



TSX-V: JUGR

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ON TRACK FOR DISCOVERY



FORWARD LOOKING STATEMENT

This presentation may contain forward-looking statements, including management's assessments of future plans & operations, expectations of future production, cash flow, earnings, property options, TSX approval and closing of a financing. These statements are based on current expectations that involve a number of risks & uncertainties, which could cause actual results to differ materially from those anticipated.

Forward-looking statements may be identified by the use of words such as "believes", "anticipates", "expects", "estimates", "may", "could", "would", "will", or "plan". Since forward looking statements are based on assumptions and address future events and conditions and property options by their very nature they involve inherent risks and uncertainties.

Actual results relating to, among other things, results of exploration, reclamation, capital costs, and the company's financial condition and prospects, could differ materially from those currently anticipated in such statements for many reasons such as but not limited to; changes in general economic conditions and conditions in the financial markets; changes in demand and prices for the minerals the Company expects to produce; litigation, legislative, environmental and other judicial, regulatory, political and competitive developments; technological and operational difficulties encountered in connection with the Company's activities; and changing foreign exchange rates and other matters discussed in this presentation.

Persons should not place undue reliance on the Company's forward-looking statements. Further information regarding these and other factors, which may cause results to differ materially from those projected in forward-looking statements, are included in the filings by the Company with securities regulatory authorities. The Company does not assume any obligation to update or revise any forward looking statement that may be made from time to time by the Company or on its behalf, except in accordance with applicable securities laws, whether as a result of new information, future events or otherwise.

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CORPORATE OVERVIEW

- Juggernaut Exploration Ltd A New Ground Floor Opportunity
- Focused on Northwestern British Columbia With Exposure to Over 10 Precious and Base Metal Projects
- **Seasoned Team**: 30 Years of a Proven Track Record of Discovery Culminating in ~1 Billion Dollars of Value
- Goldstandard Property (Orogenic Gold system)
- Goldstar Property (Orogenic Gold system)
- Midas Property (Kuroko Style VMS system)
- Empire Property (Gold, Copper Porphyry System)
- Rapid Glacial and Snowpack Abatement resulting in discoveries



MANAGEMENT AND DIRECTORS

Dan Stuart, President & CEO, Director

- >20 years of capital market experience
- >100 million dollars raised in the natural resource sector
- Founding member and capitalizer of several private mineral syndicates J2, DSM, YCS, B2
- Institutional clients in both the Americas and Europe

William Jung, Director & CFO

- 35 years of experience in finance and business
- Former chartered accountant involved in management of companies on the TSX
- >25 years experience in the management of companies publicly listed on the TSX

Jim McCrea, Director

- 25 years experience in exploration and mining
- 20 years in mineral resource estimation including Cumberland Resources
- Ore body modelling and resource estimation for the successfully targeted take over company Cumberland Resources Ltd. By Agnico-Eagle Mines Ltd.

Chris Verrico, Director

- >20 years of managing mineral exploration projects in BC, Yukon, Alaska, Nunivut
- Experience as a contractor with extensive northern rural-remote infrastructure construction and contract mining projects

Peter Bryant, Director

- 45 years of experience in international finance and investment banking
- Former director of investment banking with Standard Chartered Group
- Worked for Hill Samuel Group and Guinness Mahon Holding's, two of the prestigious merchant banking house in London, England

Dr. Quinton Hennigh

Technical Advisor

 World renowned exploration geologist with >30 years of experience with major miners Homestake, Newcrest and Newmont. CHM & President of Novo TSX.V: NVO

Bill Chornobay

Program Manager

 >30 years proven track record; discoveries resulting in ~1 billion dollars in value.



CURRENT SHARE STRUCTURE	
SHARES ISSUED AND OUTSTANDING AVG COST \$1.50	43,447,452
OPTIONS @ \$0.22 Expiry Dec 30/25	1,695,500
OPTIONS @ \$0.36 Expiry Jan 9/25	2,325,000

Number of Warrants	Exercise Price	Expiry Date
18,421,624	\$0.375	March, 2023
1,975,000	\$0.20	March 10, 2025
1,649,000	\$0.14	October 16, 2025
1,564,000	\$0.12	November 12, 2025
1,500,000	\$0.42	March 9, 2026

CAPITAL STRUCTURE

- No Debt
- Management, insiders, and accredited investors ~ 70%
- Strong support from institutions
- ~ \$4.1 MM Cash
- Crescat Capital 9.90%





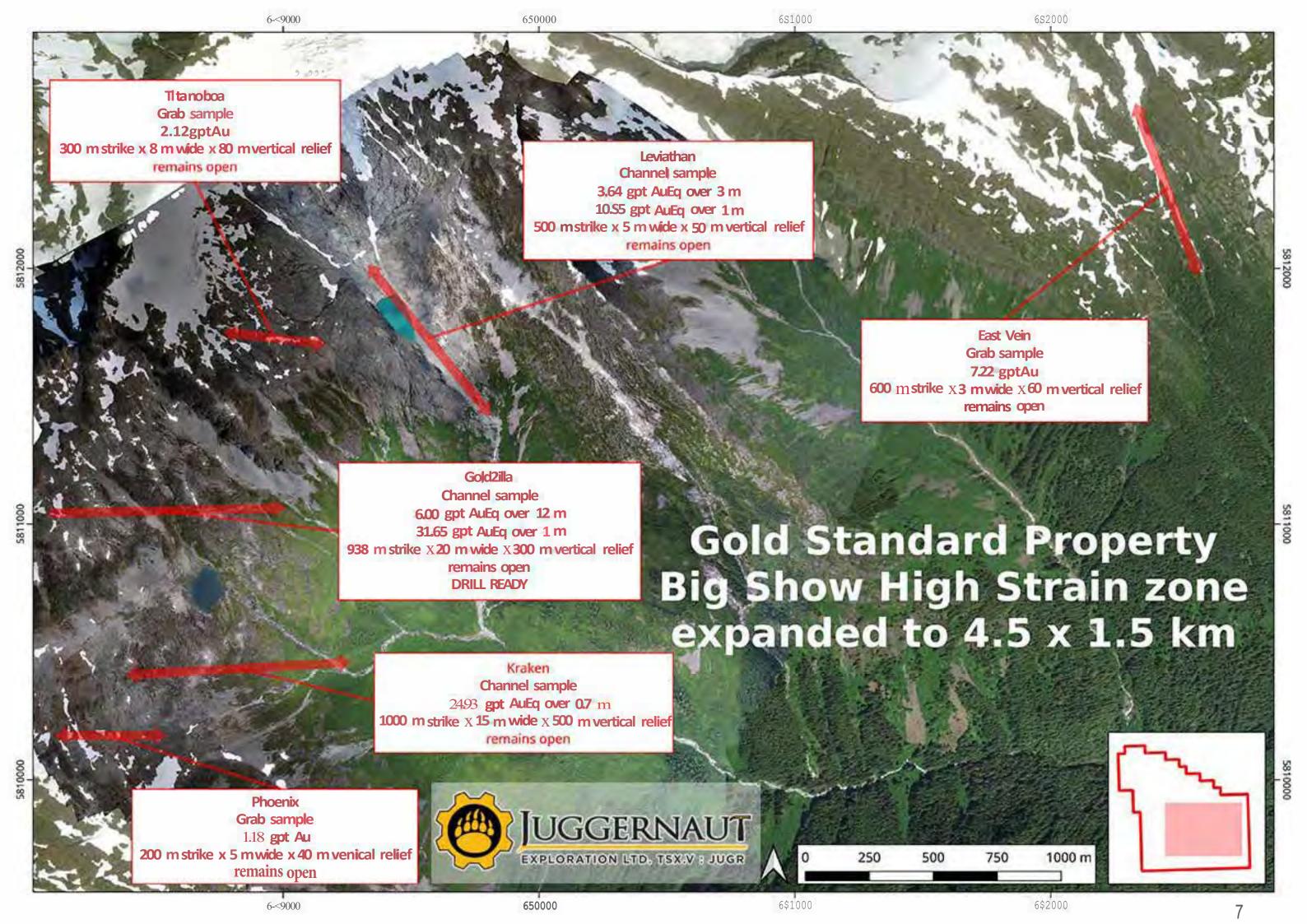
GOLD STANDARD OROGENIC GOLD SYSTEM

Goldzilla Vein Video – Oct 2019

Kraken Vein – Oct 2019

Leviathan Vein – Oct 2019

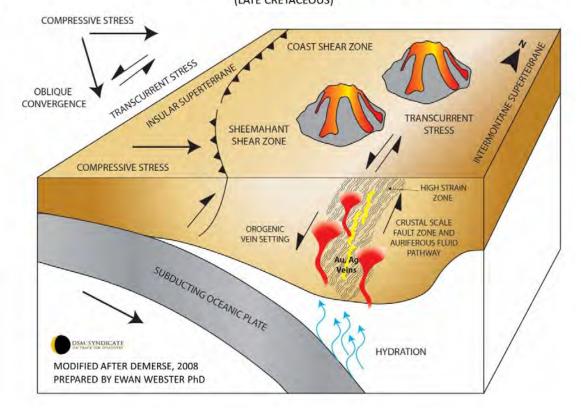
Gold Standard - 2018







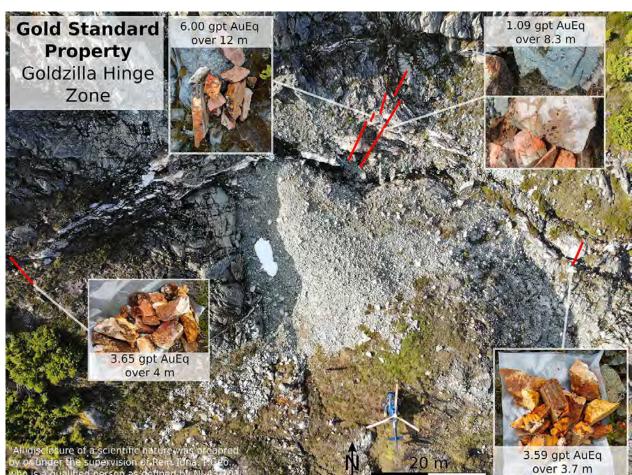
POSSIBLE TECTONIC SETTING OF THE HIGH STRAIN ZONE AND GOLD MINERALIZATION (LATE CRETACEOUS)



Orogenic Gold Systems are often deep rooted and are mined to depths of 1 to 3 kilometres. (Orogenic Model 1)

- The 2019 exploration program has further confirmed the extent of gold mineralization within multiple quartz veins and shear zones, within the Big Show High Strain zone confirming an extensive orogenic gold system within the Gold Standard property.
- The prolonged faulting and shearing within this structural corridor on the Gold Standard property provided extensive conduits for mineralizing fluids and favourable sites for mineralization. Within the Big Show Zone, veins occur in an en-echelon pattern to the regional north-northwest orientation of the major shear zones. These orogenic characteristics are consistent with gold-bearing mineralized veins and shear zones.
- Approximately 67% of Canadian gold production comes from this world class geologic setting, with examples including the nearby Bralorne Pioneer Camp in British Columbia (4.17 Moz) with depths to ~2km, and many regions within the Canadian shield including Kirkland Lake (>40 Moz), Timmins (>70 Moz), Val d'Or/Noranda (>69 Moz) and Red Lake gold camps (>29 Moz). These gold deposits typically contain average mining grades of ~5 gpt Au to ~15 gpt Au, similar to what is found at the Gold Standard property. Other orogenic systems are currently being explored such as Great Bear Resources Dixie project that confirm similar grades in drilling.





The Goldstandard property is located on the central coast of British Columbia, 4 km from major infrastructure and 1km to tidewater and logging roads.

Multiple other large veins were also discovered and have yet to be sampled providing for excellent additional gold potential.

Based on the discovery of multiple new gold mineralized veins the claim block was recently expanded from 1774 Ha to 3961 Ha.

Seven large shear zone hosted mineralized vein systems containing consistent high-grade gold mineralization have been discovered to date.

Vein Highlights include:

• Goldzilla Vein: (Hinge Zone)

CUTS 12 METRES OF 6.00 grams per tonne gold equivalent ON GOLD STANDARD

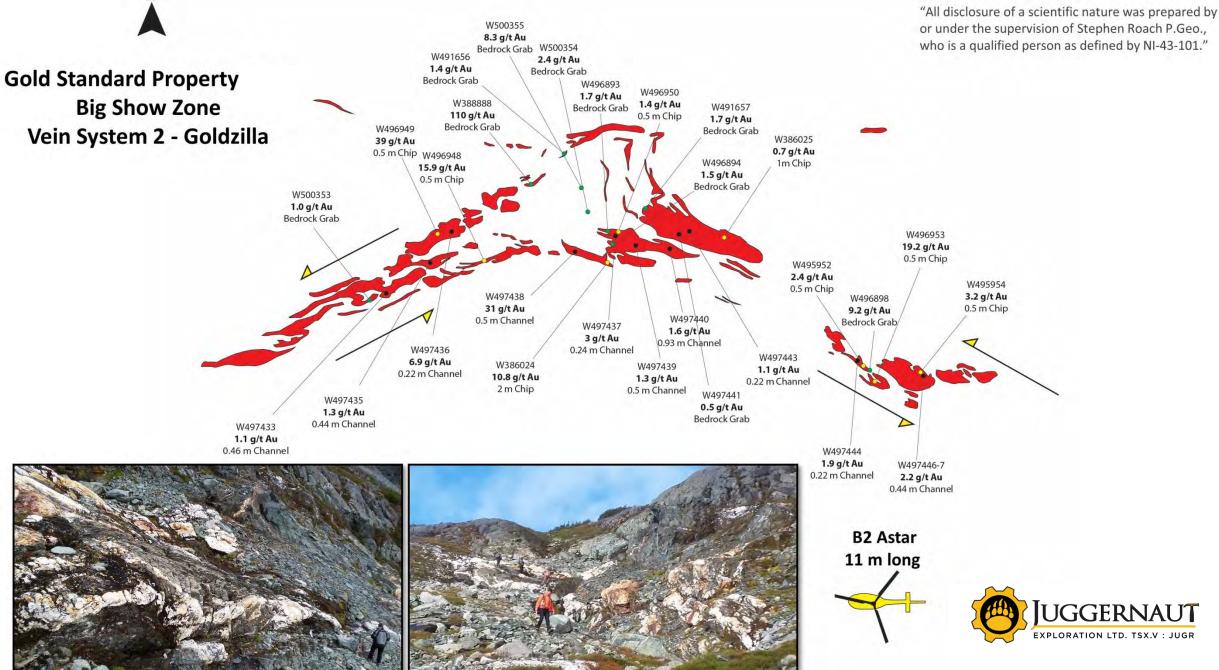
The hinge zone is part of the Goldzilla orogenic vein system that has been traced for 800 metres with a vertical relief of 300 metres and remains open to the South East. Channel cut grades on the Hinge Zone assayed up to 5.86 grams per ton (g/t) gold and 6.00 g/t AuEq (Gold Equivalent) over 12 metres including 5 metres of 13.03 g/t AuEq and 1 metre of 31.66 g/t AuEq true width. (Schematic of Hinge Zone)

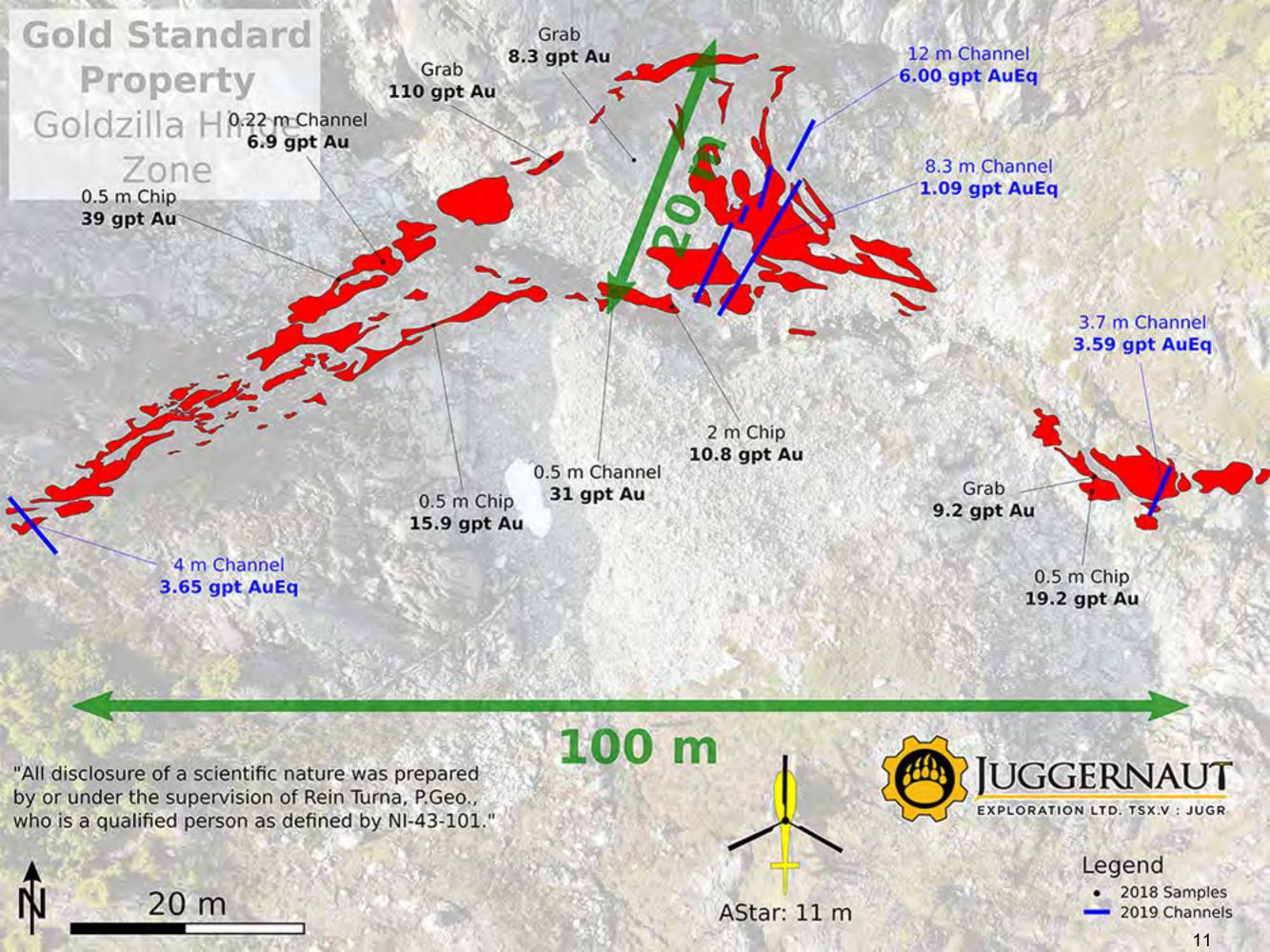
• The Leviathan vein:

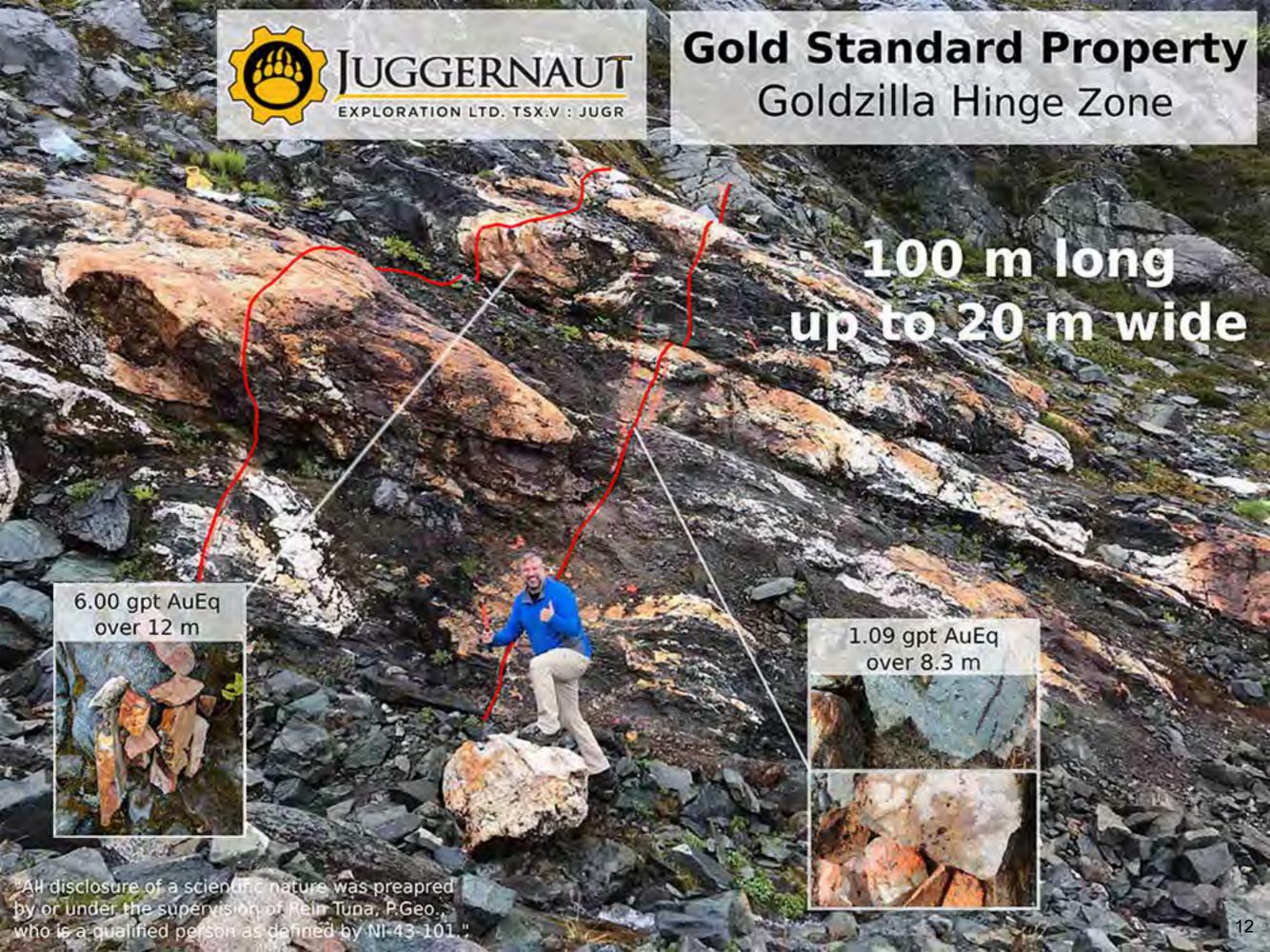
has been traced on surface for 500 m with 50 m of vertical relief and remains open. Channel sampling from 2019 returned grades of up to 3.65g/t AuEq over 3 m including 10.55g/t AuEq over 1 m true width. (<u>Leviathan Schematic</u>)

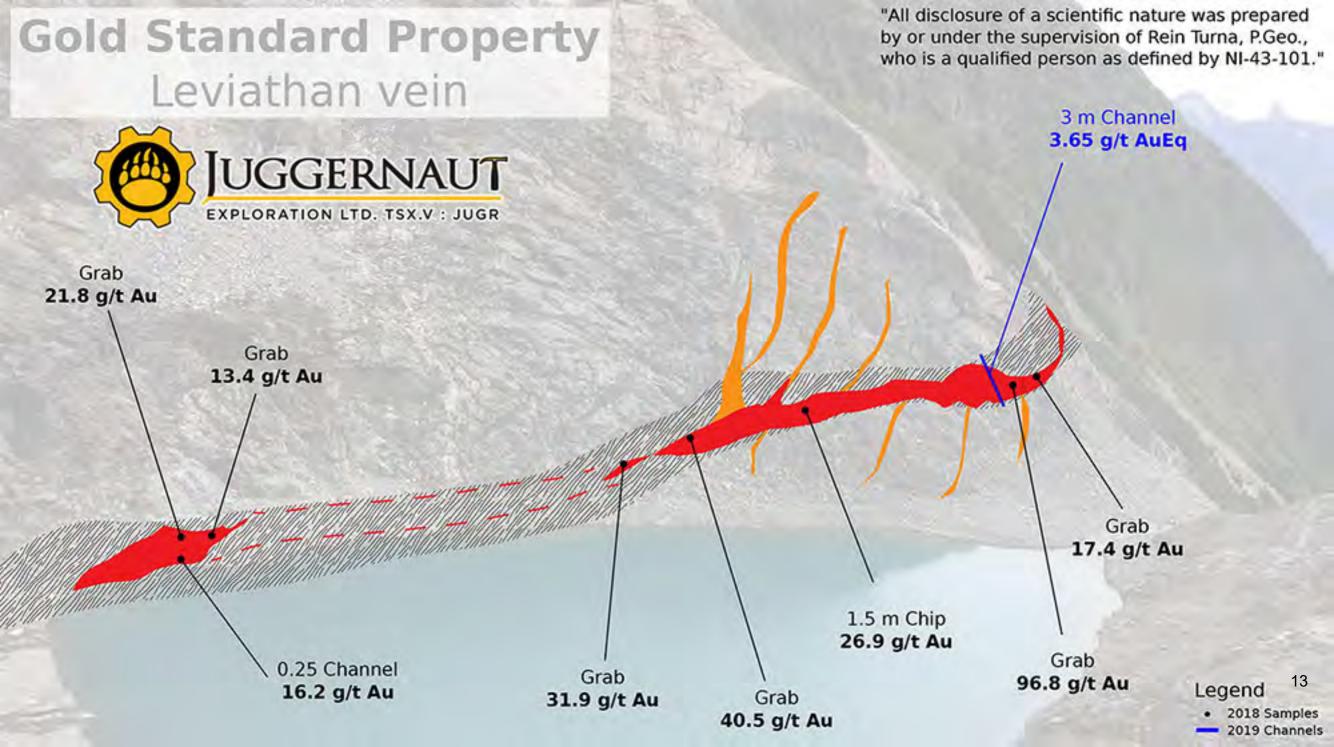
• The Kraken Vein:

has been traced on surface for 1000 m with 520 m of vertical relief and remains open. Channel samples from 2019 returned grades of 29.48g/t AuEq over 0.7 m and a 1m chip taken 305m along strike grading 6.52g/t Au. (Kraken Schematic)

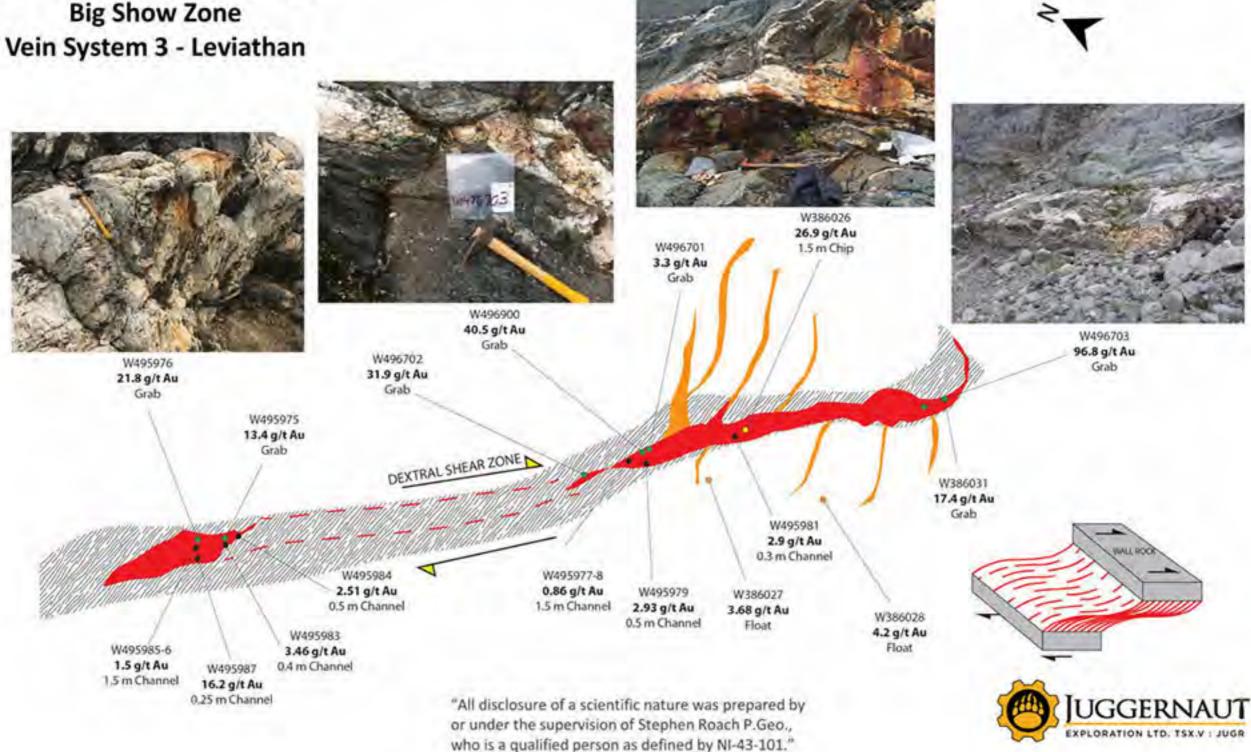




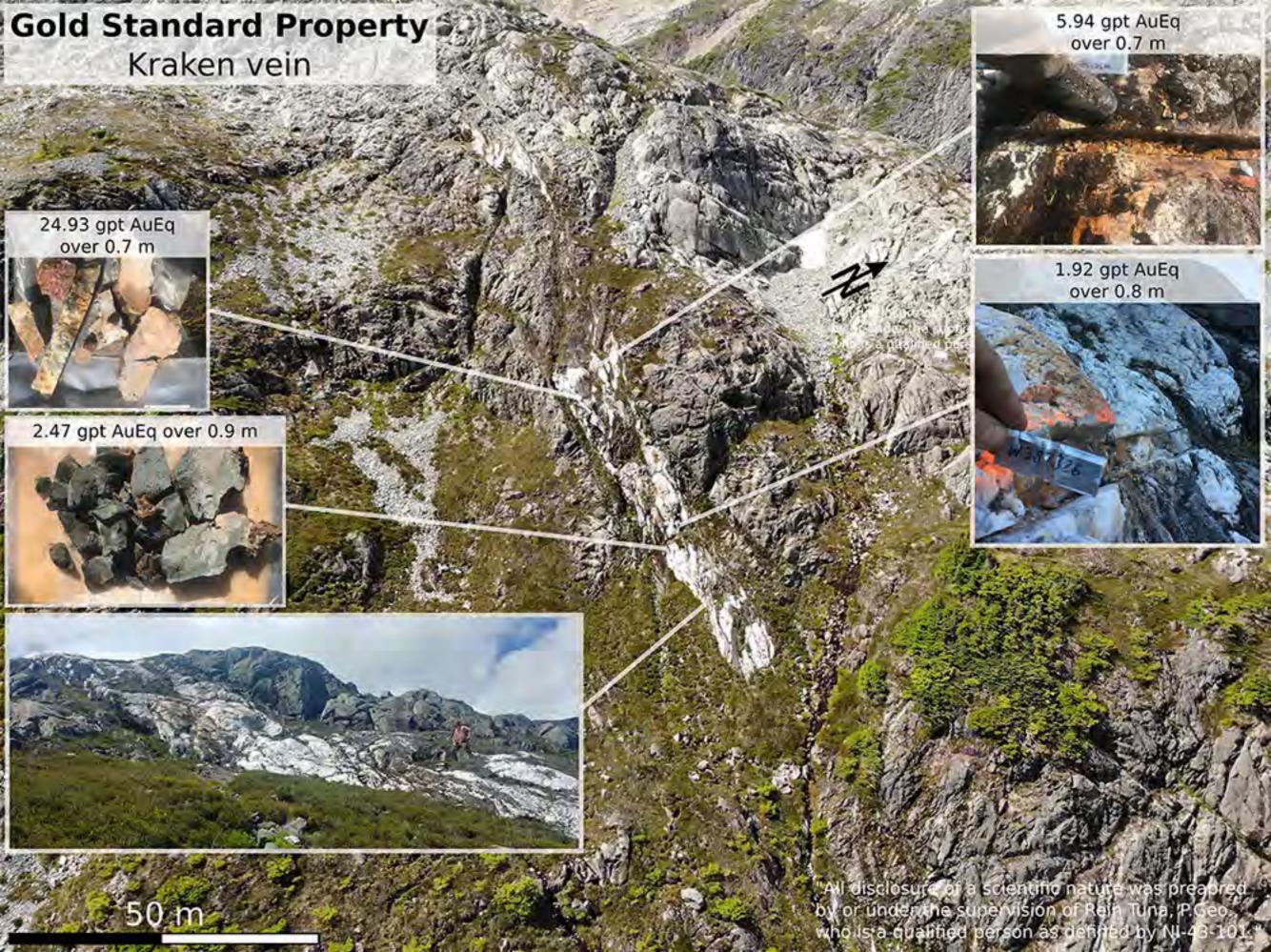


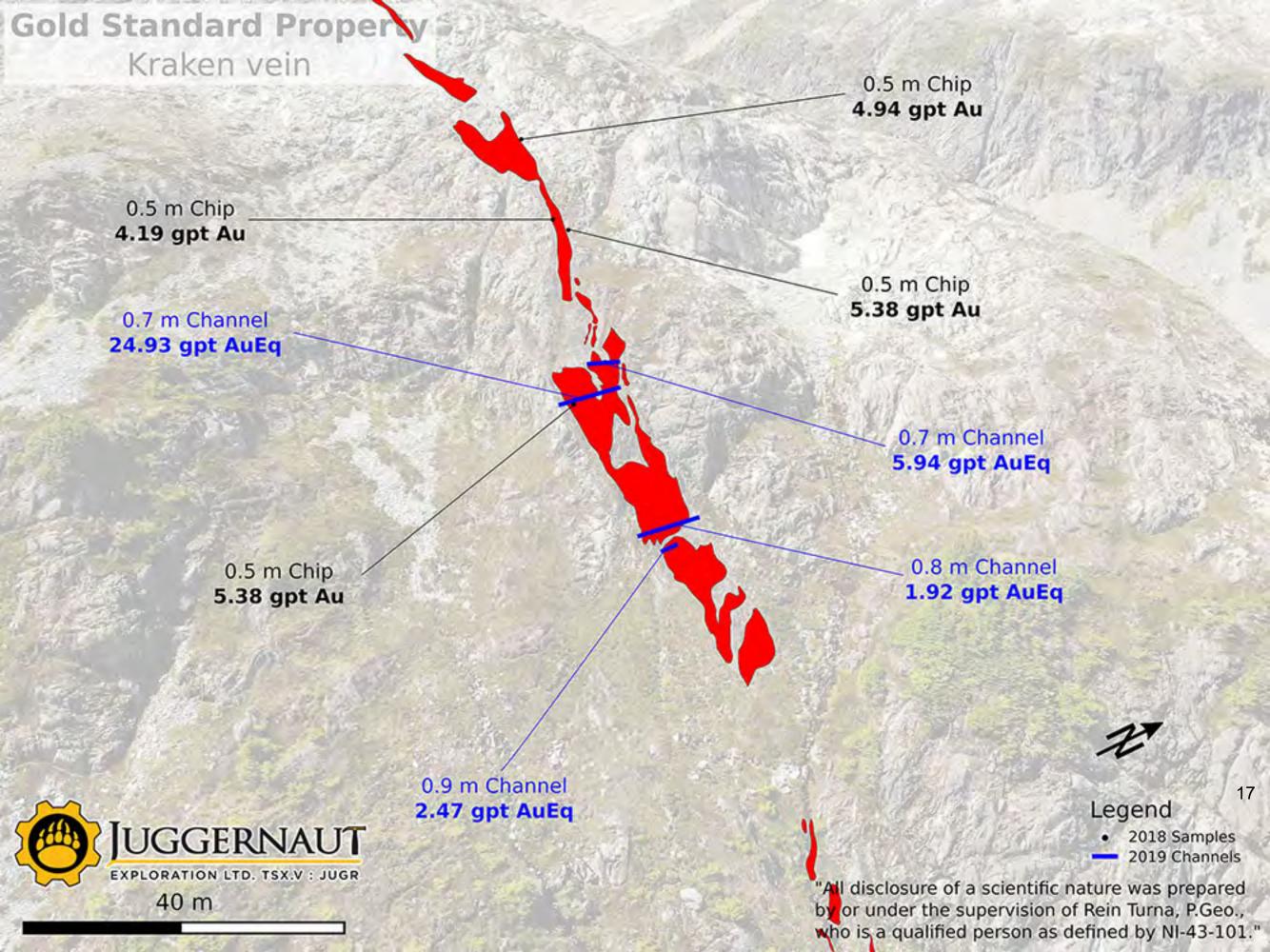


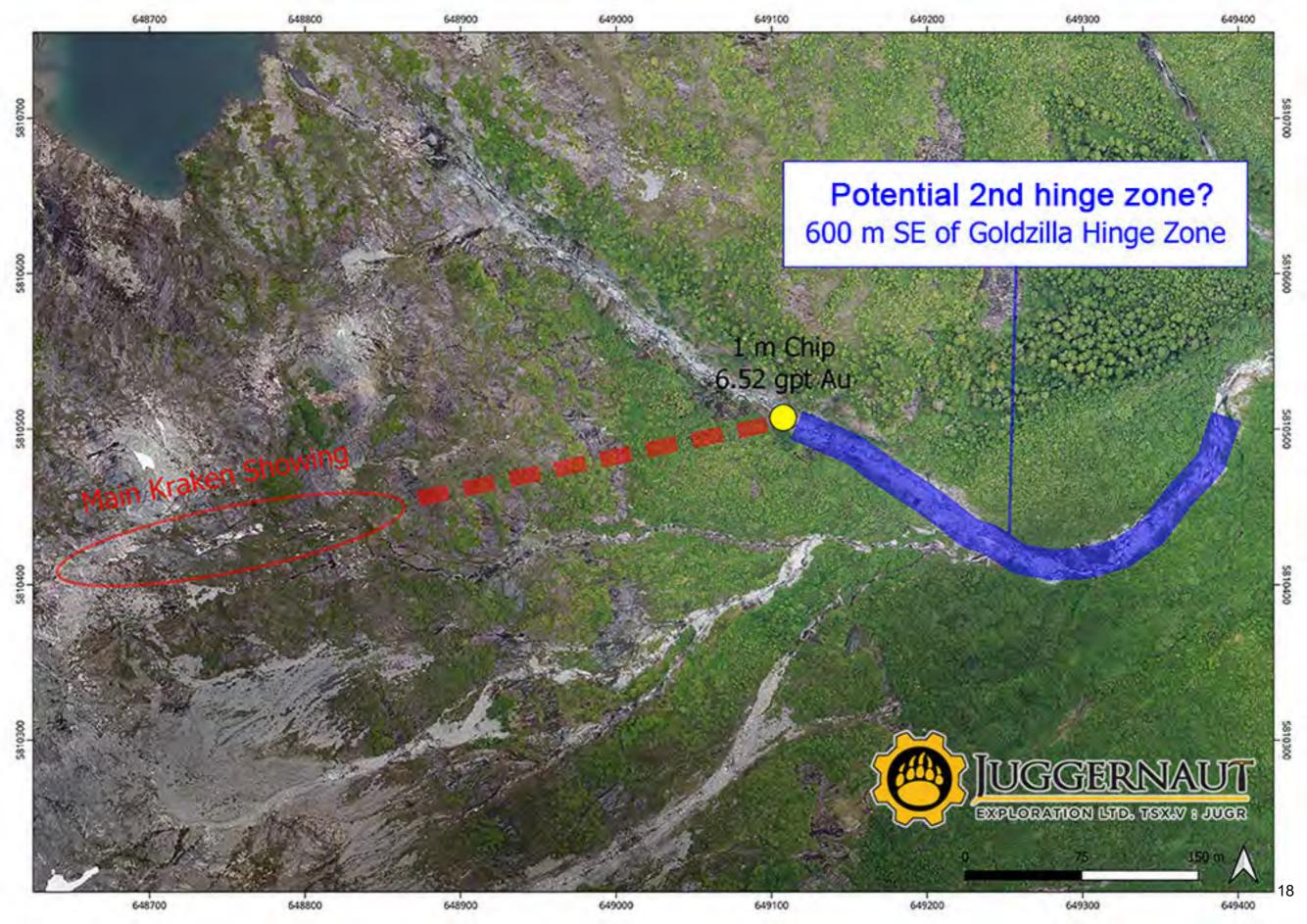
Gold Standard Property 2018 Big Show Zone

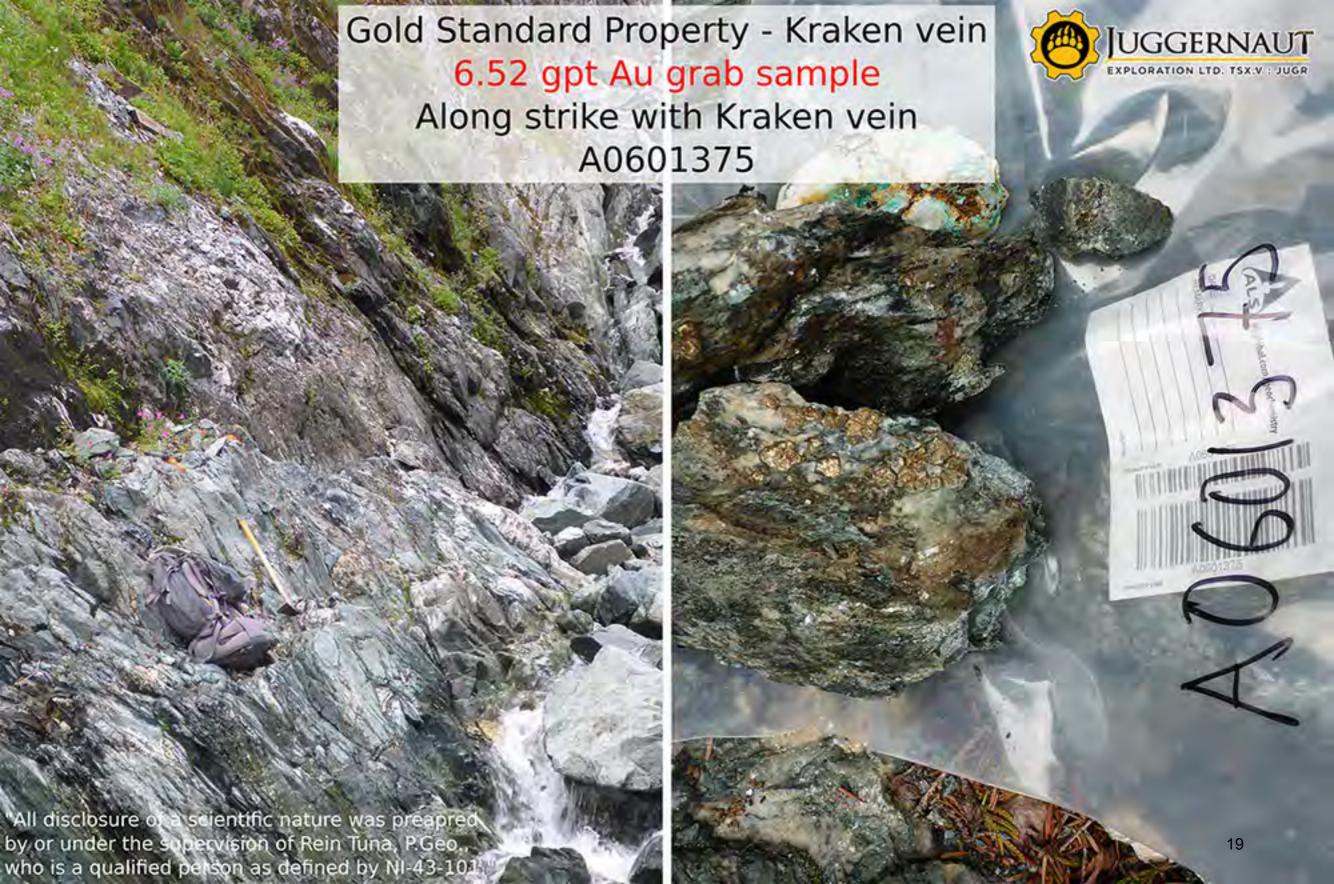


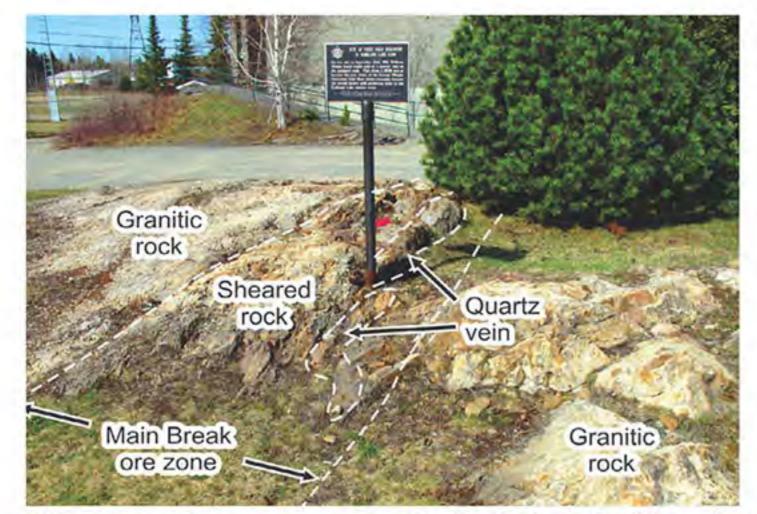






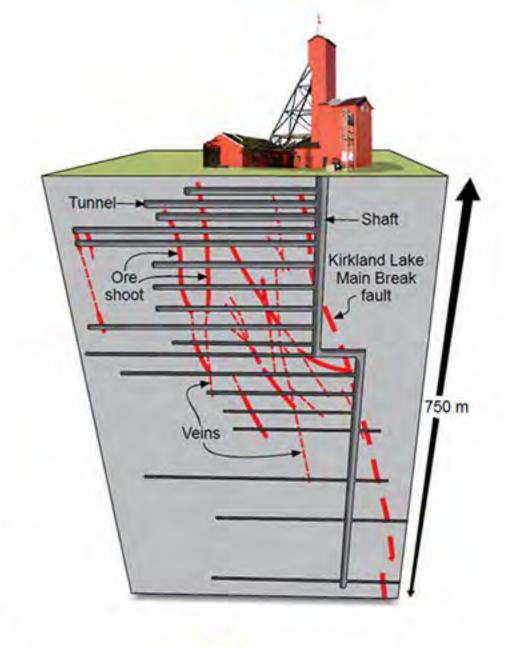






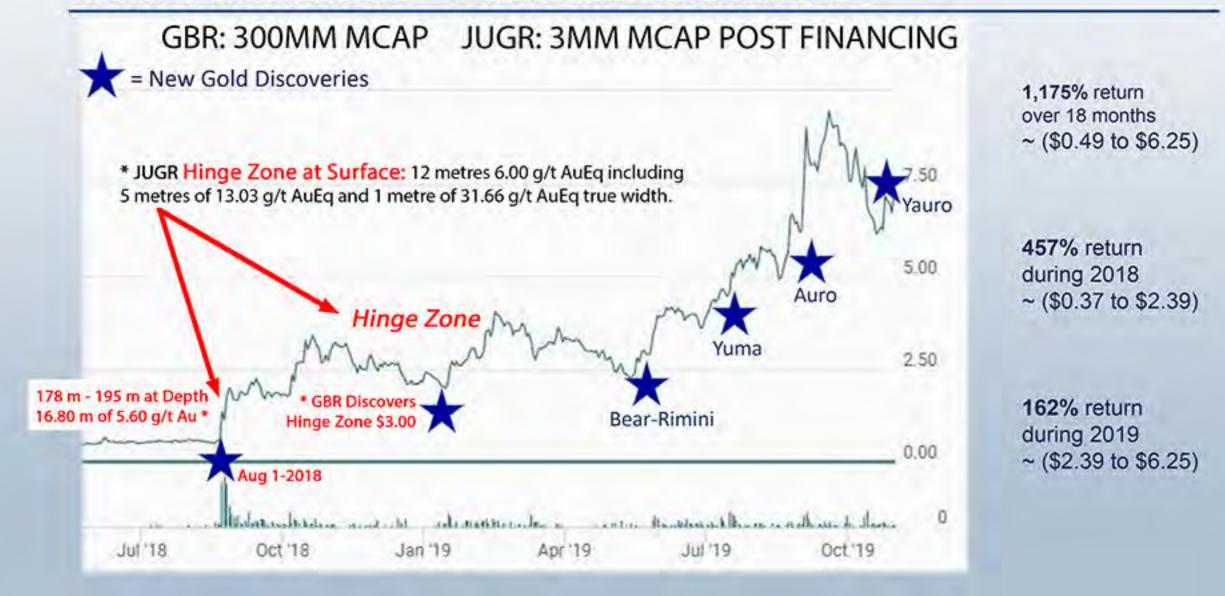
Kirkland Lake Discovery Outcrop - Similar Style to Gold Standard (Orogenic Gold System)

Small quartz vein hosted in shear zone on surface led to the development of the Toburn mine where multiple high grade veins were discovered and mined in the subsurface down to depths of 750 metres.





Share Performance – 18 months to Oct 2019





Goldstandard Closing Comments

- These orogenic gold systems are commonly mined to depths of 1 to 3 kilometres. This geologic setting and model have proven to host several world class high grade multi-million ounce deposits.
- Future exploration has excellent potential to expand on these discoveries both along strike and at depth.
 This project has already garnered the interest of several miners and institutions alike confirming the significance of this opportunity.
- The company will focus on how best to lever Goldstandard to its full potential, we are currently evaluating
 many options including potential strategic partnerships. The company remains focused on maximizing value
 through positive exploration results while simultaneously minimizing dilution going forward thereby unlocking
 the full potential for its shareholders.
- We look forward to the inaugural drill program designed to trace the discovery zone to depth and along strike.





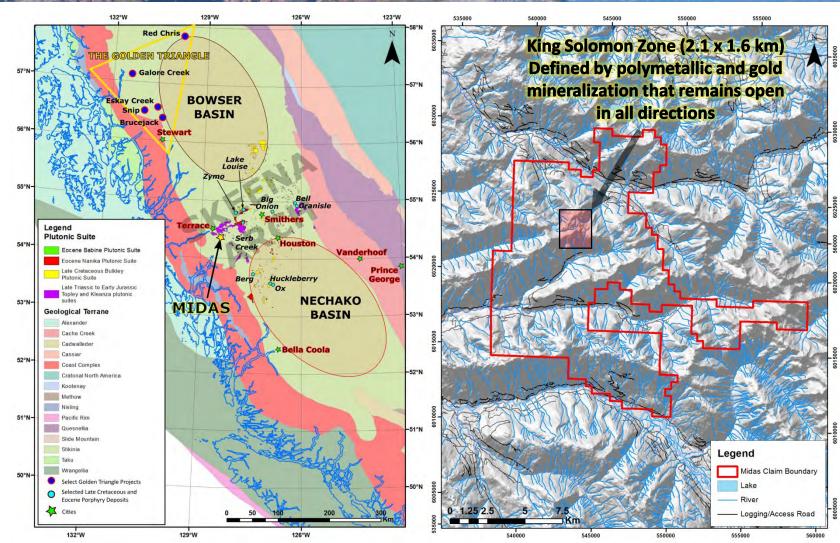
MIDAS VMS PROPERTY

MIDAS VIDEO 2019
KING SOLOMON ZONE VIDEO



MIDAS PROPERTY

- The Midas Property is **16,653 ha**
 - 100 % controlled by Juggernaut
- Logging road access on property
- 14 km to major power, CN rail, and roads
- Further, 10 km to Terrace, BC and major infrastructure, and further 45 km from Kitimat deep seaport and Rio Tinto smelter
- World class geological setting with strong potential for VMS Eskay Creek style mineralization



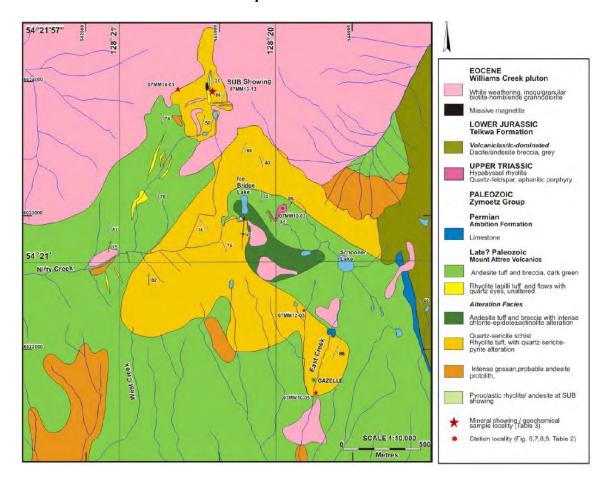
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https://juggernautexploration.com

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2007 BCGS MAP by M. McKeown and J. Nelson



Stratigraphy and Alteration

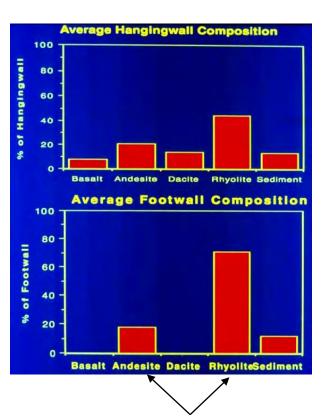
- Conformable sequence of layered Paleozoic felsic to intermediate volcaniclastic rocks
 - Compositionally variable sequence that consists largely of:
 - 1. Andesitic flows, tuff and breccia with
 - 2. Rhyolite flows, tuff and breccia
- Extensive, intense gossans that occur in the quartz sericite schist, as well as in the silicified, chloritepyrite andesite tuff.

"Through regional and local mapping, the stratigraphy of Paleozoic and Jurassic volcanic rocks in the area southeast of Terrace has been clarified and a new unit that is prospective for VHMS deposits has been identified."

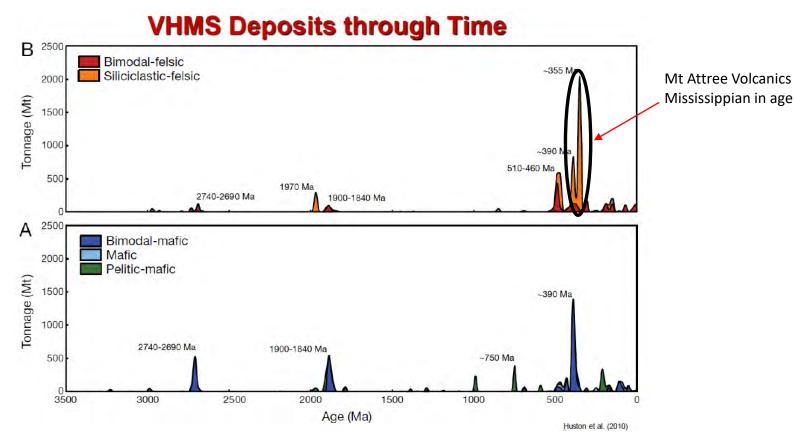
M. McKeown 2007, BCGS



VHMS Mineralization Potential



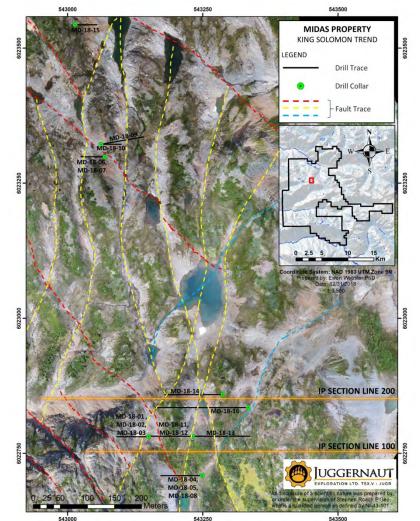
Midas - Mt Attree Volcanics
Predominantly Andesite/Rhyolite



King Solomon Zone Discovery has the right age and type of rocks known to host the majority of VHMS deposits

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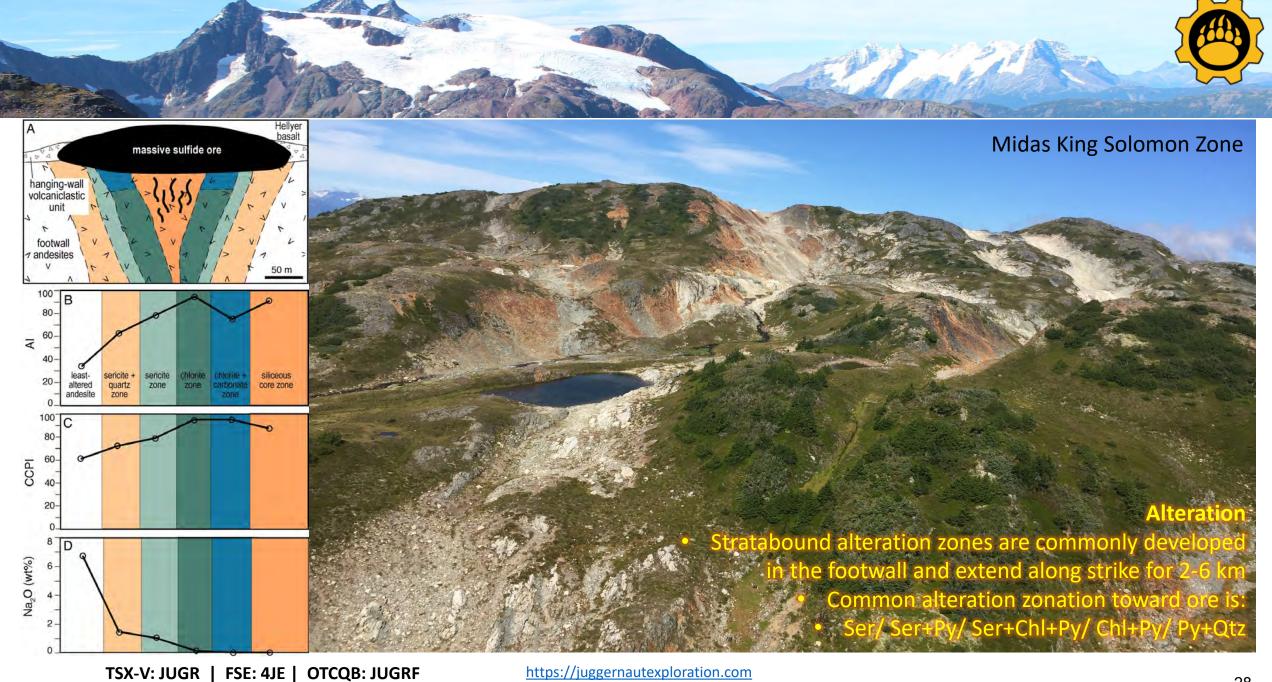
KING SOLOMON ZONE SUMMARY

- BCGS mapped an 18 x 10 km alteration zone of intense gossan development and quartz-sericite-pyrite alteration.
 - King Solomon Zone (2.1 x 1.6 km) falls within the larger alteration zone.
 - Mapped a series of bimodal volcanics and sediments that was subsequently mapped in detail by JUGR senior geologist Stephen Roach.
- The 2018 mapping, geochemistry, alteration studies, and geophysics, combined with the inaugural exploratory shallow drilling, was designed to expand the understanding of the controls on mineralization and the geological model.
- **Drilling Highlights**
 - MD-18-08 intersected
 - 6.85 g/t Au over 9.0 m
 - MD-18-16 intersected

Cu-rich zone Cu stringer zone 0.55 g/t AuEq over 35.35 m 0.21 Au g/t Au, 0.18 g/t Ag, 0.32 % Zn, 0.08 % Cu, 0.02 % Pb Possible source of this mineralization disseminated pyrite zone is the intensly silicified stringer zone of a VHMS system pyrite-rich stringer zone https://iuggernautexploration.com footwall alteration Gifkins et al. (2005) 7

high-grade Zn+Pb+Ag+Au ore

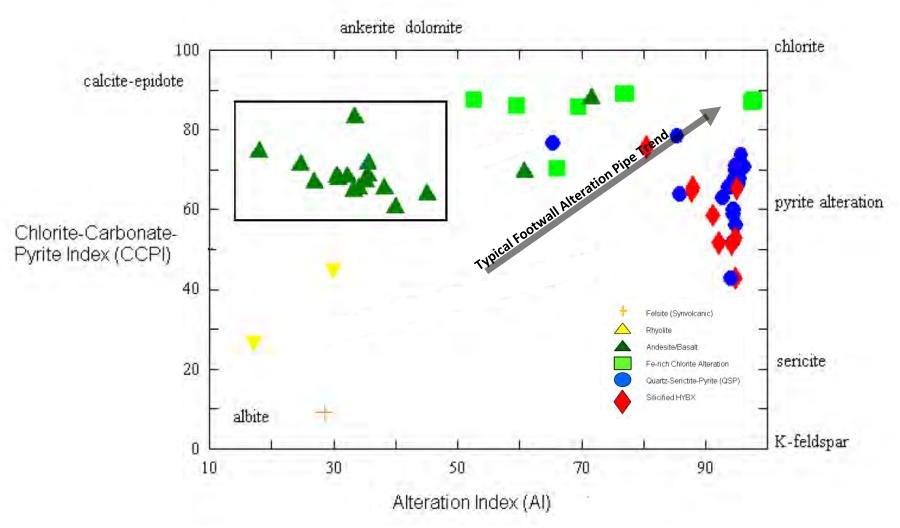
low-grade Zn + Pb ore





ALTERATION BOX PLOT

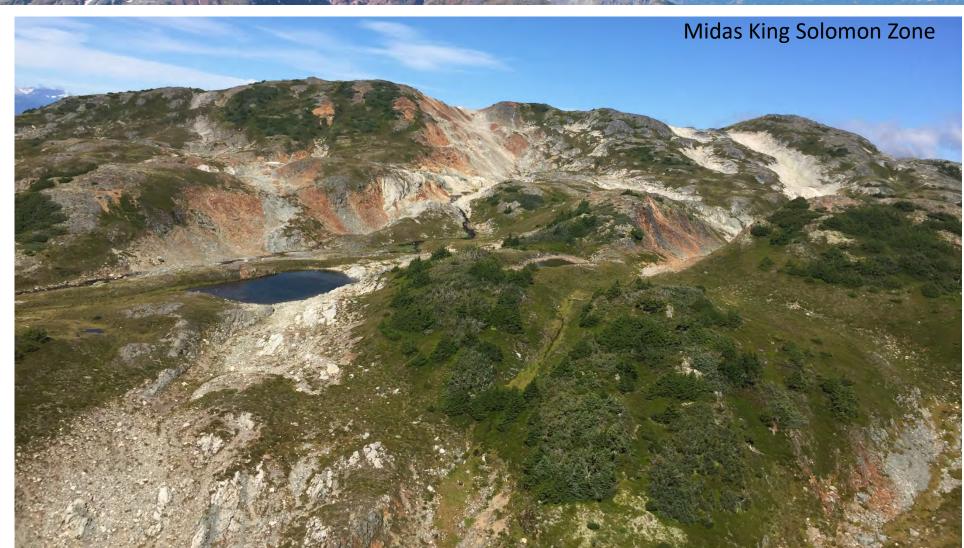
- Useful in providing a vector to the centre of the alteration system
- Fe-Chlorite Alteration, QSP, and Silicified hydrothermal breccia alterations trend from unaltered equivalents in the west to intense alteration in the east
- Intense Na₂O and CaO depletion





Surficial Geochemical Criteria for VHMS

- Most Deposits have strong Pb soil anomalies and Zn-Cu dispersed anomalies
- Gossan Trace Elements:
 - Au, Se, Te, As, Sb,
 Bi, Cd, In, Tl, Hg, Sn,
 Ba
- Geochemical signature points to new target areas for drilling





Midas Summary – Key VHMS Indicators

Stratigraphy

- Andesite and Rhyolites
- Mississippian in age



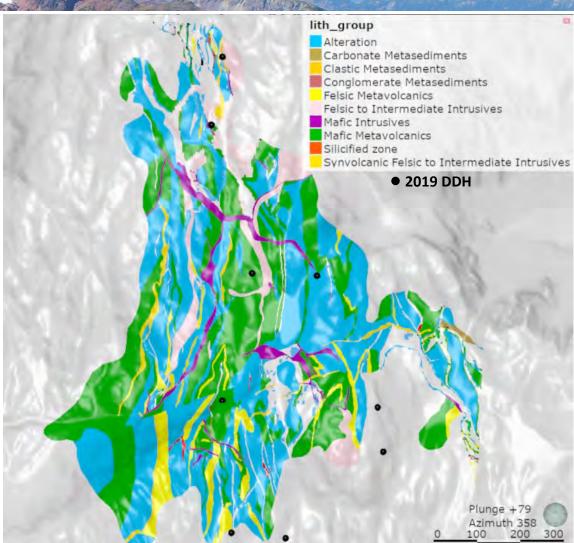
- Fe-rich Chlorite
- Quartz-sericite-pyrite
- Silicification

Geophysics

• Untested chargeability and resistivity anomalies

Geochemistry

- Widespread Zn signature with secondary Au, Ag, Pb, Cu
- Trace element signature





Midas Property Summary, the next Eskay Creek?

- Based on the data we have now Juggernauts Exploration Team believe some of the best targets remain untested. **Eskay Creek** was discovered in 1988. The 109th drilling hole of Stikine Resources and Calpine Resources' joint venture hit the jackpot with a content of 27.2 g/t Au (gold) and 30.2 g/t Ag (silver) on 208 m. This mine had Canada's richest content with Au 49 g/t, Ag 2406 g/t, lead 3.2% and zinc 5.2%. Obviously, Stikine's stock price skyrocketed, going *from \$0.30 to \$64 within a year before the company was bought by a major player.*
- Joanne Nelson from the BCGS stated in her report on Juggernauts website (M. McKeown, J. Nelson and R. Friedman) located on page 113 that the sub showing and Gazelle demonstrates Mineralization indicative of a VHMS deposit that has been discovered in an intensely-altered body within the Mt Attree volcanics.
- Results to date through drilling have substantiated this with the holes closest to East Creek fault MD-19-21 displayed textures consistent with VHMS including a 0.5m interval of semi massive to massive pyrite from 47 to 47.5m containing 0.213 g/t Au with 6.03 g/t Ag and 0.368% Cu hosted within strongly sericite to silica altered rock. Several targets remain untested on this project. Also the most easterly collared drill hole in 2018 hole MD-18-16 intersected 35 m Au, Ag, Cu and Zn mineralization pointing to the close-by East Creek fault (Gazelle showing area) as having good VHMS potential.



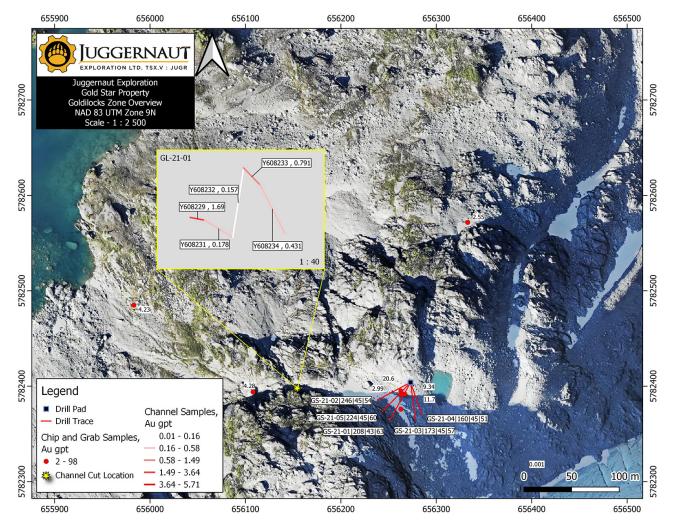


GOLDSTAR PROPERTY

GOLDSTAR VIDEO 2021



The Gold Star Property is a significant new High Grade Gold discovery situated on the central coast of BC and is located approximately 5.5 km from logging access roads and lies within 4.5 km of tidewater.





Drill Hole: GS-21-05 Sample ID: D784329 Depth: 9.5 - 10.0m

148.989g/t AuEq





GS-21-05	From (m)	To (m)	Interval (m)	Au (gpt)	Ag (gpt)	Cu (gpt)	Pb (gpt)	Zn (gpt)	AuEq (gpt)
Interval	6.00	11.50	5.50	10.795	260.782	857.273	46.545	76.909	14.310
Including	6.50	11.50	5.00	11.870	286.640	689.000	50.000	75.000	15.690
Including	9.00	11.50	2.50	23.412	564.400	425.800	90.000	60.000	30.773
Including	9.50	11.00	1.50	38.780	935.033	616.667	143.667	36.000	50.956
Including	9.50	10.50	1.00	57.563	1386.750	839.500	205.000	34.000	75.606
Including	9.50						24.04.00.00.00.00.00.00		



Drill Hole: GS-21-04 Sample ID: D784306 Depth: 13.5 - 14.0m

110.475g/t AuEq





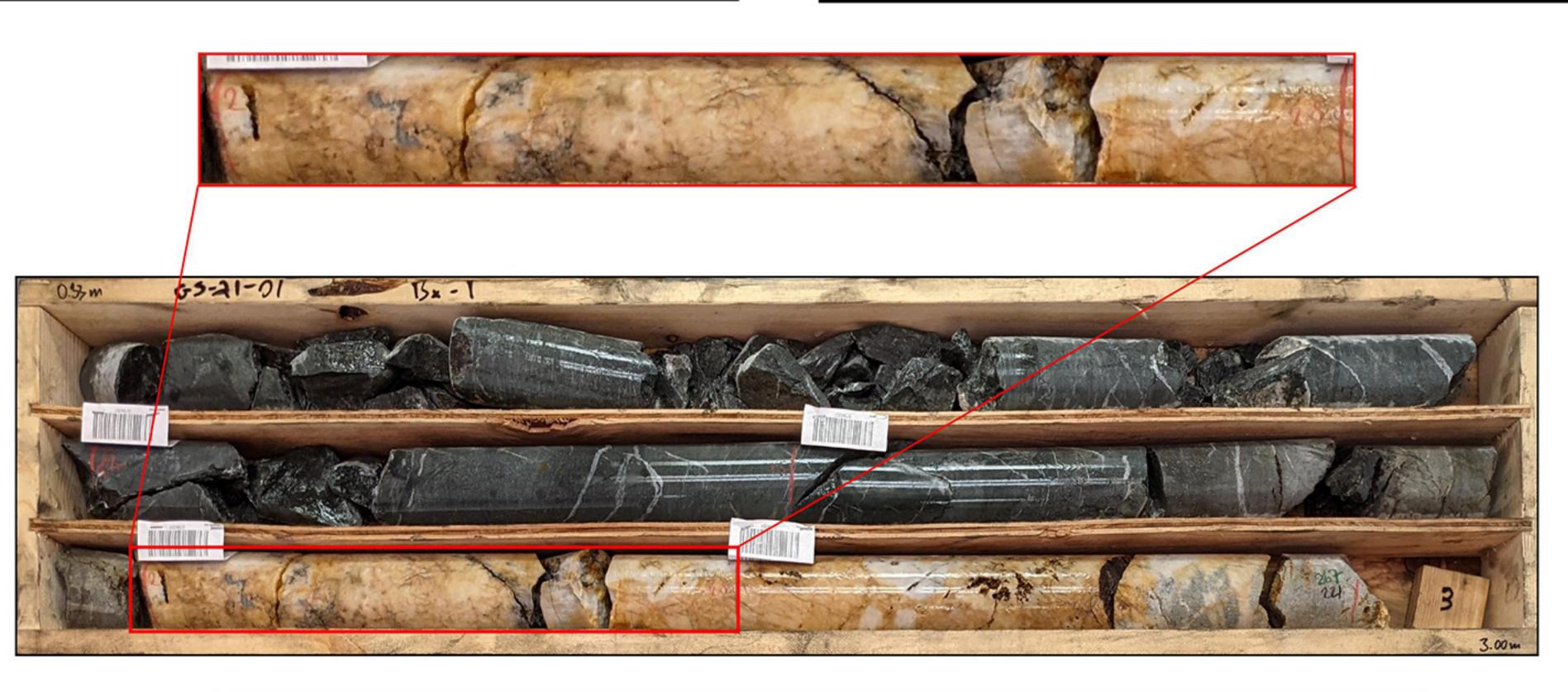


GS-21-04	From (m)	To (m)	Interval (m)	Au (gpt)	Ag (gpt)	Cu (gpt)	Pb (gpt)	Zn (gpt)	AuEq (gpt)
Interval	10.00	15.50	5.50	7.497	260.855	227.000	59.636	46.636	10.905
Including	12.00	15.00	3.00	13.493	468.417	326.000	103.167	39.833	19.598
Including	13.00	15.00	2.00	20.089	697.600	436.250	145.000	47.500	29.171
Including	13.00	14.00	1.00	38.239	1364.700	361.500	168.000	47.500	55.918
Including	13.50	14.00	0.50	75.500	2700.000	707.000	329.000	94.000	110.475



Drill Hole: GS-21-01 Sample ID: D784203 Depth: 2.0 - 2.5m

31.853g/t AuEq

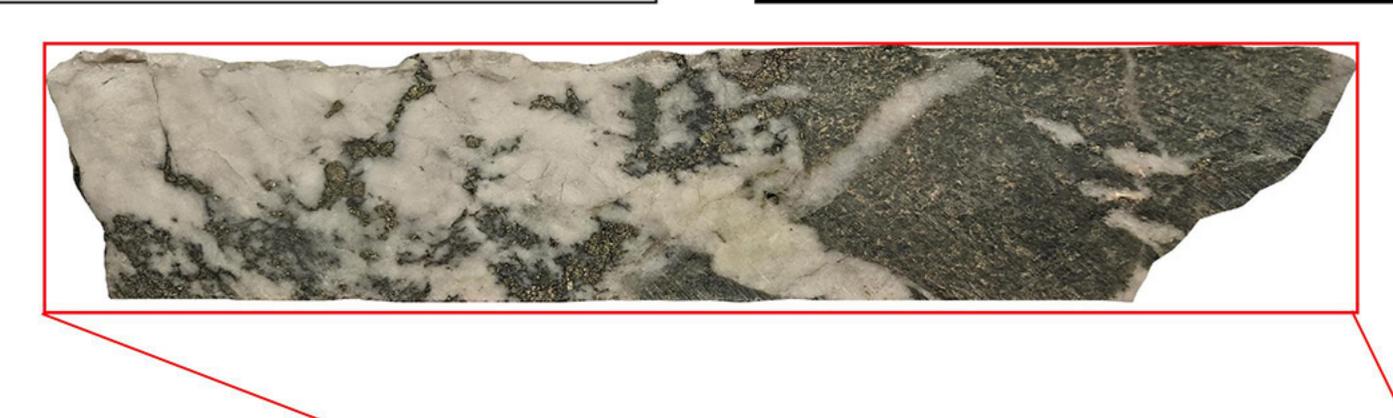


GS-21-01	From (m)	To (m)	Interval (m)	Au (gpt)	Ag (gpt)	Cu (gpt)	Pb (gpt)	Zn (gpt)	AuEq (gpt)
Interval	1.50	4.50	3.00	5.223	94.167	226.833	89.500	44.000	6.482
Including	1.50	4.00	2.50	6.243	111.400	222.800	98.400	43.800	7.724
Including	1.50	3.50	2.00	7.771	137.175	167.250	114.000	41.500	9.575
Including	1.50	3.00	1.50	10.240	180.133	70.667	122.333	39.667	12.584
Including	2.00		20. 00.00		27/20/20/20/20/20/20/20/20/20/20/20/20/20/				
Including	2.00								



Drill Hole: GS-21-02 Sample ID: D784245 Depth: 9.0 - 9.5m

18.907g/t AuEq





GS-21-02	From (m)	To (m)	Interval (m)	Au (gpt)	Ag (gpt)	Cu (gpt)	Pb (gpt)	Zn (gpt)	AuEq (gpt)
Interval	6.50	10.00	3.50	6.345	202.557	1987.000	41.286	43.714	9.294
Including	6.50	9.50	3.00	7.377	235.517	1884.833	44.833	39.833	10.735
Including	7.00	9.50	2.50	8.802	281.260	2130.600	51.000	32.800	12.791
Including	7.50	9.50	2.00	10.893	347.500	2598.000	60.250	25.250	15.814
Including	8.00	9.50	1.50	12.683	403.000	1984.000	73.333	27.667	18.219



Drill Hole: GS-21-03 Sample ID: D784277 Depth: 13.0 - 13.5m

12.972g/t AuEq





GS-21-03	From (m)	To (m)	Interval (m)	Au (gpt)	Ag (gpt)	Cu (gpt)	Pb (gpt)	Zn (gpt)	AuEq (gpt)
Interval	11.50	16.00	4.50	2.366	73.011	164.778	61.000	55.778	3.341
Including	12.50	15.50	3.00	3.708	139.629	1271.143	3203.000	5110.143	6.145
Including	12.50	15.00	2.50	4.063	123.340	120.800	102.000	34.400	5.681
Including	13.00	15.00	2.00	4.959	151.075	131.500	125.000	34.750	6.937
Including	13.00	14.50	1.50	6.343	195.333	84.000	93.333	16.667	8.882
Including	13.00	13.50	0.50	9.180	291.000	197.000	62.000	26.000	12.972





EMPIRE PROPERTY

EMPIRE VIDEO







PROJECT GENERATOR MODEL

- Juggernaut also owns a 20% interest in the DSM syndicate
- The DSM syndicate is a **project generator** focused on original discovery resulting from **glacial** and snowpack recession.
- **DSM management**, exploration, and technical teams have **over 200 years of combined experience** with a proven track record of success
- Members of the DSM Exploration team have been recognized by their peers in the industry for several significant mineral discoveries over the last 30 years, including some that have become world class mines.
- The project generator model allows for the potential of ongoing cash and stock payments to lower dilution for Juggernaut shareholders
- The **project generator model reduces risk** for shareholders of Juggernaut by giving them exposure to 4 new precious metal discoveries "potential farm team"







FSE: 4JE

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For additional information on any of these properties please contact:

Dan Stuart

CEO and President, Director Dan@juggernautexploration.com

Juggernaut Exploration Ltd

300 – 1055 West Hastings Street, Vancouver, BC V6E 2E9

Telephone: 604-559-8028 Fax: 604-684-6024





ADDITIONAL INFORMATION

Rein Turna, P. Geo. is the qualified person as defined by National Instrument 43-101, for Juggernaut Exploration Ltd. projects, and supervised the preparation of, and has reviewed and approved, the technical information in this release. Further information regarding Juggernaut's Goldstandard, Goldstar, Midas and Empire properties can be sourced on-line at www.juggernautexploration.com, or by contacting Dan Stuart at 604-559-8028.

All rock, channel and talus fine samples were crushed and pulverized at ALS Canada Ltd.'s lab in Terrace, BC or in Reno Nevada. ALS is either Certified to ISO 9001:2008 or Accredited to ISO 17025:2005 in all of its locations. The resulting sample pulps were analyzed for gold by fire assay in Reno, Nevada or in Vancouver, BC. The pulps were also assayed using multi-element aqua regia digestion at ALS Canada Ltd.'s lab in Vancouver, BC. The silt samples were sieved and assayed at ALS Canada Ltd.'s lab in Vancouver, BC. The coarse reject portions of the rock, channel and talus fine samples, as well as the pulps, were shipped to J2 Syndicate's storage facility in Terrace, BC. The silt samples were disposed of after analysis. All samples were analyzed using ALS Canada Ltd.'s assay procedure ME-ICP41, a 1:1:1 aqua regia digestion with inductively-coupled plasma atomic emission spectrometry (ICP-AES) or inductively-coupled plasma mass spectrometry (ICP-MS) finish for 35 elements as well as the Au-AA24 lead-collection fire assay fusion procedure with atomic absorption spectroscopy (AAS) finish. Any results greater than 100 ppm for silver or 10,000 ppm copper, lead and zinc were additionally assayed using ALS's OG46 method particular to each element. This method used an HNO₃-HCl digestion followed by ICP-AES (or titrimetric and gravimetric analysis). Gold values of greater than 10 ppm Au were assayed by the Au-GRA22 method which includes a fire-assay fusion procedure with a gravimetric finish. Blanks and duplicates QA/QC samples were inserted into channels sample laboratory batches. Additionally, and 10% sub-sample of pulp and reject material was sent to Activation Laboratories in Ancaster Ontario, for check-analysis.

The reader is cautioned that grab samples are spot samples which are typically, but not exclusively, constrained to mineralization. Grab samples are selective in nature and collected to determine the presence or absence of mineralization and are not intended to be representative of the material sampled.