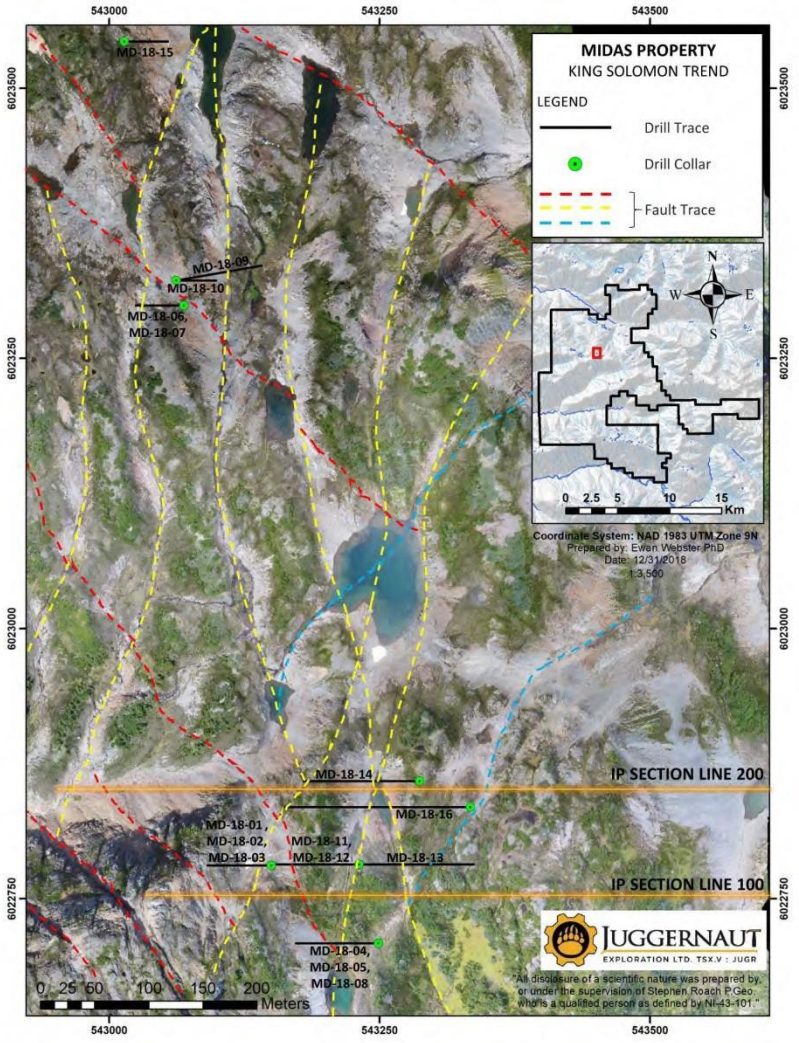
- Useful in providing a vector to the centre of the alteration system
- Fe-Chlorite Alteration, QSP, and Silicified hydrothermal breccia alterations trend from unaltered equivalents in the west to intense alteration in the east
- Intense Na_2O and CaO depletion



Surficial Geochemical Criteria for VHMS

- Most Deposits have strong Pb soil anomalies and Zn-Cu dispersed anomalies
- Gossan Trace Elements: Au, Te, As, Sb, Se, Sn, Bi, Cd, In, Tl, Hg, Ba
- Geochemical signature points to new target areas for drilling



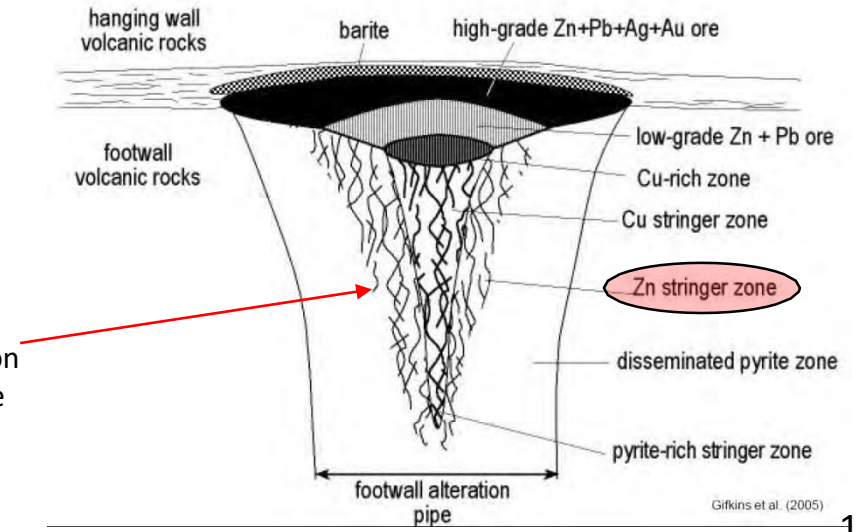


KING SOLOMON ZONE SUMMARY

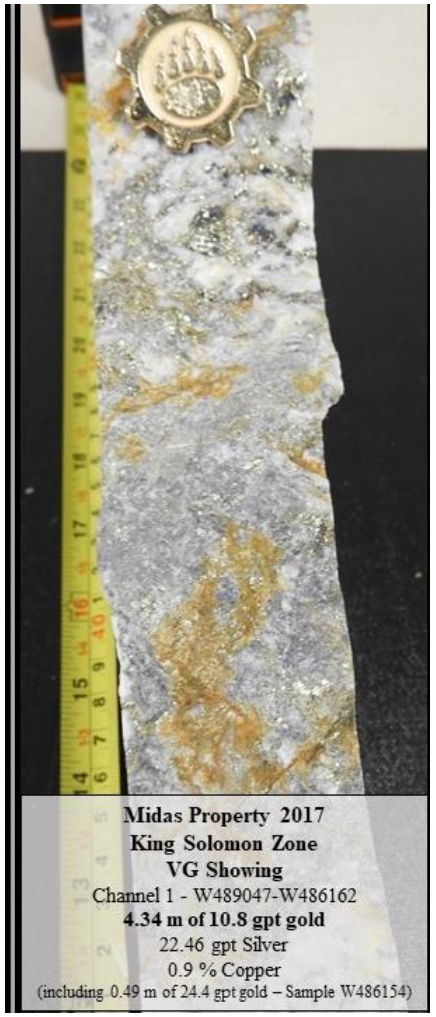
- BCGS mapped an **18 x 10 km alteration zone** of intense gossan development and quartz-sericite-pyrite alteration.
  - **King Solomon Zone (2.1 x 1.6 km)** falls within the larger alteration zone.
  - Mapped a series of bimodal volcanics and sediments that was subsequently mapped in detail by JUGR senior geologist Stephen Roach.

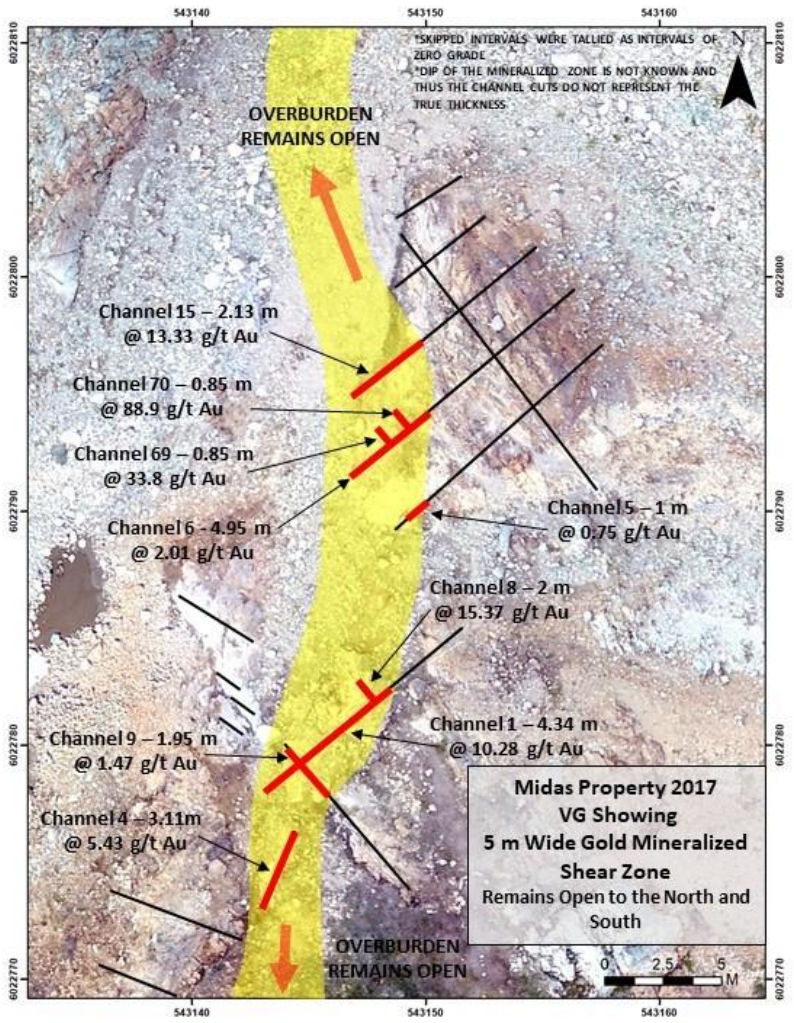
- The 2018 mapping, geochemistry, alteration studies, and geophysics, combined with the inaugural exploratory shallow drilling, was designed to expand the understanding of the controls on mineralization and the geological model.

- Drilling Highlights
  - MD-18-08 intersected
    6.85 g/t Au over 9.0 m
  - MD-18-16 intersected
    0.55 g/t AuEq over 35.35 m
    - 0.21 Au g/t Au, 0.18 g/t Ag, 0.32 % Zn, 0.08 % Cu, 0.02 % Pb
    - Possible source of this mineralization is the intensly silicified stringer zone of a VHMS system



VG Zone – High-Grade Samples



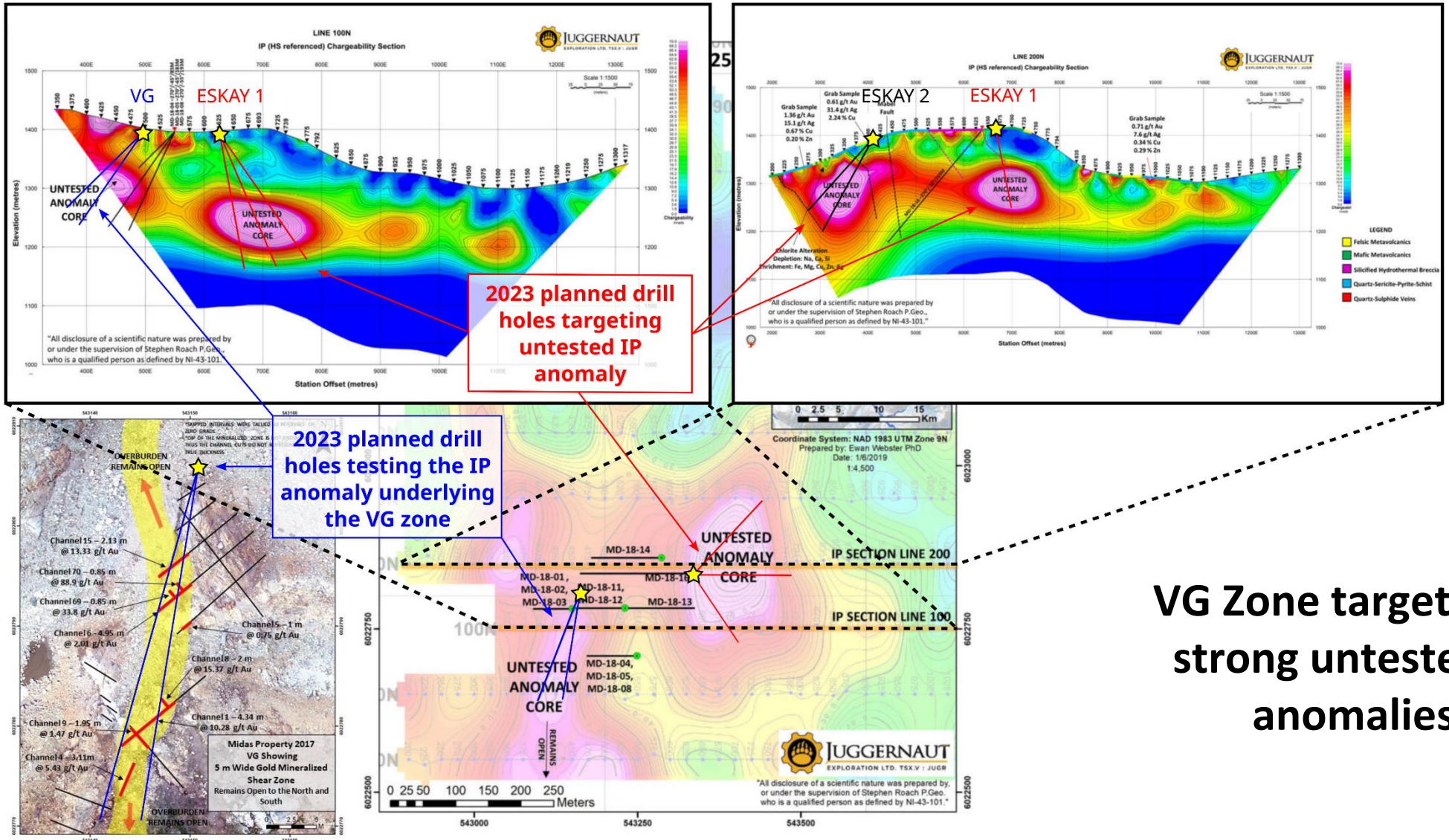


Midas 2018 Highlights

- Inaugural exploratory wide-spaced shallow drilling totaling 1977 metres from 16 holes was successfully completed on the Midas property targeting the surface mineralization over a strike length of 834 metres (Figure 2).
- All 16 drill holes on Midas intersected gold and polymetallic mineralization, further confirming the strong potential for a significant feeder source at depth.
- 25% of the drill holes returned significant intercepts of gold and polymetallic mineralization as tabulated below.

Table 1 – 2018 Drill Hole Assay Highlights

Drill Hole ID	From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	AuEq (g/t)*
MD-18-01[1]	2.80	7.60	**4.80**	**2.24**	**6.83**	**0.18**	**0.08**	**1.04**	**3.27**
Including[1]	2.80	3.60	**0.80**	**12.80**	**37.20**	**0.80**	**0.49**	**5.54**	**18.11**
MD-18-08	35.0	44.0	**9.0**	**6.85**	**1.52**	**0.07**	**0.03**	**0.09**	**7.04**
Including	35.0	40.15	**5.15**	**11.85**	**1.35**	**0.04**	**0.00**	**0.06**	**11.96**
Including	36.0	37.0	1.0	60.4	5.30	0.06	0.00	0.14	**60.64**
MD-18-11	69.20	70.27	**1.07**	**5.21**	**15.62**	**3.49**	**0.00**	**0.06**	**10.53**
MD-18-16[1]	1.50	36.85	**35.35**	**0.21**	**0.18**	**0.08**	**0.02**	**0.32**	**0.55**



VG Zone targets and strong untested IP anomalies

Kokomo Target

- Multiple high-grade gold grab, chips and channel samples including Kokomo showing where a 1 m chip sample assayed 9.343 gpt Au, 117 gpt Ag, 1.58 % Cu and 1.77 % Zn

- Eight (8) Bulk Leach Extractable Gold (BLEG) samples returned high-grade gold ranging from 24.31 ppb Au to 107.35 ppb Au within a 650 meters by 200 meters area located immediately to the southeast draining the Kokomo showing and surrounding area along strike

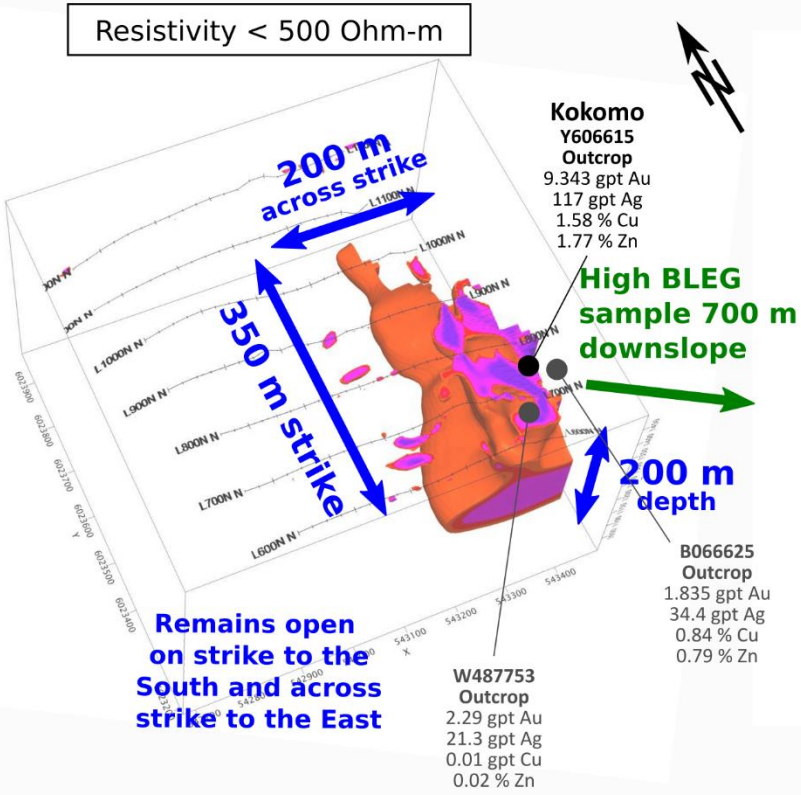
- Relatively shallow Induced Polarization (IP) chargeability and resistivity anomalies

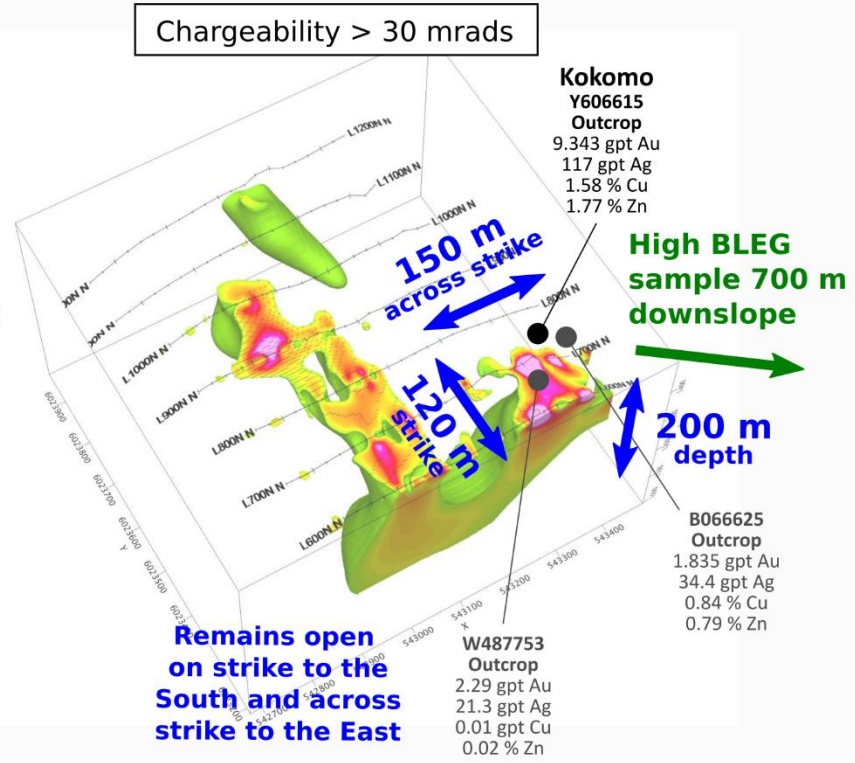
- Alteration zones extracted from Worldview 3 satellite spectral data show a strong silica, iron and phyllic alteration (quartz-sericite-pyrite) signature coinciding with the Kokomo showing

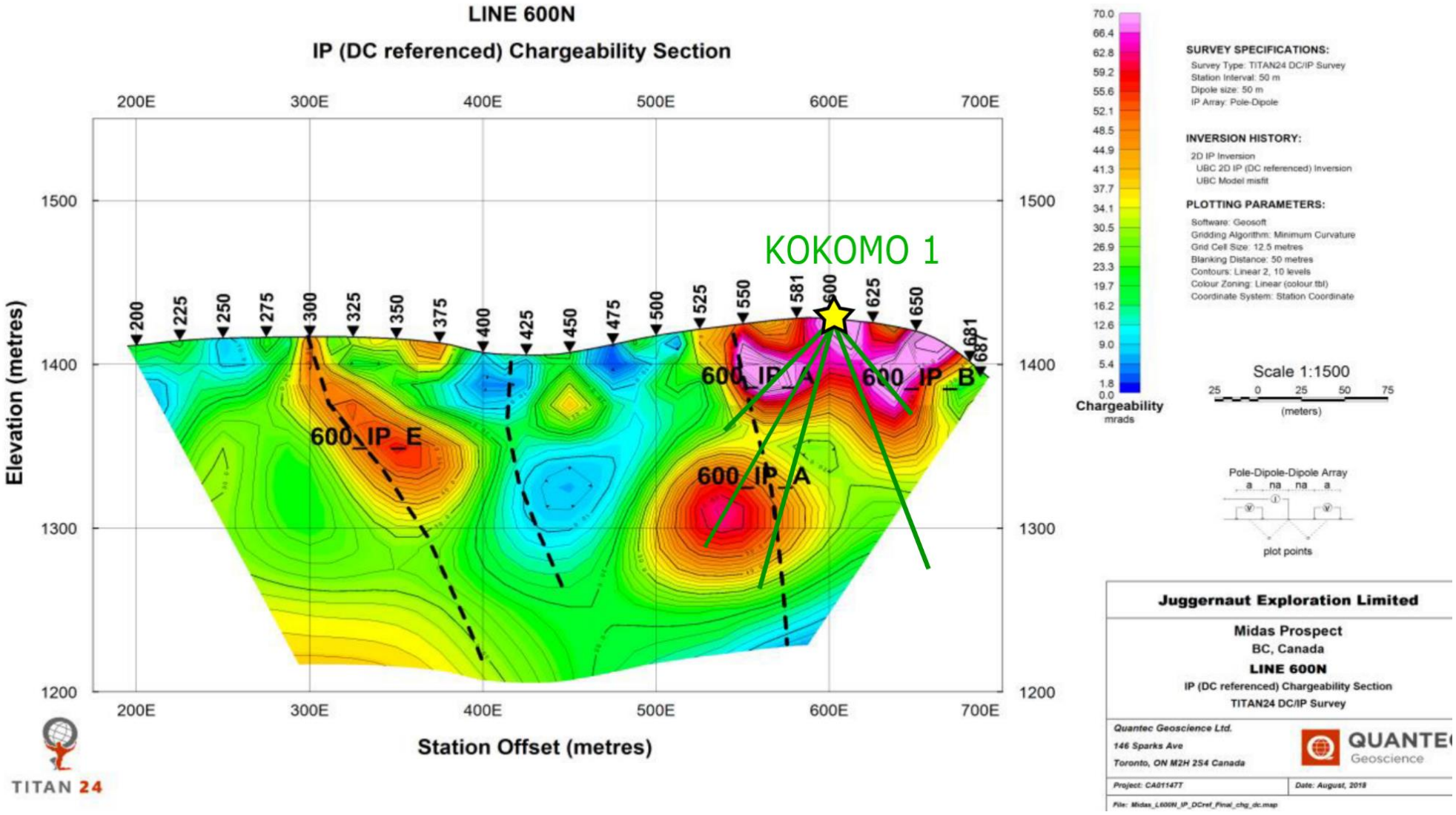
3D IP inversion

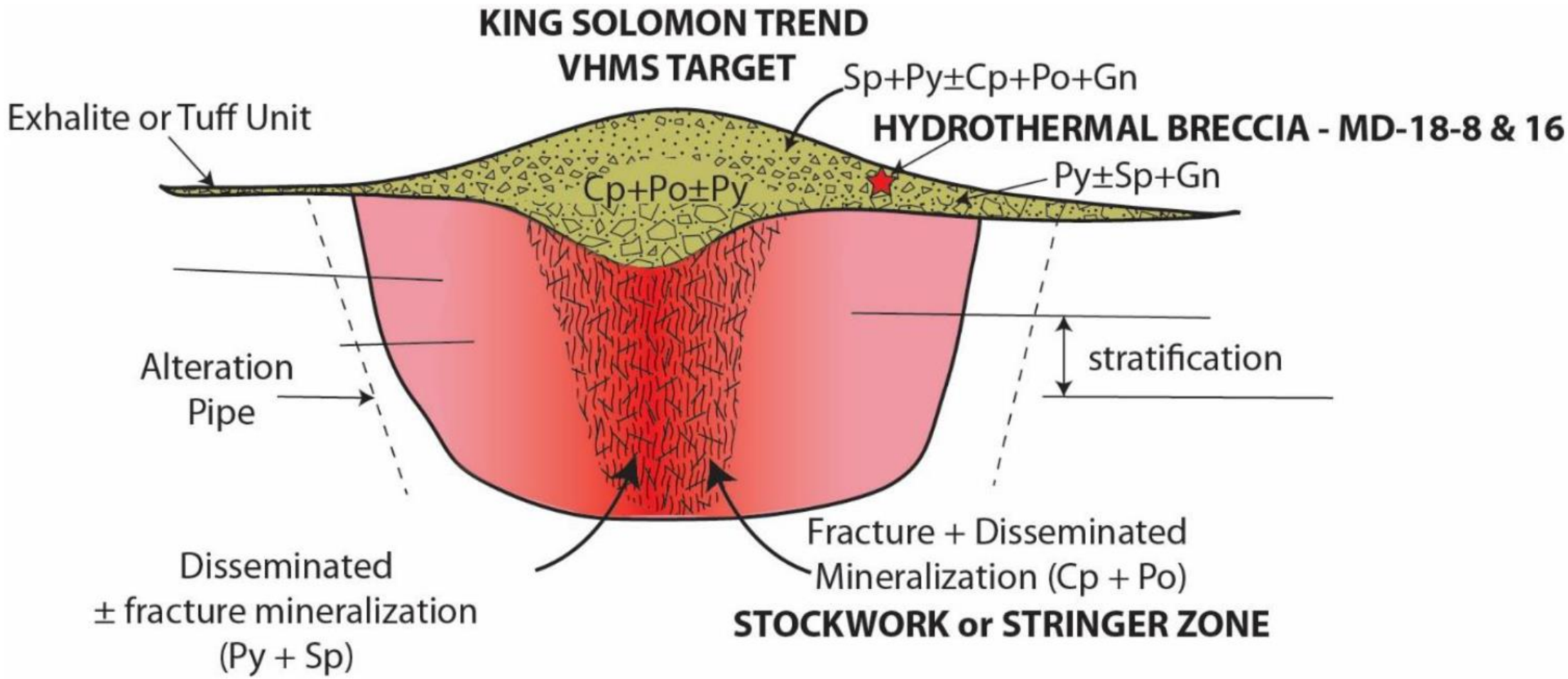
- 350 m by 200 m resistivity anomaly (potentially highlighting Zn mineralization)
- 120 m by 150 m chargeability anomaly from surface to 200 m depth (potentially highlighting Au, Cu mineralization)
- Both anomalies remain open to the South and East
- Conducive for semi-massive to massive sulphides like those confirmed on surface at Kokomo

Kokomo high-grade Eskay-style VHMS discovery outcrop drill ready



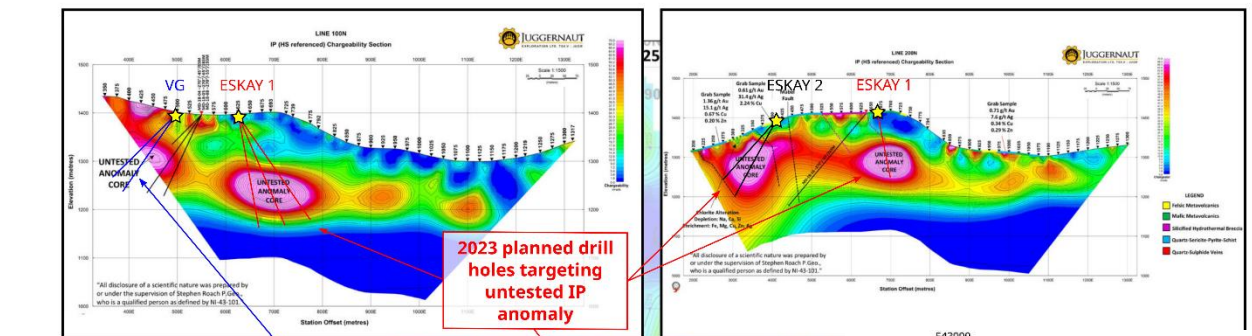


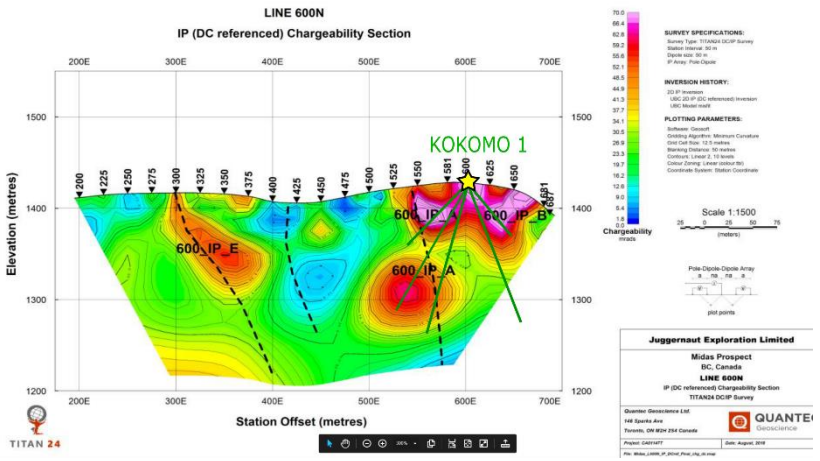

LINE 600N
IP (DC referenced) Chargeability Section
KOKOMO 1
600_IP_E
600_IP_A
600_IP_A
600_IP_B
Elevation (metres)
Station Offset (metres)
200E
300E
400E
500E
600E
700E
1500
1400
1300
1200
70.0
66.4
62.8
59.2
55.6
52.1
48.5
44.9
41.3
37.7
34.1
30.5
26.9
23.3
19.7
16.2
12.6
9.0
5.4
1.8
0.0
Chargeability
mrads
SURVEY SPECIFICATIONS:
Survey Type: TITAN24 DC/IP Survey
Station Interval: 50 m
Dipole size: 50 m
IP Array: Pole-Dipole
INVERSION HISTORY:
2D IP Inversion
UBC 2D IP (DC referenced) Inversion
UBC Model misfit
PLOTTING PARAMETERS:
Software: Geosoft
Gridding Algorithm: Minimum Curvature
Grid Cell Size: 12.5 metres
Blanking Distance: 50 metres
Contours: Linear 2, 10 levels
Colour Zoning: Linear (colour tbl)
Coordinate System: Station Coordinate
Scale 1:1500
25 0 25 50 75
(meters)
Pole-Dipole-Dipole Array
a na na a
plot points
Juggernaut Exploration Limited
Midas Prospect
BC, Canada
LINE 600N
IP (DC referenced) Chargeability Section
TITAN24 DC/IP Survey
Quantec Geoscience Ltd.
146 Sparks Ave
Toronto, ON M2H 2S4 Canada
QUANTEC Geoscience
Project: CA011477
Date: August, 2018
File: Midas_L600N_IP_DCref_Final_chg_dc.map
TITAN 24

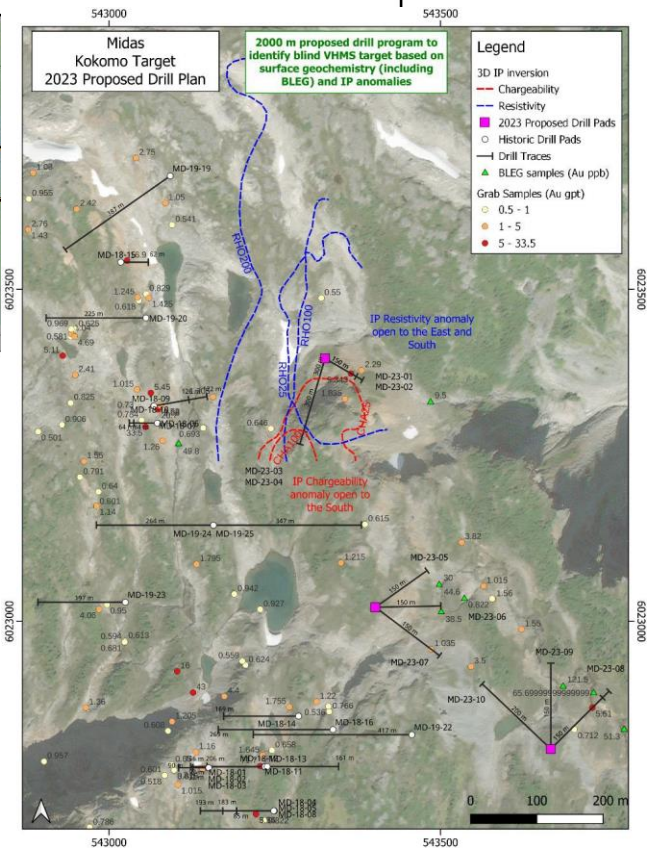

KING SOLOMON TREND
VHMS TARGET
Sp+Py±Cp+Po+Gn
Exhalite or Tuff Unit
HYDROTHERMAL BRECCIA - MD-18-8 & 16
Py±Sp+Gn
Cp+Po±Py
stratification
Alteration
Pipe
Fracture + Disseminated
Mineralization (Cp + Po)
Disseminated
± fracture mineralization
(Py + Sp)
STOCKWORK or STRINGER ZONE

2023 Program

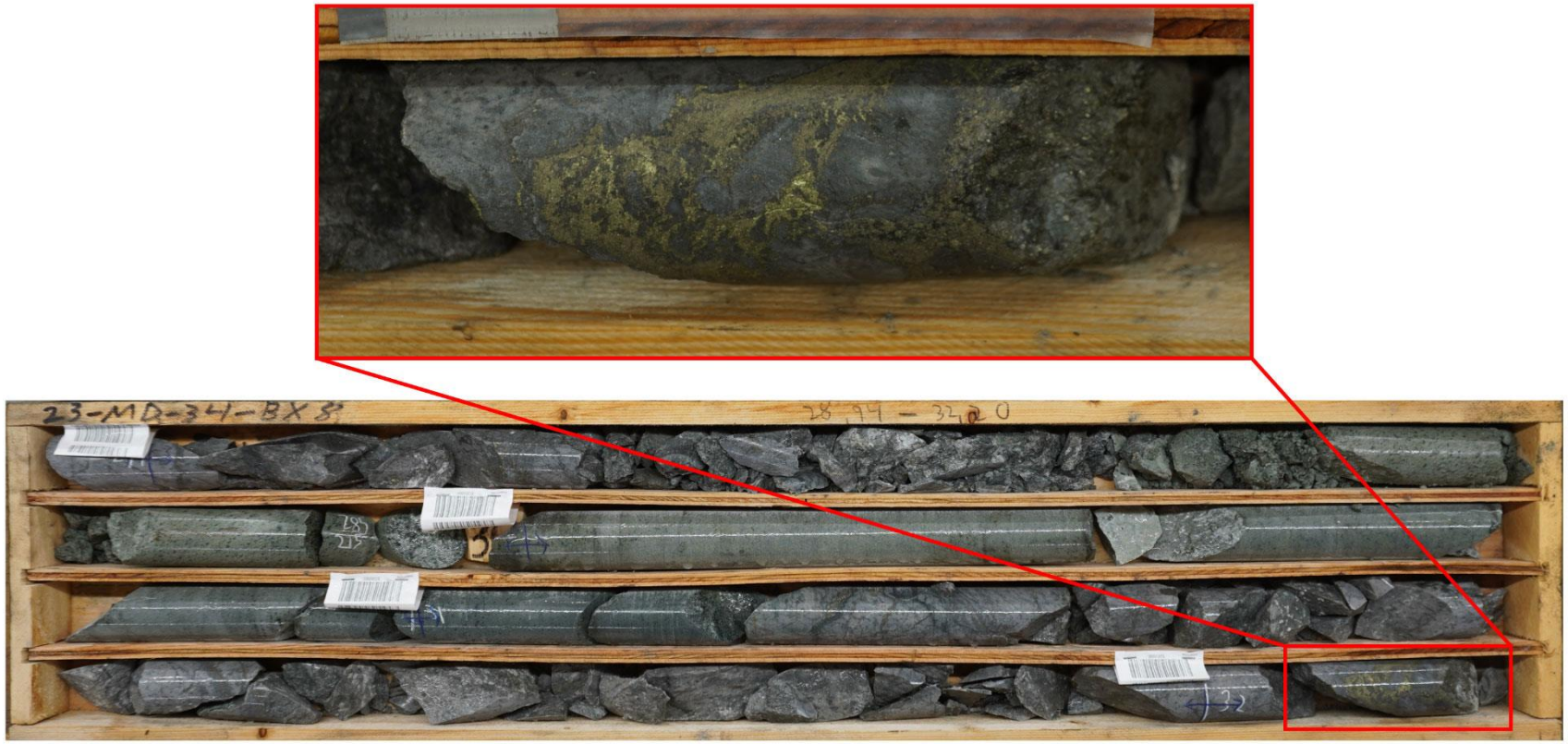
- Drilling at Kokomo
  - Mostly blind targets
  - 3000 meter program (6 pads, 15 holes)
  - Drilling based on surface geochemistry, BLEG and IP chargeability and resistivity anomalies
- Follow-up exploration on newly generated targets from satellite alteration data







MD-23-34
3.00 m - 74.93 m (71.93 m interval)
EXSTENSIVE CHALCOPYRITE-PYRITE MINERALIZATION



The mineralized horizon consists of aggregates, stringers and veinlets of chalcopyrite (up to 10 %) and pyrite (up to 15 %) in a strongly quartz-sericite altered volcanic host rock consistent with being in close proximity to an Eskay-style Volcanogenic Hosted Massive Sulphide (VHMS) deposit.

MD-23-35
0.30 m - 55.90 m (55.60 m interval)
EXSTENSIVE CHALCOPYRITE-PYRITE MINERALIZATION

The mineralized horizon consists of aggregates, stringers and veinlets of chalcopyrite (up to 10 %) and pyrite (up to 15 %) in a strongly quartz-sericite altered volcanic host rock consistent with being in close proximity to an Eskay-style Volcanogenic Hosted Massive Sulphide (VHMS) deposit.

MD-23-36
0.26 m - 60.19 m (59.93 m interval)
EXSTENSIVE CHALCOPYRITE-PYRITE MINERALIZATION

The mineralized horizon consists of aggregates, stringers and veinlets of chalcopyrite (up to 10 %) and pyrite (up to 15 %) in a strongly quartz-sericite altered volcanic host rock consistent with being in close proximity to an Eskay-style Volcanogenic Hosted Massive Sulphide (VHMS) deposit.

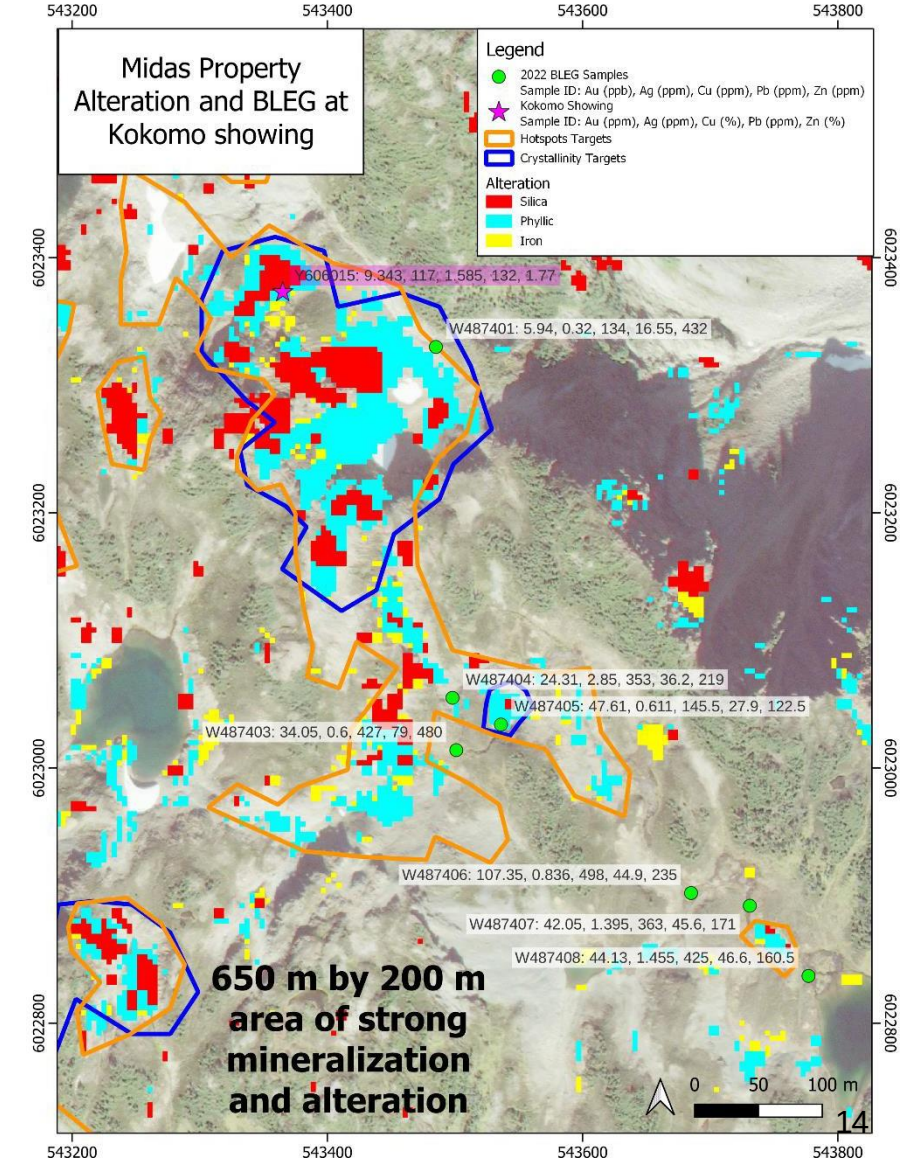
Midas Summary – Key VHMS Indicators

Stratigraphy
- Andesite and Rhyolites
- Mississippian in age

Alteration
- Fe-rich Chlorite
- Quartz-sericite-pyrite
- Silicification

Geophysics
- Untested chargeability and resistivity anomalies

Geochemistry
- Widespread Zn signature with secondary Au, Ag, Pb, Cu
- Trace element signature



Midas Property Summary, the next Eskay Creek?

- Based on the data we have now Juggernauts Exploration Team believe some of the best targets remain untested. **Eskay Creek** was discovered in 1988. The 109th drilling hole of Stikine Resources and Calpine Resources' joint venture hit the jackpot with a content of 27.2 g/ t Au (gold) and 30.2 g/t Ag (silver) on 208 m. This mine had Canada's richest content with Au 49 g/t, Ag 2406 g/t, lead 3.2% and zinc 5.2%. Obviously, Stikine's stock price skyrocketed, going ***from $0.30 to $64 within a year before the company was bought by a major player.***
- Joanne Nelson from the BCGS stated in her report on Juggernauts website (M. McKeown, J. Nelson and R. Friedman) located on page 113 that the sub showing and Gazelle demonstrates Mineralization indicative of a VHMS deposit that has been discovered in an intensely- altered body within the Mt Attree volcanics.
- Results to date through drilling have substantiated this with the holes closest to East Creek fault MD-19-21 displayed textures consistent with VHMS including a 0.5m interval of semi massive to massive pyrite from 47 to 47.5m containing 0.213 g/t Au with 6.03 g/t Ag and 0.368% Cu hosted within strongly sericite to silica altered rock. Several targets remain untested on this project. Also the most easterly collared drill hole in 2018 hole MD-18-16 intersected 35 m Au, Ag, Cu and Zn mineralization pointing to the close-by East Creek fault (Gazelle showing area) as having good VHMS potential.
- The Kokomo showing has all the ingredients for a VHMS system, including mineralization (Cu, Zn, Au) and textures (semi-massive to massive sulphides). A 1 m chip sample assayed 9.343 gpt Au, 117 gpt Ag, 1.58 % Cu and 1.77 % Zn hosted within strongly altered silicified rock. In addition, strong IP chargeability and resistivity anomalies remain to be tested at depth.

JUGGERNAUT
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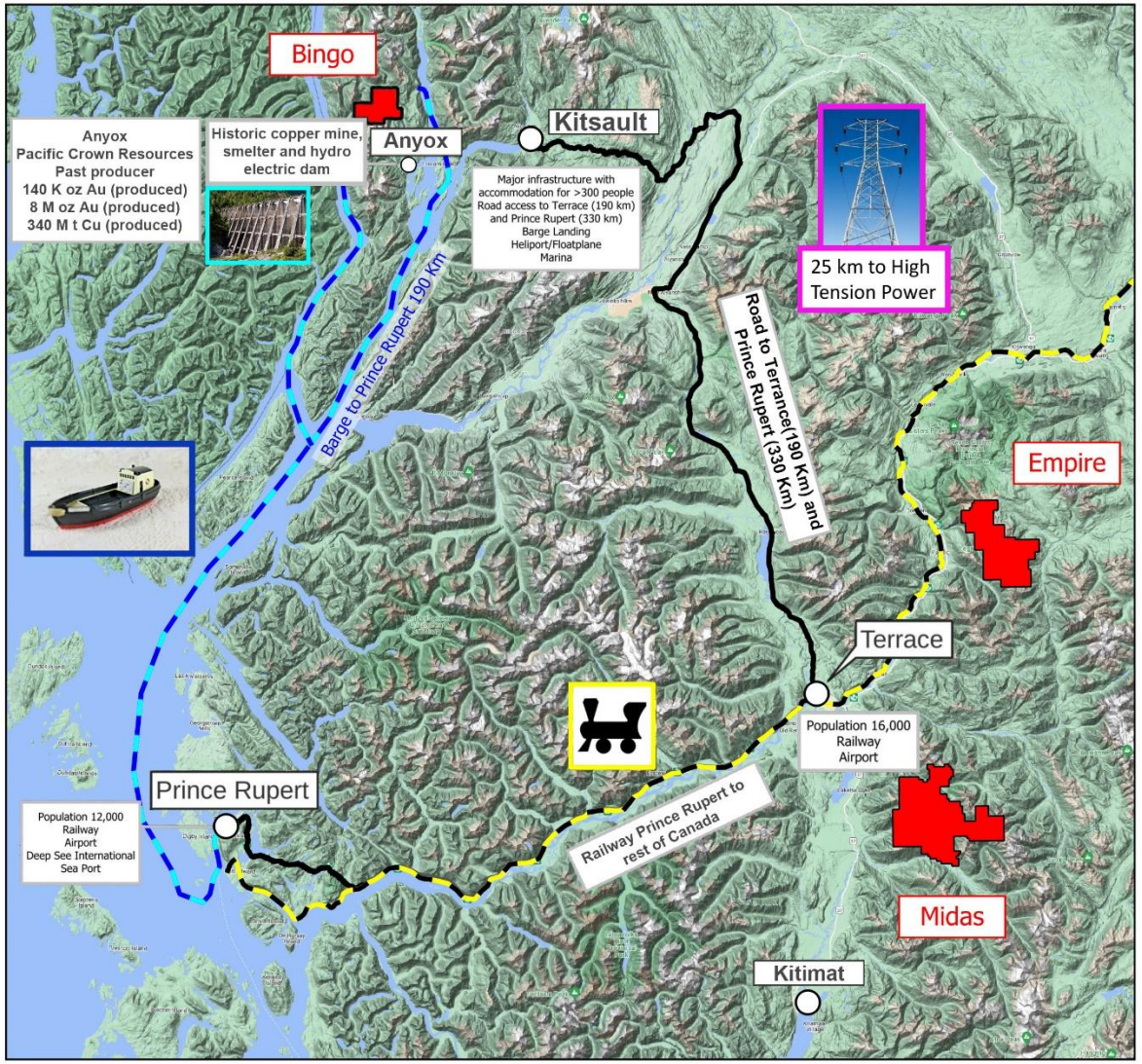
EMPIRE PROPERTY

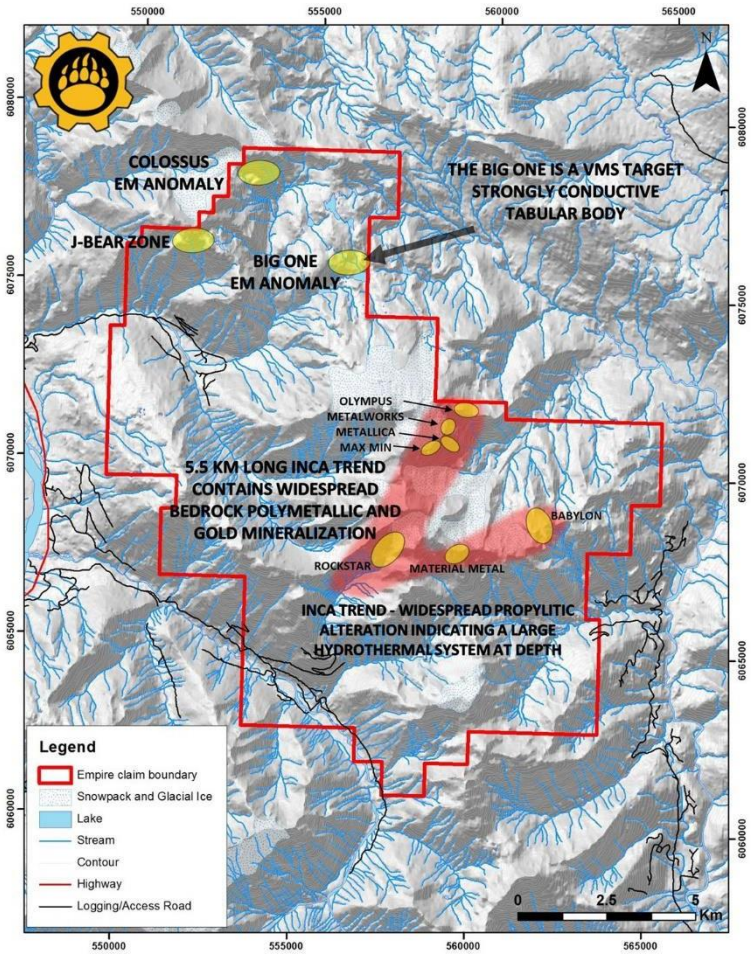
EMPIRE VIDEO 2023

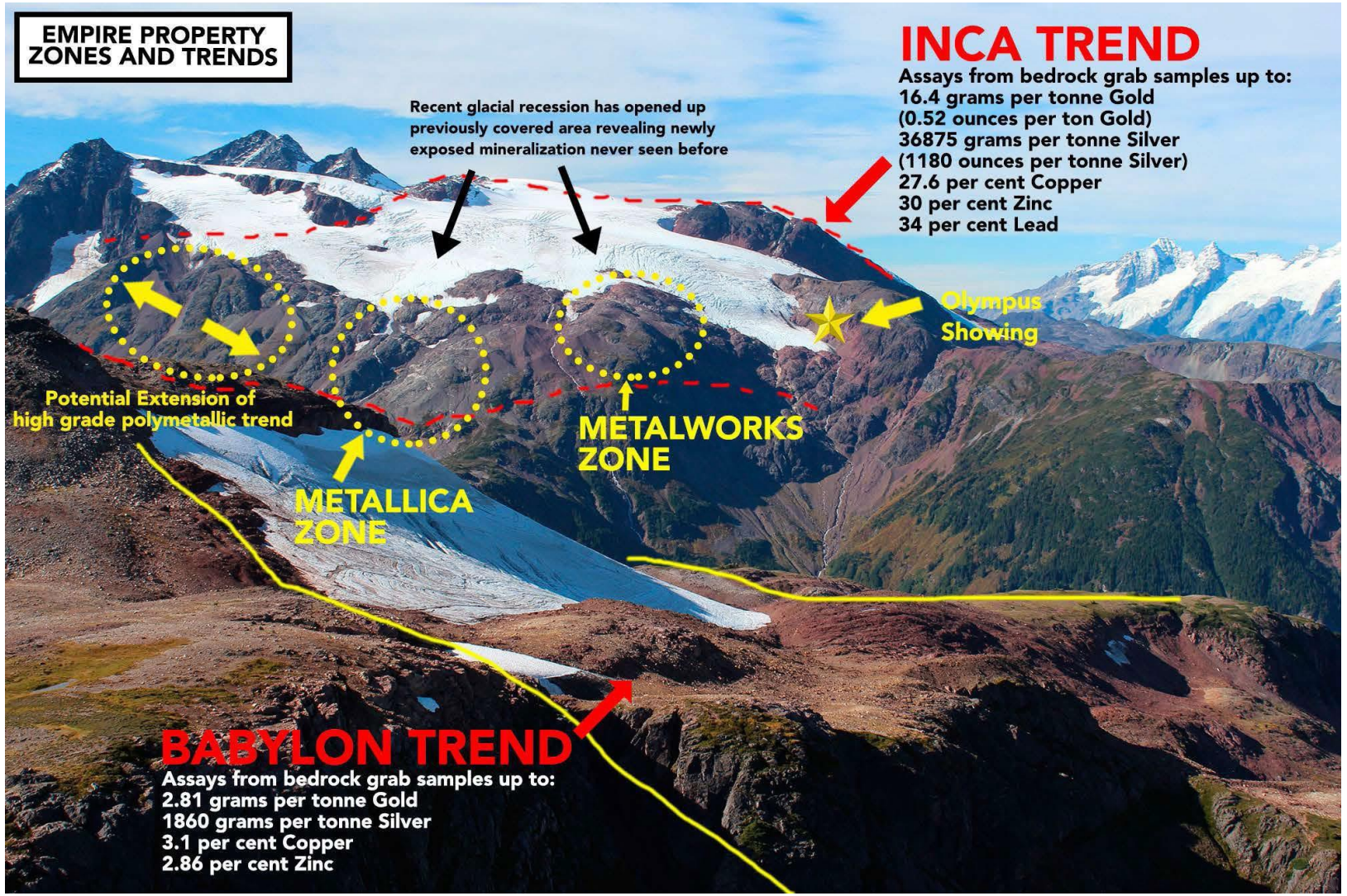
Empire Property

- The Empire Property covers 9852 hectares
- 70 kilometers northeast of Terrace, BC.
- Road accessible
- 15 kilometers from the nearest highway and power line.
- The Empire property was generated and recently staked by the J2 Syndicate following a brief reconnaissance exploration program in a highly prospective geological setting which resulted in the discovery of extensive high grade polymetallic mineralized trends.
- These trends were discovered in areas where recent glacial abatement has exposed several extensive new zones of mineralized outcrop which were previously unknown.



Inca Trend


550000
555000
560000
565000
6080000
6075000
6070000
6065000
6060000
N
COLOSSUS
EM ANOMALY
J-BEAR ZONE
BIG ONE
EM ANOMALY
THE BIG ONE IS A VMS TARGET
STRONGLY CONDUCTIVE
TABULAR BODY
OLYMPUS
METALWORKS
METALLICA
MAX MIN
5.5 KM LONG INCA TREND
CONTAINS WIDESPREAD
BEDROCK POLYMETALLIC AND
GOLD MINERALIZATION
BABYLON
ROCKSTAR
MATERIAL METAL
INCA TREND - WIDESPREAD PROPYLITIC
ALTERATION INDICATING A LARGE
HYDROTHERMAL SYSTEM AT DEPTH
Legend
Empire claim boundary
Snowpack and Glacial Ice
Lake
Stream
Contour
Highway
Logging/Access Road
0
2.5
5
Km


EMPIRE PROPERTY
ZONES AND TRENDS
INCA TREND
Assays from bedrock grab samples up to:
16.4 grams per tonne Gold
(0.52 ounces per ton Gold)
36875 grams per tonne Silver
(1180 ounces per tonne Silver)
27.6 per cent Copper
30 per cent Zinc
34 per cent Lead
Recent glacial recession has opened up
previously covered area revealing newly
exposed mineralization never seen before
Olympus
Showing
Potential Extension of
high grade polymetallic trend
METALWORKS
ZONE
METALLICA
ZONE
BABYLON TREND
Assays from bedrock grab samples up to:
2.81 grams per tonne Gold
1860 grams per tonne Silver
3.1 per cent Copper
2.86 per cent Zinc

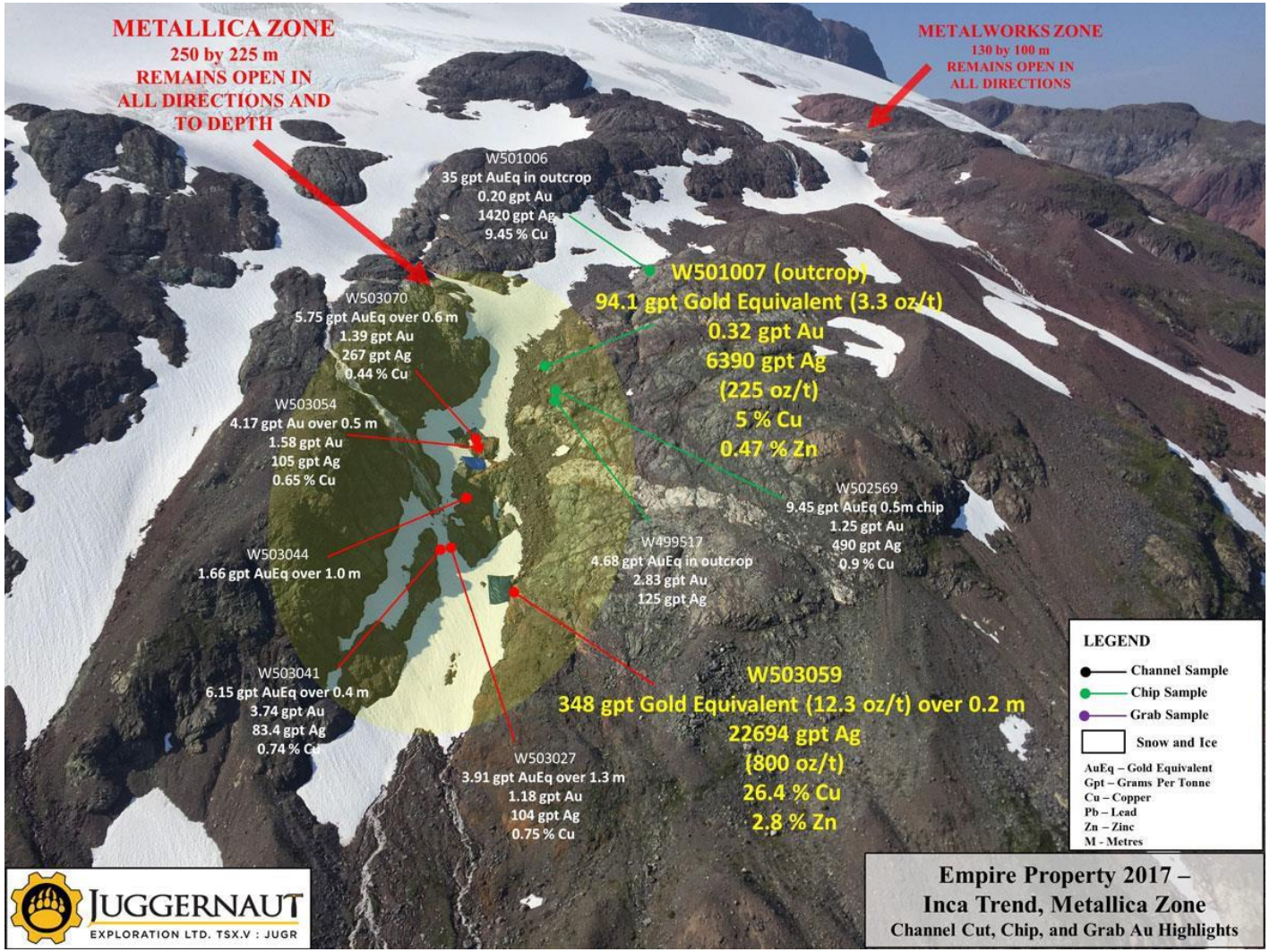
Metallica Zone

- The Metallica zone is part of the Inca Trend, a high-grade polymetallic mineralized trend that extends for **1.6 by 1.2 kilometer** in an area where recent glacial abatement has exposed several extensive new zones of mineralized outcrop which were previously unknown

- The Metallica zone is drill ready and fully permitted, and the Company is planning a maiden drill program for 2023

- Five separate gently dipping veins assayed **between 1 and 16.4 gpt Au, and up to 2470 gpt Ag, 15.45% Cu and 1.58% Zn.** These veins are up to 30 cm wide, contain quartz + Fe-carbonate ± covellite ± sphalerite and are arranged in a traceable set for over 50 meters across strike and remains open.

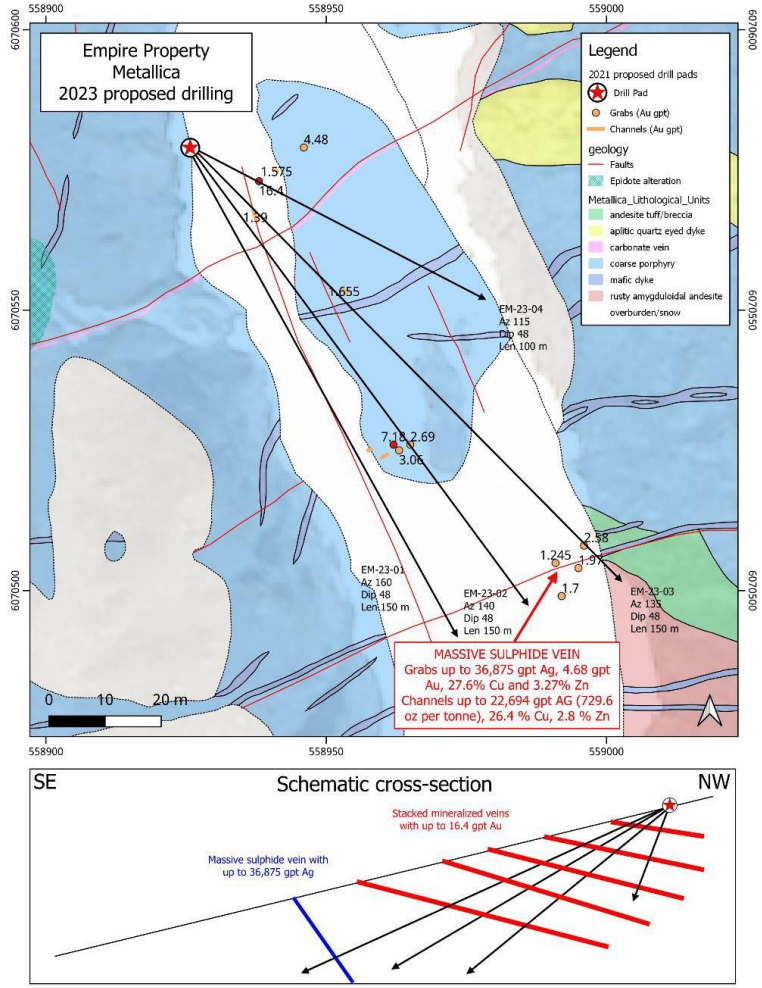
- Mineralization is hosted within a propylitically altered feldspar porphyry unit



Massive sulphide vein

- Grab samples from a massive sulphide vein up to **30 cm wide assayed up to 36,875 gpt Ag, 4.68 gpt Au, 27.6% Cu and 3.27% Zn.**
- Channel samples from the massive sulphide vein assayed **22,694 gpt Ag (729.6 oz per tonne), 26.4 % Cu, 2.8 % Zn.**
- The vein extends for 40 meters in an east-west direction and remains open.

2023 Program



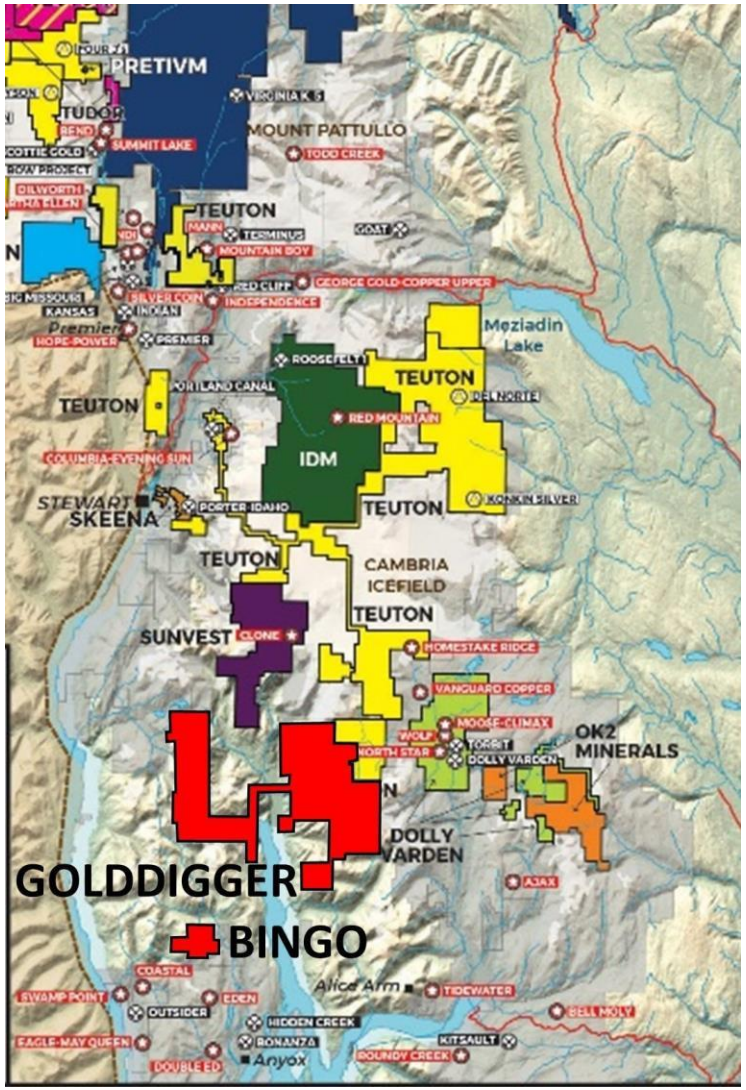
EMPIRE PROPERTY 100 % CONTROLLED HIGH-GRADE METALLICA ZONE FULLY PERMITTED AND DRILL READY

- Grab samples from a massive sulphide vein up to 30 cm wide assayed up to 36,875 gpt Ag, 4.68 gpt Au, 27.6% Cu and 3.27% Zn. Channel samples from the massive sulphide vein assayed 22,694 gpt AG (729.6 oz per tonne), 26.4 % Cu, 2.8 % Zn . The vein extends for 40 meters in an east-west direction and remains open.
- Five separate gently dipping veins assayed between 1 and 16.4gpt Au, and up to 2470 gpt Ag, 15.45% Cu and 1.58% Zn. These veins are up to 30 cm wide , contain quartz + Fe -carbonate ± covellite ± sphalerite and are arranged in a traceable set for over 50 meters across strike and remains open.
- Mineralization is hosted within a propylitically altered feldspar porphyry unit.
- The Metallica zone is drill ready and ful ly permitted, and the Company is planning a maiden drill program for 2023.
- The Metallica zone is part of the Inca Trend, a high-grade polymetallic mineralized trend that extends for 1.6 by 1.2 kilometer in an area where recent glacial abatement has exposed several extensive new zones of mineralized outcrop which were previously unknown
- Excellent proximity to infrastructure, including highway, railway , high-tension power and the town of Terrace, BC.

JUGGERNAUT EXPLORATION LTD. TSX.V : JUGR

BINGO PROPERTY

BINGO VIDEO 2023

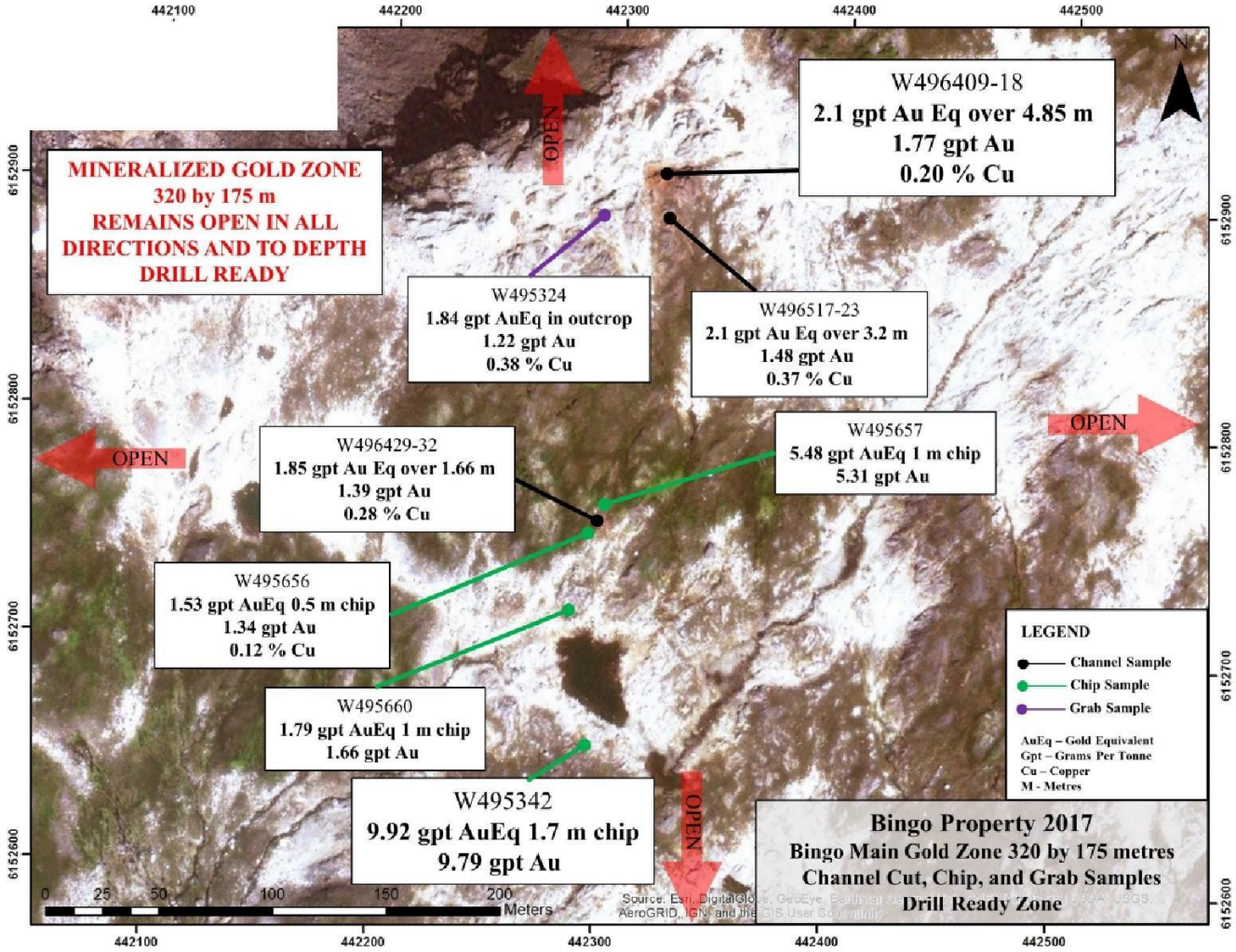


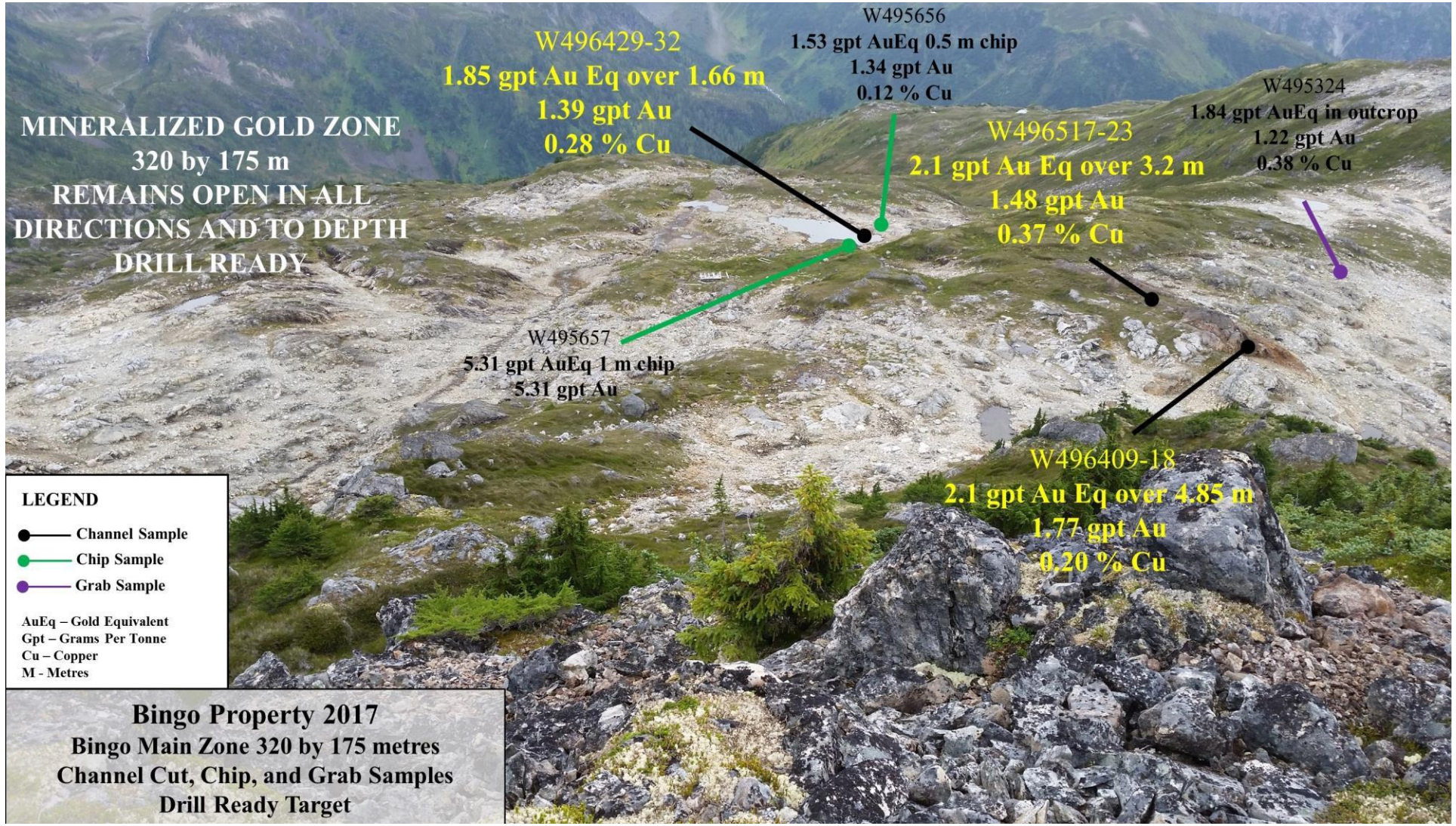
Bingo Property

- Located 45 km SSW of Stewart, BC and 28 km W of Kitsault, BC and 12 km to tidewater landing and roads in the historic mining town of Anyox.
- Bingo property covers an area of 989 ha
- **Located within the Eskay Rift and Golden triangle** where the vast majority of major deposits in British Columbia have been found.
- **The Bingo property is located in the southern part of the Eskay Rift** within the Golden Triangle
- The **Eskay Rift is a geological control for over 60 volcanogenic massive sulphide (VMS) deposits,** including the world's richest VMS exhalative deposit: the Eskay Creek gold-silver mine
- The southern end of the Eskay Rift records a near-continent, mid-ocean-ridge setting ideal for the development of VMS-type deposits
- Early and Middle Jurassic volcano-magmatic events generated the major metallogenetic endowments within the rift complex
- Several past-producing mines and new deposits in the immediate vicinity, including Anyox, Dolly Varden, Homestake Ridge and Golddigger Surebet discovery

Bingo Main Zone

- The **Bingo Main target is a drill ready zone containing gold mineralized grab, chip and channel samples over an area of 550 m x 175 m**. The zone is open on surface and to depth.
- **83% of all historical samples taken contained gold mineralization**
- Historical channel cut over 4.85 metres assayed **1.77 gpt Au, and 0.20 % Cu**
- Historical channel cut over 3.2 metres assayed **1.48 gpt Au and 0.37 % Cu**
- 19 historical chips samples assayed **up to 9.79 gpt Au**



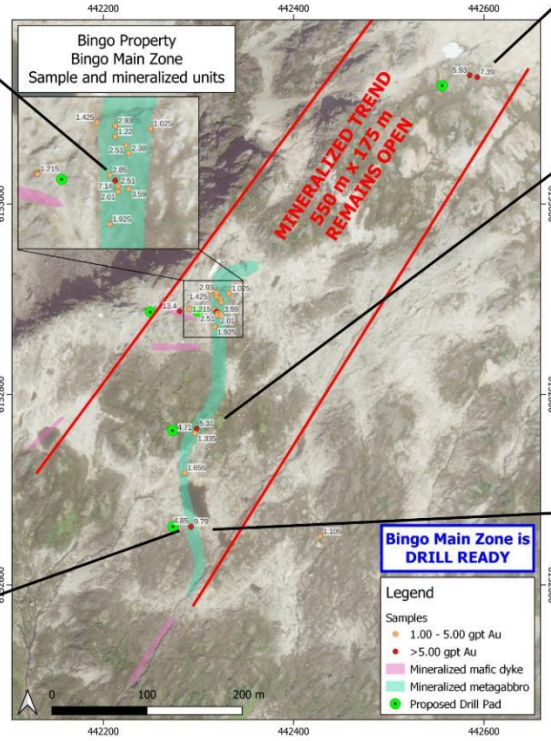

MINERALIZED GOLD ZONE
320 by 175 m
REMAINS OPEN IN ALL
DIRECTIONS AND TO DEPTH
DRILL READY
W496429-32
1.85 gpt Au Eq over 1.66 m
1.39 gpt Au
0.28 % Cu
W495656
1.53 gpt AuEq 0.5 m chip
1.34 gpt Au
0.12 % Cu
W496517-23
2.1 gpt Au Eq over 3.2 m
1.48 gpt Au
0.37 % Cu
W495324
1.84 gpt AuEq in outcrop
1.22 gpt Au
0.38 % Cu
W495657
5.31 gpt AuEq 1 m chip
5.31 gpt Au
W496409-18
2.1 gpt Au Eq over 4.85 m
1.77 gpt Au
0.20 % Cu
LEGEND
Channel Sample
Chip Sample
Grab Sample
AuEq – Gold Equivalent
Gpt – Grams Per Tonne
Cu – Copper
M - Metres
Bingo Property 2017
Bingo Main Zone 320 by 175 metres
Channel Cut, Chip, and Grab Samples
Drill Ready Target


New Bingo Extension Sample
Y608867 - Grab - 7.39 gpt Au


BINGO PROPERTY
BINGO MAIN ZONE
(320 X 175 M, REMAINS OPEN)
CHANNEL SAMPLE – W496518 OVER 4.85 M
1.77 g/t Au, 0.2 % Cu
(including 4.29 g/t Au, 0.26 % Cu over 0.54 m)
16.01.2018 11:59


S322309 - Grab - 2.85 gpt Au


New Bingo Extension Sample
Y608867 - Grab - 7.39 gpt Au


Bingo Property
Bingo Main Zone
Sample and mineralized units
MINERALIZED TREND
550 m x 175 m
REMAINS OPEN
Bingo Main Zone is
DRILL READY
Legend
Samples
1.00 - 5.00 gpt Au
>5.00 gpt Au
Mineralized mafic dyke
Mineralized metagabbro
Proposed Drill Pad
442200
442400
442600
6153000
6152800
6152600
0
100
200 m


New Bingo Extension Outcrop
W495657 - Grab - 5.31 gpt Au

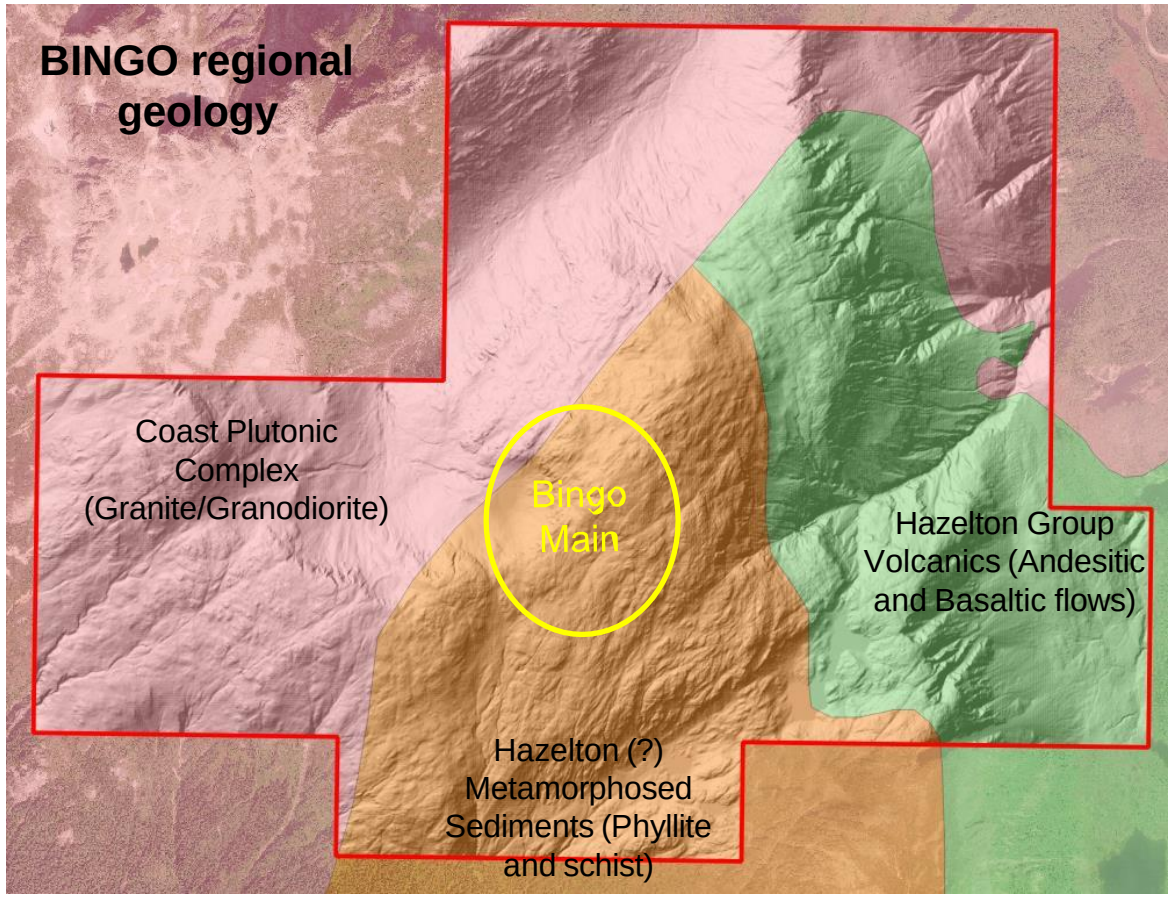

W495342 - Grab - 9.79 gpt Au

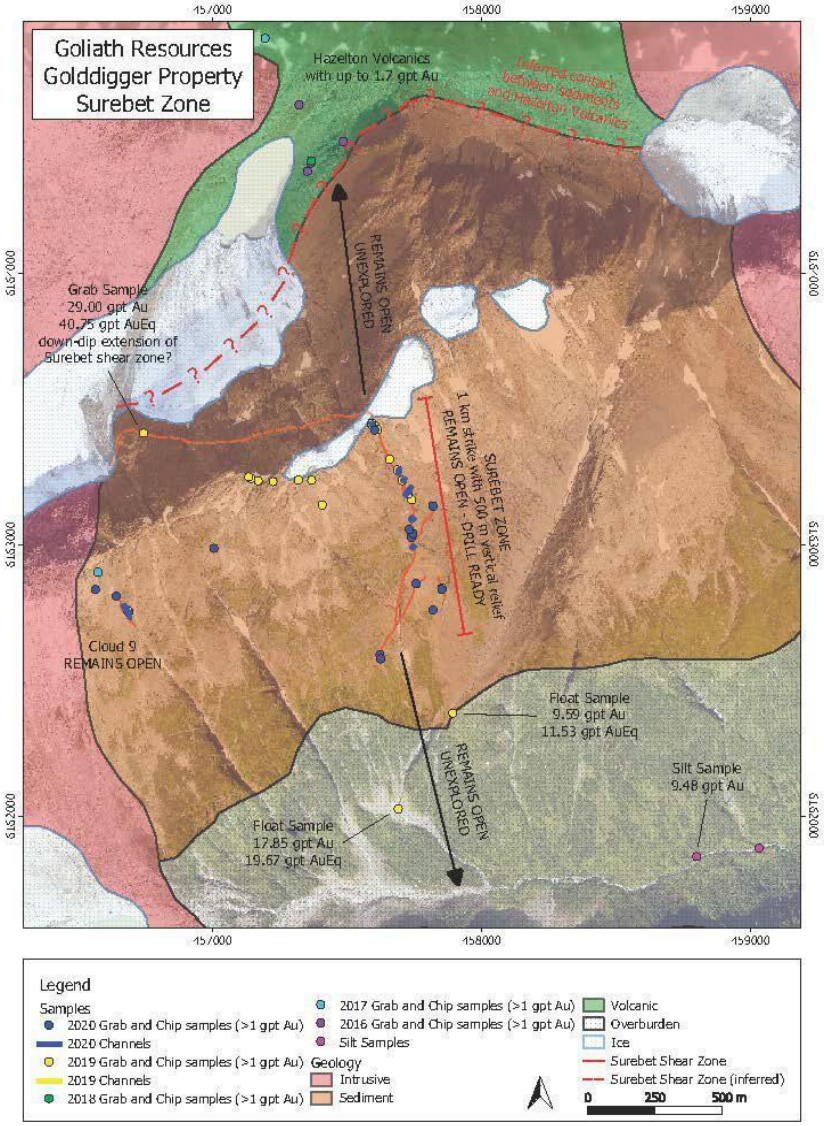

S320707 - Grab - 4.85 gpt Au

Similarities between Bingo and the Golddigger Surebet discovery

- **The Bingo property contains the same geological units as Surebet (Hazelton Volcanics and related sediments** which host the mineralized shear zone) including intrusives
- Mineralization at Bingo includes **pyrite, chalcopyrite (Cu), galena (Pb), pyrrhotite**, similar to what is observed at Surebet
- **Gold rich fluids intruded and altered the host rock** in a potential shear zone
- Both properties are **within the Eskay Rift** known to be a fertile area for mineral deposits in the Golden Triangle
- Both Bingo Main and Surebet are **located on a N-S oriented lineament that intersect a prominent NE trending lineament**

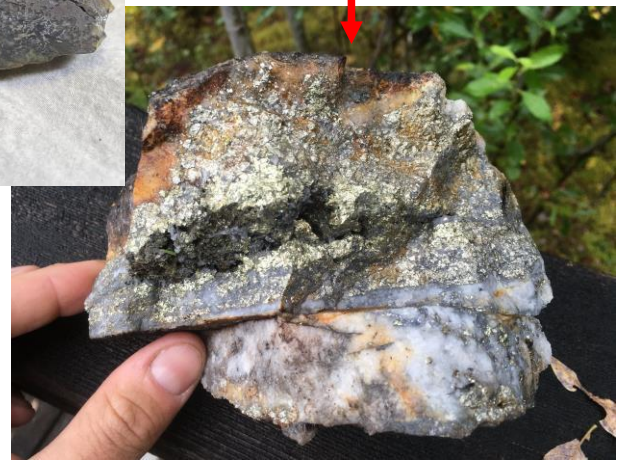
Same geological units and indicated structures to Goliath Resources Surebet Discovery





Historical Sample from Bingo Main Zone

Samples from Surebet



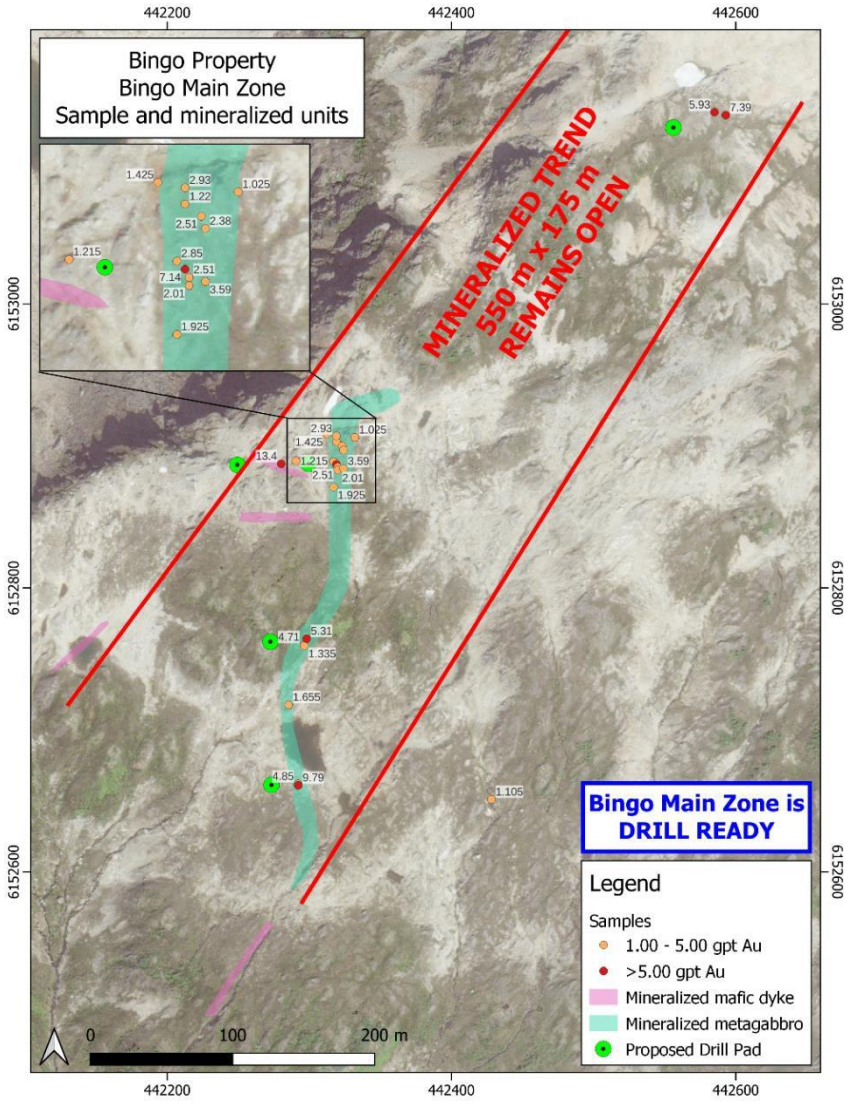
Samples are visually very similar, with similar mineralogy and geochemistry. Surebet is a shear hosted system within Hazelton sedimentary rocks. At Bingo the known mineralization comes from strongly altered and silicified sediments and intrusives where textures have been overprinted.

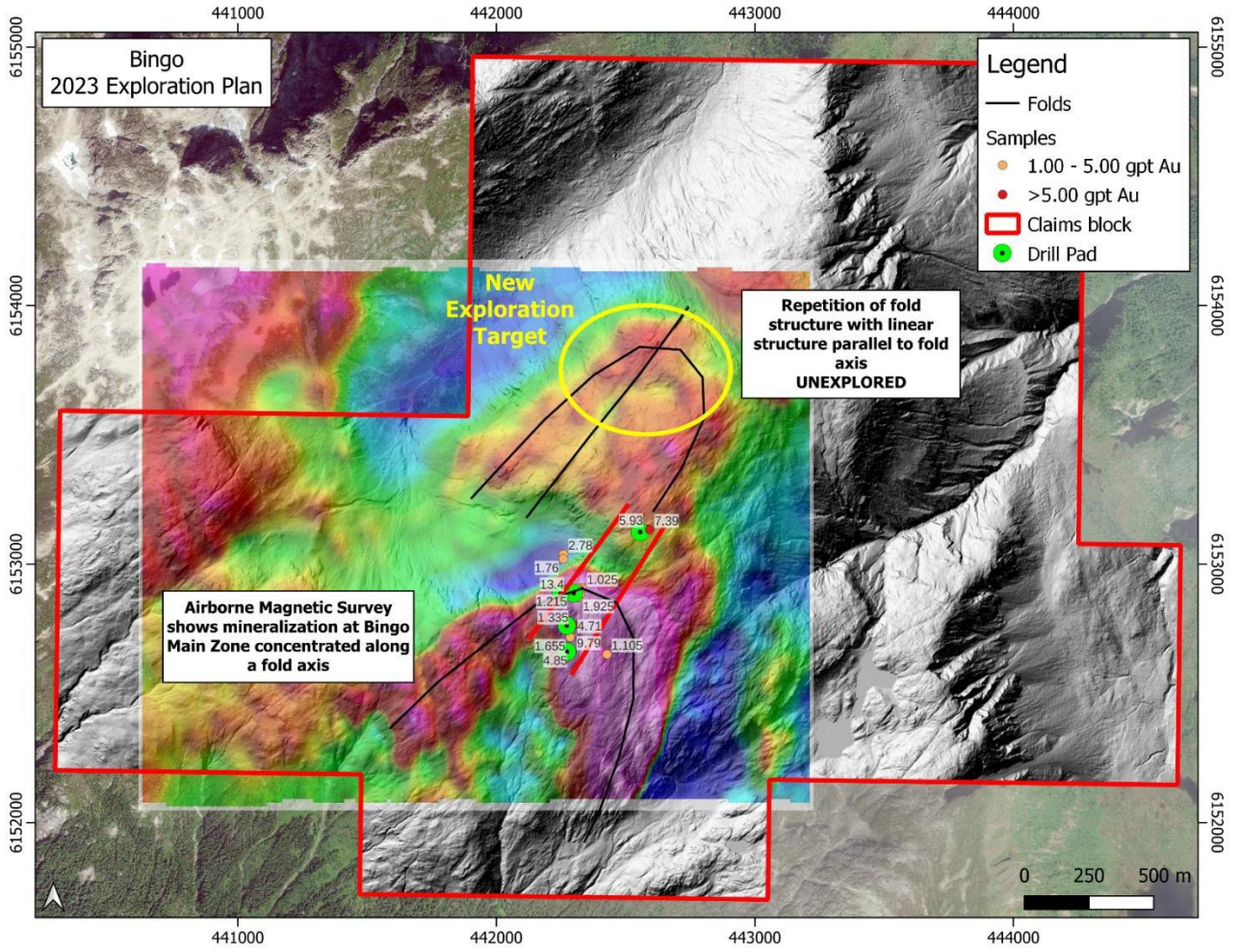
Bingo samples could come from potential shears/structures in sediments related to an underlying intrusive

Similarities with other deposits

- The volcanic-sedimentary sequence at Bingo correlates with strata at Anyox, Golddigger, Premier-Granduc near Stewart, Eskay Creek in the Unuk River area to the north, as well as the rocks farther north at Telegraph Creek
- Contact between volcanic units of the Hazelton group and the overlying clastic sediments of the Bowser Group is known to be the location of copper-rich massive sulphide deposits in the area (Anyox, Hidden Creek)
- Sulphide-Au-Ag mineralized veins and shear zones hosted in sedimentary units (argillites and siltstones) have been reported in multiple deposits in the area, including Anyox and Golddigger
- Minerals associated with Au and Ag at Anyox, Premier-Granduc and Golddigger, generally include pyrrhotite, pyrite, sphalerite, galena, chalcopyrite, and arsenopyrite

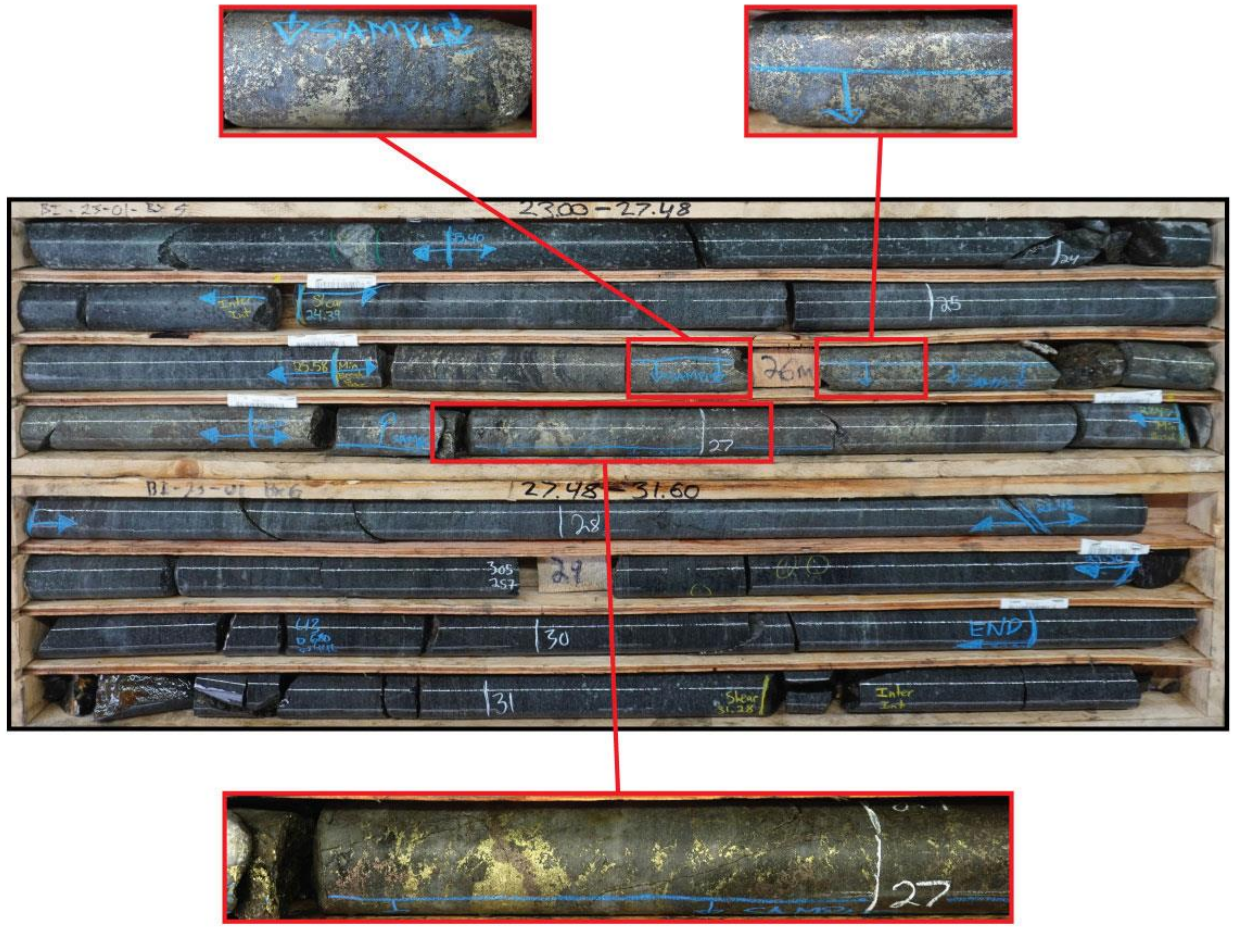
2023 Program





Pad 1
Drill Hole: BI-23-01
Depth (top): 23.00 - 31.60 m

6.89 m CHALCOPYRITE AND PYRRHOTITE MINERALIZATION



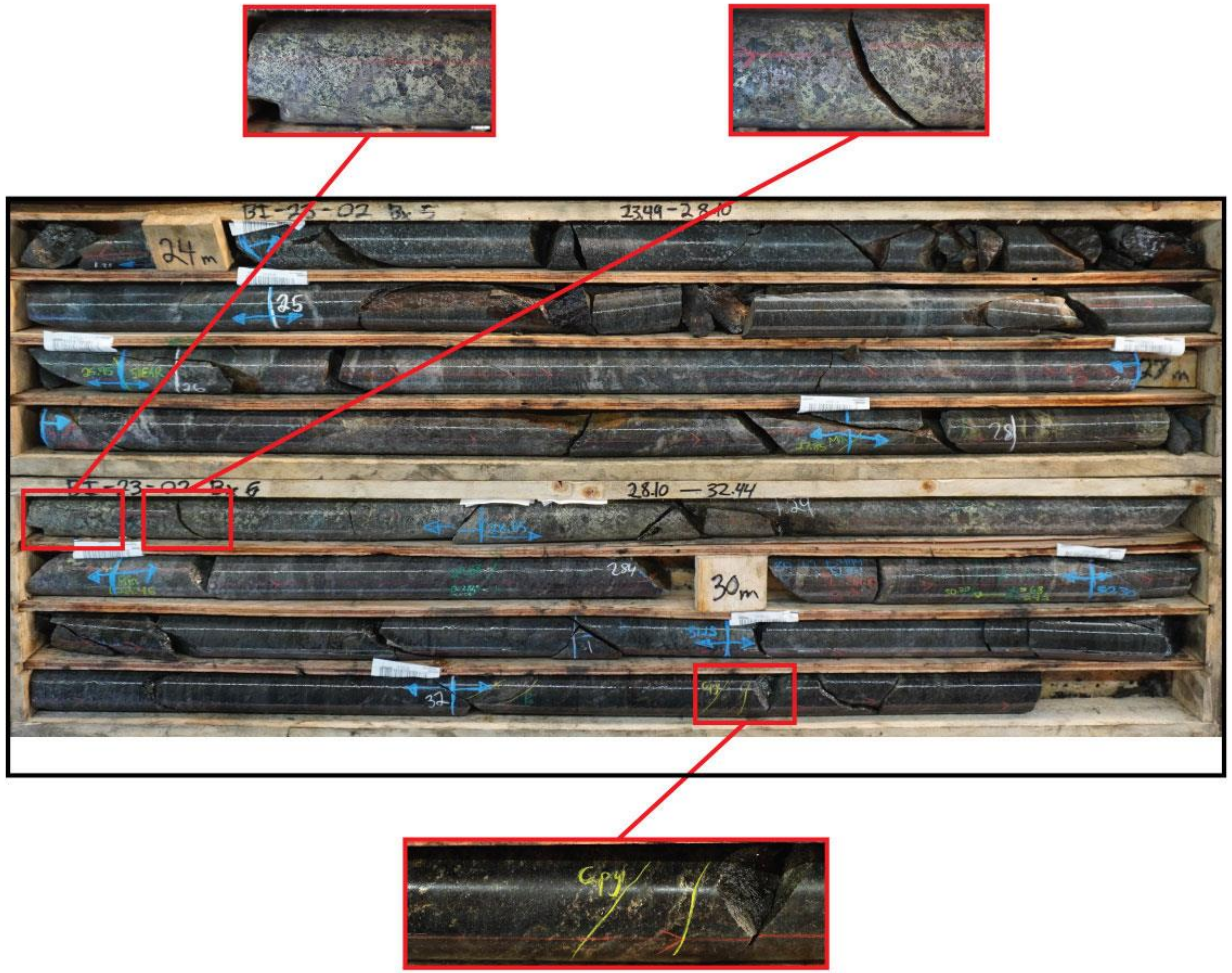
Bingo contains the same world-class geological units as Goliath Resource's Surebet discovery next door, including Hazelton Volcanics and related sediments and intrusives.

Pad 1

Drill Hole: BI-23-02

Depth (top): 25.95 - 32.73 m

6.78 m CHALCOPYRITE AND PYRRHOTITE MINERALIZATION



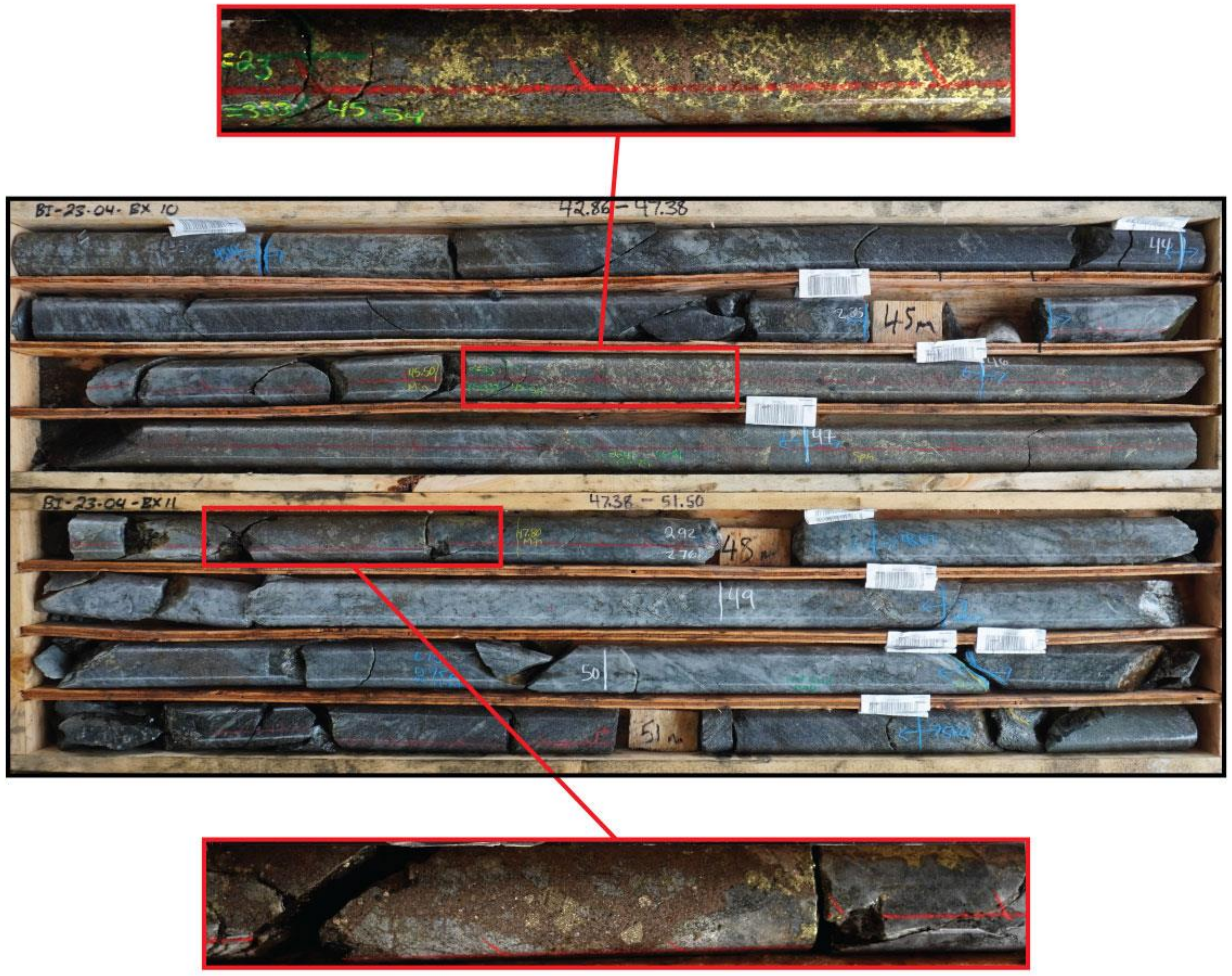
Bingo contains the same world-class geological units as Goliath Resource's Surebet discovery next door, including Hazelton Volcanics and related sediments and intrusives.

Pad 1

Drill Hole: BI-23-04

Depth (top): 42.89 - 51.50 m

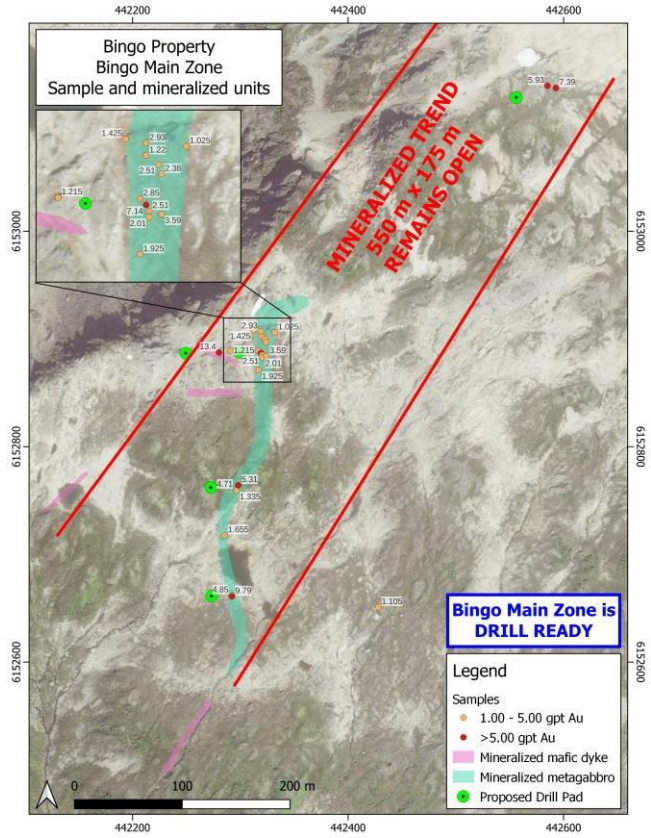
8.19 m CHALCOPYRITE AND PYRRHOTITE MINERALIZATION

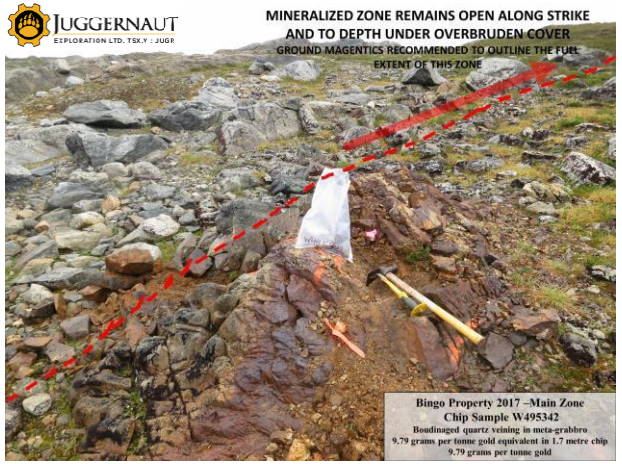


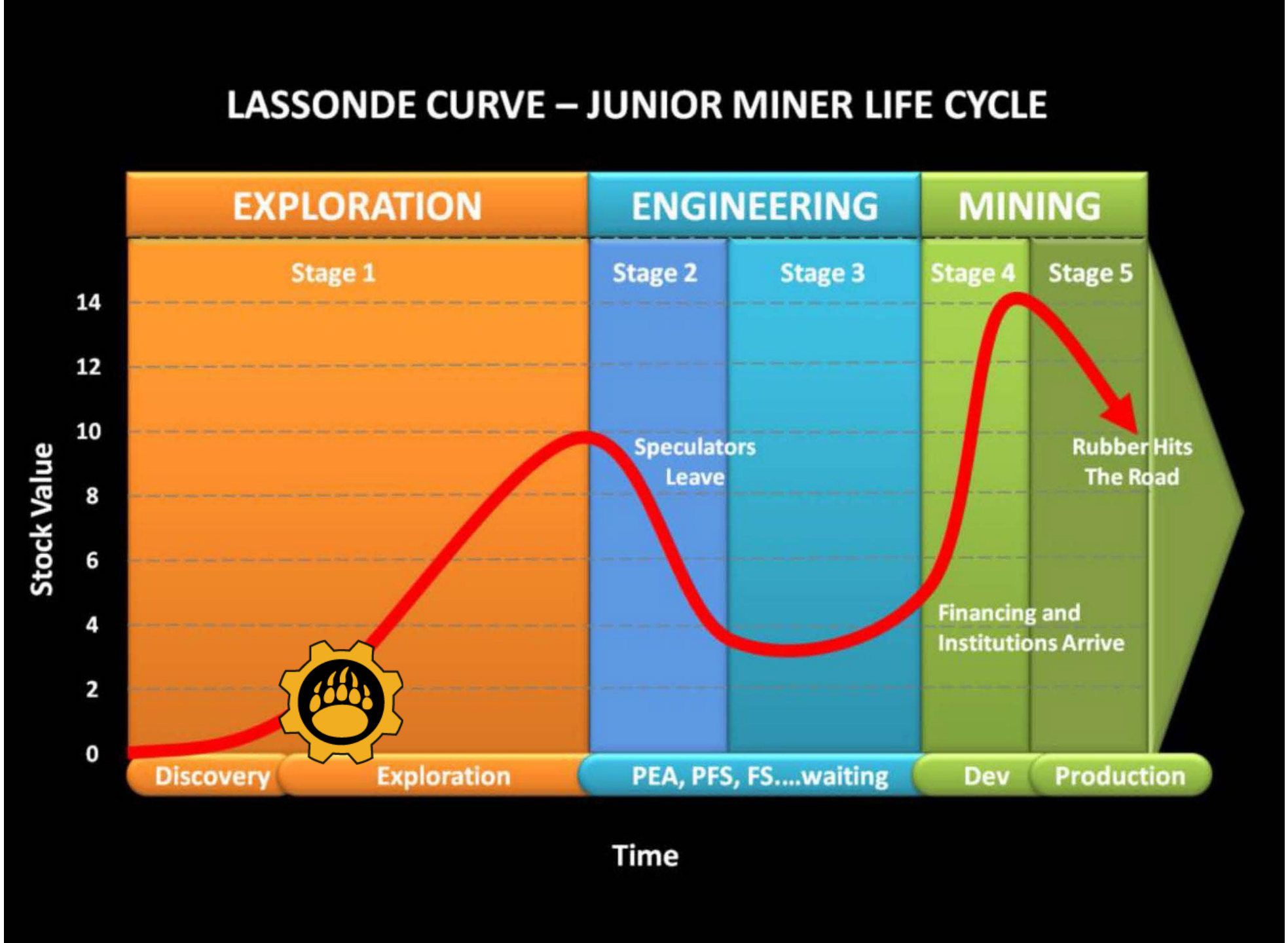
Bingo contains the same world-class geological units as Goliath Resource's Surebet discovery next door, including Hazelton Volcanics and related sediments and intrusives.

BINGO IS FULLY PERMITTED AND DRILL READY

- The Bingo Main zone has been expanded from 320 meters by 175 meters to 550 meters by 175 m and remains open with high-grade gold samples that assayed up to 9.79 gpt Au
- Bingo is located in the Eskay Rift in an evolving gold district in a world-class geologic setting within the Golden Triangle of British Columbia, host to several multi-million ounce gold deposits
- Bingo contains the same world-class geological units as Goliath Resource's Surebet discovery, including Hazelton Volcanics and related sediments and intrusives
- Gold mineralization in outcrop, stream sediment geochemistry, ground magnetic survey, soil sampling and other lines of evidence confirm strong gold-mineralization on the property
- Mineralization characterized by pyrite, chalcopyrite, galena and pyrrhotite
- Gold-rich fluids intruded and altered the host rock indicating a shear zone
- The Bingo property is surrounded by a number of known deposits, including Anyox, Surebet, Dolly Varden, Porter Idaho, Premier, and more
- Infrastructure includes direct access to tide water in close proximity to roads and high-tension power






LASSONDE CURVE – JUNIOR MINER LIFE CYCLE
EXPLORATION
ENGINEERING
MINING
Stage 1
Stage 2
Stage 3
Stage 4
Stage 5
Stock Value
14
12
10
8
6
4
2
0
Speculators Leave
Rubber Hits The Road
Financing and Institutions Arrive
Discovery
Exploration
PEA, PFS, FS....waiting
Dev
Production
Time

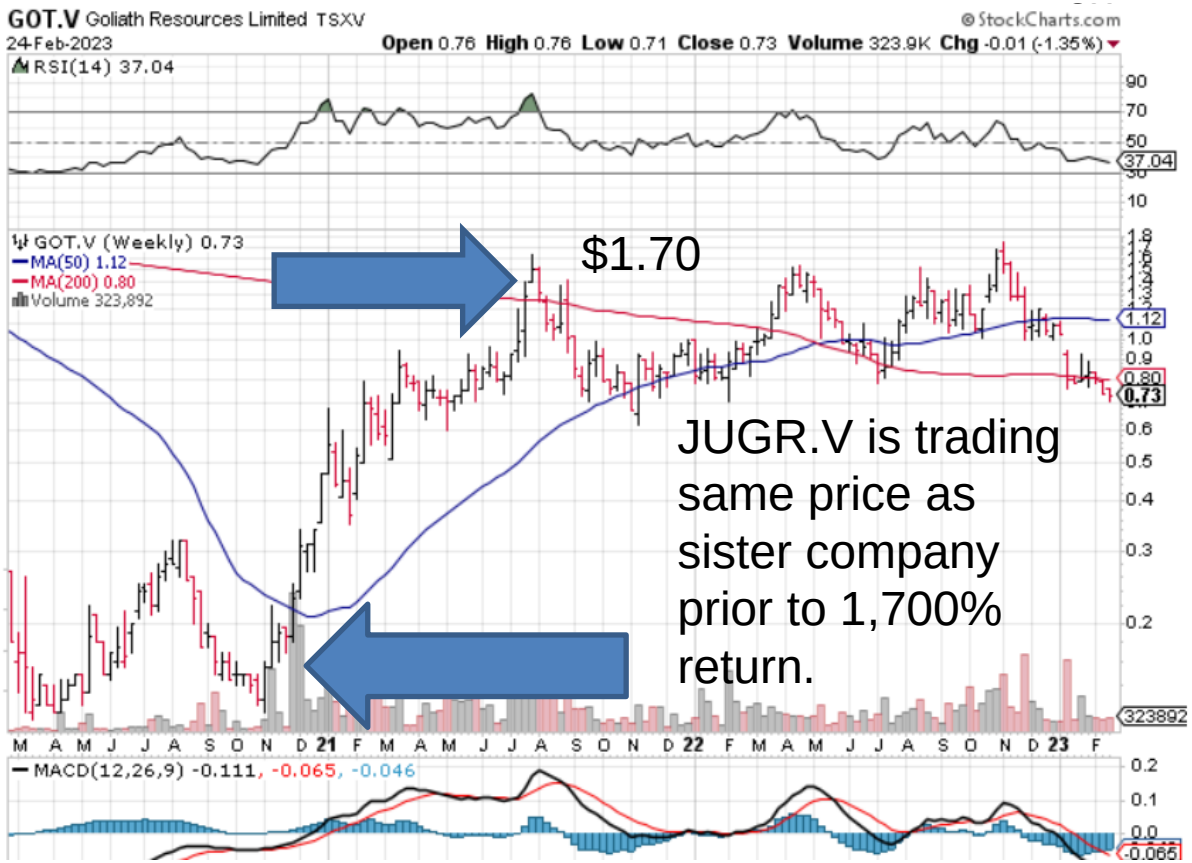
The Opportunity, Why Buy ?

Juggernaut's sister company Goliath generated 1,700% for investors in 9 months. Participants in their $.10 placement with a full warrant at $0.15 received a 25 Bagger.

Juggernaut has only 62,447,452 share outstanding, with $1,000,000 in the treasury.

Juggernaut has a MCAP 9M.

Juggernaut has Crescat Capital / Quinton Hennigh as 19.70% shareholders & technical support.



JUGGERNAUT
EXPLORATION LTD. TSX.V : JUGR

TSX-V: JUGR
FSE: 4JE
OTCQB: JUGRF

For additional information on any of these properties please contact:

Dan Stuart
CEO and President, Director
Dan@juggernautexploration.com

Juggernaut Exploration Ltd
300 – 1055 West Hastings Street,
Vancouver, BC V6E 2E9

Telephone: 604-559-8028
Fax: 604-684-6024

ADDITIONAL INFORMATION

Rein Turna, P. Geo. is the qualified person as defined by National Instrument 43-101, for Juggernaut Exploration Ltd. projects, and supervised the preparation of, and has reviewed and approved, the technical information in this release. Further information regarding Juggernaut's Midas, Empire and Bingo properties can be sourced on-line at www.juggernautexploration.com, or by contacting Dan Stuart at 604-559-8028.

All rock, channel and talus fine samples were crushed and pulverized at ALS Canada Ltd.'s lab in Terrace, BC or in Reno Nevada. ALS is either Certified to ISO 9001:2008 or Accredited to ISO 17025:2005 in all of its locations. The resulting sample pulps were analyzed for gold by fire assay in Reno, Nevada or in Vancouver, BC. The pulps were also assayed using multi-element aqua regia digestion at ALS Canada Ltd.'s lab in Vancouver, BC. The silt samples were sieved and assayed at ALS Canada Ltd.'s lab in Vancouver, BC. The coarse reject portions of the rock, channel and talus fine samples, as well as the pulps, were shipped to J2 Syndicate's storage facility in Terrace, BC. The silt samples were disposed of after analysis. All samples were analyzed using ALS Canada Ltd.'s assay procedure ME-ICP41, a 1:1:1 aqua regia digestion with inductively-coupled plasma atomic emission spectrometry (ICP-AES) or inductively-coupled plasma mass spectrometry (ICP-MS) finish for 35 elements as well as the Au-AA24 lead-collection fire assay fusion procedure with atomic absorption spectroscopy (AAS) finish. Any results greater than 100 ppm for silver or 10,000 ppm copper, lead and zinc were additionally assayed using ALS's OG46 method particular to each element. This method used an HNO_3-HCl digestion followed by ICP-AES (or titrimetric and gravimetric analysis). Gold values of greater than 10 ppm Au were assayed by the Au-GRA22 method which includes a fire-assay fusion procedure with a gravimetric finish. Blanks and duplicates QA/QC samples were inserted into channels sample laboratory batches. Additionally, and 10% sub-sample of pulp and reject material was sent to Activation Laboratories in Ancaster Ontario, for check-analysis.

The reader is cautioned that grab samples are spot samples which are typically, but not exclusively, constrained to mineralization. Grab samples are selective in nature and collected to determine the presence or absence of mineralization and are not intended to be representative of the material sampled.